

Intraoperative Imaging Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Intraoperative Imaging Trends and Forecast

The future of the global intraoperative imaging market looks promising with opportunities in the neurosurgery, orthopaedic, ent surgery, oncology surgery, trauma surgery/ emergency room, and cardiovascular markets. The global intraoperative imaging market is expected to reach an estimated \$4.32 billion by 2030 with a CAGR of 5.8% from 2024 to 2030. The major drivers for this market are growing geriatric population, rising prevalence of chronic diseases, surging demand for minimally invasive surgeries, and increasing investments/funds/grants by public-private organizations.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Intraoperative Imaging by Segment

The study includes a forecast for the global intraoperative imaging by product, application, end use industry, and region.

Intraoperative Imaging Market by Product [Shipment Analysis by Value from 2018 to 2030]:

iCT

iUltrasound

iMRI

C-arm System

Intraoperative Imaging Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Neurosurgery

Orthopaedic

ENT Surgery

Oncology Surgery

Trauma Surgery/ Emergency Room

Cardiovascular

Others

Intraoperative Imaging Market by End Use Industry [Shipment Analysis by Value from 2018 to 2030]:

Hospitals & Diagnostic Centers

Ambulatory Surgical Centers and Clinics

Research Laboratories & Academic Institutes

Intraoperative Imaging Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Intraoperative Imaging Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies intraoperative imaging companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the intraoperative imaging companies profiled in this report include-

GE Healthcare

Siemens Healthineers

Koninklijke Philips N.V.

Medtronic

Ziehm Imaging

Imris

Shimadzu Corporation

Neurologica

Intraoperative Imaging Market Insights

Lucintel forecasts that c-arm will remain the largest segment over the forecast period as it provides flexibility to move around the patient while allowing it to achieve the best

angle for a high-quality image while keeping the patient comfortable.

Neurosurgery will remain the largest segment due to the rising prevalence of neurological disorders and encompassing conditions, such as epilepsy, stroke, parkinson's disease, migraine, brain tumors, multiple sclerosis, alzheimer's disease, and other dementias.

North America will remain the largest segment over the forecast period due to on-going advancement in technology in intraoperative imaging devices and growing number of chronic disease in the region.

Features of the Global Intraoperative Imaging Market

Market Size Estimates: Pintraoperative imaging market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Pintraoperative imaging market size by product, application, end use industry, and region in terms of value (\$B).

Regional Analysis: Pintraoperative imaging market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different products, applications, end use industries, and regions for the intraoperative imaging market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the intraoperative imaging market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the intraoperative imaging market size?

Answer: The global intraoperative imaging market is expected to reach an estimated \$4.32 billion by 2030.

Q.2 What is the growth forecast for intraoperative imaging market?

Answer: The global intraoperative imaging market is expected to grow with a CAGR of 5.8% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the intraoperative imaging market?

Answer: The major drivers for this market are growing geriatric population, rising prevalence of chronic diseases, surging demand for minimally invasive surgeries, and increasing investments/funds/grants by public-private organizations.

Q4. What are the major segments for intraoperative imaging market?

Answer: The future of the intraoperative imaging market looks promising with opportunities in the neurosurgery, orthopaedic, ent surgery, oncology surgery, trauma surgery/ emergency room, and cardiovascular markets.

Q5. Who are the key intraoperative imaging market companies?

Answer: Some of the key intraoperative imaging companies are as follows:

GE Healthcare

Siemens Healthineers

Koninklijke Philips N.V.

Medtronic

Ziehm Imaging

IMRIS

Shimadzu Corporation

NeuroLogica

Q6. Which intraoperative imaging market segment will be the largest in future?

Answer: Lucintel forecasts that c-arm will remain the largest segment over the forecast period as it provides flexibility to move around the patient while allowing it to achieve the best angle for a high-quality image while keeping the patient comfortable.

Q7. In intraoperative imaging market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest segment over the forecast period due to on-going advancement in technology in intraoperative imaging devices and growing number of chronic disease in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the intraoperative imaging market by product (iCT, iUltrasound, iMRI, C-arm system), application (neurosurgery, orthopaedic, ent surgery, oncology surgery, trauma surgery/ emergency room, cardiovascular, others), end use industry (hospitals & diagnostic centers, ambulatory surgical centers and clinics, and research laboratories & academic institutes), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Intraoperative Imaging Market, Intraoperative Imaging Market Size, Intraoperative Imaging Market Growth, Intraoperative Imaging Market Analysis, Intraoperative Imaging Market Report, Intraoperative Imaging Market Share, Intraoperative Imaging Market Trends, Intraoperative Imaging Market Forecast, Intraoperative Imaging Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL INTRAOPERATIVE IMAGING MARKET : MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Intraoperative Imaging Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Intraoperative Imaging Market by Product

3.3.1: iCT

3.3.2: iUltrasound

3.3.3: iMRI

3.3.4: C-arm System

3.4: Global Intraoperative Imaging Market by Application

3.4.1: Neurosurgery

3.4.2: Orthopaedic

3.4.3: ENT Surgery

3.4.4: Oncology Surgery

3.4.5: Trauma Surgery/ Emergency Room

3.4.6: Cardiovascular

3.4.7: Others

3.5: Global Intraoperative Imaging Market by End Use Industry

3.5.1: Hospitals & Diagnostic Centers

3.5.2: Ambulatory Surgical Centers and Clinics

3.5.3: Research Laboratories & Academic Institutes

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

4.1: Global Intraoperative Imaging Market by Region

4.2: North American Intraoperative Imaging Market

4.2.2: North American Intraoperative Imaging Market by Application: Neurosurgery,

Orthopaedic, ENT Surgery, Oncology Surgery, Trauma Surgery/ Emergency Room, Cardiovascular, and Others

4.3: European Intraoperative Imaging Market

4.3.1: European Intraoperative Imaging Market by Product: iCT, iUltrasound, iMRI, and C-arm System

4.3.2: European Intraoperative Imaging Market by Application: Neurosurgery, Orthopaedic, ENT Surgery, Oncology Surgery, Trauma Surgery/ Emergency Room, Cardiovascular, and Others

4.4: APAC Intraoperative Imaging Market

4.4.1: APAC Intraoperative Imaging Market by Product: iCT, iUltrasound, iMRI, and C-arm System

4.4.2: APAC Intraoperative Imaging Market by Application: Neurosurgery, Orthopaedic, ENT Surgery, Oncology Surgery, Trauma Surgery/ Emergency Room, Cardiovascular, and Others

4.5: ROW Intraoperative Imaging Market

4.5.1: ROW Intraoperative Imaging Market by Product: iCT, iUltrasound, iMRI, and C-arm System

4.5.2: ROW Intraoperative Imaging Market by Application: Neurosurgery, Orthopaedic, ENT Surgery, Oncology Surgery, Trauma Surgery/ Emergency Room, Cardiovascular, and Others

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Intraoperative Imaging Market by Product

6.1.2: Growth Opportunities for the Global Intraoperative Imaging Market by Application

6.1.3: Growth Opportunities for the Global Intraoperative Imaging Market by End Use Industry

6.1.4: Growth Opportunities for the Global Intraoperative Imaging Market by Region

6.2: Emerging Trends in the Global Intraoperative Imaging Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Intraoperative Imaging Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Intraoperative Imaging Market

6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: GE Healthcare

7.2: Siemens Healthineers

7.3: Koninklijke Philips N.V.

7.4: Medtronic

7.5: Ziehm Imaging

7.6: IMRIS

7.7: Shimadzu Corporation

7.8: NeuroLogica

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