

# Less Lethal Ammunition Market Report: Trends, Forecast and Competitive Analysis to 2030

https://marketpublishers.com/r/L216DA750995EN.html

Date: January 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: L216DA750995EN

# **Abstracts**

Get it in 2 to 4 weeks by ordering today

Less Lethal Ammunition Trends and Forecast

The future of the global less lethal ammunition market looks promising with opportunities in the law enforcement, military, and self defense markets. The global less lethal ammunition market is expected to reach an estimated \$1.1 billion by 2030 with a CAGR of 4.0% from 2024 to 2030. The major drivers for this market are growing threats of terrorism and political violence and increasing hunting and sporting activities.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Less Lethal Ammunition by Segment

The study includes a forecast for the global less lethal ammunition by product type, weapon type, end use, and region.

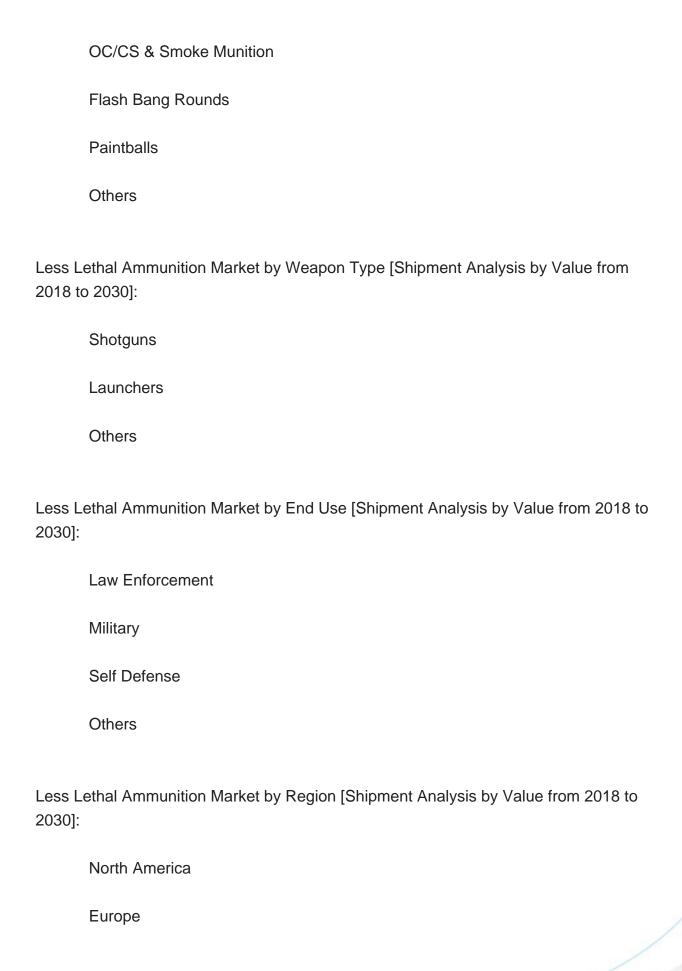
Less Lethal Ammunition Market by Product Type [Shipment Analysis by Value from 2018 to 2030]:

Rubber Bullet

Bean Bag Round

Polyethylene







Asia Pacific

The Rest of the World

## List of Less Lethal Ammunition Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies less lethal ammunition companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the less lethal ammunition companies profiled in this report include-

Safariland

**Combined Systems** 

St Engineering

Lightfield Ammunition

St Engineering

Security Devices International

Lamperd Less Lethal

#### Less Lethal Ammunition Market Insights

Lucintel forecasts that rubber bullet will remain the largest segment over the forecast period due to its rising usage to subdue suspects without causing permanent harm and during riots or other crowd control situations.

Within this market, law enforcement will remain the largest segment over the forecast period.



North America will remain the largest region over the forecast period due to presence of key manufacturers and growing use of less lethal weapons and ammunition by law enforcement, military, and civilian fields in the region.

Features of the Global Less Lethal Ammunition Market

Market Size Estimates: Less lethal ammunition market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Less lethal ammunition market size by product type, weapon type, end use, and region in terms of value (\$B).

Regional Analysis: Less lethal ammunition market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product types, weapon types, end uses, and regions for the less lethal ammunition market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the less lethal ammunition market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the less lethal ammunition market size?

Answer: The global less lethal ammunition market is expected to reach an estimated \$1.1 billion by 2030.

Q2. What is the growth forecast for less lethal ammunition market?

Answer: The global less lethal ammunition market is expected to grow with a CAGR of 4.0% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the less lethal ammunition



market?

Answer: The major drivers for this market are growing threats of terrorism and political violence and increasing hunting and sporting activities.

Q4. What are the major segments for less lethal ammunition market?

Answer: The future of the less lethal ammunition market looks promising with opportunities in the law enforcement, military, and self defense markets.

Q5. Who are the key less lethal ammunition market companies?

Answer: Some of the key less lethal ammunition companies are as follows:

Safariland

**Combined Systems** 

St Engineering

**Lightfield Ammunition** 

St Engineering

Security Devices International

Lamperd Less Lethal

Q6. Which less lethal ammunition market segment will be the largest in future?

Answer: Lucintel forecasts that rubber bullet will remain the largest segment over the forecast period due to its rising usage to subdue suspects without causing permanent harm and during riots or other crowd control situations.

Q6. In less lethal ammunition market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to



presence of key manufacturers and growing use of less lethal weapons and ammunition by law enforcement, military, and civilian fields in the region.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the less lethal ammunition market by product type (rubber bullet, bean bag round, polyethylene, OC/CS & smoke munition, flash bang rounds, paintballs, and others), weapon type (shotguns, launchers, and others), end use (law enforcement, military, self defense, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?



For any questions related to Less Lethal Ammunition Market, Less Lethal Ammunition Market Size, Less Lethal Ammunition Market Growth, Less Lethal Ammunition Market Analysis, Less Lethal Ammunition Market Report, Less Lethal Ammunition Market Share, Less Lethal Ammunition Market Trends, Less Lethal Ammunition Market Forecast, Less Lethal Ammunition Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



# **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. GLOBAL LESS LETHAL AMMUNITION MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

#### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)
- 3.2. Global Less Lethal Ammunition Market Trends (2018-2023) and Forecast (2024-2030)
- 3.3: Global Less Lethal Ammunition Market by Product Type
  - 3.3.1: Rubber Bullet
  - 3.3.2: Bean Bag Round
  - 3.3.3: Polyethylene
  - 3.3.4: OC/CS & Smoke Munition
  - 3.3.5: Flash Bang Rounds
  - 3.3.6: Paintballs
  - 3.3.7: Others
- 3.4: Global Less Lethal Ammunition Market by Weapon Type
  - 3.4.1: Shotguns
  - 3.4.2: Launchers
  - 3.4.3: Others
- 3.5: Global Less Lethal Ammunition Market by End Use
  - 3.5.1: Law Enforcement
  - 3.5.2: Military
  - 3.5.3: Self Defense
  - 3.5.4: Others

# 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

- 4.1: Global Less Lethal Ammunition Market by Region
- 4.2: North American Less Lethal Ammunition Market
  - 4.2.1: North American Less Lethal Ammunition Market by Product Type: Rubber



- Bullet, Bean Bag Round, Polyethylene, OC/CS & Smoke Munition, Flash Bang Rounds, Paintballs, and Others
- 4.2.2: North American Less Lethal Ammunition Market by End Use: Law Enforcement, Military, Self Defense, and Others
- 4.3: European Less Lethal Ammunition Market
- 4.3.1: European Less Lethal Ammunition Market by Product Type: Rubber Bullet, Bean Bag Round, Polyethylene, OC/CS & Smoke Munition, Flash Bang Rounds, Paintballs, and Others
- 4.3.2: European Less Lethal Ammunition Market by End Use: Law Enforcement, Military, Self Defense, and Others
- 4.4: APAC Less Lethal Ammunition Market
- 4.4.1: APAC Less Lethal Ammunition Market by Product Type: Rubber Bullet, Bean Bag Round, Polyethylene, OC/CS & Smoke Munition, Flash Bang Rounds, Paintballs, and Others
- 4.4.2: APAC Less Lethal Ammunition Market by End Use: Law Enforcement, Military, Self Defense, and Others
- 4.5: ROW Less Lethal Ammunition Market
- 4.5.1: ROW Less Lethal Ammunition Market by Product Type: Rubber Bullet, Bean Bag Round, Polyethylene, OC/CS & Smoke Munition, Flash Bang Rounds, Paintballs, and Others
- 4.5.2: ROW Less Lethal Ammunition Market by End Use: Law Enforcement, Military, Self Defense, and Others

#### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

#### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global Less Lethal Ammunition Market by Product Type
- 6.1.2: Growth Opportunities for the Global Less Lethal Ammunition Market by Weapon Type
  - 6.1.3: Growth Opportunities for the Global Less Lethal Ammunition Market by End Use
- 6.1.4: Growth Opportunities for the Global Less Lethal Ammunition Market by Region
- 6.2: Emerging Trends in the Global Less Lethal Ammunition Market



- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of the Global Less Lethal Ammunition Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Less Lethal Ammunition Market
  - 6.3.4: Certification and Licensing

### 7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Safariland
- 7.2: Combined Systems
- 7.3: ST Engineering
- 7.4: Lightfield Ammunition
- 7.5: ST Engineering
- 7.6: Security Devices International
- 7.7: Lamperd Less Lethal



#### I would like to order

Product name: Less Lethal Ammunition Market Report: Trends, Forecast and Competitive Analysis to

2030

Product link: https://marketpublishers.com/r/L216DA750995EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/L216DA750995EN.html">https://marketpublishers.com/r/L216DA750995EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

