

Packaging Foam Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Packaging Foam Trends and Forecast

The future of the global packaging foam market looks promising with opportunities in the food packaging and industrial packaging markets. The global packaging foam market is expected to reach an estimated \$24.6 billion by 2030 with a CAGR of 5.8% from 2024 to 2030. The major drivers for this market are growing demand for protective packaging in e-commerce, increasing focus on sustainable and eco-friendly materials, and rising applications of these foams in the automotive and construction industries.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Packaging Foam by Segment

The study includes a forecast for the global packaging foam by material, structure, application, and region.

Packaging Foam Market by Material [Shipment Analysis by Value from 2018 to 2030]:

Polystyrene

Polyurethane

Polyolefin



Others
Packaging Foam Market by Structure [Shipment Analysis by Value from 2018 to 2030
Flexible
Rigid
Packaging Foam Market by Application [Shipment Analysis by Value from 2018 to 2030]:
Food Packaging
Industrial Packaging
Others
Packaging Foam Market by Region [Shipment Analysis by Value from 2018 to 2030]:
North America
Europe
Asia Pacific
The Rest of the World

List of Packaging Foam Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies packaging foam companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce



production costs, and expand their customer base. Some of the packaging foam companies profiled in this report include-



Packaging Foam Market Insights

Lucintel forecasts that polyurethane will remain the largest segment over the forecast period due to its widespread use in building and construction activities.

Within this market, industrial packaging will remain the larger segment due to increasing demand for premium packaging of industrial components.

APAC will remain the largest region over the forecast period due to significant demand for packaging foam from various end use industries, such as food & beverage, automotive, electronics, personal care, and pharmaceutical in the region.

Features of the Global Packaging Foam Market

Market Size Estimates: Packaging foam market size estimation in terms of value (\$B).



Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Packaging foam market size by material, structure, application, and region in terms of value (\$B).

Regional Analysis: Packaging foam market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different materials, structures, applications, and regions for the packaging foam market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the packaging foam market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the packaging foam market size?

Answer: The global packaging foam market is expected to reach an estimated \$24.6 billion by 2030.

Q2. What is the growth forecast for packaging foam market?

Answer: The global packaging foam market is expected to grow with a CAGR of 5.8% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the packaging foam market?

Answer: The major drivers for this market are growing demand for protective packaging in e-commerce, increasing focus on sustainable and eco-friendly materials, and rising applications of these foams in the automotive and construction industries.

Q4. What are the major segments for packaging foam market?

Answer: The future of the packaging foam market looks promising with opportunities in



the food packaging and industrial packaging markets.

Q5. Who are the key packaging foam market companies?

Answer: Some of the key packaging foam companies are as follows:

Armacell
Atlas Roofing
Borealis
Drew Foam
Foamcraft
TotalEnergies
Huntington Solutions
Recticel
Sealed Air

Williams Foam

Q6. Which packaging foam market segment will be the largest in future?

Answer: Lucintel forecasts that polyurethane will remain the largest segment over the forecast period due to its widespread use in building and construction activities.

Q7. In packaging foam market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region over the forecast period due to significant demand for packaging foam from various end use industries, such as food & beverage, automotive, electronics, personal care, and pharmaceutical in the region.



Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the packaging foam market by material (polystyrene, polyurethane, polyolefin, and others), structure (flexible and rigid), application (food packaging, industrial packaging, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Packaging Foam Market, Packaging Foam Market Size, Packaging Foam Market Growth, Packaging Foam Market Analysis, Packaging Foam Market Report, Packaging Foam Market Share, Packaging Foam Market Trends,



Packaging Foam Market Forecast, Packaging Foam Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



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7.8: Recticel

7.9: Sealed Air

7.10: Williams Foam



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