

Molecular Diagnostics Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global molecular diagnostics market looks promising with opportunities in the infectious disease, oncology, and genetic test applications. The global molecular diagnostics market is expected to grow with a CAGR of 7%-9% from 2020 to 2025. The major drivers for this market are increasing prevalence of chronic and infectious diseases, rising awareness of personalized medicines and companion diagnostics, and the growing biomarker identification market.

A total of XX figures / charts and XX tables are provided in this more than 150 pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global molecular diagnostics market report, please download the report brochure.

In this market, reagents and kits is the largest product and service type of molecular diagnostics, whereas infectious diseases is the largest application. Growth in various segments of the molecular diagnostics market are given below:

The study includes trends and forecast for the global molecular diagnostics market by product and service, technology, application, end user, and region as follows:

By Product and Service [Value (\$ Million) shipment analysis for 2014 – 2025]:

Reagents & Kits

Instruments

Services & Software

By Technology [Value (\$ Million) shipment analysis for 2014 – 2025]:

Polymerase Chain Reaction (PCR)

Isothermal Nucleic Acid Amplification Technology (INAAT)

DNA (Deoxyribonucleic Acid) Sequencing & Next Generation Sequencing (NGS)

In Situ Hybridization

DNA Microarray

Other Technologies

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Infectious Diseases

Hepatitis

HIV (Human Immunodeficiency Virus)

CT/NG (Chlamydia Trachomatis)

HAIs (Hospital Acquired Infections)

HPV (Human Papillomavirus)

Tuberculosis

Influenza

Other Infectious Diseases

Oncology

Breast Cancer

Colorectal Cancer

Lung Cancer

Prostate Cancer

Other Cancers

Genetic Tests

Others

By End User [Value (\$ Million) shipment analysis for 2014 – 2025]:

Hospitals & Academic Laboratories

Reference Laboratories

Other End Users

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the molecular diagnostics companies profiled in this report include Roche, Qiagen, Hologic, Abbott Laboratories, Grifols, Siemens Healthcare, B&D, Beckman Coulter, bioMérieux, and Danaher.

Lucintel forecasts that reagents and kits will remain the largest product and service segment over the forecast period due to increasing research activities related to cancer and rising commercial applications.

Within this market, infectious diseases will remain the largest segment by application over the forecast period due to increasing hospital acquired infections.

Asia Pacific is expected to witness the highest growth over the forecast period due to rising disposable income, development of advanced healthcare infrastructure, and increasing penetration of cutting-edge clinical laboratory technologies in the region.

Features of the Global Molecular Diagnostics Market

Market Size Estimates: Global molecular diagnostics market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast

(2020-2025) by various segments.

Segmentation Analysis: Global molecular diagnostics market size by various segments, such as product and service, technology, application, and end user in terms of value.

Regional Analysis: Global molecular diagnostics market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product and service, technology, application, end user, and region for the global molecular diagnostics market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global molecular diagnostics market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global molecular diagnostics market by product & service (reagents & kits, instruments, and services & software), technology (PCR, INAAT, DNA sequencing & (NGS, in situ hybridization, DNA microarray, and other technologies), application (infectious diseases (hepatitis, HIV, CT/NG, HAIs, HPV, tuberculosis, influenza, and other infectious diseases), oncology (breast cancer, colorectal cancer, lung cancer, prostate cancer, and other cancers), genetic tests, and others), end user (hospitals & academic laboratories, reference laboratories, and other end users) and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global molecular diagnostics market?

Q.5 What are the business risks and threats to the global molecular diagnostics market?

Q.6 What are the emerging trends in this molecular diagnostics market and the reasons behind them?

Q.7 What are some changing demands of customers in this molecular diagnostics

market?

Q.8 What are the new developments in this molecular diagnostics market? Which companies are leading these developments?

Q.9 Who are the major players in this molecular diagnostics market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this molecular diagnostics market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global molecular diagnostics market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Product & Service (Reagents & Kits, Instruments, and Services & Software), Technology (PCR, INAAT, DNA Sequencing & (NGS, In Situ Hybridization, DNA Microarray, and Other Technologies), Application (Infectious Diseases (Hepatitis, HIV, CT/NG, Hais, HPV, Tuberculosis, Influenza, and Other Infectious Diseases), Oncology (Breast Cancer, Colorectal Cancer, Lung Cancer, Prostate Cancer, and Other Cancers), Genetic Tests, and Others), End User (Hospitals & Academic Laboratories, Reference Laboratories, and Other End Users)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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8.8: Beckman Coulter Inc.

8.9: bioMérieux SA

8.10: Danaher Corporation

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