

# Industrial Pipe Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/IE1ED55E066EN.html>

Date: January 2021

Pages: 264

Price: US\$ 4,850.00 (Single User License)

ID: IE1ED55E066EN

## Abstracts

The future of the global industrial pipe market looks promising with opportunities in power generation, petrochemical, automotive, and industrial processing. The global industrial pipe market is expected to decline in 2020 due to the global economic recession led by COVID-19. However, the market will witness recovery in the year 2021 and it is expected to grow 6%-8% from 2020 to 2026. The major drivers for this market are increasing construction of new pipelines, replacement of aging pipelines, urbanization rate, and infrastructure development.

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing use of dopeless technology in pipe manufacturing to reduce operational risk and development of multilayer pipe to increase strength and durability.

A total of 155 figures / charts and 110 tables are provided in this 264-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global industrial pipe market report, please download the report brochure.

The study includes trends and forecast for the global industrial pipe market by end use industry, material, diameter, pressure rating, and region as follows:

By End Use Industry [Value (\$M) and Volume (Thousand Tons) from 2015 to 2026]:

Power Generation

Petrochemical

Automotive

Industrial Processing

Others

By Material [Value (\$ Million) and Volume (Thousand Tons) from 2015 to 2026]:

Steel Pipes

Ductile Iron Pipes

Plastic Pipes

FRP Pipes

Other Pipes

By Diameter [Value (\$ Million) from 2015 to 2026]:

Small Diameter Pipes

Medium Diameter Pipes

Large Diameter Pipes

By Pressure Rating [Value (\$ Million) from 2015 to 2026]:

Low Pressure Pipes

Medium Pressure Pipes

High Pressure Pipes

By Region [Value (\$ Million) from 2015 to 2026]:

North America

US

Canada

Mexico

Europe

United Kingdom

Germany

Russia

APAC

China

Japan

India

ROW

Brazil

Middle East

Some of the Industrial pipe companies profiled in this report include Vallourec, TMK, Tenaris, China Lesso, ArcelorMittal, Orbia Advance Corporation, Sekisui Chemicals, Advanced Drainage System, Amiantit, and Future Pipe.

Lucintel forecasts that the steel pipe is expected to remain the largest material segment over the forecast period due to increasing demand for steel pipes in power generation and petrochemical industries. Lucintel predicts that the plastic pipe material segment will witness the highest growth during the forecast period because of low cost, light

weight and corrosion resistant.

Within the global industrial pipe market, petrochemical will remain the largest end use industry during the forecast period due to increasing investments in new ventures and up-gradation of petrochemical facilities.

APAC is expected to remain the largest region and witness the highest growth over the forecast period due to increasing infrastructure development, urbanization and government economic stimulus measures in this region.

### Features of the Global Industrial Pipe Market

**Market Size Estimates:** Global industrial pipe market size estimation in terms of value (\$M) and volume (Thousand Tons) shipment.

**Trend and Forecast Analysis:** Market trends (2015-2020) and forecast (2021-2026) by various segments.

**Segmentation Analysis:** Global industrial pipe market size by various segments, such as by end use industry, material, diameter, and pressure rating in terms of value.

**Regional Analysis:** Global industrial pipe market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different by end use industry, material, diameter, pressure rating, and regions for the global industrial pipe market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global industrial pipe market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the

global industrial pipe market by end use industry (power generation, petrochemical, automotive, industrial processing plant, and others), material (steel, ductile iron, plastic, fiberglass reinforced (FRP), and others), diameter (small diameter pipes, medium diameter pipes, and large diameter pipes), pressure rating (low pressure pipes, medium pressure pipes, and high pressure pipes), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global industrial pipe market?

Q.5 What are the business risks and threats to the global industrial pipe market?

Q.6 What are the emerging trends in this industrial pipe market and the reasons behind them?

Q.7 What are some changing demands of customers in the industrial pipe market?

Q.8 What are the new developments in the industrial pipe market? Which companies are leading these developments?

Q.9 Who are the major players in the industrial pipe market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the industrial pipe market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global industrial pipe market?

## Contents

### 1. EXECUTIVE SUMMARY

### 2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2015 TO 2026

3.1: Macroeconomic Trends and Forecast

3.2: Global Industrial Pipe Market Trends and Forecast

3.3: Global Industrial Pipe Market by Material

3.3.1: Steel Pipes

3.3.2: Ductile Iron Pipes

3.3.3: Plastic Pipes

3.3.4: Fiberglass Reinforced Plastic Pipes

3.3.5: Other Material Pipes

3.4: Global Industrial Pipe Market by End Use Industry

3.4.1: Power Generation

3.4.2: Petrochemical

3.4.3: Automotive

3.4.4 Industrial Processing

3.4.5: Others

3.5: Global Industrial Pipe Market by Diameter

3.5.1: Small Diameter Pipes

3.5.2: Medium Diameter Pipes

3.5.3: Large Diameter Pipes

3.6: Global Industrial Pipe Market by Pressure Rating

3.6.1: Low Pressure Pipes

3.6.2: Medium Pressure Pipes

3.6.3: High Pressure Pipes

### 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Industrial Pipe Market by Region

4.2: North American Industrial Pipe Market

4.2.1: Market by Material: Steel Pipes, Ductile Iron Pipes, Plastic Pipes, FRP Pipes, and Other Material Pipes

4.2.2: Market by End Use Industry: Power Generation, Petrochemical, Automotive, Industrial Processing, and Others

4.2.3: Market by Diameter: Small Diameter Pipes, Medium Diameter Pipes, and Large Diameter Pipes

4.2.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes

4.2.5: US Industrial Pipe Market

4.2.6: Canadian Industrial Pipe Market

4.2.7: Mexican Industrial Pipe Market

4.3: European Industrial Pipe Market

4.3.1: Market by Material: Steel Pipes, Ductile Iron Pipes, Plastic Pipes, FRP Pipes, and Other Material Pipes

4.3.2: Market by End Use Industry: Power Generation, Petrochemical, Automotive, Industrial Processing, and Others

4.3.3: Market by Diameter: Small Diameter Pipes, Medium Diameter Pipes, and Large Diameter Pipes

4.3.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes

4.3.5: Russian Industrial Pipe Market

4.3.6: United Kingdom Industrial Pipe Market

4.3.7: German Industrial Pipe Market

4.4: APAC Industrial Pipe Market

4.4.1: Market by Material: Steel Pipes, Ductile Iron Pipes, Plastic Pipes, FRP Pipes, and Other Material Pipes

4.4.2: Market by End Use Industry: Power Generation, Petrochemical, Automotive, Industrial Processing, and Others

4.4.3: Market by Diameter: Small Diameter Pipes, Medium Diameter Pipes, and Large Diameter Pipes

4.4.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes

4.4.5: Chinese Industrial Pipe Market

4.4.6: Japanese Industrial Pipe Market

4.4.7: Indian Industrial Pipe Market

4.5: ROW Industrial Pipe Market

4.5.1: Market by Material: Steel Pipes, Ductile Iron Pipes, Plastic Pipes, FRP Pipes, and Other Material Pipes

4.5.2: Market by End Use Industry: Power Generation, Petrochemical, Automotive,

Industrial Processing, and Others

4.5.3: Market by Diameter: Small Diameter Pipes, Medium Diameter Pipes, and Large Diameter Pipes

4.5.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes

4.5.5: Brazilian Industrial Pipe Market

4.5.6: Middle Eastern Industrial Pipe Market

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Operational Integration

5.4: Geographical Reach

5.5: Porter's Five Forces Analysis

## **6. COST STRUCTURE ANALYSIS**

6.1: Raw Material Cost

6.2: Other Expenses

6.3: COGS

6.4: SG&A

6.5: EBITDA Margin

## **7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

7.1: Growth Opportunity Analysis

7.1.1: Growth Opportunities for the Global Industrial Pipe Market by Material

7.1.2: Growth Opportunities for the Global Industrial Pipe Market by End Use Industry

7.1.3: Growth Opportunities for the Global Industrial Pipe Market by Diameter

7.1.4: Growth Opportunities for the Global Industrial Pipe Market by Pressure Rating

7.1.5: Growth Opportunities for the Global Industrial Pipe Market by Region

7.2: Emerging Trends in the Global Industrial Pipe Market

7.3: Strategic Analysis

7.3.1: New Product Development

7.3.2: Capacity Expansion in the Global Industrial Pipe Market

7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Industrial Pipe Market

7.3.4: Certification and Licensing



## **8. COMPANY PROFILES OF LEADING PLAYERS**

- 8.1: Vallourec SA
- 8.2: TMK Group
- 8.3: Tenaris SA
- 8.4: China LESSO Group Holdings Limited
- 8.5: ArcelorMittal S.A.
- 8.6: Mexichem SAB de CV
- 8.7: Sekisui Chemical Co. Ltd.
- 8.8: Advanced Drainage Systems, Inc.
- 8.9: Saudi Arabian Amiantit Company
- 8.10: Northwest Pipe Company
- 8.11: Future Pipe Industries
- 8.12: Compagnie de Saint-Gobain SA
- 8.13: Supreme Industries Ltd
- 8.14: Astral Poly Technik Limited
- 8.15: Cemex SAB de CV.

## List Of Figures

### LIST OF FIGURES

#### Chapter 2. Market Background and Classifications

Figure 2.1: Classification of the Industrial Pipe Market

Figure 2.2: Steel Pipes

Figure 2.3: Ductile Iron Pipes

Figure 2.4: Plastic Pipes

Figure 2.5: FRP Pipes

Figure 2.6: Other Material Pipes

Figure 2.7: Power Generation

Figure 2.8: Petrochemical Industry

Figure 2.9: Automotive Industry

Figure 2.10: Industrial Processing

Figure 2.11: Other End Use Industries

Figure 2.12: Supply Chain of the Global Industrial Pipe Market

Figure 2.13: Major Drivers and Challenges for the Global Industrial Pipe Market

#### Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Trends of the Regional Per Capita Income

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Regional GDP Growth Rate

Figure 3.14: Forecast for the Regional Population Growth Rate

Figure 3.15: Forecast for the Regional Unemployment Rate

Figure 3.16: Forecast for the Regional Per Capita Income

Figure 3.17: Trends and Forecast for the Global Industrial Pipe Market (2015-2026)

Figure 3.18: Trends of the Global Industrial Pipe Market (\$M) by Material (2015- 2020)

Figure 3.19: Forecast for the Global Industrial Pipe Market (\$M) by Material (2021-2026)

Figure 3.20: Trends of Steel Pipes in the Global Industrial Pipe Market (\$M) by Region

(2015-2020)

Figure 3.21: Forecast for Steel Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.22: Trends of Ductile Iron Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.23: Forecast for Ductile Iron Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.24: Trends of Plastic Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.25: Forecast for Plastic Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.26: Trends of FRP Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.27: Forecast for FRP Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.28: Trends of Other Material Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.29: Forecast for Other Material Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.30: Trends of the Global Industrial Pipe Market (\$M) by End Use Industry (2015-2020)

Figure 3.31: Forecast for the Global Industrial Pipe Market (\$M) by End Use Industry (2021-2026)

Figure 3.32: Trends of Power Generation in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.33: Forecast for Power Generation in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.34: Trends of Petrochemical in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.35: Forecast for Petrochemical in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.36: Trends of Automotive in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.37: Forecast for Automotive in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.38: Trends of Industrial Processing in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.39: Forecast for Industrial Processing in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.40: Trends of Others in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.41: Forecast for Others in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.42: Trends of the Global Industrial Pipe Market (\$M) by Diameter (2015-2020)

Figure 3.43: Forecast for the Global Industrial Pipe Market (\$M) by Diameter (2021-2026)

Figure 3.44: Trends of Small Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.45: Forecast for Small Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.46: Trends of Medium Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.47: Forecast for Medium Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.48: Trends of Large Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.49: Forecast for Large Diameter Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.50: Trends of the Global Industrial Pipe Market (\$M) by Pressure Rating (2015-2020)

Figure 3.51: Forecast for the Global Industrial Pipe Market (\$M) by Pressure Rating (2021-2026)

Figure 3.52: Trends of Low Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.53: Forecast for Low Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.54: Trends of Medium Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.55: Forecast for Medium Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 3.56: Trends of High Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 3.57: Forecast for High Pressure Pipes in the Global Industrial Pipe Market (\$M) by Region (2021-2026)

#### Chapter 4. Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global Industrial Pipe Market (\$M) by Region (2015-2020)

Figure 4.2: Forecast for the Global Industrial Pipe Market (\$M) by Region (2021-2026)

Figure 4.3: Trends and Forecast for the North American Industrial Pipe Market

(2015-2026)

Figure 4.4: Trends of the North American Industrial Pipe Market (\$M) by Material (2015-2020)

Figure 4.5: Forecast for the North American Industrial Pipe Market (\$M) by Material (2021-2026)

Figure 4.6: Trends of the North American Industrial Pipe Market (Thousand Tons) by Material (2015-2020)

Figure 4.7: Forecast for the North American Industrial Pipe Market (Thousand Tons) by Material (2021-2026)

Figure 4.8: Trends of the North American Industrial Pipe Market (\$M) by End Use Industry (2015-2020)

Figure 4.9: Forecast for the North American Industrial Pipe Market (\$M) by End Use Industry (2021-2026)

Figure 4.10: Trends of the North American Industrial Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.11: Forecast for the North American Industrial Pipe Market (\$M) by Diameter (2021-2026)

Figure 4.12: Trends of the North American Industrial Pipe Market (\$M) by Pressure Rating (2015-2020)

Figure 4.13: Forecast for the North American Industrial Pipe Market (\$M) by Pressure Rating (2021-2026)

Figure 4.14: Trends and Forecast for the United States Industrial Pipe Market (2015-2026)

Figure 4.15: Trends and Forecast for the Canadian Industrial Pipe Market (2014-2025)

Figure 4.16: Trends and Forecast for the Mexican Industrial Pipe Market (2015-2026)

Figure 4.17: Trends and Forecast for the European Industrial Pipe Market (2015-2026)

Figure 4.18: Trends of the European Industrial Pipe Market (\$M) by Material (2015-2020)

Figure 4.19: Forecast for the European Industrial Pipe Market (\$M) by Material (2021-2026)

Figure 4.20: Trends of the European Industrial Pipe Market (Thousand Tons) by Material (2015-2020)

Figure 4.21: Forecast for the European Industrial Pipe Market (Thousand Tons) by Material (2021-2026)

Figure 4.22: Trends of the European Industrial Pipe Market (\$M) by End Use Industry (2015-2020)

Figure 4.23: Forecast for the European Industrial Pipe Market (\$M) by End Use Industry (2021-2026)

Figure 4.24: Trends of the European Industrial Pipe Market (\$M) by Diameter

(2015-2020)

Figure 4.25: Forecast for the European Industrial Pipe Market (\$M) by Diameter

(2021-2026)

Figure 4.26: Trends of the European Industrial Pipe Market (\$M) by Pressure Rating

(2015-2020)

Figure 4.27: Forecast for the European Industrial Pipe Market (\$M) by Pressure Rating

(2021-2026)

Figure 4.28: Trends and Forecast for the Russian Industrial Pipe Market (2015-2026)

Figure 4.29: Trends and Forecast for the United Kingdom Industrial Pipe Market

(2015-2026)

Figure 4.30: Trends and Forecast for the German Industrial Pipe Market (2015-2026)

Figure 4.31: Trends and Forecast for the APAC Industrial Pipe Market (2015-2026)

Figure 4.32: Trends of the APAC Industrial Pipe Market (\$M) by Material (2015-2020)

Figure 4.33: Forecast for the APAC Industrial Pipe Market (\$M) by Material (2021-2026)

Figure 4.34: Trends of the APAC Industrial Pipe Market (Thousand Tons) by Material

(2015-2020)

Figure 4.35: Forecast for the APAC Industrial Pipe Market (Thousand Tons) by Material

(2021-2026)

Figure 4.36: Trends of the APAC Industrial Pipe Market (\$M) by End Use Industry

(2015-2020)

Figure 4.37: Forecast for the APAC Industrial Pipe Market (\$M) by End Use Industry

(2021-2026)

Figure 4.38: Trends of the APAC Industrial Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.39: Forecast for the APAC Industrial Pipe Market (\$M) by Diameter

(2021-2026)

Figure 4.40: Trends of the APAC Industrial Pipe Market (\$M) by Pressure Rating

(2015-2020)

Figure 4.41: Forecast for the APAC Industrial Pipe Market (\$M) by Pressure Rating

(2021-2026)

Figure 4.42: Trends and Forecast for the Chinese Industrial Pipe Market (2015-2026)

Figure 4.43: Trends and Forecast for the Japanese Industrial Pipe Market (2015-2026)

Figure 4.44: Trends and Forecast for the Indian Industrial Pipe Market (2015-2026)

Figure 4.45: Trends and Forecast for the ROW Industrial Pipe Market (2015-2026)

Figure 4.46: Trends of the ROW Industrial Pipe Market (\$M) by Material (2015-2020)

Figure 4.47: Forecast for the ROW Industrial Pipe Market (\$M) by Material (2021-2026)

Figure 4.48: Trends of the ROW Industrial Pipe Market (Thousand Tons) by Material

(2015-2020)

Figure 4.49: Forecast for the ROW Industrial Pipe Market (Thousand Tons) by Material

(2021-2026)



Figure 4.50: Trends of the ROW Industrial Pipe Market (\$M) by End Use Industry (2015-2020)

Figure 4.51: Forecast for the ROW Industrial Pipe Market (\$M) by End Use Industry (2021-2026)

Figure 4.52: Trends of the ROW Industrial Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.53: Forecast for the ROW Industrial Pipe Market (\$M) by Diameter (2021-2026)

Figure 4.54: Trends of the ROW Industrial Pipe Market (\$M) by Pressure Rating (2015-2020)

Figure 4.55: Forecast for the ROW Industrial Pipe Market (\$M) by Pressure Rating (2021-2026)

Figure 4.56: Trends and Forecast for the Brazilian Industrial Pipe Market (2015-2026)

Figure 4.57: Trends and Forecast for the Middle Eastern Industrial Pipe Market (2015-2026)

## Chapter 5. Competitor Analysis

Figure 5.1: Market Share Analysis of the Global Industrial Pipe Market in 2020

Figure 5.2: Market Share Analysis of the Top Five Players in the Global industrial Pipe Market in 2020

Figure 5.3: Locations of Major Industrial Pipe Suppliers

Figure 5.4: Porter's Five Forces Analysis of the Global Industrial Pipe Market

## Chapter 6. Cost Structure Analysis

Figure 6.1: Cost Structure Analysis of the Global Industrial Pipe Market (%) in 2020

## Chapter 7. Growth Opportunities and Strategic Analysis

Figure 7.1: Growth Opportunities for the Global Industrial Pipe Market by Material (2021-2026)

Figure 7.2: Growth Opportunities for the Global Industrial Pipe Market by End Use Industry (2021-2026)

Figure 7.3: Growth Opportunities for the Global Industrial Pipe Market by Diameter (2021-2026)

Figure 7.4: Growth Opportunities for the Global Industrial Pipe Market by Pressure Rating (2021-2026)

Figure 7.5: Growth Opportunities for the Global Industrial Pipe Market by Region (2021-2026)

Figure 7.6: Emerging Trends in the Global Industrial Pipe Market

Figure 7.7: Strategic Initiatives by Major Competitors in the Global Industrial Pipe Market (2018-2020)

Figure 7.8: Major Capacity Expansions in the Global Industrial Pipe Market (2015-2020)

## Chapter 8. Company Profiles of Leading Players

Figure 8.1: Major Locations of Vallourec SA

- Figure 8.2: Major Locations of TMK Group
- Figure 8.3: Major Locations of Tenaris SA
- Figure 8.4: Major Locations of China Lesso Group Holdings Ltd.
- Figure 8.5: Major Locations of ArcelorMittal SA
- Figure 8.6: Major Locations of Mexichem SAB de CV
- Figure 8.7: Major Locations of Sekisui Chemical Co. Ltd.
- Figure 8.8: Major Location of Advanced Drainage Systems, Inc.
- Figure 8.9: Major Locations of Saudi Arabian Amiantit Company.
- Figure 8.10: Major Location of Northwest Pipe Company
- Figure 8.11: Major Location of Future Pipe Industries
- Figure 8.12: Major Location of Compagnie de Saint-Gobain SA
- Figure 8.13: Major Location of Supreme Industries Ltd.
- Figure 8.14: Major Location of Astral Poly Technik Limited
- Figure 8.15: Major Location of Cemex SAB de CV



## List Of Tables

### LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global Industrial Pipe Market Parameters and Attributes

Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Table 3.1: Market Trends of the Global Industrial Pipe Market (2015-2020)

Table 3.2: Market Forecast for the Global Industrial Pipe Market (2021-2026)

Table 3.3: Market Size and CAGR of Various Materials in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.4: Market Size and CAGR of Various Materials in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.5: Market Size and CAGR of Various Regions of Steel Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.6: Market Size and CAGR of Various Regions of Steel Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.7: Market Size and CAGR of Various Regions of Ductile Iron Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.8: Market Size and CAGR of Various Regions of Ductile Iron Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.9: Market Size and CAGR of Various Regions of Plastic Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.10: Market Size and CAGR of Various Regions of Plastic Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.11: Market Size and CAGR of Various Regions of FRP Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.12: Market Size and CAGR of Various Regions of FRP Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.13: Market Size and CAGR of Various Regions of Other Material Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.14: Market Size and CAGR of Various Regions of Other Material Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.15: Market Size and CAGR of Various End Use Industries in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.16: Market Size and CAGR of Various End Use Industries in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.17: Market Size and CAGR of Various Regions of Power Generation in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.18: Market Size and CAGR of Various Regions of Power Generation in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.19: Market Size and CAGR of Various Regions of Petrochemical in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.20: Market Size and CAGR of Various Regions of Petrochemical in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.21: Market Size and CAGR of Various Regions of Automotive in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.22: Market Size and CAGR of Various Regions of Automotive in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.23: Market Size and CAGR of Various Regions of Industrial Processing in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.24: Market Size and CAGR of Various Regions of Industrial Processing in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.25: Market Size and CAGR of Various Regions of Others in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.26: Market Size and CAGR of Various Regions of Others in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.27: Market Size and CAGR of Various Diameters in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.28: Market Size and CAGR of Various Diameters in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.29: Market Size and CAGR of Various Regions of Small Diameter Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.30: Market Size and CAGR of Various Regions of Small Diameter Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.31: Market Size and CAGR of Various Regions of Medium Diameter Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.32: Market Size and CAGR of Various Regions of Medium Diameter Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.33: Market Size and CAGR of Various Regions of Large Diameter Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.34: Market Size and CAGR of Various Regions of Large Diameter Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.35: Market Size and CAGR of Various Pressure Ratings in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.36: Market Size and CAGR of Various Pressure Ratings in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.37: Market Size and CAGR of Various Regions of Low Pressure Pipes in the

Global Industrial Pipe Market by Value (2015-2020)

Table 3.38: Market Size and CAGR of Various Regions of Low Pressure Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.39: Market Size and CAGR of Various Regions of Medium Pressure Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.40: Market Size and CAGR of Various Regions of Medium Pressure Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Table 3.41: Market Size and CAGR of Various Regions of High Pressure Pipes in the Global Industrial Pipe Market by Value (2015-2020)

Table 3.42: Market Size and CAGR of Various Regions of High Pressure Pipes in the Global Industrial Pipe Market by Value (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions in the Global Industrial Pipe Market by Value (2015-2020)

Table 4.2: Market Size and CAGR of Various Regions in the Global Industrial Pipe Market by Value (2021-2026)

Table 4.3: Market Trends of the North American Industrial Pipe Market (2015-2020)

Table 4.4: Market Forecast for the North American Industrial Pipe Market (2021-2026)

Table 4.5: Market Size and CAGR of Various Materials in the North American Industrial Pipe Market by Value (2015-2020)

Table 4.6: Market Size and CAGR of Various Materials in the North American Industrial Pipe Market by Value (2021-2026)

Table 4.7: Market Size and CAGR of Various Materials in the North American Industrial Pipe Market by Volume (2015-2020)

Table 4.8: Market Size and CAGR of Various Materials in the North American Industrial Pipe Market by Volume (2021-2026)

Table 4.9: Market Size and CAGR of Various End Use Industries in the North American Industrial Pipe Market by Value (2015-2020)

Table 4.10: Market Size and CAGR of Various End Use Industries in the North American Industrial Pipe Market by Value (2021-2026)

Table 4.11: Market Size and CAGR of Various Diameters in the North American Industrial Pipe Market by Value (2015-2020)

Table 4.12: Market Size and CAGR of Various Diameters in the North American Industrial Pipe Market by Value (2021-2026)

Table 4.13: Market Size and CAGR of Various Pressure Ratings in the North American Industrial Pipe Market by Value (2015-2020)

Table 4.14: Market Size and CAGR of Various Pressure Ratings in the North American Industrial Pipe Market by Value (2021-2026)

Table 4.15: Trends and Forecast for the US Industrial Pipe Market (2015-2026)

Table 4.16: Trends and Forecast for the Canadian Industrial Pipe Market (2015-2026)

Table 4.17: Trends and Forecast for the Mexican Industrial Pipe Market (2015-2026)

Table 4.18: Market Trends of the European Industrial Pipe Market (2015-2020)

Table 4.19: Market Forecast for the European Industrial Pipe Market (2021-2026)

Table 4.20: Market Size and CAGR of Various Materials in the European Industrial Pipe Market by Value (2015-2020)

Table 4.21: Market Size and CAGR of Various Materials in the European Industrial Pipe Market by Value (2021-2026)

Table 4.22: Market Size and CAGR of Various Materials in the European Industrial Pipe Market by Volume (2015-2020)

Table 4.23: Market Size and CAGR of Various Materials in the European Industrial Pipe Market by Volume (2021-2026)

Table 4.24: Market Size and CAGR of Various End Use Industries in the European Industrial Pipe Market by Value (2015-2020)

Table 4.25: Market Size and CAGR of Various Materials in the European Industrial Pipe Market by Value (2021-2026)

Table 4.26: Market Size and CAGR of Various Diameters in the European Industrial Pipe Market by Value (2015-2020)

Table 4.27: Market Size and CAGR of Various Diameters in the European Industrial Pipe Market by Value (2021-2026)

Table 4.28: Market Size and CAGR of Various Pressure Ratings in the European Industrial Pipe Market by Value (2015-2020)

Table 4.29: Market Size and CAGR of Various Pressure Ratings in the European Industrial Pipe Market by Value (2021-2026)

Table 4.30: Trends and Forecast for the Russian Industrial Pipe Market (2015-2026)

Table 4.31: Trends and Forecast for the United Kingdom Industrial Pipe Market (2015-2026)

Table 4.32: Trends and Forecast for the German Industrial Pipe Market (2015-2026)

Table 4.33: Market Trends of the APAC Industrial Pipe Market (2015-2020)

Table 4.34: Market Forecast for the APAC Industrial Pipe Market (2021-2026)

Table 4.35: Market Size and CAGR of Various Materials in the APAC Industrial Pipe Market by Value (2015-2020)

Table 4.36: Market Size and CAGR of Various Materials in the APAC Industrial Pipe Market by Value (2021-2026)

Table 4.37: Market Size and CAGR of Various Materials in the APAC Industrial Pipe Market by Volume (2015-2020)

Table 4.38: Market Size and CAGR of Various Materials in the APAC Industrial Pipe Market by Volume (2021-2026)

Table 4.39: Market Size and CAGR of Various End Use Industries of the APAC

## Industrial Pipe Market by Value (2015-2020)

Table 4.40: Market Size and CAGR of Various End Use Industries of the APAC

## Industrial Pipe Market by Value (2021-2026)

Table 4.41: Market Size and CAGR of Various Diameters in the APAC Industrial Pipe Market by Value (2015-2020)

Table 4.42: Market Size and CAGR of Various Diameters in the APAC Industrial Pipe Market by Value (2021-2026)

Table 4.43: Market Size and CAGR of Various Pressure Ratings in the APAC Industrial Pipe Market by Value (2015-2020)

Table 4.44: Market Size and CAGR of Various Pressure Ratings in the APAC Industrial Pipe Market by Value (2021-2026)

Table 4.45: Trends and Forecast for the Chinese Industrial Pipe Market (2015-2026)

Table 4.46: Trends and Forecast for the Japanese Industrial Pipe Market (2015-2026)

Table 4.47: Trends and Forecast for the Indian Industrial Pipe Market (2015-2026)

Table 4.48: Market Trends of the ROW Industrial Pipe Market (2015-2020)

Table 4.49: Market Forecast for the ROW Industrial Pipe Market (2021-2026)

Table 4.50: Market Size and CAGR of Various Materials in the ROW Industrial Pipe Market by Value (2015-2020)

Table 4.51: Market Size and CAGR of Various Materials in the ROW Industrial Pipe Market by Value (2021-2026)

Table 4.52: Market Size and CAGR of Various Materials in the ROW Industrial Pipe Market by Volume (2015-2020)

Table 4.53: Market Size and CAGR of Various Materials in the ROW Industrial Pipe Market by Volume (2021-2026)

Table 4.54: Market Size and CAGR of Various End Use Industries of the ROW Industrial Pipe Market by Value (2015-2020)

Table 4.55: Market Size and CAGR of Various End Use Industries of the ROW Industrial Pipe Market by Value (2021-2026)

Table 4.56: Market Size and CAGR of Various Diameters in the ROW Industrial Pipe Market by Value (2015-2020)

Table 4.57: Market Size and CAGR of Various Diameters in the ROW Industrial Pipe Market by Value (2021-2026)

Table 4.58: Market Size and CAGR of Various Pressure Ratings in the ROW Industrial Pipe Market by Value (2015-2020)

Table 4.59: Market Size and CAGR of Various Pressure Ratings in the ROW Industrial Pipe Market by Value (2021-2026)

Table 4.60: Trends and Forecast for the Brazilian Industrial Pipe Market (2015-2026)

Table 4.61: Trends and Forecast for the Middle Eastern Industrial Pipe Market (2015-2026)



## Chapter 5. Competitor Analysis

Table 5.1: Product Mapping of Industrial Pipe Suppliers Based on Markets Served

Table 5.2: Rankings of Suppliers Based on the Industrial Pipe Market Revenue

Table 5.3: Operational Integration of Industrial Pipe Suppliers

## Chapter 6. Cost Structure Analysis

Table 6.1: Financial Statement for the Global Industrial Pipe Market

## Chapter 7. Growth Opportunities and Strategic Analysis

Table 7.1: New Product Launches by Major Industrial Pipe Manufacturers (2015-2020)

(Source: Lucintel)

Table 7.2: Certifications Acquired by Major Competitors in the Global Industrial Pipe Market

## I would like to order

Product name: Industrial Pipe Market Report: Trends, Forecast and Competitive Analysis

Product link: <https://marketpublishers.com/r/IE1ED55E066EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IE1ED55E066EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970