

# **Industrial Gearbox Market Report: Trends, Forecast and Competitive Analysis**

https://marketpublishers.com/r/I1E59B941AA1EN.html

Date: December 2022

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: I1E59B941AA1EN

# **Abstracts**

Get it in 2 weeks by ordering today

Industrial Gearbox Market Trends and Forecast

The future of the industrial gearbox market looks promising with opportunities in the military and aerospace, food, beverage, and tobacco, machine tool, material handling, packaging, robotic, and medical end use industries. The global industrial gearbox market is expected to grow with a CAGR of 4% to 6% from 2023 to 2028. The major drivers for this market are increasing adoption of industrial automation, rising industrialization in developing economies, and increasing requirement for efficient and clean energy sources.

Emerging Trends in the Industrial Gearbox Market

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing investment in renewable power generation and rapid industrialization.

A more than 150-page report is developed to help in your business decisions. A sample figure with some insights is shown below. To learn the scope, benefits, companies researched, and other details of the global industrial gearbox market report, please download the report brochure.

Industrial Gearbox Market by Segments

The study includes trends and forecast for the global industrial gearbox market by type, design, part, product, end use industry, and region, as follows:



Industrial Gearbox Market by Type [Value (\$B) Shipment Analysis from 2017 to 2028]: Planetary Industrial Gear Boxes Helical Industrial Gear Boxes **Bevel Industrial Gear Boxes** Spur Industrial Gear Boxes Worm Industrial Gear Boxes Screw Industrial Gear Boxes **Others** Industrial Gearbox Market by Design [Value (\$B) Shipment Analysis from 2017 to 2028]: Parallel Axis **Angular Axis** Others Industrial Gearbox Market by Part [Value (\$B) Shipment Analysis from 2017 to 2028]: Stuff Shaft Bearing

Industrial Gearbox Market by Product [Value (\$B) Shipment Analysis from 2017 to 2028]:



	Planetary	
	Harmonic	
	Cycloid	
Industrial GearboxMarket by End Use [Value (\$B) Shipment Analysis from 2017 2028]:		
	Military and Aerospace	
	Food, Beverages, and Tobacco	
	Machine Tool	
	Material Handling	
	Packaging	
	Robotics	
	Medical	
	Others	
Industrial Gearbox Market by Region [Value (\$B) Shipment Analysis from 2017 to 2028]:		
	North America	
	Europe	
	Asia Pacific	
	The Rest of the World	



# List of Industrial Gearbox Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, industrial gearbox companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the industrial gearbox companies profiled in this report include--



## Industrial Gearbox Market Insights

Lucintel forecasts that planetary will remain the largest product segment over the forecast period due to its high efficiency, more power density, and low backlash

Robotics is expected to remain the largest end use industry segment due to the growing utilization of robotic devices, huge usage in the bucket elevators and stacker reclaimer and increasing demand among the manufacturers.

Asia Pacific will remain the largest region due to the increasing utilization of advanced technology among industries, rapid industrialization and growing



#### urbanization in the region

## Features of the Industrial Gearbox Market

Market Size Estimates: Industrial gearbox market size estimation in terms of value (\$B)

Trend And Forecast Analysis: Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

Segmentation Analysis: Industrial gearbox market size by various segments, such as type, design, part, product, and end use industry

Regional Analysis: Industrial gearbox market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different types, designs, parts, products, end use industries, and regions for the industrial gearbox market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the Industrial gearbox market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

#### FAQ

Q1. What is the industrial gearbox market size?

Answer: The global Industrial gearbox market is expected to reach an estimated \$xx billion by 2028.

Q2. What is the growth forecast for industrial gearbox market?

Answer: The global industrial gearbox market is expected to grow with a CAGR of 4% to 6% from 2023 to 2028.



Q3. What are the major drivers influencing the growth of the industrial gearbox market?

Answer: The major drivers for this market are increasing adoption of industrial automation, rising industrialization in developing economies and increasing requirement for efficient and clean energy sources

Q4. What are the major segments for industrial gearbox market?

Answer: The future of the industrial gearbox market looks promising with opportunities in the military and aerospace, food, beverage, and tobacco, machine tool, material handling, packaging, robotic, medical and other end use industries.

Q5. What are the emerging trends in industrial gearbox market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include increasing investment in renewable power generation and rapid industrialization.

Q6. Who are the key industrial gearbox companies?

Answer: Some of the key Industrial gearbox companies are as follows:

David Brown

**Kumera Corporation** 

Parsons Peebles LTD

Sumitomo Heavy Industries, Ltd

Fluor Corporation

Triveni Engineering & Industries Ltd

PG Drive

GearTec



Q7. Which industrial gearbox segment will be the largest in future?

Answer:Lucintel forecasts that planetary will remain the largest product segment over the forecast period due to its high efficiency, more power density, and low backlash.

Q8. In industrial gearbox market, which region is expected to be the largest in next 5 years?

Answer: Asia Pacific will remain the largest region due to the increasing utilization of advanced technology among industries, rapid industrialization and growing urbanization in the region.

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

- Q.1. What are some of the most promising, high-growth opportunities for the industrial gearbox market by type (planetary industrial gear boxes, helical industrial gear boxes, bevel industrial gear boxes, spur industrial gear boxes, worm industrial gear boxes, screw industrial gear boxes, and others), design (parallel axis, angular axis, and others), part (stuff, shaft, and bearing), product (planetary, harmonic, and cycloid), end use industry (military and aerospace, food, beverages, and tobacco, machine tool, material handling, packaging, robotics, medical, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?



- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity did occur in the last five years and what has been the impact on the industry?

For any questions related to industrial gearbox market or related to industrial gearbox companies, industrial gearbox market size, industrial gearbox market share, industrial gearbox analysis, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



# **Contents**

#### 1. EXECUTIVE SUMMARY

#### 2. GLOBAL INDUSTRIAL GEARBOX MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

#### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2017 TO 2028

- 3.1: Macroeconomic Trends (2017-2022) and Forecast (2023-2028)
- 3.2: Global Industrial Gearbox Market Trends (2017-2022) and Forecast (2023-2028)
- 3.3: Global Industrial Gearbox Market by Type
  - 3.3.1: Planetary Industrial Gear Boxes
  - 3.3.2: Helical Industrial Gear Boxes
  - 3.3.3: Bevel Industrial Gear Boxes
  - 3.3.4: Spur Industrial Gear Boxes
  - 3.3.5: Worm Industrial Gear Boxes
  - 3.3.6: Screw Industrial Gear Boxes
  - 3.3.7: Others
- 3.4: Global Industrial Gearbox Market by Design
  - 3.4.1: Parallel Axis
  - 3.4.2: Angular Axis
  - 3.4.3: Others
- 3.5: Global Industrial Gearbox Market by Part
  - 3.5.1: Stuff
  - 3.5.2: Shaft
  - 3.5.3: Bearing
- 3.6: Global Industrial Gearbox Market by Product
  - 3.6.1: Planetary
  - 3.6.2: Harmonic
  - 3.6.3: Cycloid
- 3.7: Global Industrial Gearbox Market by End Use Industry
  - 3.7.1: Military and Aerospace
  - 3.7.2: Food, Beverage, And Tobacco
  - 3.7.3: Machine Tool
- 3.7.4: Material Handling



- 3.7.5: Packaging
- 3.7.6: Robotic
- 3.7.7: Medical
- 3.7.8: Others

# 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2016 TO 2028

- 4.1: Global Industrial Gearbox Market by Region
- 4.2: North American Industrial Gearbox Market
- 4.2.1: North American Industrial Gearbox Market by Product: Planetary, Harmonic and Cycloid
- 4.2.2: North American Industrial Gearbox Market by End Use Industry: Military and Aerospace, Food, Beverage, and Tobacco, Machine Tool, Material Handling, Packaging, Robotic, Medical and Others
- 4.3: European Industrial gearbox Market
- 4.3.1: European Industrial Gearbox Market by Product: Planetary, Harmonic and Cycloid
- 4.3.2: European Industrial Gearbox Market by End Use Industry: Military and Aerospace, Food, Beverage, and Tobacco, Machine Tool, Material Handling, Packaging, Robotic, Medical and Others
- 4.4: APAC Industrial gearbox Market
- 4.4.1: APAC Industrial Gearbox Market by Product: Planetary, Harmonic and Cycloid
- 4.4.2: APAC Industrial Gearbox Market by End Use Industry: Military and Aerospace, Food, Beverage, and Tobacco, Machine Tool, Material Handling, Packaging, Robotic, Medical and Others
- 4.5: ROW Industrial gearbox Market
  - 4.5.1: ROW Industrial Gearbox Market by Product: Planetary, Harmonic and Cycloid
- 4.5.2: ROW Industrial Gearbox Market by End Use Industry: Military and Aerospace, Food, Beverage, and Tobacco, Machine Tool, Material Handling, Packaging, Robotic, Medical and Others

#### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

#### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS



- 6.1: Growth Opportunity Analysis
  - 6.1.1: Growth Opportunities for the Global Industrial gearbox Market by Type
  - 6.1.2: Growth Opportunities for the Global Industrial gearbox Market by Crop Design
- 6.1.3: Growth Opportunities for the Global Industrial gearbox Market by Part
- 6.1.4: Growth Opportunities for the Global Industrial gearbox Market by Product
- 6.1.5: Growth Opportunities for the Global Industrial gearbox Market by End Use Industry
- 6.1.6: Growth Opportunities for the Global Industrial gearbox Market by Region
- 6.2: Emerging Trends in the Global Industrial gearbox Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
- 6.3.2: Capacity Expansion of the Global Industrial gearbox Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Industrial gearbox Market
- 6.3.4: Certification and Licensing

# 7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: David Brown
- 7.2: Kumera Corporation
- 7.3: Parsons Peebles LTD
- 7.4: Sumitomo Heavy Industries, Ltd

#### 7:5: FLUOR CORPORATION

- 7.6: Triveni Engineering & Industries Ltd
- 7.7: PG Drive
- 7.8: GearTec



#### I would like to order

Product name: Industrial Gearbox Market Report: Trends, Forecast and Competitive Analysis

Product link: https://marketpublishers.com/r/I1E59B941AA1EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/l1E59B941AA1EN.html">https://marketpublishers.com/r/l1E59B941AA1EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970