

Millimeter Wave Radar IC Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global millimeter wave (mmWave) radar IC market looks attractive with opportunities in the automotive, telecommunications, security & imaging, and healthcare industries. The global millimeter wave radar IC market is expected to reach an estimated \$1.3 billion by 2025 with a CAGR of 16.9% from 2020 to 2025. The major drivers for the growth of this market are increase in the adoption of advanced driver assistance systems (ADAS) technology by OEMs and increasing usage of millimeter wave in small-cell backhaul networks.

Emerging trends, which have a direct impact on the dynamics of the millimeter wave radar IC industry, include introduction of CMOS RF transceiver and increasing usage in the satellite communication.

A total of 96 figures/charts and 87 tables are provided in this 165 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of millimeter wave radar IC market report download the report brochure.

The study includes the millimeter wave radar IC market size and forecast for the global millimeter wave radar IC market through 2025, segmented by product type, frequency range, technology, end use industry, and the region as follows:

Millimeter Wave Radar IC Market by End Use Industry [\$M and M unit shipment analysis from 2014 to 2025]:

Automotive

Telecommunication

Security & Imaging

Healthcare

Others

Millimeter Wave Radar IC Market by Product Type [\$M and M unit shipment analysis from 2014 to 2025]:

24 GHz.

77 GHz. and Others

Millimeter Wave Radar IC Market by Frequency Range [\$M shipment analysis from 2014 to 2025]:

Short and Medium wave

Long-Range

Millimeter Wave Radar IC Market by Technology [\$M shipment analysis from 2014 to 2025]:

GaAs

SiGe BiCMOS

RF CMOS

Millimeter Wave Radar IC Market by Region [\$M and M unit shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

Asia Pacific

Japan

China

The Rest of the World

Some of the mmWave radar IC companies profiled in this report include Infineon Technologies AG, NXP Semiconductors N.V. Texas Instruments, United Monolithic Semiconductors, and Mitsubishi Electric Corporation and others.

In this market, two types of products, such as 24 GHz. and 77 GHz. and others are used. 77 GHz. type mm Wave radar IC is expected to witness the highest growth during the forecast period due to its wider bandwidth, improve range resolution and accuracy. Due to their increased signal bandwidth, they have the capability to distinguish between diverse objects and also offer high resolution.

The global millimeter wave (mmWave) radar IC market is being used in various end use industries, such as automotive, telecommunication, security & imaging, healthcare, and others. Automotive will remain the largest end use industry during the forecast period. Telecommunication is expected to witness the highest growth over the forecast period due to growing usage of mm wave radar IC in high-speed wireless broadband communications.

North America is the largest region by value and volume due to stringent government regulations on safety and increasing demand of autonomous vehicles. Europe is expected to witness the highest growth over the forecast period supported by increasing adoption of ADAS technology by OEMs and government regulations on safety of vehicles.

Some of the features of “Millimeter Wave Radar IC Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Millimeter wave radar IC market size estimation in terms of value (\$M) and volume (M units) shipment.

Trend and forecast analysis: Market trend (2014-2019) and forecast (2020-2025) by region, application and end user industry

Segmentation analysis: Millimeter wave radar IC market size by product type, frequency range, technology, and end use industry type in terms of value and volume shipment.

Regional analysis: Millimeter wave radar IC market breakdown by key regions such as North America, Europe, and Asia & Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of millimeter wave radar IC in the millimeter wave radar IC market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of millimeter wave radar IC in the millimeter wave radar IC market.

Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the global millimeter wave radar IC by product type (24 GHz. and 77 GHz. and others), by frequency range (Short and Medium, Long-Range), by Technology (GaAs, RF CMOS, and SiGe BiCMOS), by end use industry (Automotive, Telecommunication, Security &

Imaging, Healthcare, and Others), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the millimeter wave radar IC market?

Q.5 What are the business risks and threats to the millimeter wave radar IC market?

Q.6 What are the emerging trends in this millimeter wave radar IC market and the reasons behind them?

Q.7 What are some changing demands of customers in the millimeter wave radar IC market?

Q.8 What are the new developments in the millimeter wave radar IC market? Which companies are leading these developments?

Q.9 Who are the major players in this millimeter wave radar IC market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this millimeter wave radar IC area and how big of a threat do they pose for loss of market share via product substitution?

Q.11 What M&A activity has occurred in the last 5 years in this millimeter wave radar IC market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

3.1: Macroeconomic Trends and Forecast

3.2: Global mmWave Radar IC Market Trends and Forecast

3.3: Global mmWave Radar IC Market by Product Type

3.3.1: 24 GHz.

3.3.2: 77 GHz. & Others

3.4: Global mmWave Radar IC Market by Manufacturing Technology

3.4.1: RF CMOS

3.4.2: SiGe-Bi CMOS

3.4.3: GaAs

3.5: Global mmWave Radar IC Market by End Use Industry

3.5.1: Automotive

3.5.2: Telecommunication

3.5.3: Security & Imaging

3.5.4: Healthcare

3.5.5: Others

3.6: Global mmWave Radar IC Market by Frequency Range

3.6.1: Long Range Radar

3.6.2: Short and Medium Range Radar

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global mmWave Radar IC Market by Region

4.2: North American mmWave Radar IC Market

4.2.1: North American mmWave Radar IC Market by Product Type

4.2.2: The US mmWave Radar IC Market

4.2.3: The Canadian mmWave Radar IC Market

4.2.4: The Mexican mmWave Radar IC Market

- 4.3: European mmWave Radar IC Market
 - 4.3.1: European mmWave Radar IC Market by Product Type
 - 4.3.2: German mmWave Radar IC Market
 - 4.3.3: The UK mmWave Radar IC Market
- 4.4: APAC mmWave Radar IC Market
 - 4.4.1: APAC mmWave Radar IC Market by Product Type
 - 4.4.2: Chinese mmWave Radar IC Market
 - 4.4.3: Japanese mmWave Radar IC Market
- 4.5: ROW mmWave Radar IC Market
 - 4.5.1: ROW mmWave Radar IC Market by Product Type

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Geographical Reach
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global mmWave Radar IC Market by End Use Industry
 - 6.1.2: Growth Opportunities for the Global mmWave Radar IC Market by Product Type
 - 6.1.3: Growth Opportunities for the Global mmWave Radar IC Market by Frequency Range
 - 6.1.4: Growth Opportunities for the Global mmWave Radar IC Market by Region
- 6.2: Emerging Trends in the Global mmWave Radar IC Market
- 6.3: Strategic Analysis
 - 6.3.1: Geographical Expansion
 - 6.3.2: New Product Development
 - 6.3.3: Acquisitions and Partnership in the Global mmWave Radar IC Market

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Infineon Technologies AG
- 7.2: NXP Semiconductors N.V.
- 7.3: Texas Instruments
- 7.4: United Monolithic Semiconductors
- 7.5: Mitsubishi Electric Corporation

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of the Global mmWave Radar IC Market

Figure 2.2: Supply Chain for the Global mmWave Radar IC Market

Figure 2.3: Major Drivers and Challenges for the Global mmWave Radar IC Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global mmWave Radar IC Market (\$M)
(2014-2025)

Figure 3.20: Trends of the Global mmWave Radar IC Market (\$M) by Product Type
(2014-2019)

Figure 3.21: Forecast for the Global mmWave Radar IC Market (\$M) by Product Type
(2020-2025)

Figure 3.22: Trends of the Global mmWave Radar IC Market (M Unit) by Product Type
(2014-2019)

Figure 3.23: Forecast for the Global mmWave Radar IC Market (M Unit) by Product

Type (2020-2025)

Figure 3.24: Trends and Forecast for 24 GHz. Product Type in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.25: Trends of 24 GHz. mmWave Radar IC Market by Region (\$M) (2014-2019)

Figure 3.26: Forecast for 24 GHz. mmWave Radar IC Market by Region (\$M) (2020-2025)

Figure 3.27: Trends of 24 GHz. Product Type in the Global mmWave Radar IC Market by Region (M Units) (2014-2019)

Figure 3.28: Forecast for 24 GHz. Product Type in the Global mmWave Radar IC Market by Region (M Unit) (2020-2025)

Figure 3.29: Trends and Forecast for 77 GHz. & Other Product Types in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.30: Trends of 77 GHz. & Others in the Global mmWave Radar IC Market by Region (\$M) (2014-2019)

Figure 3.31: Forecast for 77 GHz. & Other mmWave Radar IC Market by Region (\$M) (2020-2025)

Figure 3.32: Trends of 77 GHz. & Other Product Types in the Global mmWave Radar IC Market by Region (M Unit) (2014-2019)

Figure 3.33: Forecast for 77 GHz. & Other Product Types in the Global mmWave Radar IC Market by Region (M Unit) (2020-2025)

Figure 3.34: Trends of the Global mmWave Radar IC Market (\$M) by Manufacturing Technology (2014-2019)

Figure 3.35: Forecast for the Global mmWave Radar IC Market (\$M) by Manufacturing Technology (2020-2025)

Figure 3.36: Trends and Forecast for RF CMOS Technology in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.37: Trends and Forecast for SiGe BiCMOS Technology in the Global mm Wave Radar IC Market (\$M) (2014-2025)

Figure 3.38: Trends and Forecast for the GaAs Technology in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.39: Trends of the Global mmWave Radar IC Market (\$M) by End Use Industry (2014-2019)

Figure 3.40: Forecast for the Global mmWave Radar IC Market (\$M) by End Use Industry (2020-2025)

Figure 3.41: Trends of the Global mmWave Radar IC Market (Million Units) by End Use Industry (2014-2019)

Figure 3.42: Forecast for the Global mmWave Radar IC Market (Million Units) by End Use Industry (2020-2025)

Figure 3.43: Trends and Forecast for Automotive Industry in the Global mmWave Radar

IC Market (\$M) (2014-2025)

Figure 3.44: Trends and Forecast for Telecommunication Industry in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.45: Trends and Forecast for Security & Imaging Industry in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.46: Trends and Forecast for Healthcare Industry in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.47: Trends and Forecast for Others End Use Industry in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.48: Trends of the Global mmWave Radar IC Market (\$M) by Frequency Range (2014-2019)

Figure 3.49: Forecast for the Global mmWave Radar IC Market (\$M) by Frequency Range (2020-2025)

Figure 3.50: Trends of the Global mmWave Radar IC Market (M Unit) by Frequency Range (2014-2019)

Figure 3.51: Forecast for the Global mmWave Radar IC Market (M Unit) by Frequency Range (2020-2025)

Figure 3.52: Trends and Forecast for Long Range in the Global mmWave Radar IC Market (\$M) (2014-2025)

Figure 3.53: Trends and Forecast for Short and Medium Range in the Global mmWave Radar IC Market (\$M) (2014-2025)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global mmWave Radar IC Market (\$M) by Region (2014-2019)

Figure 4.2: Forecast for the Global mmWave Radar IC Market (\$M) by Region (2020-2025)

Figure 4.3: Trends of the Global mmWave Radar IC Market (M Unit) by Region (2014-2019)

Figure 4.4: Forecast for the Global mmWave Radar IC Market (M Unit) by Region (2020-2025)

Figure 4.5: Trends and Forecast for the North American mm Wave Radar IC Market (\$M) (2014-2025)

Figure 4.6: Trends of the North American mmWave Radar IC Market (\$M) by Product Type (2014-2019)

Figure 4.7: Forecast for the North American mmWave Radar IC Market (\$M) by Product Type (2020-2025)

Figure 4.8: Trends of the North American mmWave Radar IC Market (M Unit) by

Product Type (2014-2019)

Figure 4.9: Forecast for the North American mmWave Radar IC Market (M Unit) by Product Type (2020-2025)

Figure 4.10: Trends and Forecast for the United States mmWave Radar IC Market (\$M) (2014-2025)

Figure 4.11: Trends and Forecast for the Canadian mmWave Radar IC Market (\$M)

Figure 4.12: Trends and Forecast for the Mexican mm Wave Radar IC Market (\$M) (2014-2025)

Figure 4.13: Trends and Forecast for the European mmWave Radar IC Market (\$M)

Figure 4.14: Trends of the European mmWave Radar IC Market (\$M) by Product Type (2014-2019)

Figure 4.15: Forecast for the European mmWave Radar IC Market (\$M) by Product Type (2020-2025)

Figure 4.16: Trends of the European mmWave Radar IC Market (M Unit) by Product Type (2014-2019)

Figure 4.17: Forecast for the European mmWave Radar IC Market (M Unit) by Product Type (2020-2025)

Figure 4.18: Trends and Forecast for the German mmWave Radar IC Market (\$M) (2014-2025)

Figure 4.19: Trends and Forecast for the UK mmWave Radar IC Market (\$M) (2014-2025)

Figure 4.20: Trends and Forecast for the APAC mmWave Radar IC Market (\$M)

Figure 4.21: Trends of the APAC mmWave Radar IC Market (\$M) by Product Type

Figure 4.22: Forecast for the APAC mmWave Radar IC Market (\$M) by Product Type (2020-2025)

Figure 4.23: Trends of the APAC mmWave Radar IC Market (M Unit) by Product Type (2014-2019)

Figure 4.24: Forecast for the APAC mmWave Radar IC Market (M Unit) by Product Type (2020-2025)

Figure 4.25: Trends and Forecast for the Chinese mmWave Radar IC Market (\$M)

Figure 4.26: Trends and Forecast for the Japanese mmWave Radar IC Market (\$M)

Figure 4.27: Trends and Forecast for the ROW mmWave Radar IC Market (\$M)

Figure 4.28: Trends of the ROW mmWave Radar IC Market (\$M) by Product Type (2014-2019)

Figure 4.29: Forecast for the ROW mmWave Radar IC Market (\$M) by Product Type (2020-2025)

Figure 4.30: Trends of the ROW mmWave Radar IC Market (M Unit) by Product Type (2014-2019)

Figure 4.31: Forecast for the ROW mmWave Radar IC Market (M Unit) by Product Type

(2020-2025)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Headquarter Locations of Major mmWave Radar IC Manufacturers

Figure 5.2: Porter's Five Forces Analysis of the Global mmWave Radar IC Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Growth Opportunities for the Global mmWave Radar IC Market by End Use Industry (2020-2025)

Figure 6.2: Growth Opportunities for the Global mmWave Radar IC Market by Product Type (2020-2025) Figure 6.3: Growth Opportunities for the Global mmWave Radar IC Market by Frequency Range (2020-2025)

Figure 6.4: Growth Opportunities for the Global mmWave Radar IC Market by Region (2020-2025)

Figure 6.5: Emerging Trends in the Global mmWave Radar IC Market

Figure 6.7: Major Geography Expansions in the Global mmWave Radar IC Market

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global mm Wave Radar IC Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

Table 3.1: Market Trends of the Global mmWave Radar IC Market (2014-2019)

Table 3.2: Market Forecast for the Global Global mmWave Radar IC Market (2020-2025)

Table 3.3: Market Size and CAGR of Various Product Types in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.4: Market Size and CAGR of Various Product Types in the Global mmWave Radar IC Market (\$M) (2020-2025)

Table 3.5: Market Size and CAGR of Various Product Types in the Global mmWave Radar IC Market (M Unit) (2014-2019)

Table 3.6: Market Size and CAGR of Various Product Types in the Global mmWave Radar IC Market (M Unit) (2020-2025)

Table 3.7: Market Trends of 24 GHz. Product Type in the Global mmWave Radar IC Market (2014-2019)

Table 3.8: Market Forecast for 24 GHz. Product Type in the Global mmWave Radar IC Market (2020-2025)

Table 3.9: Market Size and CAGR of 24 GHz. Product Type in the Global mmWave Radar IC Market (\$M) by Region (2014-2019)

Table 3.10: Market Size and CAGR of 24 GHz. Product Type in the Global mmWave Radar IC Market (\$M) by Region (2020-2025)

Table 3.11: Market Size and CAGR of 24 GHz. Product Type in the Global mmWave Radar IC Market (M Unit) by Region (2014-2019)

Table 3.12: Market Size and CAGR of 24 GHz. Product Type in the Global mmWave Radar IC Market (M Unit) by Region (2020-2025)

Table 3.13: Market Trends of the 77 GHz. & Other Product Types in the Global mmWave Radar IC Market (2014-2019)

Table 3.14: Market Forecast for the 77 GHz. & Other Product Types in the Global mmWave Radar IC Market (2020-2025)

Table 3.15: Market Size and CAGR of 77 GHz. & Other Product Types in the Global mmWave Radar IC Market (\$M) by Region (2014-2019)

Table 3.16: Market Size and CAGR of 77 GHz. & Other Product Types in the Global mmWave Radar IC Market (\$M) by Region (2020-2025)

Table 3.17: Market Size and CAGR of 77 GHz. and Other Product Types in the Global mmWave Radar IC Market (M Unit) by Region (2014-2019)

Table 3.18: Market Size and CAGR of 77 GHz. and Other Product Types in the Global mmWave Radar IC Market (M Unit) by Region (2020-2025)

Table 3.19: Comparison of Technologies

Table 3.20: Market Size and CAGR of the Global mmWave Radar IC Market (\$M) by Manufacturing Technology (2014-2019)

Table 3.21: Market Size and CAGR of the Global mmWave Radar IC Market (\$M) by Manufacturing Technology (2020-2025)

Table 3.22: Market Trends of RF CMOS Technology in the Global mmWave Radar IC Market (2014-2019)

Table 3.23: Market Forecast for RF CMOS Technology in the Global mmWave Radar IC Market (2020-2025)

Table 3.24: Market Trends of SiGe BiCMOS Technology in the Global mmWave Radar IC Market (2014-2019)

Table 3.25: Market Forecast for SiGe BiCMOS Technology in the Global mmWave Radar IC Market (2020-2025)

Table 3.26: Market Trends of GaAs Technology in the Global mmWave Radar IC Market (2014-2019)

Table 3.27: Market Forecast for GaAs Technology in the Global mmWave Radar IC Market (2020-2025)

Table 3.28: Market Size and CAGR of Various End Use Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.29: Market Size and CAGR of Various End Use Industry in the Global mmWave Radar IC Market (\$M) (2020-2025)

Table 3.30: Market Size and CAGR of Various End Use Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.31: Market Size and CAGR of Various End Use Industry in the Global mmWave Radar IC Market (\$M) (2020-2025)

Table 3.32: Market Trends of Automotive Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.33: Market Forecast for Automotive Industry in the Global mmWave Radar IC Market (2020-2025)

Table 3.34: Market Trends of Telecommunication Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.35: Market Forecast for Telecommunication Industry in the Global mmWave Radar IC Market (2020-2025)

Table 3.36: Market Trends of Security & Imaging Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.37: Market Forecast for Security & Imaging Industry in the Global mmWave Radar IC Market (2020-2025)

Table 3.38: Market Trends of Healthcare Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.39: Market Forecast for Healthcare Industry in the Global mmWave Radar IC Market (2020-2025)

Table 3.40: Market Trends of Others Industry in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.41: Market Forecast for Others Industry in the Global mmWave Radar IC Market (2020-2025)

Table 3.42: Market Size and CAGR of Various Frequency Ranges in the Global mmWave Radar IC Market (\$M) (2014-2019)

Table 3.43: Market Size and CAGR of Various Frequency Ranges in the Global mmWave Radar IC Market (\$M) (2020-2025)

Table 3.44: Market Size and CAGR of Various Frequency Ranges in the Global mmWave Radar IC Market (2014-2019)

Table 3.45: Market Size and CAGR of Various Frequency Ranges in the Global mmWave Radar IC Market (2020-2025)

Table 3.46: Market Trends of Long Range in the Global mmWave Radar IC Market (2014-2019)

Table 3.47: Market Forecast for Long Range in the mmWave Radar IC Market (2020-2025)

Table 3.48: Market Trends of Short and Medium Range in the Global mmWave Radar IC Market (2014-2019)

Table 3.49: Market Forecast for Short and Medium Range in the Global mmWave Radar IC Market (2020-2025)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR of the Global mm Wave Radar IC Market (\$M) by Region (2014-2019)

Table 4.2: Market Size and CAGR of the Global mm Wave Radar IC Market (\$M) by Region (2020-2025)

Table 4.3: Market Size and CAGR of the Global mmWave Radar IC Market (M Unit) by Region (2014-2019)

Table 4.4: Market Size and CAGR of the Global mmWave Radar IC Market (M Unit) by Region (2020-2025)

Table 4.5: Market Trends of the North American mmWave Radar IC Market (2014-2019)

Table 4.6: Market Forecast for the North American mmWave Radar IC Market (2020-2025)

Table 4.7: Market Size and CAGR of Various Product Types in the North American mmWave Radar IC Market (\$M) (2014-2019)

Table 4.8: Market Size and CAGR of Various Product Types in the North American mmWave Radar IC Market (\$M) (2020-2025)

Table 4.9: Market Size and CAGR of Various Product Types in the North American mmWave Radar IC Market (M Unit) (2014-2019)

Table 4.10: Market Size and CAGR of Various Product Types in the North American 13mmWave Radar IC Market (M Unit) (2020-2025)

Table 4.11: Trends and Forecast for the United States mmWave Radar IC Market (\$M) (2014-2025)

Table 4.12: Trends and Forecast for the Canadian mmWave Radar IC Market (\$M)

Table 4.13: Trends and Forecast for the Mexican mmWave Radar IC Market (2014-2025)

Table 4.14: Market Trends of the European mmWave Radar IC Market (2014-2019)

Table 4.15: Market Forecast for the European mmWave Radar IC Market (2020-2025)

Table 4.16: Market Size and CAGR of Various Product Types in the European mmWave Radar IC Market (\$M) (2014-2019)

Table 4.17: Market Size and CAGR of Various Product Types in the European MMWave Radar IC Market (\$M) (2020-2025)

Table 4.18: Market Size and CAGR of Various Product Types in the European mmWave Radar IC Market (2014-2019)

Table 4.19: Market Size and CAGR of Various Product Types in the European mmWave Radar IC Market (2020-2025)

Table 4.20: Trends and Forecast for the German mmWave Radar IC Market (\$M) (2014-2025)

Table 4.21: Trends and Forecast for the UK mmWave Radar IC Market (\$M) (2014-2025)

Table 4.22: Market Trends of the APAC mmWave Radar IC Market (2014-2019)

Table 4.23: Market Forecast for the APAC mmWave Radar IC Market (2020-2025)

Table 4.24: Market Size and CAGR of Various Product Types in the APAC mmWave Radar IC Market (\$M) (2014-2019)

Table 4.25: Market Size and CAGR of Various Product Types in the APAC mmWave Radar IC Market (\$M) (2020-2025)

Table 4.26: Market Size and CAGR of Various Product Types in the APAC mmWave Radar IC Market (M Unit) (2014-2019)

Table 4.27: Market Size and CAGR of Various Product Types in the APAC mmWave Radar IC Market (M Unit) (2020-2025)

Table 4.28: Trends and Forecast for the Chinese mmWave Radar IC Market (\$M) (2014-2025)

Table 4.29: Trends and Forecast for the Japanese mmWave Radar IC Market (2014-2025)

Table 4.30: Market Trends of the ROW mmWave Radar IC Market (2014-2019)

Table 4.31: Market Forecast for the ROW mmWave Radar IC Market (2020-2025)

Table 4.32: Market Size and CAGR of Various Product Types in the ROW mmWave Radar IC Market (\$M) (2014-2019)

Table 4.33: Market Size and CAGR of Various Product Types in the ROW MMWave Radar IC Market (\$M) (2020-2025)

Table 4.34: Market Size and CAGR of Various Product Types in the ROW mmWave Radar IC Market (M Unit) (2014-2019)

Table 4.35: Market Size and CAGR of Various Product Types in the ROW Automotive mmWave Radar IC Market (M Unit) (2020-2025)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product mapping of mmWave Radar IC Suppliers Based on Markets Served

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: New Product Launches by Major mmWave Radar IC Producers (2014-2019)

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