

Opportunities in Global Oil and Gas Pipe Market 2015-2020: Trends, Forecast, and Opportunity Analysis

<https://marketpublishers.com/r/OC1D3CAC1BDEN.html>

Date: April 2024

Pages: 135

Price: US\$ 4,850.00 (Single User License)

ID: OC1D3CAC1BDEN

Abstracts

The global oil and gas pipe market is expected to grow at a CAGR of 2.9% over the next five years (2015-2020). Growth in oil and gas drilling activities, increasing industrial production, growing shale gas exploration activities, and rising GDP are the major drivers of this market. The unconventional drilling activities increase the demand for exploration and production pipe segment. North America has been the top region in terms of the size of total oil and gas pipe market, whereas Asia Pacific (APAC) depicted the second top region due to a rapidly increasing demand in China and India.

Lucintel, a leading global management consulting and market research firm, has analyzed the oil and gas market and has come up with a comprehensive research report, “Opportunities in Global Oil and Gas Pipe Market 2015-2020: Trends, Forecast, and Opportunity Analysis.” This report provides an analysis of oil and gas in global industry, including the market trends, growth opportunities, key drivers, and emerging trends in the market. The study also includes the forecast for oil and gas in global industry through 2020 by value (\$B) and volume (MT) segment breakdown by region, material, and application as follows:

By region:

North America

Europe

Asia Pacific

Rest of the World

By material:

Steel Pipe

FRP Pipe

Plastic and Others Pipe

By application:

Exploration and Production Pipe

Transportation and Distribution Pipe

On the basis of its comprehensive research, Lucintel forecasts that exploration and production pipe segment is expected to depict the highest growth potential during the forecast period due to increase in exploration activities of oil and gas. The transportation and distribution pipe market segment expects a reasonable growth in consideration with growing infrastructure and pipeline construction. Steel oil and gas pipe would be the largest segment in terms of sales value. The demand for steel oil and gas pipes would increase because of the ultra-deep drilling activities and increasing penetration of shale gas production in the oil and gas pipe market. North America and ROW regions are expected to depict above average growth during the forecast period due to strong growth in exploration and production of oil and gas.

Tenaris SA, Vallourec SA, OAO TMK, National Oilwell Varco Inc., and United States Steel Corp. are some of the major oil and gas pipe. The industry players are opting for M& A, innovation and new product development as well as expansion for growing their business. Some of the important emerging trends which have a direct impact on the dynamics of the industry include growing consumption of FRP pipes and advent of technologically advanced pipes.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this

market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Opportunities in Global Oil and Gas Pipe Market 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Global oil and gas pipe market size estimation in terms of volume (MT) and value (\$B) shipment.

Trend and forecast analysis: Global oil and gas pipe market trend (2009-2014) and forecast (2015-2020) by regions and segments.

Segmentation analysis: Global oil and gas pipe market size by segment types such as exploration and production pipe market, transportation and distribution pipe market both in terms of volume and value shipment.

Regional analysis: Global oil and gas pipe market breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, and competitive landscape of global oil and gas pipe market suppliers.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents

1. EXECUTIVE SUMMARY

2. OIL AND GAS PIPE MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.1.1: Industry classification

2.1.2: Markets served

2.1.3: Supply chain

3. MARKET TREND AND FORECAST ANALYSIS

3.1: Market analysis 2014

3.1.1: Global oil and gas pipe market by value and volume

3.1.2: Regional oil and gas pipe market by value and volume

3.2: Market trend 2009-2014

3.2.1: Macroeconomic trends

3.2.2: Global oil and gas pipe market by value and volume

3.2.3: North American oil and gas pipe market trend by value and volume

3.2.4: European oil and gas pipe market trend by value and volume

3.2.5: APAC oil and gas pipe market trend by value and volume

3.2.6: ROW oil and gas pipe market trend by value and volume

3.2.7: Industry drivers and challenges

3.3: Market Forecast 2014–2019

3.3.1: Macroeconomic forecasts

3.3.2: Global oil and gas pipe market forecast by value and volume

3.3.3: North American oil and gas pipe market forecast by value and volume

3.3.4: European oil and gas pipe market forecast by value and volume

3.3.5: APAC oil and gas pipe market forecast by value and volume

3.3.6: ROW oil and gas pipe market forecast by value and volume

4. COMPETITOR ANALYSIS

4.1: Product portfolio analysis

4.2: Market share analysis

4.3: Growth leadership analysis

4.4: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

5.1: Growth opportunities analysis

5.2: Emerging trends in global oil and gas pipe market

5.2: Strategic analysis

5.2.1: New product development

5.2.2: Expansion strategy

5.3: Mergers and acquisitions in global oil and gas pipe market

6. COMPANY PROFILES OF LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. OIL AND GAS PIPE MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Oil and gas pipe

Figure 2.2: Oil and gas steel pipe manufacturing flow chart

Figure 2.3: Oil and gas pipe manufacturing machine

Figure 2.4: Oil and gas pipe manufacturing process for seamless pipes

Figure 2.5: Oil and gas pipe manufacturing process for welded pipes

Figure 2.6: Classification of global oil and gas pipe market

Figure 2.7: Nodes of global oil and gas market

Figure 2.8: Supply chain of global oil and gas pipe market

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Figure 3.1: Global oil and gas pipe market (\$B, %) by application in 2014

Figure 3.2: Global oil and gas pipe market (Million Tons, %) by application in 2014

Figure 3.3: Global oil and gas pipe market (\$B) by material in 2014

Figure 3.4: Global oil and gas pipe market distribution (\$B, %) by diameter in 2014

Figure 3.5: Global oil and gas pipe market distribution (%) by region in 2014

Figure 3.6: Trend of global GDP growth rate

Figure 3.7: Trend of global population growth rate

Figure 3.8: Trend of global inflation rate

Figure 3.9: Trend of global unemployment rate

Figure 3.10: Trend of regional GDP growth rate

Figure 3.11: Trend of regional population growth rate

Figure 3.12: Trend of regional inflation rate

Figure 3.13: Trend of regional unemployment rate

Figure 3.14: Trend of regional per capita income

Figure 3.15: Trend of regional oil and gas production growth rate

Figure 3.16: Global oil and gas pipe market trend from 2009 to 2014

Figure 3.17: Trend of global oil and gas pipe market segments by value from 2009 to 2014

Figure 3.18: Growth of global oil and gas pipe market segments by value from 2013 to 2014

Figure 3.19: CAGR of global oil and gas pipe market segments by value from 2009 to

2014

Figure 3.20: North American oil and gas pipe market trend from 2009 to 2014

Figure 3.21: Growth of North American oil and gas pipe market segments by value from 2013 to 2014

Figure 3.22: CAGR of North American oil and gas pipe market segments by value from 2009 to 2014

Figure 3.23: European oil and gas pipe market trend from 2009 to 2014

Figure 3.24: Growth of European oil and gas pipe market segments by value from 2013 to 2014

Figure 3.25: CAGR of European oil and gas pipe market segments by value from 2009 to 2014

Figure 3.26: APAC oil and gas pipe market trend from 2009 to 2014

Figure 3.27: Growth of APAC oil and gas pipe market segments by value from 2013 to 2014

Figure 3.28: CAGR of APAC oil and gas pipe market segments by value from 2009 to 2014

Figure 3.29: ROW oil and gas pipe market trend from 2009 to 2014

Figure 3.30: Growth of ROW oil and gas pipe market segments by value from 2013 to 2014

Figure 3.31: CAGR of ROW oil and gas pipe market segments by value from 2009 to 2014

Figure 3.32: Drivers and challenges of global oil and gas pipe market

Figure 3.33: Forecast of global GDP growth rate

Figure 3.34: Forecast of global population growth rate

Figure 3.35: Forecast of global inflation rate

Figure 3.36: Forecast of global unemployment rate

Figure 3.37: Forecast of regional GDP growth rate

Figure 3.38: Forecast of regional population growth rate

Figure 3.39: Forecast of regional inflation rate

Figure 3.40: Forecast of regional unemployment rate

Figure 3.41: Forecast of global and regional per capita income

Figure 3.42: Forecast of regional oil and gas production growth rate

Figure 3.43: Global oil and gas pipe market forecast from 2015 to 2020

Figure 3.44: Forecast for global oil and gas pipe market segments by value from 2015-2020

Figure 3.45: Global oil and gas pipe market by material in 2020

Figure 3.46: CAGR forecast in global oil and gas pipe market segments by value from 2015 to 2020

Figure 3.47: North American oil and gas pipe market forecast from 2015 to 2020

Figure 3.48: CAGR forecast in North American oil and gas pipe market segments by value from 2015 to 2020

Figure 3.49: European oil and gas pipe market forecast from 2015 to 2020

Figure 3.50: CAGR forecast in European oil and gas pipe market segments by value from 2015 to 2020

Figure 3.51: APAC oil and gas pipe market forecast from 2015 to 2020

Figure 3.52: CAGR forecast in APAC oil and gas pipe market segments by value from 2015 to 2020

Figure 3.53: ROW oil and gas pipe market forecast from 2015 to 2020

Figure 3.54: CAGR forecast in ROW oil and gas pipe market segments by value from 2015 to 2020

CHAPTER 4. COMPETITOR ANALYSIS

Figure 4.1: Market presence of major players of global oil and gas pipe market

Figure 4.2: Global oil and gas pipe market share analysis in 2014

Figure 4.3: Growth leadership matrix in global oil and gas pipe market

Figure 4.4: Porter's Five Forces Industry Analysis for global oil and gas pipe market

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Figure 5.1: Global oil and gas pipe market opportunities by segment

Figure 5.2: Global oil and gas pipe market opportunities by region

Figure 5.3: Emerging trends in global oil and gas pipe market

Figure 5.4: Capacity expansion of major oil and gas pipe players

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Oil and gas pipe market parameters and attributes

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Table 3.1: Market trend from 2009 to 2014 in global oil and gas pipe sales and volume

Table 3.2: Average growth rates for one, three, and five years in global oil and gas pipe market in terms of \$ sales

Table 3.3: Market size and growth rates from 2013 to 2014 in various segments of global oil and gas pipe market in terms of value sales and volume

Table 3.4: Market size and annual growth rates during last five years (2009-2014) in various market segments of global oil and gas pipe market in terms of value sales and volume

Table 3.5: Market trend from 2009 to 2014 in North American oil and gas pipe sales and volume

Table 3.6: Market trend from 2009 to 2014 in European oil and gas pipe sales and volume

Table 3.7: Market trend from 2009 to 2014 in APAC oil and gas pipe sales and volume

Table 3.8: Market trend from 2009 to 2014 in ROW oil and gas pipe sales and volume

Table 3.9: Economic outlook of leading economies of four regions for 2014

Table 3.10: Market size and annual growth forecasts for sales value during next five years (2015-2020) in various market segments of global oil and gas pipe market

Table 3.11: Market size and annual growth forecasts for volume shipment during next five years (2015-2020) in various market segments of global oil and gas pipe market

CHAPTER 4. COMPETITOR ANALYSIS

Table 4.1: Rankings of manufacturers based on oil and gas pipe revenue

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Table 5.1: Growth segments for global oil and gas pipe market

Table 5.2: Major expansion and the focused business segments of oil and gas pipe manufacturers

I would like to order

Product name: Opportunities in Global Oil and Gas Pipe Market 2015-2020: Trends, Forecast, and Opportunity Analysis

Product link: <https://marketpublishers.com/r/OC1D3CAC1BDEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/OC1D3CAC1BDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

