

Opportunities in Chinese FRP Pipe Industry 2013-2018: Customers, Competitors, and Market Analysis, September 2013

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Abstracts

The Chinese FRP pipe industry is expected to realize good growth both by value and volume and reach an estimated \$1,290.8 million by 2018. FRP pipe material shipments, by definition, account for all materials used in the process, including resins and reinforcements. Fiber reinforced plastics continue to increasingly find their way into more applications for storing or transporting corrosive materials, which point to future potential for significant growth of FRP pipes. Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the application of FRP pipes and their market in China and presents its findings in *Opportunities in Chinese FRP Pipe Industry 2013-2018: Customers, Competitors, and Market Analysis*?. From the analysis presented, FRP pipe raw materials suppliers as well as FRP pipe manufacturers are projected to recognize that potentially valuable opportunities exist in the Chinese pipe market.

Lucintel analyses that changes in China's investment policies, political environment change, restriction on production and investment, foreign currency fluctuation, income tax, strict land and environment related regulations remain as challenges for the market. As compared to traditional pipe, price and manufacturing cost of FRP pipe is higher.

The report also focuses on the key drivers. Growing oil market, continuous rise in production, especially in oil and gas production capacity in East China and North China are expected to drive the Chinese FRP pipe market. Penetration of new piping application markets such as mining market, coal-bed methane and shale gas exploration, etc. will create potential growth opportunity for FRP pipe. China FRP pipe market has witnessed a steady growth and is expected to continue its growth momentum. Superior mechanical and anti-corrosion properties, low electrical

conductivity, and longer life cycle make FRP pipe suitable for several new and emerging market applications, such as hydrocarbon plants, fume and duct removable, firefighting utilities, etc.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Opportunities in Chinese FRP Pipe Industry 2013-2018: Customers, Competitors, and Market Analysis" include:

- Market size and growth rates of the China FRP pipe market in various segments by applications in term of value and volume

- China FRP pipe market trend (2007-2012) and forecast (2013-2018) in various segments by applications in terms of value and volume

- Financial analysis (profitability and cost structure) for China FRP pipe market.

- Supply chain analysis for China FRP pipe market

- Major drivers and challenges of China FRP pipe market

- Porter's Five Forces Analysis for China FRP pipe market

- Competitive analysis for major players along with their product portfolios

- Company profiles for leading players

- New product development for emerging applications in China FRP pipe market

Growth opportunities and emerging trend for China FRP pipe market

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