

PESTLE Analysis of Qatar 2016, August 2016

<https://marketpublishers.com/r/P29D8218D3FEN.html>

Date: August 2016

Pages: 75

Price: US\$ 750.00 (Single User License)

ID: P29D8218D3FEN

Abstracts

The Qatari economy is dominated by the industrial sector, which contributed approximately 66.8% to the total GDP in 2015. Oil and gas is the major contributing 36.3% of GDP. Qatar has a new Development Plan which provides direction for prioritizing capital expenditure, encouraging private investment and creating jobs for nationals in the private sector. Qatar's government has diversified the economy from oil sector to non-oil sector. The government has plans to invest in infrastructure, which are basically investments related to World Cup 2022. The manufacturing sector will drive the non-oil sector. The non-oil sectors such as retail sector, healthcare sector, education, residential housing, and banking and financial sector are expected to be drivers of economic growth during the forecast period. The country has huge oil reserves and the high oil revenue has spurred a boom in both oil and non-oil development projects.

Lucintel, a leading global management consulting and market research firm, has analyzed the political, economic, social, technological, legal, and environmental factors of Qatar and has come up with a comprehensive research report, "PESTLE Analysis of Qatar 2016." This report provides an analysis of the Qatari economy from historical, current, and future perspectives. SWOT analysis, forecast, scenario analysis, and risk analysis of Qatar is also included in the report. The report also includes forecast for Qatar's economic growth through 2021.

The report highlights various drivers and challenges which have influence on investment decisions in the economy. Qatar is a politically stable country, which follows absolute monarchy. Qatar has 14th largest oil reserves and 3rd largest natural gas reserves in the world in 2015. Qatar has strong international assessments of the business environment. Industry is the main sector, which is driving the economic growth of Qatar. The crude oil and natural gas industry is the backbone of the Qatari economy and features world-class refining, storage, and distribution infrastructure. The country,

however, is facing environmental challenges. For example, production of energy and energy-related products accounts for 79.9% of Qatar's total CO2 emissions. Qatar is highly dependent on oil revenue, which is one of the main challenges. If oil prices go down, it directly affects the country's GDP. Another challenge for Qatar's currency the riyal is pegged to the US dollar, limiting the use of monetary policy as a tool during variations in the business cycle.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Contents

1. EXECUTIVE SUMMARY

2. QATAR'S POLITICAL ANALYSIS

- 2.1: Structure and Stability of Government
- 2.2: Government Policy Agenda
 - 2.2.1: Policy Agenda – Reforms and Future Plans

3. QATAR'S ECONOMIC ANALYSIS

- 3.1: Sectoral Contribution to GDP and GDP Growth Rate
- 3.2: Macroeconomic Forecast and Scenario Analysis (2016-2021)
- 3.3: Pricing Trends-Inflation and Interest Rates
- 3.4: Consumption, Saving, and Investment Trends
- 3.5: International Trade and Its Contribution to GDP
- 3.6: Foreign Direct Investment by Industry

4. QATAR'S ECONOMIC AND BUSINESS RISK ANALYSIS

- 4.1: Risk in Current Account Balance
- 4.2: Terms of Trade in Qatar
- 4.3: Risk in Balance of Payment (BOP)
- 4.4: Risk in Fiscal Balance
- 4.5: Risk in External Sector
 - 4.5.1: External Debt and Default Risk
 - 4.5.2: Risk in Foreign Exchange Reserves and Exchange Rate
- 4.6: Credit Rating of Countries

5. QATAR'S SOCIAL ANALYSIS

- 5.1: Social and Demographic Analysis
- 5.2: Labor Market
- 5.3: Importance of Culture in Qatar
- 5.4: Social Development Index

6. QATAR'S R&D AND TECHNOLOGICAL FACTORS

- 6.1: R&D Expenditure in Qatar
- 6.2: Impact of Technology in Industry
- 6.3: Technology Policy

7. QATAR'S LEGAL ANALYSIS

- 7.1: Company Law
- 7.2: Labor Law
- 7.3: Tax Law
- 7.4: Recent Economic Policies
- 7.5: Doing Business in Qatar 2016

8. QATAR'S ENVIRONMENTAL ANALYSIS

- 8.1: Environmental Policy
- 8.2: Legislations for the National Disasters in Qatar

9. SWOT ANALYSIS – SEARCH OF POTENTIAL OPPORTUNITIES IN QATAR

List Of Figures

LIST OF FIGURES

CHAPTER 3. QATAR'S ECONOMIC ANALYSIS

- Figure 3.1: Economic Scenario of Major Countries in 2015
- Figure 3.2: Trends of the Real GDP Growth Rate
- Figure 3.3: Scenario Analysis of GDP Forecast
- Figure 3.4: Trends of the Per Capita Income
- Figure 3.5: Sectoral Contribution to GDP in 2015
- Figure 3.6: Share of Different Sectors as Percentage of GDP in 2015
- Figure 3.7: Annual Trends of Inflation and Interest Rates
- Figure 3.8: Quarterly Inflation Rate of Qatar
- Figure 3.9: Quarterly Interest Rate of Qatar
- Figure 3.10: Trends of Savings and Investments as Percentage of GDP
- Figure 3.11: Trends of Consumption Expenditure as Percentage of GDP
- Figure 3.12: Trends of International Trade Structure
- Figure 3.13: Qatar's Exports by Commodity in 2010
- Figure 3.14: Qatar's Exports by Commodity in 2015
- Figure 3.15: Qatar's Imports by Commodity in 2010
- Figure 3.16: Qatar's Imports by Commodity in 2015
- Figure 3.17: Qatar's Exports by Country in 2010
- Figure 3.18: Qatar's Exports by Country in 2015
- Figure 3.19: Qatar's Imports by Country in 2010
- Figure 3.20: Qatar's Imports by Country in 2015
- Figure 3.21: Trends of Exports and Imports as Percentage of GDP
- Figure 3.22: Trends of FDI in Qatar

CHAPTER 4. QATAR'S ECONOMIC AND BUSINESS RISK ANALYSIS

- Figure 4.1: Trends of Current Account Balance and Percentage of GDP
- Figure 4.2: Terms of Trade in Qatar
- Figure 4.3: Trends of Balance of Payment
- Figure 4.4: Trends of Government Revenue and Expenditure as Percentage of GDP
- Figure 4.5: Trends of Fiscal Balance as Percentage of GDP
- Figure 4.6: Trends of Gross Government Debt as Percentage of GDP
- Figure 4.7: Trends of Foreign Exchange Reserves and Exchange Rate

CHAPTER 5. QATAR'S SOCIAL ANALYSIS

Figure 5.1: Political Map of Qatar

Figure 5.2: Trends of Population and Population Growth Rate

Figure 5.3: Population Age Structure

Figure 5.4: Trends of the Unemployment Rate

CHAPTER 6. QATAR'S R&D AND TECHNOLOGICAL FACTORS

Figure 6.1: Trends of R&D Expenditure in Qatar

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Factors Affecting Business in Qatar

CHAPTER 2. QATAR'S POLITICAL ANALYSIS

Table 2.1: Political Factors and Their Impact on Business

CHAPTER 3. QATAR'S ECONOMIC ANALYSIS

Table 3.1: Factors Affecting Industry Growth

Table 3.2: Economic Factors and Their Impact on Business

CHAPTER 4. QATAR'S ECONOMIC AND BUSINESS RISK ANALYSIS

Table 4.1: Credit Rating of Countries by Moody's, Fitch, and S&P

Table 4.2: Economic Risk Factors and Their Impact on Business

CHAPTER 5. QATAR'S SOCIAL ANALYSIS

Table 5.1: Corruption, GINI, Homicide, and Human Development Index

Table 5.2: Social Factors and Their Impact on Business

CHAPTER 6. QATAR'S R&D AND TECHNOLOGICAL FACTORS

Table 6.1: Technological Factor and Their Impact on Business

CHAPTER 7. QATAR'S LEGAL ANALYSIS

Table 7.1: Indicators for Starting a Business

Table 7.2: Ranking in 2016 for Ease of Doing Business

Table 7.3: Legal Factors and Their Impact on Business

CHAPTER 8. QATAR'S ENVIRONMENTAL ANALYSIS

Table 8.1: GCC Country World Risk Index

Table 8.2: Environmental Factors and Their Impact on Business

I would like to order

Product name: PESTLE Analysis of Qatar 2016, August 2016

Product link: <https://marketpublishers.com/r/P29D8218D3FEN.html>

Price: US\$ 750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P29D8218D3FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970