

# On-Orbit Satellite Servicing Market Report: Trends, Forecast and Competitive Analysis to 2030

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### **Abstracts**

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On-Orbit Satellite Servicing Market Trends and Forecast

The future of the global on-orbit satellite servicing market looks promising with opportunities in the military & government and commercial sectors. The global on-orbit satellite servicing market is expected to reach an estimated \$5.8 billion by 2030 with a CAGR of 11.7% from 2024 to 2030. The major drivers for this market are increasing requirement for replacement or maintenance of in-orbit satellites, growing number of aged satellite systems, and rising need of such services to prevent expensive satellite launches.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

On-Orbit Satellite Servicing Market by Segment

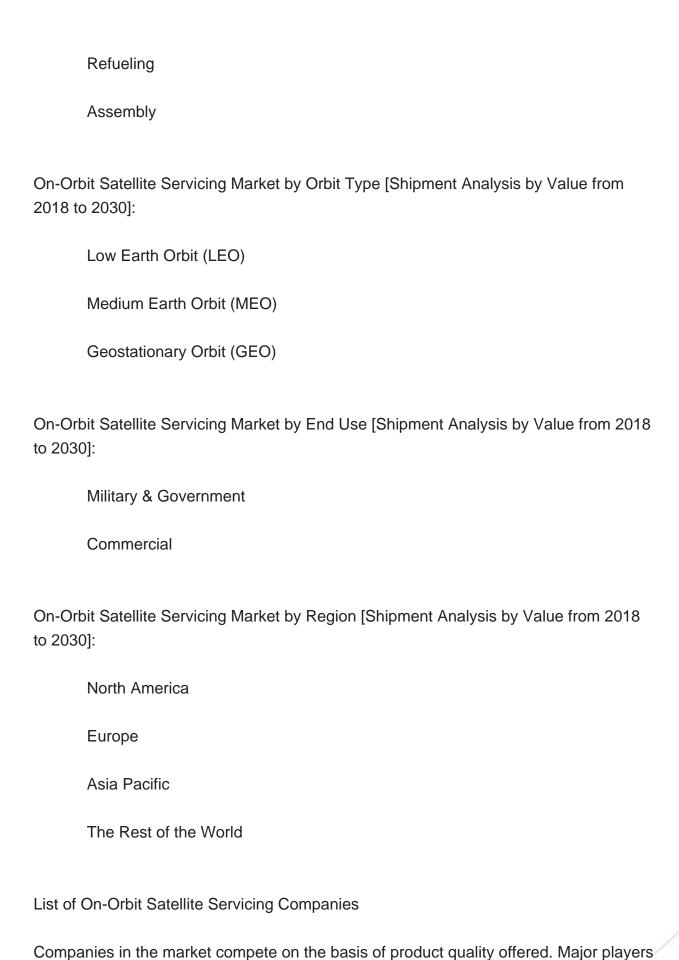
The study includes a forecast for the global on-orbit satellite servicing market by service, orbit type, end use, and region

On-Orbit Satellite Servicing Market by Service [Shipment Analysis by Value from 2018 to 2030]:

Active Debris Removal and Orbit Adjustment

Robotic Servicing





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in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies on-orbit satellite servicing companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the on-orbit satellite servicing companies profiled in this report include-

Maxar Technologies
Astroscale Holdings
SpaceLogistics
Airbus

Thales Alenia Space

On-Orbit Satellite Servicing Market Insights

Lucintel forecast that geostationary orbit will remain the largest segment over the forecast period.

Commercial is expected to witness higher growth over the forecast period.

North America will remain the largest region over the forecast period.

Features of the Global On-Orbit Satellite Servicing Market

Market Size Estimates: On-orbit satellite servicing market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: On-orbit satellite servicing market size by service, orbit type, end use, and region in terms of value (\$B).

Regional Analysis: On-orbit satellite servicing market breakdown by North America,



Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different service, orbit type, end use, and region for the on-orbit satellite servicing market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the on-orbit satellite servicing market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the on-orbit satellite servicing market size?

Answer: The global on-orbit satellite servicing market is expected to reach an estimated \$5.8 billion by 2030.

Q.2 What is the growth forecast for on-orbit satellite servicing market?

Answer: The global on-orbit satellite servicing market is expected to grow with a CAGR of 11.7% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the on-orbit satellite servicing market?

Answer: The major drivers for this market are increasing requirement for replacement or maintenance of in-orbit satellites, growing number of aged satellite systems, and rising need of such services to prevent expensive satellite launches.

Q4. What are the major segments for on-orbit satellite servicing market?

Answer: The future of the on-orbit satellite servicing market looks promising with opportunities in the military & government and commercial sectors.

Q5. Who are the key on-orbit satellite servicing market companies?

Answer: Some of the key on-orbit satellite servicing companies are as follows:

Maxar Technologies



Astroscale Holdings
SpaceLogistics

Airbus

Thales Alenia Space

Q6. Which on-orbit satellite servicing market segment will be the largest in future?

Answer: Lucintel forecast that geostationary orbit will remain the largest segment over the forecast period.

Q7. In on-orbit satellite servicing market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period.

Q.8 Do we receive customization in this report?

Answer: Yes, lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the on-orbit satellite servicing market by service (active debris removal and orbit adjustment, robotic servicing, refueling, and assembly), orbit type (low earth orbit, medium earth orbit, and geostationary orbit), end use (military & government and commercial), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?



- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to on-orbit satellite servicing market or related to on-orbit satellite servicing companies, on-orbit satellite servicing market size, on-orbit satellite servicing market share, on-orbit satellite servicing market growth, on-orbit satellite servicing market research, write Lucintel analyst at email: helpdesk@lucintel.com we will be glad to get back to you soon.



### **Contents**

### 1. EXECUTIVE SUMMARY

### 2. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)
- 3.2. Global On-Orbit Satellite Servicing Market Trends (2018-2023) and Forecast (2024-2030)
- 3.3: Global On-Orbit Satellite Servicing Market by Service
  - 3.3.1: Active Debris Removal and Orbit Adjustment
  - 3.3.2: Robotic Servicing
  - 3.3.3: Refueling
  - 3.3.4: Assembly
- 3.4: Global On-Orbit Satellite Servicing Market by Orbit Type
  - 3.4.1: Low Earth Orbit (LEO)
  - 3.4.2: Medium Earth Orbit (MEO)
  - 3.4.3: Geostationary Orbit (GEO)
- 3.5: Global On-Orbit Satellite Servicing Market by End Use
  - 3.5.1: Military & Government
  - 3.5.2: Commercial

# 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

- 4.1: Global On-Orbit Satellite Servicing Market by Region
- 4.2: North American On-Orbit Satellite Servicing Market
- 4.2.1: North American On-Orbit Satellite Servicing Market by Orbit Type: Low Earth Orbit (LEO), Medium Earth Orbit (MEO), and Geostationary Orbit (GEO)
- 4.2.2: North American On-Orbit Satellite Servicing Market by End Use: Military & Government and Commercial
- 4.3: European On-Orbit Satellite Servicing Market
  - 4.3.1: European On-Orbit Satellite Servicing Market by Orbit Type: Low Earth Orbit



- (LEO), Medium Earth Orbit (MEO), and Geostationary Orbit (GEO)
- 4.3.2: European On-Orbit Satellite Servicing Market by End Use: Military & Government and Commercial
- 4.4: APAC On-Orbit Satellite Servicing Market
- 4.4.1: APAC On-Orbit Satellite Servicing Market by Orbit Type: Low Earth Orbit
- (LEO), Medium Earth Orbit (MEO), and Geostationary Orbit (GEO)
- 4.4.2: APAC On-Orbit Satellite Servicing Market by End Use: Military & Government and Commercial
- 4.5: ROW On-Orbit Satellite Servicing Market
- 4.5.1: ROW On-Orbit Satellite Servicing Market by Orbit Type: Low Earth Orbit (LEO), Medium Earth Orbit (MEO), and Geostationary Orbit (GEO)
- 4.5.2: ROW On-Orbit Satellite Servicing Market by End Use: Military & Government and Commercial

### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global On-Orbit Satellite Servicing Market by Service
- 6.1.2: Growth Opportunities for the Global On-Orbit Satellite Servicing Market by Orbit Type
- 6.1.3: Growth Opportunities for the Global On-Orbit Satellite Servicing Market by End Use
  - 6.1.4: Growth Opportunities for the Global On-Orbit Satellite Servicing Market Region
- 6.2: Emerging Trends in the Global On-Orbit Satellite Servicing Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of the Global On-Orbit Satellite Servicing Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global On-Orbit Satellite Servicing Market
  - 6.3.4: Certification and Licensing

### 7. COMPANY PROFILES OF LEADING PLAYERS



- 7.1: Maxar Technologies
- 7.2: Astroscale Holdings
- 7.3: SpaceLogistics
- 7.4: Airbus
- 7.5: Thales Alenia Space



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