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Opportunities for Composites in European Automotive Market 2013-2018

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Abstracts

Composites shipments in the European automotive market is expected to grow to $2,270 million in 2018. The major drivers of European automotive market are low-cost of materials weight reduction, fines for excessive CO2 fleet emissions, e-mobility, and pressurized containers for gas fuelled cars. The market for products made of composites such as interior headliners, fenders, pickup boxes, door modules, instrument panels, running boards, and front-end carriers is expected to almost double by 2018 from 2012 levels driving this market.

Lucintel, a leading global management consulting and market research firm, has analyzed the composites in European automotive market by segments and has come up with a comprehensive research report “Opportunities for Composites in European Automotive Market 2013-2018.” This report provides an analysis of the composites in European automotive market including an analysis of market trend, competitive landscape, company profiles, emerging trend, and key drivers of industry growth. The study also includes trends and forecasts for the European automotive market through 2018, segmented by resin group, application type, by material, and type of resin which are listed below.

European Automotive Composite Market by Resin Group:

Thermoset

Thermoplastic

European Automotive Market by Applications:

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- Automotive Switches
- Automotive Connectors
- Pickup Box/Bed
- Hoods
- Bumper Beams
- Front-End Module Carriers
- Air Intake Manifold
- Engine Valve Covers
- Interior Headliners
- Truck Cab Roofs
- Head Lamp Reflectors/Housing

European Automotive Market by Material Type:

- SMC/BMC
- SFT
- LFRT
- GMT
- CFRTPC
- PU Composites
- Others

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European Automotive Market by Types of Resin:

- Polypropylene
- Polyamide
- Polyester
- PBT
- Polyurethane
- Others

On the basis of its comprehensive research, Lucintel forecasts that the European automotive market will grow moderately during 2013-2018. BASF, DuPont, Sabic, Ticona, DSM and RTP are among the major suppliers of composite materials to this industry. Regular innovation of products is very important for companies to sustain their successful positions in the market.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today’s stringent economy, you need every advantage that you can find.

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