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Healthcare Cybersecurity Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Healthcare Cybersecurity Trends and Forecast

The future of the global healthcare cybersecurity market looks promising with opportunities in the pharma & chemical, medical device, health insurance, and hospital markets. The global healthcare cybersecurity market is expected to reach an estimated $43.1 billion by 2030 with a CAGR of 13.7% from 2024 to 2030. The major drivers for this market are rising number of cyberattack cases, increasing use of iot and connected devices, and growing use of internet of medical thing (IoMT) devices.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Healthcare Cybersecurity by Segment

The study includes a forecast for the global healthcare cybersecurity by solution, threat, deployment mode, end use, and region.

Healthcare Cybersecurity Market by Solution [Shipment Analysis by Value from 2018 to 2030]:

Identity and Access Management

Risk and Compliance Management

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Antivirus and Antimalware

DDoS Mitigation

Security Information and Event Management

Intrusion Detection System/ Intrusion Prevention System

Others

Healthcare Cybersecurity Market by Threat [Shipment Analysis by Value from 2018 to 2030]:

Malware

DDoS

Advanced Persistent Threat

Spyware

Lost or Stolen Devices

Others

Healthcare Cybersecurity Market by Deployment Mode [Shipment Analysis by Value from 2018 to 2030]:

On-Premises

Cloud-Based

Healthcare Cybersecurity Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Pharma & Chemicals

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Medical Devices

Health Insurance

Hospitals

Others

Healthcare Cybersecurity Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Healthcare Cybersecurity Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies healthcare cybersecurity companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the healthcare cybersecurity companies profiled in this report include-

Cisco

IBM

FireEye

Symantec

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Trend Micro

MacAfee

Intel

Kaspersky

Lockheed Martin

Northrop Grumman

Healthcare Cybersecurity Market Insights

Lucintel forecasts that antivirus and antimalware is expected to witness highest growth over the forecast period due to its expanding use in the healthcare sector to prevent malware attacks that disrupt networks and affect patient care.

Hospital will remain the largest segment due to increasing use of cybersecurity in this setting to improve information safety.

North America is expected to witness highest growth over the forecast period due to existence of robust medical and healthcare infrastructure, growing investment in healthcare information technology, and presence of key players in the region.

Features of the Global Healthcare Cybersecurity Market

Market Size Estimates: Healthcare cybersecurity market size estimation in terms of value ($B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Healthcare cybersecurity market by various segments, such as by solution, threat, deployment mode, end use and region in terms of($B).

Regional Analysis: Healthcare cybersecurity market breakdown by North America,

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Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different solutions, threats, deployment modes, end uses, and regions for the healthcare cybersecurity market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the healthcare cybersecurity market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q.1 What is the healthcare cybersecurity market size?

Answer: The global healthcare cybersecurity market is expected to reach an estimated $43.1 billion by 2030.

Q.2 What is the growth forecast for healthcare cybersecurity market?

Answer: The global healthcare cybersecurity market is expected to grow with a CAGR of 13.7% from 2024 to 2030.

Q.3 What are the major drivers influencing the growth of the healthcare cybersecurity market?

Answer: The major drivers for this market are rising number of cyberattack cases, increasing use of iot and connected devices, and growing use of internet of medical thing (IoMT) devices.

Q4. What are the major segments for healthcare cybersecurity market?

Answer: The future of the healthcare cybersecurity market looks promising with opportunities in the pharma & chemical, medical device, health insurance, and hospital markets.

Q5. Who are the key healthcare cybersecurity market companies?

Answer: Some of the key healthcare cybersecurity companies are as follows:

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IBM

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Symantec

Trend Micro

MacAfee

Intel

Kaspersky

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Q6. Which healthcare cybersecurity market segment will be the largest in future?

Answer: Lucintel forecasts that antivirus and antimalware is expected to witness highest growth over the forecast period due to its expanding use in the healthcare sector to prevent malware attacks that disrupt networks and affect patient care.

Q7. In healthcare cybersecurity market, which region is expected to be the largest in next 5 years?

Answer: North America is expected to witness highest growth over the forecast period due to existence of robust medical and healthcare infrastructure, growing investment in healthcare information technology, and presence of key players in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

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Q.1. What are some of the most promising, high-growth opportunities for the healthcare cybersecurity market by solution (identity and access management, risk and compliance management, antivirus and antimalware,ddos mitigation, security information and event management, intrusion detection system/ intrusion prevention system, and others), threat (malware, DDoS, advanced persistent threat, spyware, lost or stolen devices, and others), deployment mode (on-premises and cloud-based), end use (pharma & chemicals, medical devices, health insurance, hospitals, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Healthcare Cybersecurity Market, Healthcare Cybersecurity Market Size, Healthcare Cybersecurity Market Growth, Healthcare Cybersecurity Market Analysis, Healthcare Cybersecurity Market Report, Healthcare Cybersecurity Market Share, Healthcare Cybersecurity Market Trends, Healthcare

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Cybersecurity Market Forecast, Healthcare Cybersecurity Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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7.7: Intel
7.8: Kaspersky
7.9: Lockheed Martin
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