

Membrane Chromatography Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the membrane chromatography market looks promising with opportunities in pharmaceutical companies, biopharmaceutical companies, contract manufacturing organization, and academic institutes. The global membrane chromatography market is expected to grow with a CAGR of 14%-16% from 2020 to 2025. The major drivers for this market are increase in biopharmaceutical research and development activities and higher quality of membrane chromatography than conventional chromatography techniques.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global membrane chromatography market report, please download the report brochure.

In this market, consumables is the largest product of membrane chromatography, whereas pharmaceutical and biopharmaceutical companies is the largest end user. Growth in various segments of the membrane chromatography market are given below:

The study includes trends and forecast for the global membrane chromatography market by product, technique, operation scale, end user, and region as follows:

By Product [Value (\$ Million) shipment analysis for 2014 – 2025]:

Consumables Capsules, Cassettes, and Cartridges Syringe Filters Filter Plates Spin Columns Membrane Discs and Sheets Other Consumables Accessories

By Technique [Value (\$ Million) shipment analysis for 2014 – 2025]:

Ion Exchange Membrane Chromatography
Anion Exchange Membrane Chromatography
Cation Exchange Membrane Chromatography
Affinity Membrane Chromatography
Hydrophobic Interaction Membrane Chromatography

By Operation Scale [Value (\$ Million) shipment analysis for 2014 – 2025]:

Flow-through Membrane Chromatography
Bind-elute Membrane Chromatography

By End User [Value (\$ Million) shipment analysis for 2014 – 2025]:

Pharmaceutical and Biopharmaceutical Companies
Contract Research Organizations
Academic and Research Institutes

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America
United States
Canada
Mexico
Europe
United Kingdom
Spain
Germany
France
Asia Pacific
China
India
Japan
The Rest of the World
Brazil

Some of the membrane chromatography model companies profiled in this report include Sartorius, Merck, Danaher, Thermofisher, 3M, Asahi Kasei, Cole-Parmer Instrument, and Restek.

Lucintel forecasts that capsules, cassettes, and cartridges will remain the largest product segment over the forecast period due to increasing use of capsules and cartridges for purification applications in biomanufacturing, lab-scale production, and process development.

Within this market, pharmaceutical and biotechnology companies will remain the largest end user segment over the forecast period due to increased R&D in pharmaceutical and biopharmaceutical companies and growth in the production of biologics.

North America will remain the largest region over the forecast period due to increasing demand for biopharmaceuticals, the presence of a well-established biopharmaceutical industry, and rising R&D expenditure by biopharmaceutical companies in the region.

Features of the Global Membrane Chromatography Market

Market Size Estimates: Global membrane chromatography market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global membrane chromatography market size by various segments, such as product, technique, operation scale, and end user in terms of value. **Regional Analysis:** Global membrane chromatography market breakdown by the North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different product, technique, operation mode, end user and region for the global membrane chromatography market. **Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global membrane chromatography market. **Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global membrane chromatography market by product (consumables (capsules, cassettes, and cartridges, syringe filters, filter plates, spin columns, membrane discs and sheets, and other consumables) and accessories), technique (ion exchange membrane chromatography (anion exchange membrane and cation exchange membrane chromatography), affinity membrane and hydrophobic interaction membrane chromatography), operation scale (flow-through membrane chromatography and bind-elute membrane chromatography), and end user (pharmaceutical and biopharmaceutical companies, contract research organization, and academic and research institutes), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global membrane chromatography market?

Q.5 What are the business risks and threats to the global membrane chromatography market?

Q.6 What are the emerging trends in this membrane chromatography market and the reasons behind them?

Q.7 What are some changing demands of customers in this membrane chromatography market?

Q.8 What are the new developments in this membrane chromatography market? Which companies are leading these developments?

Q.9 Who are the major players in this membrane chromatography market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this membrane chromatography market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global membrane chromatography market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Product (Consumables (Capsules, Cassettes, and Cartridges, Syringe Filters, Filter Plates, Spin Columns, Membrane Discs and Sheets, and Other Consumables) and Accessories), Technique (Ion Exchange Membrane Chromatography (Anion Exchange Membrane and Cation Exchange Membrane Chromatography), Affinity Membrane and Hydrophobic Interaction Membrane Chromatography), Operation Scale (Flow-through Membrane Chromatography and Bind-elute Membrane Chromatography), and End User (Pharmaceutical and Biopharmaceutical Companies, Contract Research Organization, and Academic and Research Institutes)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom,

Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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