

# Medical Device Cleaning Market Report: Trends, Forecast and Competitive Analysis to 2030

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## **Abstracts**

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Medical Device Cleaning Trends and Forecast

The future of the global medical device cleaning market looks promising with opportunities in the hospital and clinic, diagnostic center, and dental hospital and clinic markets. The global medical device cleaning market is expected to reach an estimated \$5.0 billion by 2030 with a CAGR of 11.1% from 2024 to 2030. The major drivers for this market are increasing incidence of healthcare-associated infections (HAIs), growing demand for wide range of surgical procedures to address diverse chronic illnesses and medical conditions, and heightened emphasis by healthcare institutions on disinfection and sterilization practices.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Medical Device Cleaning by Segment

The study includes a forecast for the global medical device cleaning by device, process, application, end use industry, and region.

Medical Device Cleaning Market by Device [Shipment Analysis by Value from 2018 to 2030]:

Critical



Semi-Critical

Non-Critical

Medical Device Cleaning Market by Process [Shipment Analysis by Value from 2018 to 2030]:

Disinfection

Automatic Cleaning

Manual Cleaning

Presoaking/Precleaning

Medical Device Cleaning Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Surgical Instruments

Endoscopes

**Ultrasound Probes** 

**Dental Instruments** 

Other Instruments

Medical Device Cleaning Market by End Use Industry [Shipment Analysis by Value from 2018 to 2030]:

Hospitals And Clinics

**Diagnostic Centers** 

**Dental Clinics And Hospitals** 



Others

Medical Device Cleaning Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Medical Device Cleaning Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies medical device cleaning companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the medical device cleaning companies profiled in this report include-

Steris

Metrex Research

**Cantel Medical Corporation** 

**3M Company** 

Getinge Group

**Ruhof Corporation** 

**Bode Chemie** 



**Biotrol International** 

**Oro Clean Chemie** 

Medline Industries

Medical Device Cleaning Market Insights

Lucintel forecasts that surgical instruments will remain the largest segment over the forecast period due to escalating occurrence and impact of HAIs and chronic diseases, coupled with a surge in procedural interventions, serves as the foremost catalysts for the utilization of surgical tools.

Within this market, hospitals and clinics will remain the largest segment over the forecast period because of growing patient tools and rising number of hospitals and clinics in the developed nations.

North America will remain the largest region over the forecast period due to region's robust healthcare infrastructure, stringent infection control regulations within healthcare facilities, and extensive adoption of advanced infection prevention technologies.

Features of the Global Medical Device Cleaning Market

Market Size Estimates: Medical device cleaning market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Medical device cleaning market size by various segments, such as by device, process, application, end use industry, and region in terms of (\$B).

Regional Analysis: Medical device cleaning market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different devices, processes, applications, end use industries, and regions for the medical device cleaning market.



Strategic Analysis: This includes M&A, new product development, and competitive landscape of the medical device cleaning market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the medical device cleaning market size?

Answer: The global medical device cleaning market is expected to reach an estimated \$5.0 billion by 2030.

Q.2 What is the growth forecast for medical device cleaning market?

Answer: The global medical device cleaning market is expected to grow with a CAGR of 11.1% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the medical device cleaning market?

Answer: The major drivers for this market are increasing incidence of healthcareassociated infections (hais), growing demand for wide range of surgical procedures to address diverse chronic illnesses and medical conditions, and heightened emphasis by healthcare institutions on disinfection and sterilization practices.

Q4. What are the major segments for medical device cleaning market?

Answer: The future of the medical device cleaning market looks promising with opportunities in the hospital and clinic, diagnostic center, and dental hospital and clinic markets.

Q5. Who are the key medical device cleaning market companies?

Answer: Some of the key medical device cleaning companies are as follows:

STERIS

Metrex Research



Cantel Medical Corporation

**3M Company** 

Getinge Group

**Ruhof Corporation** 

**BODE** Chemie

**Biotrol International** 

Oro Clean Chemie

**Medline Industries** 

Q6. Which medical device cleaning market segment will be the largest in future?

Answer: Lucintel forecasts that surgical instruments will remain the largest segment over the forecast period due to escalating occurrence and impact of HAIs and chronic diseases, coupled with a surge in procedural interventions, serves as the foremost catalysts for the utilization of surgical tools.

Q7. In medical device cleaning market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to region's robust healthcare infrastructure, stringent infection control regulations within healthcare facilities, and extensive adoption of advanced infection prevention technologies.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:



Q.1. What are some of the most promising, high-growth opportunities for the medical device cleaning market by device (critical, semi-critical, and non-critical), process (disinfection, automatic cleaning, manual cleaning, and presoaking/precleaning), application (surgical instruments, endoscopes, ultrasound probes, dental instruments, and other instruments), end use industry (hospitals and clinics, diagnostic centers, dental clinics and hospitals, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Medical Device Cleaning Market, Medical Device Cleaning Market Size, Medical Device Cleaning Market Growth, Medical Device Cleaning Market Analysis, Medical Device Cleaning Market Report, Medical Device Cleaning Market Share, Medical Device Cleaning Market Trends, Medical Device Cleaning Market Forecast, Medical Device Cleaning Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



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