

Indonesia Country Analysis 2013-2018: An Evaluation of Political, Social, Economic, and Business Risk, December 2012

<https://marketpublishers.com/r/IA35D760D4CEN.html>

Date: December 2012

Pages: 0

Price: US\$ 750.00 (Single User License)

ID: IA35D760D4CEN

Abstracts

Indonesia is the large archipelago located between Southeast Asia and Australia. Indonesia's GDP grew at a CAGR of 5.6% for a total of \$890.67 billion at current prices in 2012. The country is recognized for its strong economic growth, prudent fiscal management, and a sound macroeconomic policy framework in recent years. Lucintel estimates the economy of Indonesia would reach \$2 trillion by 2018. The country has a risk rating of BBB by different credit rating agencies.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on this country and presents its findings in "Indonesia Country Analysis 2013-2018: An Evaluation of Political, Social, Economic, and Business Risk." This study provides a concise overview of the political, economic, social, technological, and business risk associated with the country.

Lucintel discusses the various challenges including financial the country faced in the last decade. Indonesia has weak infrastructure in terms of railways and roadways. Poor infrastructure presents obstacles in the growth of investment in the country and is a major obstacle in industrial growth.

Lucintel's study encompasses the major drivers. Indonesia has low dependence on foreign trade. The major source of domestic consumption in the country is its burgeoning middle class. This factor insulates Indonesia from being dependent on exports and become vulnerable to economic risks.

Indonesia ranks among the more stable economies of the Asia Pacific region. The country has an advantageous position in terms of its young population. The level of

education plays a vital role in the development of better quality human resources in the country. In Indonesia, the national literacy rate stands at 92% and there is approximately 39% enrollment in tertiary education, which is ample and indicates the quality of higher education.

This report highlights different aspects of the country including geographical location, economic performance, sectoral contribution, population trends, per capita income, trend of inflation, balance of payment, budget deficit, trade structure, foreign exchange reserve and rates, and R&D expenditure.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Indonesia Country Analysis 2013-2018: An Evaluation of Political, Social, Economic, and Business Risk" include:

Trend and forecast for key macroeconomic variables that are useful to make major investment decision.

Analysis on economic activity, Government debt, investment environment, and trade structure of the country

In depth political, social, economic and business risk analysis of the country that may have impact on different industries.

Risk analysis associated with availability of labor, aging population, wage rates, industry policy, business environment, etc.

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