

Methylene Diphenyl Diisocyanate Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Methylene Diphenyl Diisocyanate Trends and Forecast

The future of the global methylene diphenyl diisocyanate market looks promising with opportunities in the building & construction, automotive, electrical & electronic, packaging, furnishing and interior, and footwear markets. The global methylene diphenyl diisocyanate market is expected to reach an estimated \$36.6 billion by 2030 with a CAGR of 7.5% from 2024 to 2030. The major drivers for this market are rising demand for PU insulation in the construction industry and the increased manufacturing of polyurethane composites, growing popularity of bio-based MDI products, as well as, increasing emphasis on sustainability and eco-friendliness.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Methylene Diphenyl Diisocyanate by Segment

The study includes a forecast for the global methylene diphenyl diisocyanate by form, application, end use, and region.

Methylene Diphenyl Diisocyanate Market by Form [Shipment Analysis by Value from 2018 to 2030]:

Pure MDI



Polymeric MDI

Mο	difie	ad N	MDI

Methylene Diphenyl Diisocyanate Market by Application [Shipment Analysis by	Value
from 2018 to 2030]:	

Rigid Foam

Flexible Foam

Methylene Diphenyl Diisocyanate Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Building & Construction

Automotive

Electrical & Electronic

Packaging

Furnishing And Interior

Footwear

Others

Methylene Diphenyl Diisocyanate Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific



The Rest of the World

List of Methylene Diphenyl Diisocyanate Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies methylene diphenyl diisocyanate companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the methylene diphenyl diisocyanate companies profiled in this report include-

Tosoh		
Hexion		
Huntsman International		
BASF		
Redox		
Wanhua Chemical		
TCI Chemicals		
Merck		
DOW		
DHAL OP CHEMICAL		

Methylene Diphenyl Diisocyanate Market Insights

Lucintel forecasts that rigid foam will remain the larger segment over the forecast period because it is extensively used in the building sector to insulate buildings and



residences.

APAC will remain the largest region over the forecast period because the use of MDI is growing in the region owing to rising demand from sectors like construction, furniture, electronics, and automotive in nations like China, India, and Japan.

Features of the Global Methylene Diphenyl Diisocyanate Market

Market Size Estimates: Methylene diphenyl diisocyanate market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Methylene diphenyl diisocyanate market size by form, application, end use, and region in terms of value (\$B).

Regional Analysis: Methylene diphenyl diisocyanate market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different form, application, end use, and regions for the methylene diphenyl diisocyanate market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the methylene diphenyl diisocyanate market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the methylene diphenyl diisocyanate market size?

Answer: The global methylene diphenyl diisocyanate market is expected to reach an estimated \$36.6 billion by 2030.

Q2. What is the growth forecast for methylene diphenyl diisocyanate market?

Answer: The global methylene diphenyl diisocyanate market is expected to grow with a CAGR of 7.5% from 2024 to 2030.



Q3. What are the major drivers influencing the growth of the methylene diphenyl diisocyanate market?

Answer: The major drivers for this market are rising demand for PU insulation in the construction industry and the increased manufacturing of polyurethane composites, growing popularity of bio-based MDI products, as well as, increasing emphasis on sustainability and eco-friendliness.

Q4. What are the major segments for methylene diphenyl diisocyanate market?

Answer: The future of the global methylene diphenyl diisocyanate market looks promising with opportunities in the building & construction, automotive, electrical & electronic, packaging, furnishing and interior, and footwear markets.

Q5. Who are the key methylene diphenyl diisocyanate market companies?

Answer: Some of the key methylene diphenyl diisocyanate companies are as follows:

Tosoh

Hexion

Huntsman International

BASF

Redox

Wanhua Chemical

TCI Chemicals

Merck

DOW

DHAL OP CHEMICAL



Q6. Which methylene diphenyl diisocyanate market segment will be the largest in future?

Answer: Lucintel forecasts that rigid foam will remain the larger segment over the forecast period because it is extensively used in the building sector to insulate buildings and residences.

Q7. In methylene diphenyl diisocyanate market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region over the forecast period because the use of MDI is growing in the region owing to rising demand from sectors like construction, furniture, electronics, and automotive in nations like China, India, and Japan.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the methylene diphenyl diisocyanate market by form (pure MDI, polymeric MDI, and modified MDI), application (rigid foam and flexible foam), end use (building & construction, automotive, electrical & electronic, packaging, furnishing and interior, footwear, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?



- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Methylene Diphenyl Diisocyanate Market, Methylene Diphenyl Diisocyanate Market Size, Methylene Diphenyl Diisocyanate Market Growth, Methylene Diphenyl Diisocyanate Market Analysis, Methylene Diphenyl Diisocyanate Market Share, Methylene Diphenyl Diisocyanate Market Share, Methylene Diphenyl Diisocyanate Market Forecast, Methylene Diphenyl Diisocyanate Market Forecast, Methylene Diphenyl Diisocyanate Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



Contents

1. EXECUTIVE SUMMARY

2. GLOBAL METHYLENE DIPHENYL DIISOCYANATE MARKET : MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)
- 3.2. Global Methylene Diphenyl Diisocyanate Market Trends (2018-2023) and Forecast (2024-2030)
- 3.3: Global Methylene Diphenyl Diisocyanate Market by Form
 - 3.3.1: Pure MDI
 - 3.3.2: Polymeric MDI
 - 3.3.3: Modified MDI
- 3.4: Global Methylene Diphenyl Diisocyanate Market by Application
 - 3.4.1: Rigid Foam
 - 3.4.2: Flexible Foam
- 3.5: Global Methylene Diphenyl Diisocyanate Market by End Use
 - 3.5.1: Building & Construction
 - 3.5.2: Automotive
 - 3.5.3: Electrical & Electronic
 - 3.5.4: Packaging
 - 3.5.5: Furnishing and Interior
 - 3.5.6: Footwear
 - 3.5.7: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

- 4.1: Global Methylene Diphenyl Diisocyanate Market by Region
- 4.2: North American Methylene Diphenyl Diisocyanate Market
- 4.2.1: North American Methylene Diphenyl Diisocyanate Market by Application: Rigid Foam and Flexible Foam



- 4.2.2: North American Methylene Diphenyl Diisocyanate Market by End Use: Building & Construction, Automotive, Electrical & Electronic, Packaging, Furnishing and Interior, Footwear, and Others
- 4.3: European Methylene Diphenyl Diisocyanate Market
- 4.3.1: European Methylene Diphenyl Diisocyanate Market by Application: Rigid Foam and Flexible Foam
- 4.3.2: European Methylene Diphenyl Diisocyanate Market by End Use: Building & Construction, Automotive, Electrical & Electronic, Packaging, Furnishing and Interior, Footwear, and Others
- 4.4: APAC Methylene Diphenyl Diisocyanate Market
- 4.4.1: APAC Methylene Diphenyl Diisocyanate Market by Application: Rigid Foam and Flexible Foam
- 4.4.2: APAC Methylene Diphenyl Diisocyanate Market by End Use: Building & Construction, Automotive, Electrical & Electronic, Packaging, Furnishing and Interior, Footwear, and Others
- 4.5: ROW Methylene Diphenyl Diisocyanate Market
- 4.5.1: ROW Methylene Diphenyl Diisocyanate Market by Application: Rigid Foam and Flexible Foam
- 4.5.2: ROW Methylene Diphenyl Diisocyanate Market by End Use: Building & Construction, Automotive, Electrical & Electronic, Packaging, Furnishing and Interior, Footwear, and Others

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global Methylene Diphenyl Diisocyanate Market by Form
- 6.1.2: Growth Opportunities for the Global Methylene Diphenyl Diisocyanate Market by Application
- 6.1.3: Growth Opportunities for the Global Methylene Diphenyl Diisocyanate Market by End Use
- 6.1.4: Growth Opportunities for the Global Methylene Diphenyl Diisocyanate Market by Region



- 6.2: Emerging Trends in the Global Methylene Diphenyl Diisocyanate Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global Methylene Diphenyl Diisocyanate Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Methylene Diphenyl Diisocyanate Market
 - 6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Tosoh
- 7.2: Hexion
- 7.3: Huntsman International
- 7.4: BASF
- 7.5: Redox
- 7.6: Wanhua Chemical
- 7.7: TCI Chemicals
- 7.8: Merck
- 7.9: DOW
- 7.10: DHAL OP CHEMICAL



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