

Indian Aerospace Supply Chain Market: 2011, October 2011

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Abstracts

According to Lucintel's report "Indian Aerospace Supply Chain Market: 2011" India's aerospace industry has experienced significant growth over the last five years. Aircraft consumption in India is expected to continue its growth momentum, reaching roughly US \$24 billion by 2016 with a CAGR of 15% over the next five years. All segments of the Indian aerospace industry grew substantially, with the OEM market registering maximum growth of approximately 20% CAGR over the last five years.

India's aerospace industry has experienced significant growth over the last five years. Aircraft consumption in India is expected to continue its growth momentum, reaching roughly US \$24 billion by 2016 with a CAGR of 15% over the next five years. All segments of the Indian aerospace industry grew substantially, with the OEM market registering maximum growth of approximately 20% CAGR over the last five years.

High domestic demands of aircraft, introduction of the defense offset policy in 2006 have provided immense opportunities for companies entering this sector. Lucintel's research indicates that over the next five years, the Indian offset market is expected to witness double-digit growth and reach new highs over the next 10 years primarily driven by India's procurement plans.

The Indian aerospace supply chain is sustaining strong growth through joint ventures (JVs) and partnerships with foreign aerospace players. Low labor costs, coupled with IT competitiveness, is creating JV and partnership opportunities for Indian aerospace supply chain players with global aerospace majors such as Boeing and Airbus for various systems and subsystems manufacturing.

Lucintel's report, which provides trend scenarios and forecast statistics for through

2016, details the industry's drivers and challenges; market opportunities at OEM, Tier 1, and Tier 2 levels; supply chain analysis; JV/partnership opportunities in Indian aerospace supply chain; and demand and supply scenarios of the Indian aerospace industry. The report also evaluates Indian aerospace supply chain through SWOT and PEST analysis and more.

This unique report from Lucintel is expected to provide you valuable information, insights and tools needed to identify new growth opportunities and operate your business successfully in this market. This report is estimated to save hundreds of hours of your own personal research time and is likely to significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find to keep ahead in your business.

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors and many more, who are dealing with this market.

Some of the features of "Indian Aerospace Supply Chain Market: 2011" are-

Indian aerospace industry overview

Market size (\$) at various structural levels (Tier I, Tier II, and OEM)

Indian aerospace market in terms of (\$) value shipment

Supply Chain evolution of Indian aerospace

SWOT, PET and Cluster analysis of Indian aerospace supply chain

Emerging trends of Indian aerospace supply chain

More than 32 figures/charts and four tables are provided in this roughly 78 page report.

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