

Hyaluronic Acid Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global hyaluronic acid market looks promising with opportunities in the pharmaceutical industry. The global hyaluronic acid market is expected to grow with a CAGR of 6%-7% from 2020 to 2025. The major drivers for this market are growing aging population and increasing application of hyaluronic acid in cosmetics and personal care products.

A total of XX figures / charts and XX tables are provided in more than 150 pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global hyaluronic acid market report, please download the report brochure.

The study includes trends and forecast for the global hyaluronic acid market by end use industries, application, injection type, nature, and grade, and region as follows:

By End Use Industries [Value (\$ Million) shipment analysis for 2014 – 2025]:

Pharmaceutical

Dermatology Clinics and Cosmetic Surgery Centers

Food

Personal Care

Others

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Osteoarthritis

Ophthalmic

Dermal Fillers

Vesicoureteral Reflux

By Injection Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Single Injection

Three Injection

Five Injection

By Nature [Value (\$ Million) shipment analysis for 2014 – 2025]:

Organic

Conventional

By Grade [Value (\$ Million) shipment analysis for 2014 – 2025]:

Cosmetic Grade

Pharmaceutical Grade

Food Grade

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Italy

United Kingdom

German

France

Asia Pacific

China

India

South Korea

Japan

The Rest of the World

Brazil

Some of the hyaluronic acid companies profiled in this report include BASF SE, Wilmar International, P&G, Solvay, Godrej, and DOW.

Lucintel forecasts that single injection hyaluronic acid will remain the largest segment

over the forecast period as it offers higher convenience while reducing pain and adverse effects.

Within this market, osteoarthritis will remain the largest application segment over the forecast period due to increasing numbers of osteoarthritis patients and supportive regulatory standards by FDA regarding hyaluronic acid approval for osteoarthritis treatment.

North America will remain the largest region and it is also expected to witness the highest growth over the forecast period due to sizeable base of geriatric population and the growing demand for minimally invasive cosmetic surgeries.

Features of the Global Hyaluronic Acid Market

Market Size Estimates: Global hyaluronic acid market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global hyaluronic acid market size by various segments, such as end use industries, application, injection type, nature, and grade in terms of value.

Regional Analysis: Global hyaluronic acid market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different end use industries, application, injection type, nature, and grade and region for the global hyaluronic acid market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global hyaluronic acid market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global hyaluronic acid market by end use industries (pharmaceuticals, dermatology clinics and cosmetic surgery centers, food, personal care, and other industries), application (osteoarthritis, ophthalmic, dermal fillers, and vesicoureteral reflux), injection type (single injection, three injection, and five injection), nature (organic and conventional), grade (cosmetic grade, pharmaceutical grade, and food grade), and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global hyaluronic acid market?
- Q.5 What are the business risks and threats to the global hyaluronic acid market?
- Q.6 What are emerging trends in this hyaluronic acid market and the reasons behind them?
- Q.7 What are some changing demands of customers in this hyaluronic acid market?
- Q.8 What are the new developments in this hyaluronic acid market? Which companies are leading these developments?
- Q.9 Who are the major players in this hyaluronic acid market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this hyaluronic acid market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global hyaluronic acid market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments End Use Industries (Pharmaceuticals, Dermatology Clinics and Cosmetic Surgery Centers, Food, Personal Care, and Other Industries), Application (Osteoarthritis, Ophthalmic, Dermal Fillers, and Vesicoureteral Reflux), Injection Type (Single Injection, Three Injection, and Five Injection), Nature (Organic and Conventional), Grade (Cosmetic Grade, Pharmaceutical Grade, and Food Grade)

Regional Scope North America (USA, Mexico, and Canada), Europe (Italy, United Kingdom, Germany, and France), Asia (China, India, Japan, South Korea), and ROW (Brazil)

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