

# Opportunities in India Glass Fiber Market 2013-2018: Trend, Forecast, and Competitive Analysis, June 2013

https://marketpublishers.com/r/OB8459F9656EN.html

Date: June 2013 Pages: 105 Price: US\$ 4,850.00 (Single User License) ID: OB8459F9656EN

# **Abstracts**

Indian glass fiber market is set to grow substantially in the next five years. The glass fiber industry in India is mainly driven by its domestic consumption by government, NGOs, and civic bodies. The Indian government use glass fiber in their defense segment and some projects may have more than 50% glass fiber materials used in them. Though the glass fiber industry slowed down during recession, it has gained momentum after 2011. According to market forecasts, India glass fiber market is expected to reach 754 million pounds (\$752.7 M) by 2018.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on this market and presents its findings in Opportunities in India Glass Fiber Market 2013-2018: Trend, Forecast, and Competitive Analysis. This study provides a concise overview of the Indian glass fiber market in terms of value and projected annual growth.

Lucintel discusses the various challenges and opportunities faced by the Indian glass fiber resin market. The raw materials needed for the Indian glass fiber market are priced higher in India than in the international market and that affects the cost competitiveness of composite products. This is challenging for the industry. The demand for glass fiber is increasing in the Indian market due to high construction activities and also because fiber glass offers versatile shape and design. It is an affordable and cost-effective material when compared to other reinforcement materials.

Lucintels study encompasses the major drivers. Wind energy is a growing market and in this market, the demand for glass fiber is increasing at a healthy pace. Glass fiber is the most preferred material for wind blades because of its high strength-to weight ratio and high durable strength.



This report highlights different aspects of Indian glass fiber market. Due diligence has been given to the current market scenario in India.

The Indian glass fiber market is expected to grow substantially in near future. The top players need to formulate effective marketing strategies to take advantage of the opportunities, resulting in improved revenue and profitability.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In todays stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of Opportunities in India Glass Fiber Market 2013-2018: Trend, Forecast, and Competitive Analysis include:

Market size and growth rates of the India glass fiber market in various segments by applications in term of value and volume, by product type and by process in terms of volume

Current market breakdown by type of product forms such as single Multi-end Rovings, Woven Rovings, Fabrics, CSM, CFM, DUCS, CS and Others

India glass fiber market outlook and global trends in pipe and tanks, transportation, wind energy, aerospace and defense, construction, marine, electrical and electronics and other market-segments requirements and challenges of various market segments

India glass fiber market trend (2007-2012) and forecast (2013-2018) in various segments by applications in term of value and volume, by product type and by process in terms of volume

Major drivers and challenges of India glass fiber market



Porters Five Forces Analysis for India glass fiber market

Company profiles for leading players

Growth opportunities and emerging trend for India glass fiber market

More than 78 figures/charts and 11 are provided in this roughly 118-page report



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