

Kidney Stone Retrieval Device Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Kidney Stone Retrieval Device Trends and Forecast

The future of the global kidney stone retrieval device market looks promising with opportunities in the hospital and clinic, ambulatory surgery center, and specialty clinic markets. The global kidney stone retrieval device market is expected to reach an estimated \$3.7 billion by 2030 with a CAGR of 4.6% from 2024 to 2030. The major drivers for this market are growing prevalence of kidney stones, rising demand for this device to perform multiple procedures in kidney, and increasing preference for imaging systems in kidney stone therapies.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Kidney Stone Retrieval Device by Segment

The study includes a forecast for the global kidney stone retrieval device by product, treatment, end use, and region.

Kidney Stone Retrieval Device Market by Product [Shipment Analysis by Value from 2018 to 2030]:

Lithotripters

Stone Removal Baskets

Ureterorenoscopes

Ureteral Stents

Others

Kidney Stone Retrieval Device Market by Treatment [Shipment Analysis by Value from 2018 to 2030]:

Extracorporeal Shock Wave Lithotripsy

Percutaneous Nephrolithotripsy

Intracorporeal Ureteroscopy

Kidney Stone Retrieval Device Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Hospitals & Clinics

Ambulatory Surgery Centers

Specialty Clinics

Others

Kidney Stone Retrieval Device Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Kidney Stone Retrieval Device Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies kidney stone retrieval device companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the kidney stone retrieval device companies profiled in this report include-

Boston Scientific

Olympus

BD Company

Cook

Coloplast

Dornier Medtech

Kidney Stone Retrieval Device Market Insights

Lucintel forecasts that lithotripters will remain the largest segment due to its increasing demand for effectively treating kidney stones and growing preference for shockwave litho-diagnostic treatments and 3D lithotripters with modern technology improve the kidney procedure's efficacy.

Hospital will remain the largest segment due to growing patient's preference for this setting given to the easy availability of necessary equipments for kidney stone removal treatment and presence of healthcare expertise.

North America is expected to witness highest growth over the forecast period due to increase in the number of kidney stone-related cases, robust healthcare infrastructure,

and presence of key players in the region.

Features of the Global Kidney Stone Retrieval Device Market

Market Size Estimates: Kidney stone retrieval device market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Kidney stone retrieval device market size by product, treatment, end use, and region in terms of value (\$B).

Regional Analysis: Kidney stone retrieval device market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different products, treatments, end uses, and regions for the kidney stone retrieval device market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the kidney stone retrieval device market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the kidney stone retrieval device market size?

Answer: The global kidney stone retrieval device market is expected to reach an estimated \$3.7 billion by 2030.

Q.2 What is the growth forecast for kidney stone retrieval device market?

Answer: The global kidney stone retrieval device market is expected to grow with a CAGR of 4.6% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the kidney stone retrieval device market?

Answer: The major drivers for this market are growing prevalence of kidney stones, rising demand for this device to perform multiple procedures in kidney, and increasing preference for imaging systems in kidney stone therapies.

Q4. What are the major segments for kidney stone retrieval device market?

Answer: The future of the kidney stone retrieval device market looks promising with opportunities in the hospital and clinic, ambulatory surgery center, and specialty clinic markets.

Q5. Who are the key kidney stone retrieval device market companies?

Answer: Some of the key kidney stone retrieval device companies are as follows:

Boston Scientific

Olympus

BD Company

Cook

Coloplast

Dornier Medtech

Q6. Which kidney stone retrieval device market segment will be the largest in future?

Answer: Lucintel forecasts that lithotripters will remain the largest segment due to its increasing demand for effectively treating kidney stones and growing preference for shockwave litho-diagnostic treatments and 3D lithotripters with modern technology improve the kidney procedure's efficacy.

Q7. In kidney stone retrieval device market, which region is expected to be the largest in next 5 years?

Answer: North America is expected to witness highest growth over the forecast period due to increase in the number of kidney stone-related cases, robust healthcare

infrastructure, and presence of key players in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the kidney stone retrieval device market by product (lithotripters, stone removal baskets, ureterorenoscopes, ureteral stents, and others), treatment (extracorporeal shock wave lithotripsy, percutaneous nephrolithotripsy, and intracorporeal ureteroscopy), end use (hospitals & clinics, ambulatory surgery centers, specialty clinics, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Kidney Stone Retrieval Device Market, Kidney Stone Retrieval Device Market Size, Kidney Stone Retrieval Device Market Growth, Kidney Stone Retrieval Device Market Analysis, Kidney Stone Retrieval Device Market Report, Kidney Stone Retrieval Device Market Share, Kidney Stone Retrieval Device Market Trends, Kidney Stone Retrieval Device Market Forecast, Kidney Stone Retrieval Device Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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