

Opportunities in Global Thermoplastic Composites Market 2009 - 2014, August 2009

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Abstracts

Thermoplastic Composites (TPCs) are becoming the material of choice for replacing traditional materials such as steel, aluminum, wood among others. Compared to traditional materials, TPCs have higher strength-to-weight ratios, chemical and impact resistance and offer greater design flexibility. The future of the TPC market is projected to be extremely strong to the year 2014 and beyond. In terms of volume shipment during the next five years (2009–2014), the global TPC market is expected to grow at an estimated 5.9% (CAGR). According to Lucintel's new report 'Opportunities in Global Thermoplastic Composites 2009-2014: Trends, Forecast and Opportunity Analysis', the global TPC materials market is expected to reach \$6.2 billion in 2014. TPC consumption in automotive applications such as air intake manifolds, connectors and engine covers are forecast to grow at more than 5% CAGR during the next 5 years.

Producers focusing on innovations and cost leadership will win most of the volume growth. Suppliers of TPC are opening up manufacturing plants in high growth markets such as China and India.

This unique and in depth 200 page report from Lucintel provides all the valuable information and tools that you may need to successfully operate your business in the TPC market. In today's global economy, you need every advantage that you can find to keep you ahead in your business. Learn about current trends, identify key players and explore the directions that the TPC market is headed.

To make informed business, investment, or strategic decisions, professionals need timely and accurate information. Lucintel believes 'Opportunities in Global Thermoplastic Composites Market 2009-2014: Trends, Forecast and Opportunity Analysis' fulfills this core requirement. This is a vital reference guide for composite

material suppliers, part manufacturers, investors, researchers, executives, distributors and many others who operate within or follow the composite marketplace. Some of the features of this market report are:

Market size estimates for TPC materials consumption in terms of value (\$) and volume (mill lbs) shipments in various market segments of the Global TPC market.

Porters Five Force Analysis for TPC market in terms of Supplier Power, Buyer Power, Barriers to Entry, Threat of Substitution and Rivalry.

Regional Analysis: TPC market breakdown by key regions (e.g., North America, Europe and Asia & ROW).

TPC market breakdown by type of materials and by type of end applications.

Growth trends for last 5 years and forecasts for next 5 years in total TPC consumption in terms of dollar value and volume in pounds shipments.

Growth trends for last 5 years and forecasts for next 5 years for various market segments of TPC such as automotive, electrical/electronics and consumer goods.

Over 140 figures/charts and 23 tables in this 200-page market report to help you make more informed business decisions.

Brief descriptions on major industry leaders and their market share analysis.

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