

# **Lubricants in the Global Plastic Processing Market Report: Trends, Forecast and Competitive Analysis**

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## **Abstracts**

The future of lubricants in the global plastic processing market looks promising with opportunities in the construction, packaging, consumer goods, and automotive industries. Lubricants in the global plastic processing market are expected to reach an estimated \$5.3 billion by 2023 with a CAGR of 3.5% from 2018 to 2023. The major drivers for this market are growing demand for plastics in various end use markets, including construction, packaging, consumer goods, and automotive and increased demand for lubricants to reduce frictional forces and to improve processing & productivity of plastics manufacturing.

An emerging trend that has a direct impact on the dynamics for lubricants in the global plastic processing industry is the use of renewable raw materials for manufacturing of lubricants.

A total of 145 figures/charts and 120 tables are provided in this 243 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of lubricants in the global plastic processing market report download the report brochure.

lubricants in the global plastic processing market by type

lubricants in the global plastic processing market

lubricants in the global plastic processing manufacturers

The study includes the market size for lubricants in the global plastic processing market and forecast for lubricants in the global plastic processing market through 2023,



segmented by lubricant type, polymer type, product type, end use industry, and region as follows:

Lubricants in the Global Plastic Processing Market by Lubricant Type [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Paraffin/Mineral Oil Metallic Stearates Petroleum/Polyolefin Wax Fatty Amides Esters/Acids/Alcohols Other Lubricants

Lubricants in the Global Plastic Processing Market by Polymer Type [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Polyvinyl Chloride (PVC) Polyolefin (PO) Engineering Plastics Other Plastics Lubricants in the Global Plastic Processing Market by End Use Industry [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Construction Packaging Consumer Goods Automotive Others

Lubricants in the Global Plastic Processing Market by Product Type [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Internal Lubricants External Lubricants

Lubricants in the Global Plastic Processing Market by Region [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

North America US Canada Mexico Europe Eastern Europe Western Europe Asia Pacific China India South Korea Japan The Rest of the World

Some of the lubricants companies in the global plastic processing market profiled in this report include Baerlocher, Valtris Specialty Chemicals, Clariant, PMC Biogenix, BASF SE, Peter Greven, Faci, FERRO-PLAST, and Exxon Mobil are among the major suppliers of lubricants.

Lucintel forecasts that metallic stearates will remain the largest market due to their wide usage as internal and external lubricants in PVC and other plastic processing industries. Lucintel predicts that paraffin/mineral oil will witness the fastest growth during the forecast period due to the increasing consumption of paraffin as an external lubricant and secondary plasticizer in PVC processing.

Within lubricants in the global plastic processing market, PVC will remain the largest polymer by value and volume due to the increasing demand for PVC in various applications such as, pipes, packaging, wire & cable, flooring, roofing, building materials, consumer goods, healthcare, and automotive parts.

Asia Pacific is expected to remain the largest market by value and volume and witness the highest growth over the forecast period due to the growing demand for plastics in



construction, packaging, and automotive industries.

Some of the features of "Lubricants in the Global Plastic Processing Market Report: Trends, Forecast and Competitive Analysis" include:

Market size estimates: Lubricants in the global plastic processing market size estimation in terms of value (\$M) and volume (Kilotons) and shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by end use and use industry. Segmentation analysis: Lubricants in the global plastic processing market size by lubricant type, polymer type, product type, end use industry in terms of value and volume shipment. Regional analysis: Lubricants in the global plastic processing market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of lubricants in the global plastic processing market. Strategic analysis: This includes M&A, new product development, and competitive landscape of lubricants in the global plastic processing market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for lubricants in the global plastic market by lubricant type (paraffin/mineral oil, metallic stearates, petroleum/polyolefin wax, fatty amides, esters/acids/alcohols, and others), polymer type (polyvinyl chloride [PVC], polyolefin [PO], engineering plastics, and other plastics), product type (internal lubricants and external lubricants), end use industry (construction, packaging, consumer goods, automotive, others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of lubricants in the global plastic processing market?
- Q.5 What are the business risks and threats to lubricants in the global plastic processing market?
- Q.6 What are emerging trends of lubricants in the global plastic processing market and the reasons behind them?
- Q.7 What are some changing demands of customers of lubricants in the global plastic processing market?
- Q.8 What are the new developments of lubricants in the global plastic processing market? Which companies are leading these developments?



Q.9 Who are the major players of lubricants in the global plastic processing market? What strategic initiatives are being implemented by key players for business growth? Q.10 What are some of the competitive products and processes of lubricants in the global plastic processing area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years of lubricants in the global plastic processing market?



### **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction, Background, and Classification
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

#### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

- 3.1: Macroeconomic Trends and Forecast
- 3.2: Lubricants in the Global Plastic Processing Market Trends and Forecast
- 3.3: Lubricants in the Global Plastic Processing Market by Lubricant Type
  - 3.3.1: Paraffin/Mineral Oil
  - 3.3.2: Metallic Stearate
  - 3.3.3: Petroleum/Polyolefin Wax
  - 3.3.4: Fatty Amide
  - 3.3.5: Ester/Acid/Alcohol
  - 3.3.6: Other Lubricant Additives
- 3.4: Lubricants in the Global Plastic Processing Market by Plastic Type
  - 3.4.1: Polyvinyl Chloride (PVC)
  - 3.4.2: Polyolefin (PO)
  - 3.4.3: Engineering Plastics
  - 3.4.4: Other Plastics
- 3.5: Lubricants in the Global Plastic Processing Market by Product Type
  - 3.5.1: Internal Lubricants
  - 3.5.2: External Lubricants
- 3.6: Lubricants in the Global Plastic Processing Market by End Use Industry

#### 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1: Lubricant in the Global Plastic Processing Market by Region
- 4.2: Lubricants in the North American Plastic Market
- 4.2.1: Market by Lubricant Type: Paraffin/Mineral Oil, Metallic Stearates, Petroleum/Polyethylene Waxes, Fatty Amides, Esters/Acids/Alcohols, and Other

Lubricants

4.2.2: Market by Plastic Type: Polyvinyl Chloride (PVC), Polyolefin (PO), Engineering



#### Plastics, and Other Plastics

- 4.2.3: Lubricants in the United States Plastic Processing Market
- 4.2.4: Lubricants in the Mexican Plastic Processing Market
- 4.2.5: Lubricant in the Canadian Plastic Processing Market
- 4.3: Lubricants in the European Plastic Processing Market
- 4.3.1: Market by Lubricant Type: Paraffin/Mineral Oil, Metallic Stearates, Petroleum/Polyethylene Waxes, Fatty Amides, Esters/Acids/Alcohols, and Other Lubricant
- 4.3.2: Market by Plastic Type: Polyvinyl Chloride (PVC), Polyolefin (PO), Engineering Plastics, and Other Plastics
- 4.3.3: Lubricants in the Western European Plastic Processing Market
- 4.3.4: Lubricants in the Eastern European Plastic Processing Market
- 4.4: Lubricants in the APAC Plastic Processing Market
- 4.4.1: Market by Lubricant Type: Paraffin/Mineral Oil, Metallic Stearates, Petroleum/Polyethylene Waxes, Fatty Amides, Esters/Acids/Alcohols, and Other Lubricants
- 4.4.2: Market by Plastic Type: Polyvinyl Chloride (PVC), Polyolefin (PO), Engineering Plastics, and Other Plastics
- 4.4.3: Lubricants in the Chinese Plastic Processing Market
- 4.4.4: Lubricants in the Indian Plastic Processing Market
- 4.4.5: Lubricants in the Japanese Plastic Processing Market
- 4.4.6: Lubricants in the South Korean Plastic Processing Market
- 4.5: Lubricants in the ROW Plastic Processing Market
- 4.5.1: Market by Lubricant Type: Paraffin/Mineral Oil, Metallic Stearates, Petroleum/Polyethylene Waxes, Fatty Amides, Esters/Acids/Alcohols, and Other Lubricant
- 4.5.2: Market by Plastic Type: Polyvinyl Chloride (PVC), Polyolefin (PO), Engineering Plastics, and Other Plastics

#### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Geographical Reach
- 5.4: Porter's Five Forces Analysis

#### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

#### 6.1: Growth Opportunity Analysis



- 6.1.1: Growth Opportunities for Lubricants in the Global Plastic Processing Market by Lubricant Type
- 6.1.2: Growth Opportunities for Lubricants in the Global Plastic Processing Market by Application
- 6.1.3: Growth Opportunities for Lubricant in the Global Plastic Processing Market by Region
- 6.2: Emerging Trends of Lubricant in the Global Plastic Processing Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of Lubricants in the Global Plastic Processing Market
- 6.3.3: Mergers, Acquisitions and Joint Ventures for Lubricants in the Global Plastic Processing Market
- 6.3.4: Certification and Licensing

#### 7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Baerlocher
- 7.2: Valtris Specialty Chemicals, Inc.
- 7.3: Clariant
- 7.4: PMC Biogenix
- 7.5: BASF SE
- 7.6: Peter Greven GmbH & Co. KG (Norac)
- 7.7: Faci SpA
- 7.8: FERRO-PLAST SrL
- 7.9: Exxon Mobil
- 7.10: Shell
- 7.11: Sun Ace
- 7.12: Trecora Chemicals



# **List Of Figures**

#### LIST OF FIGURES

#### CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Various Types of Lubricants
- Figure 2.2: Compounding of Additives into Polymers (Source-Industrial polymers, E.

Campo)

- Figure 2.3: Classification of Lubricant in the Plastic Market by Type, Plastic Type,
- Product Type, and End Use Industry
- Figure 2.4: Representation of Plastic Types in Production, Price, and Performance

Criteria

- Figure 2.5: Applications of Lubricants in the Global Plastic Processing Market
- Figure 2.6: Supply Chain of Lubricants in the Global Plastic Processing Market
- Figure 2.7: Major Drivers and Challenges for Lubricants in the Global Plastic Processing Market
- Figure 2.8: Regional Development in the Construction Market

#### CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

- Figure 3.1: Trends of the Global GDP Growth Rate
- Figure 3.2: Trends of the Global Population Growth Rate
- Figure 3.3: Trends of the Global Inflation Rate
- Figure 3.4: Trends of the Global Unemployment Rate
- Figure 3.5: Trends of the Regional GDP Growth Rate
- Figure 3.6: Trends of the Regional Population Growth Rate
- Figure 3.7: Trends of the Regional Inflation Rate
- Figure 3.8: Trends of the Regional Unemployment Rate
- Figure 3.9: Regional Per Capita Income Trends
- Figure 3.10: Forecast for the Global GDP Growth Rate
- Figure 3.11: Forecast for the Global Population Growth Rate
- Figure 3.12: Forecast for the Global Inflation Rate
- Figure 3.13: Forecast for the Global Unemployment Rate
- Figure 3.14: Forecast for the Regional GDP Growth Rate
- Figure 3.15: Forecast for the Regional Population Growth Rate
- Figure 3.16: Forecast for the Regional Inflation Rate
- Figure 3.17: Forecast for the Regional Unemployment Rate
- Figure 3.18: Forecast for Regional Per Capita Income



- Figure 3.19: Trends and Forecast for Lubricants in the Global Plastic Processing Market (2012-2023)
- Figure 3.20: Trends of Lubricants in the Global Plastic Processing Market (\$M) by Type (2012-2017)
- Figure 3.21: Forecast for Lubricants in the Global Plastic Processing Market (\$M) by Type (2018-2023)
- Figure 3.22: Trends of Lubricants in the Global Plastic Processing Market (Kilotons) by Type (2012-2017)
- Figure 3.23: Forecast for Lubricants in the Global Plastic Processing Market (Kilotons) by Type (2018-2023)
- Figure 3.24: Trends of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)
- Figure 3.25: Forecast for Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)
- Figure 3.26: Trends of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)
- Figure 3.27: Forecast for Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)
- Figure 3.28: Trends of Metallic Stearate Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)
- Figure 3.29: Forecast for Metallic Stearate Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)
- Figure 3.30: Trends of Metallic Stearate Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)
- Figure 3.31: Forecast for Metallic Stearate Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)
- Figure 3.32: Trends of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)
- Figure 3.33: Forecast for Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)
- Figure 3.34: Trends of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)
- Figure 3.35: Forecast for Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)
- Figure 3.36: Trends of Fatty Amide Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)
- Figure 3.37: Forecast for Fatty Amide Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)
- Figure 3.38: Trends of Fatty Amide Lubricants in the Global Plastic Processing Market



(Kilotons) by Region (2012-2017)

Figure 3.39: Forecast for Fatty Amide Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.40: Trends of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.41: Forecast for Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)

Figure 3.42: Trends of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.43: Forecast for Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.44: Trends of Other Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.45: Forecast for Other Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)

Figure 3.46: Trends of Other Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.47: Forecast for Other Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.48: Trends of Lubricants in the Global Plastic Processing Market (\$M) by Plastic Type (2012-2017)

Figure 3.49: Forecast for Lubricants in the Global Plastic Processing Market (\$M) by Plastic Type (2018-2023)

Figure 3.50: Trends of Lubricants in the Global Plastic Processing Market (Kilotons) by Plastic Type (2012-2017)

Figure 3.51: Forecast for Lubricants in the Global Plastic Processing Market (Kilotons) by Plastic Type (2018-2023)

Figure 3.52: Trends of PVC in Lubricants for the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.53: Forecast for PVC in Lubricants for the Global Plastic Processing Market (\$M) by Region (2018-2023)

Figure 3.54: Trends of PVC in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.55: Forecast for PVC in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.56: Trends of PO in Lubricants for the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.57: Forecast for PO in Lubricants for the Global Plastic Processing Market (\$M) by Region (2018-2023)



Figure 3.58: Trends of PO Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.59: Forecast for PO in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.60: Trends of Engineering Plastics in Lubricants for the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.61: Forecast for Engineering Plastics in Lubricants for the Global Plastic Processing Market (\$M) by Region (2018-2023)

Figure 3.62: Trends of Engineering Plastics in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.63: Forecast for Engineering Plastics in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.64: Trends of Other Plastics in Lubricants for the Global Plastic Processing Market (\$M) by Region (2012-2017)

Figure 3.65: Forecast for Other Plastics in Lubricants for the Global Plastic Processing Market (\$M) by Region (2018-2023)

Figure 3.66: Trends of Other Plastics in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2012-2017)

Figure 3.67: Forecast for Other Plastics in Lubricants for the Global Plastic Processing Market (Kilotons) by Region (2018-2023)

Figure 3.68: Trends of Lubricants in the Global Plastic Processing Market (\$M) by Product Type (2012-2017)

Figure 3.69: Forecast for Lubricants in the Global Plastic Processing Market (\$M) by Product Type (2018-2023)

Figure 3.70: Trends of Lubricants in the Global Plastic Processing Market (Kilotons) by Product Type (2012-2017)

Figure 3.71: Forecast for Lubricants in the Global Plastic Processing Market (Kilotons) by Product Type (2018-2023)

Figure 3.72: Trends and Forecast for Internal Lubricants in the Global Plastic Processing Market (2012-2023)

Figure 3.73: Trends and Forecast for External Lubricants in the Global Plastic Processing Market (2012-2023)

Figure 3.74: Trends of Lubricants in the Global Plastic Processing Market (\$M) by End Use Industry (2012-2017)

Figure 3.75: Forecast for Lubricants in the Global Plastic Processing Market (\$M) by End Use Industry (2018-2023)

Figure 3.76: Trends of Lubricants in the Global Plastic Processing Market (Kilotons) by End Use Industry (2012-2017)

Figure 3.77: Forecast for Lubricants in the Global Plastic Processing Market (Kilotons)



by End Use Industry (2018-2023)

#### CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- Figure 4.1: Trends of Lubricants in the Global Plastic Processing Market (\$M) by Region (2012-2017)
- Figure 4.2: Forecast for Lubricants in the Global Plastic Processing Market (\$M) by Region (2018-2023)
- Figure 4.3: Trends of Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2012-2017)
- Figure 4.4: Forecast for Lubricants in the Global Plastic Processing Market (Kilotons) by Region (2018-2023)
- Figure 4.5: Trends and Forecast for Lubricants in the North American Plastic Market (2012-2023)
- Figure 4.6: Trends of Lubricants in the North American Plastic Market (\$M) by Type (2012-2017)
- Figure 4.7: Forecast for Lubricants in the North American Plastic Market (\$M) by Type (2018-2023)
- Figure 4.8: Trends of Lubricants in the North American Plastic Processing Market (Kilotons) by Type (2012-2017)
- Figure 4.9: Forecast for Lubricants in the North American Plastic Processing Market (Kilotons) by Type (2018-2023)
- Figure 4.10: Trends of Lubricants in the North American Plastic Processing Market (\$M) by Plastic Type (2012-2017)
- Figure 4.11: Forecast for Lubricants in the North American Plastic Processing Market (\$M) by Plastic Type (2018-2023)
- Figure 4.12: Trends of Lubricants in the North American Plastic Processing Market (Kilotons) by Plastic Type (2012-2017)
- Figure 4.13: Forecast for Lubricants in the North American Plastic Processing Market (Kilotons) by Plastic Type (2018-2023)
- Figure 4.14: Trend and Forecast for Lubricants in the United States Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.15: Trend and Forecast for Lubricants in the Mexican Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.16: Trend and Forecast for Lubricants in the Canadian Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.17: Trends and Forecast for Lubricants in the European Plastic Processing Market (2012-2023)
- Figure 4.18: Trends of Lubricants in the European Plastic Processing Market (\$M) by



Type (2012-2017)

Figure 4.19: Forecast for Lubricants in the European Plastic Processing Market (\$M) by Type (2018-2023)

Figure 4.20: Trends of Lubricants in the European Plastic Processing Market (Kilotons) by Type (2012-2017)

Figure 4.21: Forecast for Lubricants in the European Plastic Processing Market (Kilotons) by Type (2018-2023)

Figure 4.22: Trends of Lubricants in the European Plastic Processing Market (\$M) by Plastic Type (2012-2017)

Figure 4.23: Forecast for Lubricants in the European Plastic Processing Market (\$M) by Plastic Type (2018-2023)

Figure 4.24: Trends of Lubricants in the European Plastic Processing Market (Kilotons) by Plastic Type (2012-2017)

Figure 4.25: Forecast for Lubricants in the European Plastic Processing Market (Kilotons) by Plastic Type (2018-2023)

Figure 4.26: Trend and Forecast for Lubricants in the Western European Plastic Processing Market (\$M and Kilotons) (2012-2023)

Figure 4.27: Trends and Forecast for Lubricants in the Eastern European Plastic Processing Market (\$M and Kilotons) (2012-2023)

Figure 4.28: Trends and Forecast for Lubricants in the APAC Plastic Processing Market (2012-2023)

Figure 4.29: Trends of Lubricants in the APAC Plastic Processing Market (\$M) by Type (2012-2017)

Figure 4.30: Forecast for Lubricants in the APAC Plastic Processing Market (\$M) by Type (2018-2023)

Figure 4.31: Trends of Lubricants in the APAC Plastic Processing Market (Kilotons) by Type (2012-2017)

Figure 4.32: Forecast for Lubricants in the APAC Plastic Processing Market (Kilotons) by Type (2018-2023)

Figure 4.33: Trends of Lubricants in the APAC Plastic Processing Market (\$M) by Plastic Type (2012-2017)

Figure 4.34: Forecast for Lubricants in the APAC Plastic Processing Market (\$M) by Plastic Type (2018-2023)

Figure 4.35: Trends of Lubricants in the APAC Plastic Processing Market (Kilotons) by Plastic Type (2012-2017)

Figure 4.36: Forecast for Lubricants in the APAC Plastic Processing Market (Kilotons) by Plastic Type (2018-2023)

Figure 4.37: Trends and Forecast for Lubricants in the Chinese Plastic Processing Market (\$M and Kilotons) (2012-2023)



- Figure 4.38: Trends and Forecast for Lubricants in the Indian Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.39: Trends and Forecast for Lubricants in the Japanese Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.40: Trend and Forecast for Lubricants in the South Korean Plastic Processing Market (\$M and Kilotons) (2012-2023)
- Figure 4.41: Trends and Forecast for Lubricants in the ROW Plastic Processing Market (2012-2023)
- Figure 4.42: Trends of Lubricants in the ROW Plastic Processing Market (\$M) by Type (2012-2017)
- Figure 4.43: Forecast for Lubricants in the ROW Plastic Processing Market (\$M) by Type (2018-2023)
- Figure 4.44: Trends of Lubricants in the ROW Plastic Processing Market (Kilotons) byType (2012-2017)
- Figure 4.45: Forecast for Lubricants in the ROW Plastic Processing Market (Kilotons) by Type (2018-2023)
- Figure 4.46: Trends of Lubricants in the ROW Plastic Processing Market (\$M) by Plastic Type (2012-2017)
- Figure 4.47: Forecast for Lubricants in the ROW Plastic Processing Market (\$M) by Plastic Type (2018-2023)
- Figure 4.48: Trends of Lubricants in the ROW Plastic Processing Market (Kilotons) by Plastic Type (2012-2017)
- Figure 4.49: Forecast for Lubricants in the ROW Plastic Processing Market (Kilotons) by Plastic Type (2018-2023)

#### **CHAPTER 5. COMPETITOR ANALYSIS**

- Figure 5.1: Market Share Analysis of Lubricants in the Global Plastic Processing Market in 2017
- Figure 5.2: Market Share of Top Five Players of Lubricants in the Global Plastic Processing Market in 2017
- Figure 5.3: Locations of Major Lubricants Suppliers
- Figure 5.4: Porter's Five Forces Market Analysis for Lubricants in the Global Plastic Processing Market

#### **CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Figure 6.1: Growth Opportunities for Lubricants in the Global Plastic Processing Market (2018-2023)



- Figure 6.2: Growth Opportunities for Lubricants in the Global Plastic Processing Market by Type (2018-2023)
- Figure 6.3: Growth Opportunities for Lubricants in the Global Plastic Processing Market by Plastic Type (2018-2023)
- Figure 6.4: Growth Opportunities for Lubricants in the Global Plastic Processing Market by Region (2018-2023)
- Figure 6.5: Emerging Trend of Lubricants in the Global Plastic Processing Market
- Figure 6.6: Strategic Initiatives by Major Competitors in Lubricant in the Global Plastic Processing Market
- Figure 6.7: Major Capacity Expansions for Lubricants in the Global Plastic Processing Market



## **List Of Tables**

#### LIST OF TABLES

#### **CHAPTER 1. EXECUTIVE SUMMARY**

Table 1.1: Lubricants in the Global Plastic Processing Market: Parameters and Attributes

#### CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of Lubricants in the Global Plastic Processing Market (2012-2017)

Table 3.2: Market Forecast for Lubricants in the Global Plastic Processing Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Lubricant Types in the Global Plastic Processing Market by Value (2012-2017)

Table 3.4: Market Size and CAGR of Various Lubricant Types in the Global Plastic Processing Market by Value (2018-2023)

Table 3.5: Market Size and CAGR of Various Lubricant Types in the Global Plastic Processing Market by Volume (2012-2017)

Table 3.6: Market Size and CAGR of Various Lubricant Types in the Global Plastic Processing Market by Volume (2018-2023)

Table 3.7: Market Size and CAGR of Various Regions of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market by Value (2012-2017)

Table 3.8: Market Size and CAGR of Various Regions of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market by Value (2018-2023)

Table 3.9: Market Size and CAGR of Various Regions of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market by Volume (2012-2017)

Table 3.10: Market Size and CAGR of Various Regions of Paraffin/Mineral Oil Lubricants in the Global Plastic Processing Market by Volume (2018-2023)

Table 3.11: Market Size and CAGR of Various Regions of Metallic Stearate Lubricants in the Global Plastic Processing Market by Value (2012-2017)

Table 3.12: Market Size and CAGR of Various Regions of Metallic Stearate Lubricants in the Global Plastic Processing Market by Value (2018-2023)

Table 3.13: Market Size and CAGR of Various Regions of Metallic Stearate Lubricants in the Global Plastic Processing Market by Volume (2012-2017)

Table 3.14: Market Size and CAGR of Various Regions of Metallic Stearate Lubricants in the Global Plastic Processing Market by Volume (2018-2023)



- Table 3.15: Market Size and CAGR of Various Regions of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.16: Market Size and CAGR of Various Regions of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.17: Market Size and CAGR of Various Regions of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.18: Market Size and CAGR of Various Regions of Petroleum/Polyolefin Wax Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- Table 3.19: Market Size and CAGR of Various Regions of Fatty Amide Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.20: Market Size and CAGR of Various Regions of Fatty Amide Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.21: Market Size and CAGR of Various Regions of Fatty Amide Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.22: Market Size and CAGR of Various Regions of Fatty Amide Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- Table 3.23: Market Size and CAGR of Various Regions of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.24: Market Size and CAGR of Various Regions of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.25: Market Size and CAGR of Various Regions of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.26: Market Size and CAGR of Various Regions of Ester/Acid/Alcohol Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- Table 3.27: Market Size and CAGR of Various Regions of Other Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.28: Market Size and CAGR of Various Regions of Other Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.29: Market Size and CAGR of Various Regions of Other Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.30: Market Size and CAGR of Various Regions of Other Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- Table 3.31: Market Size and CAGR of Various Plastic Types in Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.32: Market Size and CAGR of Various Plastic Types in Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.33: Market Size and CAGR of Various Plastic Types of Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.34: Market Size and CAGR of Various Plastic Types of Lubricants in the Global



Plastic Processing Market by Volume (2018-2023)

Table 3.35: Market Size and CAGR of Various Regions of PVC in Lubricants for the Global Plastic Processing Market by Value (2012-2017)

Table 3.36: Market Size and CAGR of Various Regions of PVC in Lubricants for the Global Plastic Processing Market by Value (2018-2023)

Table 3.37: Market Size and CAGR of Various Regions of PVC in Lubricants for the Global Plastic Processing Market by Volume (2012-2017)

Table 3.38: Market Size and CAGR of Various Regions of PVC in Lubricants for the Global Plastic Processing Market by Volume (2018-2023)

Table 3.39: Market Size and CAGR of Various Regions of PO in Lubricants for the Global Plastic Processing Market by Value (2012-2017)

Table 3.40: Market Size and CAGR of Various Regions of PO in Lubricants for the Global Plastic Processing Market by Value (2018-2023)

Table 3.41: Market Size and CAGR of Various Regions of PO in Lubricants for the Global Plastic Processing Market by Volume (2012-2017)

Table 3.42: Market Size and CAGR of Various Regions of PO in Lubricants for the Global Plastic Processing Market by Volume (2018-2023)

Table 3.43: Market Size and CAGR of Various Regions of Engineering Plastics in Lubricants for the Global Plastic Processing Market by Value (2012-2017)

Table 3.44: Market Size and CAGR of Various Regions of Engineering Plastics in Lubricants for the Global Plastic Processing Market by Value (2018-2023)

Table 3.45: Market Size and CAGR of Various Regions of Engineering Plastics in Lubricants for the Global Plastic Processing Market by Volume (2012-2017)

Table 3.46: Market Size and CAGR of Various Regions of Engineering Plastics in Lubricants for the Global Plastic Processing Market by Volume (2018-2023)

Table 3.47: Market Size and CAGR of Various Regions of Other Plastics in Lubricants for the Global Plastic Processing Market by Value (2012-2017)

Table 3.48: Market Size and CAGR of Various Regions of Other Plastics in Lubricants for the Global Plastic Processing Market by Value (2018-2023)

Table 3.49: Market Size and CAGR of Various Regions of Other Plastics in Lubricants for the Global Plastic Processing Market by Volume (2012-2017)

Table 3.50: Market Size and CAGR of Various Regions of Other Plastics in Lubricants for the Global Plastic Processing Market by Volume (2018-2023)

Table 3.51: Market Size and CAGR of Various Lubricant Product Types in the Global Plastic Processing Market by Value (2012-2017)

Table 3.52: Market Size and CAGR of Various Lubricant Product Types in the Global Plastic Processing Market by Value (2018-2023)

Table 3.53: Market Size and CAGR of Various Lubricant Product Types in the Global Plastic Processing Market by Volume (2012-2017)



- Table 3.54: Market Size and CAGR of Various Lubricant Product Types in the Global Plastic Processing Market by Volume (2018-2023)
- Table 3.55: Market Trends of Internal Lubricants in the Global Plastic Processing Market (2012-2017)
- Table 3.56: Market Forecast for Internal Lubricants in the Global Plastic Processing Market (2018-2023)
- Table 3.57: Market Trends of External Lubricants in the Global Plastic Processing Market (2012-2017)
- Table 3.58: Market Forecast for External Lubricants in the Global Plastic Processing Market (2018-2023)
- Table 3.59: Market Size and CAGR of Various End Use Industries of Lubricants in the Global Plastic Processing Market by Value (2012-2017)
- Table 3.60: Market Size and CAGR of Various End Use Industries of Lubricants in the Global Plastic Processing Market by Value (2018-2023)
- Table 3.61: Market Size and CAGR of Various End Use Industries of Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 3.62: Market Size and CAGR of Various End Use Industries of Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- 4. Market Trends and Forecast Analysis by Region
- Table 4.1: Market Size and CAGR of Various Regions of Lubricants in the Global Plastic Processing Market (2012-2017)
- Table 4.2: Market Size and CAGR of Various Regions of Lubricants in the Global Plastic Processing Market (2018-2023)
- Table 4.3: Market Size and CAGR of Various Regions of Lubricants in the Global Plastic Processing Market by Volume (2012-2017)
- Table 4.4: Market Size and CAGR of Various Regions of Lubricants in the Global Plastic Processing Market by Volume (2018-2023)
- Table 4.5: Market Trends of Lubricants in the North American Plastic Market (2012-2017)
- Table 4.6: Market Forecast for Lubricants in the North American Plastic Market (2018-2023)
- Table 4.7: Market Size and CAGR of Various Lubricant Types in the North American Plastic Market (2012-2017)
- Table 4.8: Market Size and CAGR of Various Lubricant Types in the North American Plastic Market (2018-2023)
- Table 4.9: Market Size and CAGR of Various Lubricant Types in the North American Plastic Processing Market by Volume (2012-2017)
- Table 4.10: Market Size and CAGR of Various Lubricant Types in the North American Plastic Processing Market by Volume (2018-2023)



- Table 4.11: Market Size and CAGR of Various Plastic Types of Lubricants in the North American Plastic Processing Market (2012-2017)
- Table 4.12: Market Size and CAGR of Various Plastic Types of Lubricants in the North American Plastic Processing Market (2018-2023)
- Table 4.13: Market Size and CAGR of Various Plastic Types of Lubricants in the North American Plastic Processing Market by Volume (2012-2017)
- Table 4.14: Market Size and CAGR of Various Plastic Types of Lubricants in the North American Plastic Processing Market by Volume (2018-2023)
- Table 4.15: Trends and Forecast for Lubricants in the US Plastic Processing Market (2012-2023)
- Table 4.16: Trends and Forecast for Lubricants in the Mexican Plastic Processing Market (2012-2023)
- Table 4.17: Trends and Forecast for Lubricants in the Canadian Plastic Processing Market (2012-2023)
- Table 4.18: Market Trends of Lubricants in the European Plastic Processing Market (2012-2017)
- Table 4.19: Market Forecast for Lubricants in the European Plastic Processing Market (2018-2023)
- Table 4.20: Market Size and CAGR of Various Lubricant Types in the European Plastic Processing Market (2012-2017)
- Table 4.21: Market Size and CAGR of Various Lubricant Types in the European Plastic Processing Market (2018-2023)
- Table 4.22: Market Size and CAGR of Various Lubricant Types in the European Plastic Processing Market by Volume (2012-2017)
- Table 4.23: Market Size and CAGR of Various Lubricant Types in the European Plastic Processing Market by Volume (2018-2023)
- Table 4.24: Market Size and CAGR of Various Plastic Types of Lubricants in the European Plastic Processing Market (2012-2017)
- Table 4.25: Market Size and CAGR of Various Plastic Types of Lubricants in the European Plastic Processing Market (2018-2023)
- Table 4.26: Market Size and CAGR of Various Plastic Types of Lubricants in the European Plastic Processing Market by Volume (2012-2017)
- Table 4.27: Market Size and CAGR of Various Plastic Types of Lubricants in the European Plastic Processing Market by Volume (2018-2023)
- Table 4.28: Trends and Forecast for Lubricants in the Western European Plastic Processing Market (2012-2023)
- Table 4.29: Trends and Forecast for Lubricants in the Eastern European Plastic Processing Market (2012-2023)
- Table 4.30: Market Trends of Lubricants in the APAC Plastic Processing Market



(2012-2017)

- Table 4.31: Market Forecast for Lubricants in the APAC Plastic Processing Market (2018-2023)
- Table 4.32: Market Size and CAGR of Various Lubricant Types in the APAC Plastic Processing Market (2012-2017)
- Table 4.33: Market Size and CAGR of Various Lubricant Types in the APAC Plastic Processing Market (2018-2023)
- Table 4.34: Market Size and CAGR of Various Lubricant Types in the APAC Plastic Processing Market by Volume (2012-2017)
- Table 4.35: Market Size and CAGR of Various Lubricant Types in the APAC Plastic Processing Market by Volume (2018-2023)
- Table 4.36: Market Size and CAGR of Various Plastic Types of Lubricants in the APAC Plastic Processing Market (2012-2017)
- Table 4.37: Market Size and CAGR of Various Plastic Types of Lubricants in the APAC Plastic Processing Market (2018-2023)
- Table 4.38: Market Size and CAGR of Various Plastic Types of Lubricants in the APAC Plastic Processing Market by Volume (2012-2017)
- Table 4.39: Market Size and CAGR of Various Plastic Types of Lubricants in the APAC Plastic Processing Market by Volume (2018-2023)
- Table 4.40: Trends and Forecast for Lubricants in the Chinese Plastic Processing Market (2012-2023)
- Table 4.41: Trends and Forecast for Lubricants in the Indian Plastic Processing Market (2012-2023)
- Table 4.42: Trends and Forecast for Lubricants in the Japanese Plastic Processing Market (2012-2023)
- Table 4.43: Trends and Forecast for Lubricants in the South Korean Plastic Processing Market (2012-2023)
- Table 4.44: Market Trends of Lubricants in the ROW Plastic Processing Market (2012-2017)
- Table 4.45: Market Forecast for Lubricants in the ROW Plastic Processing Market (2018-2023)
- Table 4.46: Market Size and CAGR of Various Lubricant Types in the ROW Plastic Processing Market (2012-2017)
- Table 4.47: Market Size and CAGR of Various Lubricant Types in the ROW Plastic Processing Market (2018-2023)
- Table 4.48: Market Size and CAGR of Various Lubricant Types in the ROW Plastic Processing Market by Volume (2012-2017)
- Table 4.49: Market Size and CAGR of Various Lubricant Types in the ROW Plastic Processing Market by Volume (2018-2023)



Table 4.50: Market Size and CAGR of Various Plastic Types of Lubricants in the ROW Plastic Processing Market (2012-2017)

Table 4.51: Market Size and CAGR of Various Plastic Types of Lubricants in the ROW Plastic Processing Market (2018-2023)

Table 4.52: Market Size and CAGR of Various Plastic Types of Lubricants in the ROW Plastic Processing Market by Volume (2012-2017)

Table 4.53: Market Size and CAGR of Various Plastic Types of Lubricants in the ROW Plastic Processing Market by Volume (2018-2023)

#### **CHAPTER 5. COMPETITOR ANALYSIS**

Table 5.1: Product Mapping of Lubricant Suppliers Based on End Use Industry
Table 5.2: Ranking of Lubricants in the Global Plastic Processing Market Suppliers

## **CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Table 6.1: Product Launches of Lubricants in the Global Plastic Processing Market Table 6.2: Certification and Licenses Acquired by Major Competitors of Lubricant in the Global Plastic Processing Market



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