

Heavy Construction Equipment Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global heavy construction equipment market looks promising with opportunities in the excavation & demolition, heavy lifting, material handling, tunneling, transportation, and recycling & waste management industries. The global heavy construction equipment market is expected to grow with a CAGR of 6%-8% from 2020 to 2025. The major drivers for this market are increasing investment in the construction industry and more infrastructural activities.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global heavy construction equipment market report, please download the report brochure.

In this market, heavy construction vehicles is the largest type of heavy construction equipment, whereas excavation & demolition is the largest application. Growth in various segments of the heavy construction equipment market are given below:

The study includes trends and forecast for the global heavy construction equipment market by type, end-use industry, application, and region as follows:

By Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Earthmoving

Material Handling

Heavy Construction Vehicles

By End-Use Industry [Value (\$ Million) shipment analysis for 2014 – 2025]:

Construction & Manufacturing

Public Work & Rail Road

Mining

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Excavation & Emolition

Heavy Lifting

Material Handling

Tunneling

Transportation

Recycling & Waste Management

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the heavy construction equipment companies profiled in this report include Caterpillar, Liebherr, Terex, Volvo Construction Equipment, Komatsu, Doosan Infracore, Hitachi Machinery Construction, JCB, Sany, and CNH.

Lucintel forecasts that heavy construction vehicles will remain the largest type segment over the forecast period, as there is rapid urbanization and industrial development.

Within this market, excavation & demolition will remain the largest application segment over the forecast period due to the increase in mining activities of precious minerals and metals across the globe and increase in natural calamities where excavators are used in rescue operations.

Asia Pacific will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to high construction demand in the region and developing economic condition.

Features of the Global Heavy Construction Equipment Market

Market Size Estimates: Global heavy construction equipment market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global heavy construction equipment market size by various segments, such as type, end-use industry, and application in terms of value.

Regional Analysis: Global heavy construction equipment market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different type, end-use industry, application, and region for the global heavy construction equipment market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global heavy construction equipment market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global heavy construction equipment market by type (earthmoving, material handling, and heavy construction vehicles), end-use industry (construction & manufacturing, public work & rail road, and mining), application(excavation & demolition, heavy lifting, material handling, tunneling, transportation, and recycling & waste management), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global heavy construction equipment market?

Q.5 What are the business risks and threats to the global heavy construction equipment

market?

Q.6 What are emerging trends in this heavy construction equipment market and the reasons behind them?

Q.7 What are some changing demands of customers in this heavy construction equipment market?

Q.8 What are the new developments in this heavy construction equipment market? Which companies are leading these developments?

Q.9 Who are the major players in this heavy construction equipment market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this heavy construction equipment market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global heavy construction equipment market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Earthmoving, Material Handling, and Heavy Construction Vehicles), End-Use Industry (Construction & Manufacturing, Public Work & Rail Road, and Mining), and Application(Excavation & demolition, Heavy lifting, Material Handling, Tunneling, Transportation, and Recycling & Waste Management)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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