

Investment Opportunities in the Czech Republic 2012-2017: Country and City Analysis, October 2012

<https://marketpublishers.com/r/I39E292D581EN.html>

Date: October 2012

Pages: 170

Price: US\$ 1,980.00 (Single User License)

ID: I39E292D581EN

Abstracts

The Czech economy, which has experienced robust growth over the last decade, is expected to continue its growth momentum, reaching approximately US \$279 billion by 2017 with a CAGR of 4% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed investment opportunities in Czech Republic and presents its findings in “Investment Opportunities in the Czech Republic 2012-2017: Country and City Analysis.”

The Czech Republic, being one of the most stable and prosperous countries of the Central and Eastern European region, has attracted intensive amounts of foreign direct investment (FDI) in the automotive, real estate, and IT sectors. The Czech economy posted growth of 12% from 2001 through 2011. Despite the ongoing Eurozone financial crisis, the Czech economy is likely to largely immune to those uncertainties in the coming five years.

Lucintel's research indicates that the service sectors, such as automobile, IT, construction, telecommunication, and retail of the Czech Republic are the major contributor to the nation's GDP and the key drivers for economic growth. Waiving of the VAT has made the Czech economy one of the top destinations for FDI.

The report indicates that despite the challenges of a huge export dependence, global recession, and corruption, the Czech Republic's strong FDI and EU membership will add momentum to the nation's growth. Lucintel's research indicates that despite the recession, GDP rose to \$214.6 billion due to the rebound in exports in 2011, thereby providing stability to the economy of the Czech Republic.

Lucintel's report, which also provides an in-depth analysis of Czech economy, analyzes the macroeconomic status of the Czech Republic, profiles top industry analysis, and analyzes the top metropolitan areas of the country. The report also details investment climate; regulatory framework, risk assessment, overview of key industries, and more. This report helps the investors to choose the right destination for investment inside the country. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Investment Opportunities in Czech Republic 2012-2017: Country and City Analysis" include:

Trend and forecast for key macroeconomic variables that are useful to make major investment decision.

Analyses of market size, drivers and challenges in key industries such as automobile, IT, retail, telecommunication, etc.

In-depth insights about the legal environment, natural resource and status of infrastructure in the country.

Benchmarking of top cities in various parameters to identify best cities for business expansion.

Contents

1. EXECUTIVE SUMMARY

2. BACKGROUND AND MACROECONOMIC ENVIRONMENT OF THE CZECH REPUBLIC

2.1: Geographic, political and demographic overview

2.2: Macroeconomic overview

2.2.1: Real economy

2.2.2; External economy

3. OVERVIEW OF KEY INDUSTRIES

3.1: Manufacturing sector

3.1.1: Automotive industry

3.2: Service sector

3.2.1: Information technology (IT) sector

3.2.2: Construction sector

3.2.3: Retail sector

3.2.4: Telecommunication sector

3.3: Energy industry

3.3.1: Power

3.3.2: Natural gas

3.3.3: Oil

3.4: Emerging Markets

4. INVESTMENT CLIMATE

4.1: Regulatory framework

4.1.1: Regulatory policies

4.1.2: Trade policies

4.2: Infrastructure development

4.2.1: Transportation and logistics

4.2.2: Internet and broadband

4.3: Czech industry incentives and financial availability

4.4: Resources

4.4.1: Human resources

4.4.2: Natural resources

5. ATTRACTIVENESS AND BENCHMARKING OF TOP 13 CITIES

- 5.1: Demographic overview
- 5.2: Economic overview
- 5.3: Infrastructure
- 5.4: Corporate and financial model
- 5.5: City benchmarking

6. RISK ASSESSMENT

- 6.1: External debt
- 6.2: Current account deficit

List Of Figures

LIST OF FIGURES

Chapter 2. Background and Macroeconomic Environment of Czech Republic

- Figure 2.1: Czech Republic working age population
- Figure 2.2: Czech Republic's current global position
- Figure 2.3: Trend of real GDP growth rate
- Figure 2.4: Forecast of real GDP growth rate
- Figure 2.5: Trend of gross national income
- Figure 2.6: Trend of GDP at current prices
- Figure 2.7: Trend of growth of GDP and IIP
- Figure 2.8: Trend of sectoral growth volatility
- Figure 2.9: Trend of inflation and interest rate
- Figure 2.10: Trend of savings and investments as percentage of GDP
- Figure 2.11: Trend of consumption expenditure as percentage of GDP
- Figure 2.12: Trend of international capital inflows
- Figure 2.13: Trend of foreign exchange reserves and exchange rate
- Figure 2.14: Trend of Czech Republic international trade
- Figure 2.15: Trend of exports as percentage of GDP
- Figure 2.16: Imports by commodity
- Figure 2.17: Regional scenario of Czech Republic's imports
- Figure 2.18: Top five trading partners for imports of Czech Republic
- Figure 2.19: Czech Republic exports by commodity
- Figure 2.20: Regional scenario of Czech Republic exports
- Figure 2.21: Top five trading partners for exports of Czech Republic

Chapter 3. Overview of Key Industries

- Figure 3.1: GDP sectoral contribution
- Figure 3.2: Share of different sectors to GDP
- Figure 3.3: Drivers and challenges of Czech Republic automotive industry
- Figure 3.4: Trend of vehicles production
- Figure 3.5: Total sales of vehicles
- Figure 3.6: Trend of domestic vehicle sales
- Figure 3.7: Trend of automotive domestic sales and GDP growth rate
- Figure 3.8: Trend of total vehicle exports
- Figure 3.9: Trend of revenue of Czech automotive industry
- Figure 3.10: Drivers and challenges of Czech IT industry
- Figure 3.11: Trend of revenue of Czech IT Sector
- Figure 3.12: Trend of IT industry's Share in GDP

- Figure 3.13: Drivers and challenges of Czech construction sector
- Figure 3.14: Trend of revenue of Czech construction industry
- Figure 3.15: Trend of construction sector's Share in GDP
- Figure 3.16: Drivers and challenges of Czech retail sector
- Figure 3.17: Trend of revenue of Czech Retail industry
- Figure 3.18: Trend of retail Industry's Share in GDP
- Figure 3.19: Drivers and challenges of Czech telecom sector
- Figure 3.20: Trend of subscriber base of Czech Republic telecom sector
- Figure 3.21: Trend of revenues of the Czech telecom Industry
- Figure 3.22: Total revenues of the Czech telecom industry
- Figure 3.23: Market share of wireless operators
- Figure 3.24: Trend of Czech telecom industry's share in GDP
- Figure 3.25: Trend of electricity demand and supply
- Figure 3.26: Trend of natural gas demand and supply
- Figure 3.27: Trend of oil demand and supply in the Czech Republic
- Chapter 4. Investment Climate
- Figure 4.1: Trend of internet and broadband subscribers
- Chapter 5. Attractiveness and Benchmarking of Top 13 Cities
- Figure 5.1: Index of demographic and human resource model – top cities
- Figure 5.2: Index of demographic and human resource model – emerging cities
- Figure 5.3: Index of economic model – top cities
- Figure 5.4: Index of economic model – emerging cities
- Figure 5.5: Sectoral contribution of Prague's GDP
- Figure 5.6: Sectoral contribution of Central Bohemia's GDP
- Figure 5.7: Sectoral contribution of Moravian-Silesian GDP
- Figure 5.8: Sectoral contribution of South Moravian's GDP
- Figure 5.9: Sectoral contribution of Olomouc's GDP
- Figure 5.10: Sectoral contribution of Plzeň's GDP
- Figure 5.11: Sectoral contribution of Brno's GDP
- Figure 5.12: Sectoral contribution of Liberec's GDP
- Figure 5.13: Sectoral contribution of Zlín's GDP
- Figure 5.14: Sectoral contribution of South Bohemia's GDP
- Figure 5.15: Sectoral contribution of Karlovy Vary's GDP
- Figure 5.16: Sectoral contribution of Hradec Králové's GDP
- Figure 5.17: Sectoral contribution of Pardubice's GDP
- Figure 5.18: Sectoral contribution of Vysočina's GDP
- Figure 5.19: Index for infrastructure – top cities
- Figure 5.20: Index for infrastructure – emerging cities
- Figure 5.21: Index for corporate and financial – top cities

Figure 5.22: Index for corporate and financial – emerging cities

Figure 5.23: Investment attractiveness matrix

CHAPTER 6. Risk Assessment

Figure 6.1: Trend of external debt of the Czech Republic

Figure 6.2: Trend of current account balance as percentage of GDP

Figure 6.3: Trend of balance of payment of the Czech Republic

List Of Tables

LIST OF TABLES

Chapter 2: Background and Macroeconomic Environment of Czech Republic

Table 2.1: Geographical profile of Czech Republic

Table 2.2: FDI inflows by country

Chapter 5: Attractiveness and Benchmarking of Top 20 Cities

Table 5.1: Demographic overview – top and emerging cities

Table 5.2: Prague metro – facts and figures

Table 5.3: Ostrava metro – facts and figures

Table 5.4: Brno metro – facts and figures

Table 5.5: Olomouc metro – facts and figures

Table 5.6: Plzeň metro – facts and figures

Table 5.7: Šst? Nad Labem metro – facts and figures

Table 5.8: Liberec metro – facts and figures

Table 5.9: Zlín metro – facts and figures

Table 5.10: ?esk? Bud?jovice metro – facts and figures

Table 5.11: Karlovy Vary metro – facts and figures

Table 5.12: Hradec Kr?lov? metro – facts and figures

Table 5.13: Pardubice metro – facts and figures

Table 5.14: Jihlava metro – facts and figures

I would like to order

Product name: Investment Opportunities in the Czech Republic 2012-2017: Country and City Analysis, October 2012

Product link: <https://marketpublishers.com/r/I39E292D581EN.html>

Price: US\$ 1,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/I39E292D581EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

