

Industrial FPC Market: Trends, Opportunities and Competitive Analysis [2023-2028]

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Abstracts

Industrial FPC Market Trends and Forecast

The future of the industrial FPC market looks promising with opportunities in the single layer, double layer, multi-layer and rigid flex markets. The global industrial FPC market is expected to reach an estimated \$1.4 billion by 2028 with a CAGR of 5.7% from 2023 to 2028. The major drivers for this market are its excellent flexibility, light weight, and reduced thickness, which make them ideal for industrial application.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Industrial FPC Market by Segment

The study includes a forecast for the global industrial FPC market by technology, laminate material type, raw material usage, and region, as follows:

Industrial FPC Market by Technology [Value (\$B) Shipment Analysis from 2017 to 2028]:

Single Layer

Double Layer

Multi- Layer

Rigid-Flex



2017 to 2028]:
Polyimide
Polyester
Others
Industrial FPC Market by Raw Material Usage [Value (\$B) Shipment Analysis from 2017 to 2028]:
Polyimide Films
Polyester
Other Films
Industrial FPC Market by Region [Value (\$B) Shipment Analysis from 2017 to 2028]:
North America
Europe
Asia Pacific
The Rest of the World
List of Industrial FPC Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies industrial FPC companies cater to increasing demand,



ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the industrial FPC companies profiled in this report include.

Zhen Ding Technology Holding Limited (ZDT)

NOK Corporation

Sumitomo Electric

Flexium Interconnect

Fujikura

Nitto Denko Corporation

Interflex

Samsung Electro-Mechanics

Daeduck GDS

Industrial FPC Market Insights

Lucintel forecasts that polyimide will remain the larger segment over the forecast period because it has low dielectric constant, which provides better signal

Multi-layer is expected to remain the largest segment because it provides more design flexibility and higher interconnect density compared to single or double layer FPC.

integrity and reduces cross talk in high frequency application.

APAC will remain the largest region due rapid industrialization and availability of raw material and labor at a very low cost in the region.

Features of the Industrial FPC Market



Market Size Estimates: Industrial FPC market size estimation in terms of value (\$B)

Trend And Forecast Analysis: Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

Segmentation Analysis: Industrial FPC market size by various segments, such as by technology, laminate material type, raw material usage, and region

Regional Analysis: Industrial FPC market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different by technology, laminate material type, raw material usage, and regions for the industrial FPC market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the industrial FPC market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the industrial FPC market size?

Answer: The global industrial FPC market is expected to reach an estimated \$1.4 billion by 2028.

Q2. What is the growth forecast for industrial FPC market?

Answer: The global industrial FPC market is expected to grow with a CAGR of 5.7% from 2023 to 2028.

Q3. What are the major drivers influencing the growth of the industrial FPC market?

Answer: The major drivers for this market are its excellent flexibility, light weight, and reduced thickness, which make them ideal for industrial application.



Q4. What are the major segments for industrial FPC market?

Answer: The future of the industrial FPC market looks promising with opportunities in the single layer, double layer, multi-layer and rigid flex markets.

Q5. Who are the key industrial FPC companies?

Answer: Some of the key industrial FPC companies are as follows:

Zhen Ding Technology Holding Limited (ZDT)

NOK Corporation

Sumitomo Electric

Flexium Interconnect Inc.

Fujikura Ltd.

Nitto Denko Corporation

Interflex

Samsung Electro-Mechanics

Daeduck GDS

Q6. Which industrial FPC segment will be the largest in future?

Answer: Lucintel forecasts that polyimide will remain the larger segment over the forecast period because it has low dielectric constant, which provides better signal integrity and reduces cross talk in high frequency application.

Q7. In industrial FPC market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region due rapid industrialization and availability of raw material and labor at a very low cost in the region.



Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

- Q.1. What are some of the most promising, high-growth opportunities for the industrial FPC market by technology (single layer, double layer, multi-layer and rigid flex), laminate material type (polyimide and polyester and others), raw material usage (polyimide films and polyester and other films), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?
- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to industrial FPC market or related to industrial FPC companies, industrial FPC market size, industrial FPC market share, industrial FPC analysis, write Lucintel analyst at email: helpdesk@lucintel.com we will be glad to get back to you soon.



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- 7.7: Interflex
- 7.8: Samsung Electro-Mechanics
- 7.9: Daeduck GDS



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