

Parenteral Nutrition Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Parenteral Nutrition Trends and Forecast

The future of the global parenteral nutrition market looks promising with opportunities in the carbohydrate, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamin & mineral markets. The global parenteral nutrition market is expected to reach an estimated \$7.3 billion by 2030 with a CAGR of 6.4% from 2024 to 2030. The major drivers for this market are rising cases of malnutrition and chronic diseases, increasing awareness about clinical nutrition among consumers, and growing preference for single-dose parenteral nutrition products.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Parenteral Nutrition by Segment

The study includes a forecast for the global parenteral nutrition by stage type, indication, nutrient type, and region.

Parenteral Nutrition Market by Stage Type [Shipment Analysis by Value from 2018 to 2030]:

Adult

Pediatrics

Parenteral Nutrition Market by Indication [Shipment Analysis by Value from 2018 to 2030]:

Alzheimer's

Nutrition Deficiency

Cancer Care

Diabetes

Chronic Kidney Diseases

Orphan Diseases

Dysphagia

Others

Parenteral Nutrition Market by Nutrient Type [Shipment Analysis by Value from 2018 to 2030]:

Carbohydrates

Parenteral Lipid Emulsion

Single Dose Amino Acid Solution

Trace Elements

Vitamins & Minerals

Parenteral Nutrition Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Parenteral Nutrition Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies parenteral nutrition companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the parenteral nutrition companies profiled in this report include-

Baxter

Grifols

Allergan

Otsuka Pharmaceutical Factory

Actavis

B. Braun Melsungen

Fresenius Kabi

Vifor Pharma

Sichuan Kelun Pharmaceutical

Pfizer

Parenteral Nutrition Market Insights

Lucintel forecasts that adult will remain larger segment over the forecast period.

Within this market, single dose amino acid solution will remain the largest segment over the forecast period.

North America will remain the largest region over the forecast period.

Features of the Global Parenteral Nutrition Market

Market Size Estimates: Parenteral nutrition market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Parenteral nutrition market size by stage type, indication, nutrient type, and region in terms of value (\$B).

Regional Analysis: Parenteral nutrition market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different stage types, indications, nutrient types, and regions for the parenteral nutrition market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the parenteral nutrition market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the parenteral nutrition market size?

Answer: The global parenteral nutrition market is expected to reach an estimated \$7.3 billion by 2030.

Q2. What is the growth forecast for parenteral nutrition market?

Answer: The global parenteral nutrition market is expected to grow with a CAGR of 6.4% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the parenteral nutrition market?

Answer: The major drivers for this market are rising cases of malnutrition and chronic diseases, increasing awareness about clinical nutrition among consumers, and growing preference for single-dose parenteral nutrition products.

Q4. What are the major segments for parenteral nutrition market?

Answer: The future of the parenteral nutrition market looks promising with opportunities in the carbohydrate, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamin & mineral markets.

Q5. Who are the key parenteral nutrition market companies?

Answer: Some of the key parenteral nutrition companies are as follows:

Baxter

Grifols

Allergan

Otsuka Pharmaceutical Factory

Actavis

B. Braun Melsungen

Fresenius Kabi

Vifor Pharma

Sichuan Kelun Pharmaceutical

Pfizer

Q6. Which parenteral nutrition market segment will be the largest in future?

Answer: Lucintel forecasts that adult will remain larger segment over the forecast period.

Q7. In parenteral nutrition market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the parenteral nutrition market by stage type (adult and pediatrics), indication (Alzheimer's, nutrition deficiency, cancer care, diabetes, chronic kidney diseases, orphan diseases, dysphagia, and others), nutrient type (carbohydrates, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamins & minerals), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading

these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Parenteral Nutrition Market, Parenteral Nutrition Market Size, Parenteral Nutrition Market Growth, Parenteral Nutrition Market Analysis, Parenteral Nutrition Market Report, Parenteral Nutrition Market Share, Parenteral Nutrition Market Trends, Parenteral Nutrition Market Forecast, Parenteral Nutrition Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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7.9: Sichuan Kelun Pharmaceutical

7.10: Pfizer

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