

Opportunities for Resins in Global Coating Industry 2014-2019: Trend, Forecast, and Opportunity Analysis

<https://marketpublishers.com/r/ODA652C18FDEN.html>

Date: December 2014

Pages: 100

Price: US\$ 4,850.00 (Single User License)

ID: ODA652C18FDEN

Abstracts

Resins in the coating market are expected to grow at a CAGR of 2.2% during 2014-2019. The major driver for resins in coating market is growth in end user industries, such as construction, architectural or decorative coatings, industrial, automotive, and marine coatings. The properties of resins required for coatings, such as hardness, stain resistance, corrosion resistance, weather resistance, and fire resistance, are driving the demand for resins in coating industry. Resins provide gloss retention, quick drying times, and superior weathering to coatings. Improving global economy, increasing vehicle sales, growing demand for aesthetically appealing furniture and architectural structures is expected to boost the demand for resins in coating market.

Lucintel, a leading global management consulting and market research firm, has analyzed resins in the global coating industry by regions, applications, and chemical product types, and has come up with a comprehensive research report, "Opportunities for Resins in the Global Coating Industry 2014-2019." This report provides an analysis of resins in the global coating industry, including the market trends, growth opportunities, key drivers, emerging trends, and company profiles of the leading suppliers in the market. The study also includes the forecast of resins in the global coating industry through 2019 by value (\$M) and by volume (kt), segmented by regions, applications, and by chemical product types as follows:

Resins in the global coating industry segmented by regions:

North America

Europe

Asia Pacific

Rest of the World

Resins in the global coating industry segmented by applications:

Architecture/Decorative Coating Resins

Industrial Coating Resins

Resins in the global coating industry segmented by chemical product types:

Acrylic Resin

Alkyd Resin

Polyester Resin

Epoxy Resin

Polyurethane Resin

Others

On the basis of its comprehensive research, Lucintel forecasts that majority of the segments for resins in the global coating industry will have good growth during 2014-2019. The acrylic segment is expected to grow at a greater pace followed by the alkyd and polyurethane segment. The Dow Chemical Company, DSM, Arkema SA, Nuplex Industries Limited, and Momentive are some of the major suppliers of the resins in the coating applications.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this

market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “Opportunities for Resins in Global Coating Industry 2014-2019: Trend, Forecast, and Opportunity Analysis” include:

Market size estimates: Opportunities for resins in global coating industry size estimation in terms of volume (B lbs) and value (\$B) shipment.

Trend and forecast analysis: Opportunities for resins in global coating industry size trend (2008-2013) and forecast (2014-2019) by regions and by segments.

Segmentation analysis: Opportunities for resins in global coating industry size by various segment types such as Acrylic, Alkyd, Polyester, Epoxy, Polyurethane and others both in terms of volume and value shipment.

Regional analysis: Opportunities for resins in global coating industry size breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of global coating industry suppliers.

Emerging applications: Emerging applications for resins in global coating industry in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction
- 2.2: Applications of resins in global coating industry
- 2.3: Classification of resins in global coating industry by chemical product types
- 2.4: Advantages of coating resins
- 2.5: Difficulties in coating resins
- 2.6: Supply chain

3. MARKET ANALYSIS

- 3.1: Market analysis 2013
 - 3.1.1: Resins in global coating industry by value and volume
 - 3.1.2: Resins in global coating industry by segments (chemical product types)
 - 3.1.3: Resins in global coating industry by segments
 - 3.1.4: Resins in global coating industry by regions
- 3.2 Market trend 2008-2013
 - 3.2.1: Macroeconomic trends
 - 3.2.2: Resins trend in North American coating industry by value and volume
 - 3.2.3: Resins trend in European coating industry by value and volume
 - 3.2.4: Resins trend in APAC industry by value and volume
 - 3.2.5: Resins trend in ROW coating industry segments by value and volume
 - 3.2.6: Industry drivers and challenges
- 3.3: Market forecast 2014-2019
 - 3.3.1: Macroeconomic forecasts
 - 3.3.2: Resins forecast in Global coating industry by value and volume
 - 3.3.3: Resins forecast in North American coating industry by value and volume
 - 3.3.4: Resins forecast in European coating industry by value and volume
 - 3.3.5: Resins forecast in APAC coating industry by value and volume
 - 3.3.6 Resins forecast in ROW coating industry by value and volume

4. COMPETITOR ANALYSIS

- 4.1: Product Portfolio Analysis
- 4.2: Market Share Analysis

4.3: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

5.1: Growth opportunities analysis

5.1.1: Growth opportunities for resins in global coating industry by regions

5.1.2: Growth opportunities for resins in global coating industry by chemical product types

5.2: Emerging trends in resins in global coating industry

5.3: Strategic analysis

5.3.1: Innovations and new product launches

5.4: Mergers and acquisitions in resins in global coating industry

6. COMPANY PROFILES FOR LEADING PLAYERS

6.1: Company profile of competitor

6.1.1: Arkema SA

6.1.2: Nuplex Industries Limited

6.1.3: Momenite

6.1.4: Dow Chemical

6.1.5: DSM

7. CUSTOMER ANALYSIS

7.1: Customers in resins in global coating industry

7.2: Major customer profiles

7.2.1 AkzoNobel

7.2.2 DuPont

7.2.3 Valspar

7.2.4 PPG Industries Inc.

7.2.5 BASF

List Of Figures

LIST OF FIGURES

CHAPTER 2.INDUSTRY BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Composition of a can of water-based paint

Figure 2.2: Resins applications in global coating industry

Figure 2.3: Supply chain resins in global coating industry

CHAPTER 3.MARKET ANALYSIS

Figure 3.1: Resins in global coating industry (\$B) distribution (%) by segments in 2013

Figure 3.2: Resins in global coating industry (\$B) by segments in 2013

Figure 3.3: Resins in global coating industry (B lbs) distribution (%) by segments in 2013

Figure 3.4: Resins in global coating industry (B lbs) by segments in 2013

Figure 3.5: Resins in global coating industry (\$B) distribution (%) by segments in 2013

Figure 3.6: Resins in global coating industry (\$B) by segments in 2013

Figure 3.7: Resins in global coating industry (B lbs) distribution (%) by segments in 2013

Figure 3.8: Resins in global coating industry (B lbs) by segments in 2013

Figure 3.9: Resins in global coating industry (\$B) distribution (%) by regions in 2013

Figure 3.10: Resins in global coating industry (\$B) by regions in 2013

Figure 3.11: Resins in global coating industry (B lbs) distribution (%) by regions in 2013

Figure 3.12: Resins in global coating industry (B lbs) by regions in 2013

Figure 3.13: Global GDP growth rate trend

Figure 3.14 Global population growth rate trend

Figure 3.15: Regional GDP growth rate trend at constant price

Figure 3.16: Regional population growth rate trend

Figure 3.17: Global and regional per capita income trend

Figure 3.18: Global coating consumption 2008-2013

Figure 3.19: Resins in global coating industry trend by value (2008-2013)

Figure 3.20: Resins in global coating industry segments by value (2008-2013)

Figure 3.21: Resins in global coating industry segments by volume (2008-2013)

Figure 3.22: Resins trend in North American coating industry (2008-2013)

Figure 3.23: Resins trend in European coating industry (2008-2013)

Figure 3.24: Resins trend in APAC coating industry (2008-2013)

Figure 3.25: Resins trend in ROW coating industry by value (2008-2013)

Figure 3.26: Drivers and challenges of resins in global coating industry

Figure 3.27: Global GDP growth rate forecast

Figure 3.28: Global population growth rate forecast

Figure 3.29: Regional GDP growth rate forecast at constant price

Figure 3.30: Regional population growth rate forecast

Figure 3.31: Global and regional per capita income forecast

Figure 3.32: Resins forecast in global coating industry (2014-2019)

Figure 3.33: Resins segment forecast in global coating industry by value (2014-2019)

Figure 3.34: Resins segment forecast in global coating industry by volume (2014-2019)

Figure 3.35: Resins forecast in North American coating industry (2014-2019)

Figure 3.36: Resins forecast in European coating industry (2014-2019)

Figure 3.37: Resins forecast in APAC coating industry (2014-2019)

Figure 3.38: Resins forecast in ROW coating industry (2014-2019)

CHAPTER 4.COMPETITOR ANALYSIS

Figure 4.1: Market share analysis of resin manufacturers in global coating industry in 2013

Figure 4.2: Major resin manufacturers in global coating industry

Figure 4.3: Market coverage of resin manufacturers in global coating industry

Figure 4.4: Porter's Five Force market analysis for resins in global coating industry

CHAPTER 5.GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Figure 5.1: Growth opportunities for resins in global coating industry by regions

Figure 5.2: Growth opportunities for resins in global coating industry by chemical product types

Figure 5.3: Emerging trend in resins in global coating industry

CHAPTER 7.CUSTOMER ANALYSIS

Figure 7.1: Cluster analysis of resin customers in global coating industry

List Of Tables

LIST OF TABLES

CHAPTER 1.EXECUTIVE SUMMARY

Table 1.1: Resins in Global Coating Industry Parameters and Attributes

CHAPTER 3.MARKET ANALYSIS

Table 3.1: Resins in global coating industry trend by value and volume (2008-2013)

Table 3.2: Average growth rates for one, three, and five years for resins in global coating industry in terms of \$ shipment

Table 3.3: Market size and 2012-2013 growth rates for resins in global coating industry by segments in terms of value and volume shipment

Table 3.4: Market size and annual growth rates during the last five years (2008-2013) for resins in global coating industry by segments in terms of value and volume shipment

Table 3.5: Resins trend in North American coating industry by value and volume (2008-2013)

Table 3.6: Average growth rates for one, three, and five years for resins in North American coating industry in terms of \$ shipment

Table 3.7: Resins trend in European coating industry by value and volume (2008-2013)

Table 3.8: Average growth rates for one, three, and five years for resins in European coating industry in terms of \$ shipment

Table 3.9: Resins trend in APAC coating industry by value and volume (2008-2013)

Table 3.10: Average growth rates for one, three, and five years for resins in APAC coating industry in terms of \$ shipment

Table 3.11: Resins trend in ROW coating industry by value and volume (2008-2013)

Table 3.12: Average growth rates for one, three, and five years for resins in ROW Coating industry in terms of \$ shipment

Table 3.13: Economic outlook of leading economies of four regions in 2014

Table 3.14: Resins forecast in global coating industry by value and volume (2014-2019)

Table 3.15: Average growth rates for one, three, and six years for resins in global coating industry in terms of \$ shipment

Table 3.16: Market size and 2013-2014 growth rates for resins segments in global coating industry in terms of value and volume shipment

Table 3.17: Market size and annual growth rates during the next five years (2014-2019) for resins segments in global coating industry in terms of value and volume shipment

Table 3.18: Resins forecast in North American coating industry by value and volume

(2014-2019)

Table 3.19: Average growth rates for one, three, and six years for resins in North American coating industry in terms of \$ shipment

Table 3.20: Resins forecast in European coating industry by value and volume (2014-2019)

Table 3.21: Average growth rates for one, three, and six years for resins in European coating industry in terms of \$ shipment

Table 3.22: Resins forecast in APAC coating industry by value and volume (2014-2019)

Table 3.23: Average growth rates for one, three, and six years for resins in APAC coating industry in terms of \$ shipment

Table 3.24: Resins forecast in ROW coating industry by value and volume (2014-2019)

Table 3.25: Average growth rates for one, three, and six years for resins in ROW coating industry in terms of \$ shipment

CHAPTER 4.COMPETITOR ANALYSIS

Table 4.1: Product mapping of resins manufacturers in global coating industry based on product chemical types

Table 4.2: Market share of resins manufacturers in global coating industry in 2013

CHAPTER 7.CUSTOMER ANALYSIS

Table 7.1: Major Customers/End Users of Resins in Global Coating Industry

I would like to order

Product name: Opportunities for Resins in Global Coating Industry 2014-2019: Trend, Forecast, and Opportunity Analysis

Product link: <https://marketpublishers.com/r/ODA652C18FDEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ODA652C18FDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

