

# Medical Textile Market Report: Trends, Forecast and Competitive Analysis

https://marketpublishers.com/r/MBA94268EC94EN.html

Date: July 2024 Pages: 150 Price: US\$ 4,850.00 (Single User License) ID: MBA94268EC94EN

# Abstracts

Get it in 2 to 4 weeks by ordering today

The future of the global medical textile market looks promising with opportunities in the hospitals and clinics. The global medical textile market is expected to grow with a CAGR of 4%-6% from 2020 to 2025. The major growth drivers for this market are recent outbreak of viruses such as influenza and Covid-19, increasing number of accidents and surgeries, rising prevalence of chronic diseases, and growing geriatric population.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global medical textile market report, please download the report brochure.

In this market, non-woven is the largest fabric type segment of medical textile, whereas development of implantable textile is the largest application. Growth in various segments of the medical textile market are given below:

The study includes trends and forecast for the global medical textile market by fabric type, application, end use, and region as follows:

By Fabric Type [Value (\$ Million) shipment analysis for 2014 - 2025]:

Non-Woven

Knitted



Woven

Others

By Application [Value (\$ Million) shipment analysis for 2014 - 2025]:

Implantable Textile

Artificial Ligaments

Vascular Grafts

Extra Corporeal Device

Non Implantable Textile

Plaster

Gauze

Wadding

**Compression Bandage** 

Elastic Bandage

Wound Dressing

Others

Hygiene Products

Healthcare Products

By End Use [Value (\$ Million) shipment analysis for 2014 – 2025]:

Hospitals



**Clinics and Others** 

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

**United States** 

Canada

Mexico

Europe

United Kingdom

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the medical textile companies profiled in this report include Asahi Kasei, Cardinal Health, Freudenberg, Getinge, Kimberly-Clark, Schouw, ATEX Technologies, Bally Ribbon Mills, Vestagen Technical Textiles, and Bluestar Silicones.

Lucintel forecasts that non-woven will remain the largest fabric over the forecast period due to low cost and easy disposability.



Within this market, implantable textile will remain the largest segment by application over the forecast period due to rising prevalence of chronic diseases such as coronary heart diseases, cholesterol, and hypertension.

North America will remain the largest region over the forecast period due to rising prevalence of chronic diseases, increasing awareness related to new technologies for wound care, and growing geriatric population in the region.

Features of the Global Medical Textile Market

Market Size Estimates: Global medical textile market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global medical textile market size by various segments, such as fabric type, application, and end use in terms of value.

Regional Analysis: Global medical textile market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different fabric type, application, end use, and region for the global medical textile market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global medical textile market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global medical textile market by fabric type (non-woven, knitted, woven, and others), application (implantable textile (artificial ligaments, vascular grafts, and extra corporeal device), non-implantable textile (plaster, gauze, wadding, compression bandage, elastic bandage, wound dressing, and others), hygiene products, and healthcare products),



end use (hospitals and clinics & others), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global medical textile market?

Q.5 What are the business risks and threats to the global medical textile market?

Q.6 What are the emerging trends in this medical textile market and the reasons behind them?

Q.7 What are some changing demands of customers in this medical textile market?

Q.8 What are the new developments in this medical textile market? Which companies are leading these developments?

Q.9 Who are the major players in this medical textile market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this medical textile market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global medical textile market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling



Market Segments Fabric Type (Non-Woven, Knitted, Woven, and Others), Application (Implantable Textile, Non-Implantable Textile, Hygiene Products, and Healthcare Products), and End Use (Hospitals and Clinics & Others)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

Customization 10% Customization without Any Additional Cost



# Contents

# **1. EXECUTIVE SUMMARY**

# 2. MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 T 2025

- 3.1: Macroeconomic Trends and Forecast
- 3.2: Global Medical Textile Market Trends and Forecast
- 3.3: Global Medical Textile Market by Fabric Type
  - 3.3.1: Non-Woven
  - 3.3.2: Knitted
  - 3.3.3: Woven
  - 3.3.4: Others
- 3.4: Global Medical Textile Market by Application
  - 3.4.1: Implantable Textile
  - 3.4.1.1: Artificial Ligaments
  - 3.4.1.2: Vascular Grafts
  - 3.4.1.3: Extra Corporeal Device
  - 3.4.2: Non Implantable Textile
    - 3.4.2.1: Plaster
  - 3.4.2.2: Gauze
  - 3.4.2.3: Wadding
  - 3.4.2.4: Compression Bandage
  - 3.4.2.5: Elastic Bandage
  - 3.4.2.6: Wound Dressing
  - 3.4.2.7: Others
  - 3.4.3: Hygiene Products
  - 3.4.4: Healthcare Products
- 3.5: Global Medical Textile Market by End Use
  - 3.5.1: Hospitals
  - 3.5.2: Clinics and Others

## 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION



- 4.1: Global Medical Textile Market by Region
- 4.2: North American Medical Textile Market
- 4.2.1: Market by Fabric Type: Non-Woven, Knitted, Woven, and Others
- 4.2.2: Market by Application: Implantable Textile, Non Implantable Textile, Hygine
- Products, and Healthcare Products
- 4.2.3:Market by End Use:Hospitals and Clinics and Others
- 4.2.4: The United States Medical Textile Market
- 4.2.5: The Canadian Medical Textile Market
- 4.2.6: The Mexican Medical Textile Market
- 4.3: European Medical Textile Market
  - 4.3.1: Market by Fabric Type: Non-Woven, Knitted, Woven, and Others
- 4.3.2: Market by Application: Implantable Textile, Non Implantable Textile, Hygine Products, and Healthcare Products
- 4.3.3: Market by End Use: Hospitals and Clinics and Others
- 4.3.4: The Medical Textile Market of United Kingdom
- 4.3.5: The German Medical Textile Market
- 4.3.6: The French Medical Textile Market
- 4.4: APAC Medical Textile Market
  - 4.4.1: Market by Fabric Type: Non-Woven, Knitted, Woven, and Others.
- 4.4.2: Market by Application: Implantable Textile, Non Implantable Textile, Hygine
- Products, and Healthcare Products
- 4.4.3: Market by End Use: Hospitals and Clinics and Others
- 4.4.4: Chinese Medical Textile Market
- 4.4.5: The Indian Medical Textile Market
- 4.4.6: The Japanese Medical Textile Market
- 4.5: ROW Medical Textile Market
- 4.5.1: Market by Fabric Type: Non-Woven, Knitted, Woven, and Others

4.5.2: Market by Application: Implantable Textile, Non Implantable Textile, Hygine Products, and Healthcare Products

4.5.3: Market by End Use: Hospitals and Clinics and Others

4.5.4: Brazilian Medical Textile Market

# **5. COMPETITOR ANALYSIS**

- 5.1: Market Share Analysis
- 5.2: Product Portfoli Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach



#### 5.5: Porter's Five Forces Analysis

#### 6. COST STRUCTURE ANALYSIS

- 6.1: Cost of Goods Sold
- 6.2: SG&A
- 6.3: EBITDA Margin

# 7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 7.1: Growth Opportunity Analysis
  - 7.1.1: Growth Opportunities for the Global Medical Textile Market by Fabric Type
  - 7.1.2: Growth Opportunities for the Global Medical Textile Market by Application
  - 7.1.3: Growth Opportunities for the Global Medical Textile Market by End Use
- 7.1.4: Growth Opportunities for the Global Medical Textile Market by Region
- 7.2: Emerging Trends in the Global Medical Textile Market
- 7.3: Strategic Analysis
  - 7.3.1: New Product Development
  - 7.3.2: Capacity Expansion of the Global Medical Textile Market
- 7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Medical Textile Market
- 7.3.4: Certification and Licensing

## 8. COMPANY PROFILES OF LEADING PLAYERS

- 8.1: Asahi Kasei Corporation
- 8.2: Cardinal Health, Inc.
- 8.3: Freudenberg Group
- 8.4: Getinge AB
- 8.5: Kimberly-Clark Corporation
- 8.6: Schouw & Co.
- 8.7: ATEX Technologies, Inc.
- 8.8: Bally Ribbon Mills
- 8.9: Vestagen Technical Textiles LLC
- 8.10: Bluestar Silicones



# I would like to order

Product name: Medical Textile Market Report: Trends, Forecast and Competitive Analysis Product link: <u>https://marketpublishers.com/r/MBA94268EC94EN.html</u>

> Price: US\$ 4,850.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/MBA94268EC94EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970