

Opportunities for Composites in European Construction Market 2015-2020: Trends, Forecast, and Opportunity Analysis,

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Abstracts

The European construction market for composite applications is expected to grow at a CAGR of 5% from 2015 to 2020. Increasing residential and non-residential markets, along with civil construction, drive the composite market in the European construction region. The demand of new offices, growing leisure, and logistic facilities after recovery of Eurozone economies also drive the composite market.

Lucintel, a leading global management consulting and market research firm, has analyzed the composite market in the European construction market and has come up with a comprehensive research report, “Opportunities for Composites in European Construction Market 2015-2020: Trends, Forecast, and Opportunity Analysis”. This report provides an analysis of composites in the European construction market, including the market trends, growth opportunities, key drivers, and emerging trends in the market. The study also includes the forecast for composites in the European construction market through 2020 by value (\$ Million) and volume (Million pounds) and segment breakdown by region and product type as follows:

By region:

Eastern Europe

Western Europe

Southern Europe

Northern Europe

By product type:

Doors

Windows

Rebar

Utility Pole

Bridge Deck

Grating

Cooling Tower

Bathtub

Swimming Pool

Architectural Applications

FRP Panel

Other

On the basis of its comprehensive research, Lucintel forecasts that the bathtub and utility pole segments are expected to grow moderately during the forecast period. After a long recession, governments have again started investment in infrastructure projects; for example, road construction will rise by more than 40% in the UK. In Northern Europe, construction of housing societies is witnessing an upward growth that implies a growth in the bathtub market. Subsidiaries of big companies engaged in manufacturing are setting up their units in small countries where utility poles, rebar, and cooling tower are utilized. This leads to the growth in their markets as well.

Villeroy & Boch, Lamilux, Roca Group, Primer Bath, Brett Martin Daylight Systems, GEA Polacel Cooling Towers, Teuco, and Exel Composites are some of the major suppliers of the composite applications. The industry players are opting for M&A, innovation, and

new product development as well as expansion for growing their businesses. Several important emerging trends that have a direct impact on the dynamics of the industry include the shifting of investments from an international to an intercontinental arena and the increasing interest of private equity firms in the construction industry.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Opportunities for Composites in European Construction Market 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: European Construction Market size estimation in terms of volume (M lbs) and value (\$M) shipment.

Trend and forecast analysis: European Construction Market trend (2009-2014) and forecast (2015-2020) by regions and by segments.

Segmentation analysis: European Construction Market by Application such as Cooling Tower, Grating, FRP Panel, Bathtub, Door, Architectural, Utility Pole, and Others.

Regional analysis: European Construction Market breakdown by key regions such as North, South, East, and West.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of global construction suppliers.

Emerging applications: Emerging applications of European construction market

in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

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