

Opportunities in Indian Aerospace and MRO Market: 2011 - 2016, May 2011

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Abstracts

Background

The Indian aerospace industry has experienced significant growth during the last five years and is expected to reach US \$23.5 billion by 2016 with a CAGR of 15% over the next 5 years. Boosted by increase in disposable income of the country's citizens and the subsequent increase in air travel, India's domestic passenger growth is expected to reach a level of 150-180 million passengers by the year 2020. The introduction of the defense offset policy in 2006 and significant liberalization in 2008 has provided significant opportunities for Indian companies entering the sector.

Lucintel, a leading global management consulting and market research firm, has analyzed the Indian Aerospace and MRO Market and just published a comprehensive research report, "Opportunities in Indian Aerospace and MRO Market: 2011-2016".

As per the study, increases in fleet size, low labor cost and government support to the industry are the major factors driving the Indian MRO market. The Indian MRO market is expected to reach US \$1.8 billion by 2016. However there are some challenges in front of Indian MRO players which should be addressed quickly, including infrastructure development and technological advancements.

As per Lucintel, India is a promising market for global MRO companies because the Indian aviation industry has high passenger traffic, low cost airlines and an increasing numbers of aircraft. Currently, there are no full MRO service facilities within a five-hour flight of India.

The commercial aircraft market is expected to demonstrate strong, positive growth. The

demand for business jets will grow with economy, which is poised for robust growth; consequently the business jets market will grow significantly. Additionally, Lucintel estimates that the defense sector will grow with a CAGR of 15% over the next five years.

This Lucintel research report provides insights regarding recent industry trends, as well as future opportunities and threats. Its analysis provides details on a global market as well as a segment basis, and encompasses civil and military aviation as well as MRO and Offset markets in India.

This unique report from Lucintel will provide you valuable information, insights and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find to keep ahead in your business.

Features of This Report:

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors and many more, who are dealing with this market.

Some of the features of "Opportunities in Indian Aerospace and MRO Market: 2011-2016" are:

Indian aerospace market intelligence with special emphasis on civil and defense segment

Indian Aerospace market in terms of (\$) value and number of units delivered in various segments

Analysis of Indian MRO and Offset market

Competitive analysis: market shares of the industry leaders in various segments of the aerospace market

Offset market of India

MRO market: trend (2005–2010) and forecast (2011–2016) for Indian aerospace
MRO market

Growth trends for last five years (2005–2010) and forecasts for next five years
(2011–2016) in terms of dollar shipment and units delivered for the total
aerospace market and for various industry segments

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