

MENA Active Pharmaceutical Ingredient Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the Middle Eastern and North African active pharmaceutical ingredient market looks promising with opportunities in the cardiology, oncology, neurology, ophthalmology, orthopedics, pulmonology, aliment, anti-inflammatory therapeutic areas. The Middle Eastern and North African active pharmaceutical ingredient market is expected to reach \$5.2 billion and grow with a CAGR of 6%- 8% from 2019 to 2025. The major drivers for this market are rise in growth of pharmaceutical production and research and development of new drugs.

Emerging trends, which have direct impact on the dynamics of the industry, include increase in adoption of advance technologies in API manufacturing, increasing demand for high potency APIs, and increasing adoption of binder for development of peroxide sensitive APIs.

A total of 95 figures/charts and 71 tables are provided in this 158-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the Middle Eastern and North African active pharmaceutical ingredient market report, please download the report brochure.

Middle Eastern and North African active pharmaceutical ingredient

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The study includes trends and forecast for the Middle Eastern and North African active pharmaceutical ingredient market by synthesis type, manufacturer type, therapeutic area, product form, molecule type, and drug type as follows:

By Synthesis Type [Value (\$ Million) for 2014 – 2025]:

Synthetic Chemical Biotech and Biologics Plant Extracts Fermentation Others

By Manufacturer Type [Value (\$ Million) for 2014 – 2025]:

Captive APIs Merchant APIs

By Therapeutic Area [Value (\$ Million) for 2014 – 2025]:

Cardiology Oncology Neurology Ophthalmology Orthopedics Pulmonology Aliment Anti-Inflammatory Others

By Product Form [Value (\$ Million) for 2014 – 2025]:

Liquid API Powder API

By Molecule Type [Value (\$ Million) for 2014 – 2025]:

Large Molecule Small Molecule

By Drug Type [Value (\$ Million) for 2014 – 2025]:

Branded Generic Over-the-Counter

Some of the active pharmaceutical ingredient companies profiled in this report include Pfizer, Teva Pharmaceutical, GSK, Sun Pharmaceutical, Novartis, Aurobindo, Merck & Co., BASF, Julphar, and AbbVie.

Lucintel forecasts that synthetic chemical will remain the largest segment over the forecast period due to continuous research and development activities and growing demand of synthetic chemical APIs in therapeutic areas.

Within this market, cardiology will remain the largest therapeutic area segment over the forecast period due to increasing cardiovascular diseases and increase in geriatric population.

Features of the Middle Eastern and North African active pharmaceutical ingredient Market

Market Size Estimates: Middle Eastern and North African active pharmaceutical ingredient market size estimation in terms of value (\$M) shipment. Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments. Segmentation Analysis: Middle Eastern and North African active pharmaceutical ingredient market size by various segments, such as synthesis type, manufacturer type, therapeutic area, product form, molecular type, and drug type in terms of value. Country Analysis: Middle Eastern and North African active pharmaceutical ingredient market breakdown by the Saudi Arabia. Growth Opportunities: Analysis of growth opportunities in different synthesis type, manufacturer type, therapeutic area, product form, molecular type, and drug type for the Middle Eastern and North African active pharmaceutical ingredient market. Strategic Analysis: This

includes M&A, new product development, and competitive landscape of the Middle Eastern and North African active pharmaceutical ingredient market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the Middle Eastern and North African active pharmaceutical ingredient market by synthesis type (synthetic chemical, biotech and biologics, plant extracts, fermentation, and others), manufacturer type (captive APIs and merchant APIs), therapeutic area (cardiology, oncology, neurology, ophthalmology, orthopedics, pulmonology, aliment, anti-inflammatory, and others), product form (liquid API and powder API), molecule type (large molecule and small molecule), and drug type (branded, generic, and over-the-counter)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which country will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the Middle Eastern and North African active pharmaceutical ingredient market?

Q.5 What are the business risks and threats to the Middle Eastern and North African active pharmaceutical ingredient market?

Q.6 What are emerging trends in this active pharmaceutical ingredient market and the reasons behind them?

Q.7 What are some changing demands of customers in this active pharmaceutical ingredient market?

Q.8 What are the new developments in this active pharmaceutical ingredient market? Which companies are leading these developments?

Q.9 Who are the major players in this active pharmaceutical ingredient market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this active pharmaceutical ingredient market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the Middle Eastern and North African active pharmaceutical ingredient market? The future of the Middle Eastern and North African active pharmaceutical ingredient market looks promising with opportunities in the cardiology, oncology, neurology, ophthalmology, orthopedics, pulmonology, aliment, anti-inflammatory therapeutic areas. The Middle Eastern and North African active pharmaceutical ingredient market is expected to reach \$5.2 billion and grow with a CAGR of 6%- 8% from 2019 to 2025. The major drivers for this market

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