

Parenteral Nutrition Market Report: Trends, Forecast and Competitive Analysis to 2030

https://marketpublishers.com/r/P0C68A57192EEN.html

Date: July 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: P0C68A57192EEN

Abstracts

2 - 3 business days after placing order

Parenteral Nutrition Trends and Forecast

The future of the global parenteral nutrition market looks promising with opportunities in the carbohydrate, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamin & mineral markets. The global parenteral nutrition market is expected to reach an estimated \$7.3 billion by 2030 with a CAGR of 6.4% from 2024 to 2030. The major drivers for this market are rising cases of malnutrition and chronic diseases, increasing awareness about clinical nutrition among consumers, and growing preference for single-dose parenteral nutrition products.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Parenteral Nutrition by Segment

The study includes a forecast for the global parenteral nutrition by stage type, indication, nutrient type, and region.

Parenteral Nutrition Market by Stage Type [Shipment Analysis by Value from 2018 to 2030]:

Adult

Pediatrics



Parenteral Nutrition Market by Indication [Shipment Analysis by Value from 2018 to 2030]: Alzheimer's **Nutrition Deficiency** Cancer Care **Diabetes Chronic Kidney Diseases Orphan Diseases** Dysphagia Others Parenteral Nutrition Market by Nutrient Type [Shipment Analysis by Value from 2018 to 2030]: Carbohydrates Parenteral Lipid Emulsion Single Dose Amino Acid Solution **Trace Elements**

Parenteral Nutrition Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Vitamins & Minerals



Europe
Asia Pacific
The Rest of the World
List of Parenteral Nutrition Companies
Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies parenteral nutrition companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the parenteral nutrition companies profiled in this report include-
Baxter
Grifols
Allergan
Otsuka Pharmaceutical Factory
Actavis
B. Braun Melsungen
Fresenius Kabi
Vifor Pharma
Sichuan Kelun Pharmaceutical
Pfizer



Parenteral Nutrition Market Insights

Lucintel forecasts that adult will remain larger segment over the forecast period.

Within this market, single dose amino acid solution will remain the largest segment over the forecast period.

North America will remain the largest region over the forecast period.

Features of the Global Parenteral Nutrition Market

Market Size Estimates: Parenteral nutrition market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Parenteral nutrition market size by stage type, indication, nutrient type, and region in terms of value (\$B).

Regional Analysis: Parenteral nutrition market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different stage types, indications, nutrient types, and regions for the parenteral nutrition market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the parenteral nutrition market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the parenteral nutrition market size?

Answer: The global parenteral nutrition market is expected to reach an estimated \$7.3 billion by 2030.

Q2. What is the growth forecast for parenteral nutrition market?



Answer: The global parenteral nutrition market is expected to grow with a CAGR of 6.4% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the parenteral nutrition market?

Answer: The major drivers for this market are rising cases of malnutrition and chronic diseases, increasing awareness about clinical nutrition among consumers, and growing preference for single-dose parenteral nutrition products.

Q4. What are the major segments for parenteral nutrition market?

Answer: The future of the parenteral nutrition market looks promising with opportunities in the carbohydrate, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamin & mineral markets.

Q5. Who are the key parenteral nutrition market companies?

Answer: Some of the key parenteral nutrition companies are as follows:

Baxter
Grifols
Allergan
Otsuka Pharmaceutical Factory
Actavis
B. Braun Melsungen
Fresenius Kabi
Vifor Pharma
Sichuan Kelun Pharmaceutical

Pfizer



Q6. Which parenteral nutrition market segment will be the largest in future?

Answer: Lucintel forecasts that adult will remain larger segment over the forecast period.

Q7. In parenteral nutrition market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the parenteral nutrition market by stage type (adult and pediatrics), indication (Alzheimer's, nutrition deficiency, cancer care, diabetes, chronic kidney diseases, orphan diseases, dysphagia, and others), nutrient type (carbohydrates, parenteral lipid emulsion, single dose amino acid solution, trace elements, and vitamins & minerals), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading



these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Parenteral Nutrition Market, Parenteral Nutrition Market Size, Parenteral Nutrition Market Growth, Parenteral Nutrition Market Analysis, Parenteral Nutrition Market Report, Parenteral Nutrition Market Share, Parenteral Nutrition Market Trends, Parenteral Nutrition Market Forecast, Parenteral Nutrition Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



Contents

1. EXECUTIVE SUMMARY

2. GLOBAL PARENTERAL NUTRITION MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)
- 3.2. Global Parenteral Nutrition Market Trends (2018-2023) and Forecast (2024-2030)
- 3.3: Global Parenteral Nutrition Market by Stage Type
 - 3.3.1: Adult
 - 3.3.2: Pediatrics
- 3.4: Global Parenteral Nutrition Market by Indication
 - 3.4.1: Alzheimer's
 - 3.4.2: Nutrition Deficiency
 - 3.4.3: Cancer Care
 - 3.4.4: Diabetes
 - 3.4.5: Chronic Kidney Diseases
 - 3.4.6: Orphan Diseases
 - 3.4.7: Dysphagia
 - 3.4.8: Others
- 3.5: Global Parenteral Nutrition Market by Nutrient Type
 - 3.5.1: Carbohydrates
 - 3.5.2: Parenteral Lipid Emulsion
 - 3.5.3: Single Dose Amino Acid Solution
 - 3.5.4: Trace Elements
 - 3.5.5: Vitamins & Minerals

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

- 4.1: Global Parenteral Nutrition Market by Region
- 4.2: North American Parenteral Nutrition Market
 - 4.2.1: North American Parenteral Nutrition Market by Stage Type: Adult and Pediatrics



- 4.2.2: North American Parenteral Nutrition Market by Nutrient Type: Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, and Vitamins & Minerals
- 4.3: European Parenteral Nutrition Market
 - 4.3.1: European Parenteral Nutrition Market by Stage Type: Adult and Pediatrics
- 4.3.2: European Parenteral Nutrition Market by Nutrient Type: Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, and Vitamins & Minerals
- 4.4: APAC Parenteral Nutrition Market
- 4.4.1: APAC Parenteral Nutrition Market by Stage Type: Adult and Pediatrics
- 4.4.2: APAC Parenteral Nutrition Market by Nutrient Type: Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, and Vitamins & Minerals
- 4.5: ROW Parenteral Nutrition Market
- 4.5.1: ROW Parenteral Nutrition Market by Stage Type: Adult and Pediatrics
- 4.5.2: ROW Parenteral Nutrition Market by Nutrient Type: Carbohydrates, Parenteral Lipid Emulsion, Single Dose Amino Acid Solution, Trace Elements, and Vitamins & Minerals

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Parenteral Nutrition Market by Stage Type
 - 6.1.2: Growth Opportunities for the Global Parenteral Nutrition Market by Indication
 - 6.1.3: Growth Opportunities for the Global Parenteral Nutrition Market by Nutrient Type
- 6.1.4: Growth Opportunities for the Global Parenteral Nutrition Market by Region
- 6.2: Emerging Trends in the Global Parenteral Nutrition Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global Parenteral Nutrition Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Parenteral Nutrition Market
- 6.3.4: Certification and Licensing



7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Baxter
- 7.2: Grifols
- 7.3: Allergan
- 7.4: Otsuka Pharmaceutical Factory
- 7.5: Actavis
- 7.6: B. Braun Melsungen
- 7.7: Fresenius Kabi
- 7.8: Vifor Pharma
- 7.9: Sichuan Kelun Pharmaceutical
- 7.10: Pfizer



I would like to order

Product name: Parenteral Nutrition Market Report: Trends, Forecast and Competitive Analysis to 2030

Product link: https://marketpublishers.com/r/P0C68A57192EEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/P0C68A57192EEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970