

# HVAC Insulation Market Report: Trends, Forecast and Competitive Analysis [2024-2030]

<https://marketpublishers.com/r/HE261B173429EN.html>

Date: January 2024

Pages: 205

Price: US\$ 4,850.00 (Single User License)

ID: HE261B173429EN

## Abstracts

Get it in 2 to 4 weeks by ordering today

The future of the global HVAC insulation market looks attractive with opportunities in the residential and non-residential industries. The global HVAC insulation market is expected to reach an estimated \$9.1 billion by 2030 with a CAGR of 5.8% from 2024 to 2030. The major drivers for this market are growth in HVAC systems and stringency in government regulations to increase energy efficiency.

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing demand for high temperature insulation and the growing use of eco-friendly materials.

A total of 137 figures / charts and 105 tables are provided in this 205-page report to help in your business decisions. Sample figures with insights are shown below.

In this market, residential is the largest end use market, whereas duct is largest in component type. Growth in various segment of the HVAC Insulation market are given below:

### HVAC Insulation Market by Segment

The study includes trends and forecast for the global HVAC insulation market by material, end use industry, component, and region as follows:

By Material [\$M and Kilotons shipment analysis from 2018 – 2030]:

Fiberglass

Plastic Foam

Stone Wool

Others

By End Use Industry [\$M and Kilotons shipment analysis from 2018 – 2030]:

Residential

Healthcare and Institutional

Manufacturing and Industrial

Office

Retail

Others

By Component [\$M and Kilotons shipment analysis from 2018 – 2030]:

Ducts

Pipes

By Region [\$M and Kilotons shipment analysis for 2018 – 2030]:

North America

o United States

o Canada

o Mexico

Europe

o United Kingdom

o France

o Germany

o Italy

Asia Pacific

o China

o Japan

o India

The Rest of the World

Some of the HVAC insulation companies profiled in this report include Kingspan, Saint-Gobain, Owens Corning, Johns Manville, Knauf Insulation, Armacell Engineered Foams, and Rockwool.

Lucintel forecasts that fiberglass will remain the largest material and it is also expected to witness the highest growth over the forecast period due to its easy availability and better flame retardant property.

Residential will remain the largest end use industry over the forecast period due to increasing awareness towards energy efficiency and growth in demand for HVAC systems.

Asia Pacific will remain the largest region and it is also expected to witness the highest

growth over the forecast period due to growth in residential and commercial construction activities and increasing awareness for energy efficiency to reduce energy cost.

## Features of the HVAC Insulation Market

**Market Size Estimates:** HVAC insulation market size estimation in terms of value (\$M) and volume (kilotons)

**Trend And Forecast Analysis:** Market trends (2018-2023) and forecast (2024-2030) by various segments and regions.

**Segmentation Analysis:** HVAC insulation market size by various segments, such as end use industry, material, and component in terms of value and volume.

**Regional Analysis:** HVAC insulation market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

**Growth Opportunities:** Analysis on growth opportunities in different end use market, material, component, and regions for the HVAC insulation market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape for the HVAC insulation market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following 11 key questions

Q.1. What are some of the most promising, high-growth opportunities for the global HVAC insulation market by material (fiberglass, plastic foam, stone wool, and others), component (ducts and pipes), end use (residential, healthcare and institutional, manufacturing and industrial, office, retail, and others), and region (North America, Europe, APAC, and ROW)?

Q.2. Which product segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4.What are the key factors affecting market dynamics? What are the drivers and challenges in the market?

Q.5.What are the business risks and competitive threats in this market?

Q.6.What are emerging trends in this market and reasons behind them?

Q.7.What are some changing demands of customers in the market?

Q.8.What are the new developments in the market and which companies are leading these developments?

Q.9.Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10. What are some of the competitive products in this market, and how great a threat do they pose for loss of market share through product substitution?

Q.11. What M & A activities have transpired in the last five years in this market and what impact have these activities had on the industry?

## Contents

### 1. EXECUTIVE SUMMARY

### 2. HVAC INSULATION MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1: Macroeconomic Trends and Forecast
- 3.2: HVAC Insulation Market Trends and Forecast
- 3.3: HVAC Insulation Market by Material
  - 3.3.1: Stone Wool
  - 3.3.2: Fiberglass
  - 3.3.3: Plastic Foam
  - 3.3.4: Others
- 3.4: HVAC Insulation Market by Component
  - 3.4.1: Duct
  - 3.4.2: Pipe
- 3.5: HVAC Insulation Market by End Use Industry
  - 3.5.1: Residential
  - 3.5.2: Healthcare & Institutional Buildings
  - 3.5.3: Manufacturing & Industrial Buildings
  - 3.5.4: Office Buildings
  - 3.5.5: Retail
  - 3.5.6: Others

### 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1: HVAC Insulation Market by Region
- 4.2: North American HVAC Insulation Market
  - 4.2.1: Market by Material: Stone Wool, Fiberglass, Plastic Foam, and Others
  - 4.2.2: Market by Component : Duct and Pipe
- 4.3: European HVAC Insulation Market
  - 4.3.1: Market by Material : Stone Wool, Fiberglass, Plastic Foam, and Others
  - 4.3.2: Market by Component : Duct and Pipe

#### 4.4: APAC HVAC Insulation Market

4.4.1: Market by Material : Stone Wool, Fiberglass, Plastic Foam, and Others

4.4.2: Market by Component : Duct and Pipe

#### 4.5: ROW HVAC Insulation Market

4.5.1: Market by Material : Stone Wool, Fiberglass, Plastic Foam, and Others

4.5.2: Market by Component : Duct and Pipe

### **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Operational Integration

5.4: Geographical Reach

5.5: Porter's Five Forces Analysis

### **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunities Analysis

6.1.1: Growth Opportunities for the HVAC Insulation Market by Material

6.1.2: Growth Opportunities for the HVAC Insulation Market by Component

6.1.3: Growth Opportunities for the HVAC Insulation Market by End Use Industry

6.1.4: Growth Opportunities for the HVAC Insulation Market by Region

6.2: Emerging Trends in the HVAC Insulation Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the HVAC Insulation Market

6.3.3: Certification and Licensing

6.3.4: Mergers, Acquisitions and Joint Ventures in the HVAC Insulation Market

6.3.5: Technology Development

### **7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: Kingspan

7.2: Saint-Gobain

7.3: Owens Corning

7.4: Johns Manville

7.5: Rockwool International

7.6: Armacell Engineered Foams

7.7: Knauf Insulation

7.8: Hira Industries

7.9: Arabian Fiberglass Insulation Co. Ltd.

7.10: Fletcher Insualation Pty Ltd.



## I would like to order

Product name: HVAC Insulation Market Report: Trends, Forecast and Competitive Analysis [2024-2030]

Product link: <https://marketpublishers.com/r/HE261B173429EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/HE261B173429EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970