

Hemodialysis Catheter Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Hemodialysis Catheter Trends and Forecast

The future of the global hemodialysis catheter market looks promising with opportunities in the hospital and home dialysis markets. The global hemodialysis catheter market is expected to reach an estimated \$1.0 billion by 2030 with a CAGR of 4.5% from 2024 to 2030. The major drivers for this market are rise in the prevalence of end-stage renal disease, increase in the number of persons suffering from chronic renal disease, and scarcity of kidney donors for transplantation and technological advancements in dialysis equipment.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Hemodialysis Catheter by Segment

The study includes a forecast for the global hemodialysis catheter by product, tip configuration, material, end use, and region.

Hemodialysis Catheter Market by Product [Shipment Analysis by Value from 2018 to 2030]:

Cuffed Tunneled Catheter

Non-Cuffed Tunneled Catheters

Non-Tunneled Catheters

Hemodialysis Catheter Market by Tip Configuration [Shipment Analysis by Value from 2018 to 2030]:

Step-Tip Catheters

Split-Tip Catheters

Symmetric Catheters

Hemodialysis Catheter Market by Material [Shipment Analysis by Value from 2018 to 2030]:

Silicone

Polyurethane

Hemodialysis Catheter Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Hospitals

Home Dialysis

Others

Hemodialysis Catheter Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Hemodialysis Catheter Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies hemodialysis catheter companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the hemodialysis catheter companies profiled in this report include-

AST Products

Bayer

Biocoat

Covalon

Harland Medical Services

Hydromer

KISCO

Precision Coating

Surmodics

Royal DSM

Hemodialysis Catheter Market Insights

Lucintel forecasts that non-cuffed tunneled catheter will remain the largest segment

over the forecast period because the catheters that are not cuffed are simpler and faster to insert, as they do not have the large cuff and in emergencies where quick vascular access is required, this can be helpful for patients with weak vasculature.

APAC will remain the largest region over the forecast period due to the rising dialysis product demand as well as advantageous government policies in developing countries like China, India, and Japan.

Features of the Global Hemodialysis Catheter Market

Market Size Estimates: Hemodialysis catheter market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Hemodialysis catheter market size by product, tip configuration, material, end use, and region in terms of value (\$B).

Regional Analysis: Hemodialysis catheter market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product, tip configuration, material, end use, and regions for the hemodialysis catheter market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the hemodialysis catheter market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the hemodialysis catheter market size?

Answer: The global hemodialysis catheter market is expected to reach an estimated \$1 billion by 2030.

Q2. What is the growth forecast for hemodialysis catheter market?

Answer: The global hemodialysis catheter market is expected to grow with a CAGR of 4.5% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the hemodialysis catheter market?

Answer: The major drivers for this market are rise in the prevalence of end-stage renal disease, increase in the number of persons suffering from chronic renal disease, and scarcity of kidney donors for transplantation and technological advancements in dialysis equipment.

Q4. What are the major segments for hemodialysis catheter market?

Answer: The future of the global hemodialysis catheter market looks promising with opportunities in the hospital and home dialysis markets.

Q5. Who are the key hemodialysis catheter market companies?

Answer: Some of the key hemodialysis catheter companies are as follows:

AST Products

Bayer

Biocoat

Covalon

Harland Medical Services

Hydromer

KISCO

Precision Coating

Surmodics

Royal DSM

Q6. Which hemodialysis catheter market segment will be the largest in future?

Answer: Lucintel forecasts that non-cuffed tunneled catheter will remain the largest segment over the forecast period because the catheters that are not cuffed are simpler and faster to insert, as they do not have the large cuff and in emergencies where quick vascular access is required, this can be helpful for patients with weak vasculature.

Q7. In hemodialysis catheter market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region over the forecast period due to the rising dialysis product demand as well as advantageous government policies in developing countries like China, India, and Japan.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the hemodialysis catheter market by product (cuffed tunneled catheter, non-cuffed tunneled catheters, and non-tunneled catheters), tip configuration (step-tip catheters, split-tip catheters, and symmetric catheters), material (silicone and polyurethane), end use (hospitals, home dialysis, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Hemodialysis Catheter Market, Hemodialysis Catheter Market Size, Hemodialysis Catheter Market Growth, Hemodialysis Catheter Market Analysis, Hemodialysis Catheter Market Report, Hemodialysis Catheter Market Share, Hemodialysis Catheter Market Trends, Hemodialysis Catheter Market Forecast, Hemodialysis Catheter Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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7.6: Hydromer

7.7: KISCO

7.8: Precision Coating

7.9: Surmodics

7.10: Royal DSM

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