

Nephrology and Urology Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Nephrology and Urology Trends and Forecast

The future of the global nephrology and urology market looks promising with opportunities in the hospital, clinic, and ambulatory surgical center markets. The global nephrology and urology market is expected to reach an estimated \$9.7 billion by 2030 with a CAGR of 6.6% from 2024 to 2030. The major drivers for this market are rising prevalence of chronic diseases, increasing number of dialysis patients, and growing preference for minimally invasive (MI) devices.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Nephrology and Urology by Segment

The study includes a forecast for the global nephrology and urology by product, application, end use industry, technology, and region

Nephrology and Urology Market by Product [Shipment Analysis by Value from 2018 to 2030]:

Ureteral Catheters

PCN Catheters

Urinary Stents

Stone Basket

Urology Guidewires

Renal Dilators

Nephrology and Urology Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Urolithiasis

Urological Cancer & BPH

Bladder Disorders

Kidney Diseases

Others

Nephrology and Urology Market by End Use Industry [Shipment Analysis by Value from 2018 to 2030]:

Hospitals

Clinics

Ambulatory Surgical Centers

Others

Nephrology and Urology Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Nephrology and Urology Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies nephrology and urology companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the nephrology and urology companies profiled in this report include-

Medtronic

Coloplast

Boston Scientific

ConvaTec

B. Braun

Hollister

Teleflex

Baxter

Fresenius Medical Care

Asahi Kasei

Nephrology and Urology Market Insights

Lucintel forecast that percutaneous nephrostomy catheter is expected to witness highest growth over the forecast period due to its significant use in treating problems from kidney transplants, decompressing the nephric or perinephric fluid collection, and nondilated obstructive therapies.

Hospital will remain the largest segment due to increasing admission of renal disease patients, easy availability of advanced treatment devices, and growing numbers of patients obtaining dialysis in medical facilities.

North America is expected to witness highest growth over the forecast period due to growing number of kidney affected patients, presence of skilled physicians, and availability of well-established health care facilities in the region.

Features of the Global Nephrology and Urology Market

Market Size Estimates: Nephrology and urology market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Nephrology and urology market size by product, application, end use industry, and region in terms of value (\$B).

Regional Analysis: Nephrology and urology market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different products, applications, end use industries, and regions for the nephrology and urology market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the nephrology and urology market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the nephrology and urology market size?

Answer: The global nephrology and urology market is expected to reach an estimated \$9.7 billion by 2030.

Q.2 What is the growth forecast for nephrology and urology market?

Answer: The global nephrology and urology market is expected to grow with a CAGR of 6.6% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the nephrology and urology market?

Answer: The major drivers for this market are rising prevalence of chronic diseases, increasing number of dialysis patients, and growing preference for minimally invasive (MI) devices.

Q4. What are the major segments for nephrology and urology market?

Answer: The future of the nephrology and urology market looks promising with opportunities in the hospital, clinic, and ambulatory surgical center markets.

Q5. Who are the key nephrology and urology market companies?

Answer: Some of the key nephrology and urology companies are as follows:

Medtronic

Coloplast

Boston Scientific

ConvaTec

B. Braun

Hollister

Teleflex

Baxter

Fresenius Medical Care

Asahi Kasei

Q6. Which nephrology and urology market segment will be the largest in future?

Answer: Lucintel forecast that percutaneous nephrostomy catheter is expected to witness highest growth over the forecast period due to its significant use in treating problems from kidney transplants, decompressing the nephric or perinephric fluid collection, and nondilated obstructive therapies.

Q7. In nephrology and urology market, which region is expected to be the largest in next 5 years?

Answer: North America is expected to witness highest growth over the forecast period due to growing number of kidney affected patients, presence of skilled physicians, and availability of well-established health care facilities in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the nephrology and urology market by product (ureteral catheters, PCN catheters, urinary stents, stone basket, urology guidewires, renal dilators, and others), application (urolithiasis, urological cancer & BPH, bladder disorders, kidney diseases, and others), end use industry (hospitals, clinics, ambulatory surgical centers, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to nephrology and urology market or related to nephrology and urology companies, nephrology and urology market size, nephrology and urology market share, nephrology and urology market growth, nephrology and urology market research, write Lucintel analyst at email: helpdesk@lucintel.com we will be glad to get back to you soon.

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- 7.9: Fresenius Medical Care
- 7.10: Asahi Kasei

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