

# Medical Lifting Sling Market: Market Size, Trends and Growth Analysis [2024-2030]

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## Abstracts

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### Medical Lifting Sling Market Trends and Forecast

The future of the global medical lifting sling market looks promising with opportunities in home care, hospitals, and elderly care facilities. The global medical lifting sling market is expected to reach an estimated \$2.0 billion by 2030 with a CAGR of 8.6% from 2024 to 2030. The major drivers for this market are increasing healthcare facilities, aging population, increasing incidences of lifestyle diseases, and high recovery cost of injuries.

Lucintel forecasts that transfer slings will remain the largest product segment, and it is also expected to witness the highest growth over the forecast period due to its multipurpose usage.

Within this market, the nylon segment is expected to witness the highest growth over the forecast period due to greater durability, reusability, and their availability in multiple shapes and sizes.

North America will remain the largest region over the forecast period due to increasing elderly population and rising cases of lifestyle diseases, such as diabetes and cardiovascular diseases.

## North America will remain the largest region in Medical Lifting Sling Market

- 1. United States:** American companies like Arjo and Prism Medical are expanding their product lines in the medical lifting sling market. Initiatives such as the Affordable Care Act drive demand for patient handling equipment in healthcare facilities. The U.S. Food and Drug Administration (FDA) regulates medical device safety standards.
- 2. China:** Chinese manufacturers including Invacare and Joerns Healthcare are targeting the growing demand for medical lifting slings in China's aging population. Government initiatives to improve healthcare infrastructure and accessibility support market growth. The Chinese State Food and Drug Administration (SFDA) regulates medical device manufacturing and sales.
- 3. Germany:** German companies like Guldmann and Handicare are innovating in medical lifting sling technology for the European market. Government initiatives promoting healthcare quality and patient safety drive market expansion. The European Union's Medical Device Regulation (MDR) sets standards for medical device safety and performance.
- 4. India:** Indian manufacturers such as Mangar Health and Patient Handling are entering the medical lifting sling market to address the needs of the country's aging population. Government initiatives like the National Health Policy focus on improving healthcare infrastructure and services. The Indian Ministry of Health and Family Welfare regulates medical device manufacturing and sales.
- 5. Brazil:** Brazilian companies like Carilex and Joerns Healthcare are expanding their presence in the medical lifting sling market to serve Latin American healthcare facilities. Government initiatives to improve healthcare access and quality drive market growth. The Brazilian Health Regulatory Agency (ANVISA) oversees medical device regulation and safety standards.

## Emerging Trends in Medical Lifting Sling Market

Emerging trends, which have direct impact on the dynamics of the industry, include introduction of clip slings and evolution of foam padding universal slings.

A total of 196 figures / charts and 155 tables are provided in this 244-page report to help in your business decisions. Sample figures with some insights are shown below.

## Medical Lifting Sling Market by Segment

In this market, Hospitals is the largest by end use, and Nylon is the largest by material segment. Growth in various segments of the medical lifting sling market are shown in the figure below.

The study includes trends and forecast for the medical lifting sling market by product, material, usage, end use, and region as follows:

Medical Lifting Sling Market by Product [Value (\$ Million) and Volume (Thousand Units) from 2018 – 2030]:

Universal Slings

Transfer Slings

Hammock Slings

Standing Slings

Seating Slings

Toilet Slings

Bariatric Slings

Other Slings

Medical Lifting Sling Market by Material [Value (\$ Million) and Volume (Thousand Units) from 2018 – 2030]:

Nylon

Padded

Mesh

Canvas

Others

Medical Lifting Sling Market by Usage [Value (\$ Million) from 2018 – 2030]:

Reusable

Disposable

Medical Lifting Sling Market by End Use [Value (\$ Million) from 2018 – 2030]:

Home Care Facilities

Hospitals

Elderly Care Facilities

Other End Uses

Medical Lifting Sling Market by Region [Value (\$ Million) and Volume (Thousand Units) from 2018 – 2030]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

Spain

France

Asia Pacific

China

Japan

India

The Rest of the World

Brazil

South Africa

### List of Medical Lifting Sling Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, medical lifting sling companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the medical lifting sling companies profiled in this report include-

Hill-Rom Holdings

Handicare Group

Invacare Corporation

ArjoHuntleigh

Guldmann

## Recent Developments in the Medical Lifting Sling Market

- 1. Technological Innovations:** Manufacturers in the medical lifting sling market continue to innovate by introducing technologically advanced slings that offer improved comfort, safety, and ease of use for both patients and caregivers. Features such as anti-slip materials, ergonomic designs, and quick-release mechanisms are being incorporated into new sling designs.
- 2. Focus on Patient Comfort and Safety:** There's a growing emphasis on enhancing patient comfort and safety during transfers and lifting procedures. Medical lifting slings with padded materials, breathable fabrics, and adjustable straps are becoming more prevalent in the market to reduce the risk of pressure sores and injuries.
- 3. Customization and Personalization:** As healthcare providers recognize the diverse needs of patients with varying body types and conditions, there's a trend towards offering customizable and personalized medical lifting sling solutions. Manufacturers are providing options for custom sizing, material selection, and sling configurations to better meet individual patient requirements.
- 4. Regulatory Compliance and Quality Standards:** Compliance with regulatory standards and quality certifications is a key focus area for manufacturers of medical lifting slings. Adherence to standards such as ISO 13485 (Medical devices — Quality management systems) and specific regulations governing medical devices ensures the safety and effectiveness of these products.
- 5. Expansion of Distribution Channels:** Medical lifting sling manufacturers are expanding their distribution channels to reach a wider audience of healthcare facilities, including hospitals, nursing homes, and home healthcare providers. Partnerships with distributors and online platforms facilitate easier access to these essential caregiving products.
- 6. Integration of Smart Technologies:** With the advancement of healthcare technology, there's potential for the integration of smart technologies into medical lifting slings. Sensors, monitoring devices, and tracking systems could be incorporated to provide real-time data on patient positioning, movement, and usage, enhancing overall safety and care quality.

## Features of Medical Lifting Sling Market

**Market Size Estimates:** Medical lifting sling market size estimation in terms of value (\$M) and volume (thousand units) shipment.

**Trend and Forecast Analysis:** Market trends (2018-2023) and forecast (2024-2030) by various segments and regions.

**Segmentation Analysis:** Medical lifting sling market size by various segments, such as product, material, usage, and end use.

**Regional Analysis:** Medical lifting sling market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

**Growth Opportunities:** Analysis on growth opportunities in different product, material, usage, and regions for medical lifting sling market.

**Strategic Analysis:** This includes M&A and competitive landscape for the medical lifting sling.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

## FAQ

Q1. What is the medical lifting sling market size?

Answer: The global medical lifting sling market is expected to reach an estimated \$2.0 billion by 2030.

Q2. What is the growth forecast for medical lifting sling market?

Answer: The medical lifting sling market is expected to grow at a CAGR of 8.6% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the medical lifting sling market?

Answer: The major drivers for this market are increasing healthcare facilities, aging population, increasing incidences of lifestyle diseases, and high recovery cost of injuries.

Q4. What are the major end uses or applications for the medical lifting sling market?

Answer: Home care facilities, hospitals, and elderly care facilities are the major types of medical lifting slings.

Q5. What are the emerging trends in the medical lifting sling market?

Answer: Emerging trends, which have direct impact on the dynamics of the industry, include introduction of clip slings and evolution of foam padding universal slings.

Q6. Which are the key medical lifting sling companies?

Answer: Some of the key medical lifting sling companies are as follows:

Hill-Rom Holdings

Handicare Group

Invacare Corporation

ArjoHuntleigh

Guldmann

Q7. Which will be the largest product segment of the medical lifting sling market in the future?

Answer: Lucintel forecasts that transfer slings will remain the largest segment, and it is also expected to witness the highest growth over the forecast period due to its multipurpose usage.

Q8. In the medical lifting sling market, which region is expected to be the largest in the next five years?

Answer: North America is expected to be the largest region over the next five years.

Q9. Do we receive customization in this report?



Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the medical lifting sling market by product (universal slings, transfer slings, hammock slings, standing slings, seating slings, toilet slings, bariatric slings, and other slings), material (nylon, padded, mesh, canvas, and others), usage (reusable and disposable), end use (home care facilities, hospitals, elderly care facilities, and other end uses), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the medical lifting sling market?

Q.5 What are the business risks and threats to the medical lifting sling market?

Q.6 What are the emerging trends in this medical lifting sling market and the reasons behind them?

Q.7 What are some changing demands of customers in the medical lifting sling market?

Q.8 What are the new developments in the medical lifting sling market? Which companies are leading these developments?

Q.9 Who are the major players in the medical lifting sling market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the medical lifting sling market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the medical lifting sling market?

For any questions related to medical lifting sling market or related to medical sling manufacture, sling market, medical sling companies, medical sling market size, sling market size, sling market trends, medical lift market research, medical lifting sling manufacturer, medical sling market, medical sling manufacturer, medical lifting systems market, sling market research, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com) we will be glad to get back to you soon.

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