

HDPE Pipe Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global HDPE pipe market looks promising with opportunities in potable water, wastewater, oil and gas, and irrigation sectors. The global HDPE pipe market is expected to decline in 2020 due to the global economic recession led by COVID-19. However, the market will witness recovery in the year 2021 and it is expected to grow 6%-8% from 2020 to 2026. The major growth drivers for this market are growing residential and non-residential construction activities, replacement of aging pipelines, and increasing awareness of the attractive properties of HDPE pipes.

Emerging trends, which have a direct impact on the dynamics of the industry, include the introduction of mechanical coupling in HDPE pipe focusing on pipe strength and replacement of traditional material pipes with eco-friendly HDPE pipes.

A total of 130 figures / charts and 104 tables are provided in this 210-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global HDPE pipe market report, please download the report brochure.

The study includes trends and forecast for the global HDPE pipe market by application, grade type, diameter, pressure rating, and region as follows:

By Application [Value (\$ Million) and Volume (Thousand Tons) from 2015 to 2026]:

Potable Water

Wastewater

Oil and Gas

Irrigation

Others

By Grade Type [Value (\$ Million) from 2015 to 2026]:

PE100 Pipes

PE80 Pipes

PE63 and Other Pipes

By Diameter Type [Value (\$ Million) from 2015 to 2026]:

Large Diameter Pipes

Small Diameter Pipes

By Pressure Rating [Value (\$ Million) from 2015 to 2026]:

High Pressure Pipes

Medium Pressure Pipes

Low Pressure Pipes

By Region [Value (\$ Million) and Volume (Thousand Tons) from 2015 to 2026]:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

APAC

China

India

Japan

ROW

Middle East

Brazil

Some of the HDPE pipe companies profiled in this report include Orbia SAB, China Lesso Group, Advanced Drainage Systems, Sekisui Chemical, Formosa Plastics Group, Supreme Industries, Jain Irrigation, Chevron Phillips Chemicals, JM Eagle, and Astral Pipes.

Lucintel forecasts that PE100 grades are expected to remain the largest segment and witness the highest growth over the forecast period because of their high strength, better chemical resistance, lower cost, durability, and minimal maintenance requirements.

Within the global HDPE pipe market, the wastewater segment is expected to witness the highest growth over the forecast period due to increasing spending in municipal infrastructure development.

APAC is expected to remain the largest market and to witness the highest growth rate

over the forecast period due to the increasing urbanization, infrastructure development, and the continuous growth of the residential construction and industrial sectors in this region.

Features of the Global HDPE Pipe Market

Market Size Estimates: Global HDPE pipe market size estimation in terms of value (\$M) and volume (Thousand Tons) shipment.

Trend and Forecast Analysis: Market trends (2015-2020) and forecast (2021-2026) by various segments.

Segmentation Analysis: Global HDPE pipe market size by various segments, such as by application, grade type, diameter, and pressure rating in terms of value.

Regional Analysis: Global HDPE pipe market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different by application, grade type, diameter, pressure rating, and regions for the global HDPE pipe market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global HDPE pipe market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global HDPE pipe market by application (potable water, wastewater, oil and gas, irrigation, and others), grade type (PE100, PE80, PE63 and others), diameter (small diameter pipes (up to 15 inches) and large diameter pipes (15 inches and above), pressure rating (high, medium, and low pressure), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global HDPE pipe market?
- Q.5 What are the business risks and threats to the global HDPE pipe market?
- Q.6 What are emerging trends in this HDPE pipe market and the reasons behind them?
- Q.7 What are some changing demands of customers in the HDPE pipe market?
- Q.8 What are the new developments in the HDPE pipe market? Which companies are leading these developments?
- Q.9 Who are the major players in the HDPE pipe market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in the HDPE pipe market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global HDPE pipe market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2015 TO 2026

3.1: Macroeconomic Trends and Forecast

3.2: Global HDPE Pipe Market Trends and Forecast

3.3: Global HDPE Pipe Market by Grade Type

3.3.1: PE100 Pipes

3.3.2: PE80 Pipes

3.3.3: PE63 and Other Pipes

3.4: Global HDPE Pipe Market by Application

3.4.1: Potable Water

3.4.2: Wastewater

3.4.3: Oil and Gas

3.4.4: Irrigation

3.4.5: Others

3.5: Global HDPE Pipe Market by Diameter

3.5.1: Small Diameter Pipes

3.5.2: Large Diameter Pipes

3.6: Global HDPE Pipe Market by Pressure Rating

3.6.1: Low Pressure Pipes

3.6.2: Medium Pressure Pipes

3.6.3: High Pressure Pipes

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global HDPE Pipe Market by Region

4.2: North American HDPE Pipe Market

4.2.1: Market by Grade Type: PE100 Pipes, PE80 Pipes, and PE63 and Other Pipes

4.2.2: Market by Application: Potable Water, Wastewater, Oil and Gas, Irrigation, and Others

- 4.2.3: Market by Diameter: Small Diameter Pipes and Large Diameter Pipes
- 4.2.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes
- 4.2.5: The US HDPE Pipe Market
- 4.2.6: Canadian HDPE Pipe Market
- 4.2.7: Mexican HDPE Pipe Market
- 4.3: European HDPE Pipe Market
 - 4.3.1: Market by Grade Type: PE100 Pipes, PE80 Pipes, and PE63 and Other Pipes
 - 4.3.2: Market by Application: Potable Water, Wastewater, Oil and Gas, Irrigation, and Others
 - 4.3.3: Market by Diameter: Small Diameter Pipes and Large Diameter Pipes
 - 4.3.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes
 - 4.3.5: HDPE Pipe Market of the United Kingdom
 - 4.3.6: German HDPE Pipe Market
- 4.4: APAC HDPE Pipe Market
 - 4.4.1: Market by Grade Type: PE100 Pipes, PE80 Pipes, and PE63 and Other Pipes
 - 4.4.2: Market by Application: Potable Water, Wastewater, Oil and Gas, Irrigation, and Others
 - 4.4.3: Market by Diameter: Small Diameter Pipes and Large Diameter Pipes
 - 4.4.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes
 - 4.4.5: Chinese HDPE Pipe Market
 - 4.4.6: Japanese HDPE Pipe Market
 - 4.4.7: Indian HDPE Pipe Market
- 4.5: ROW HDPE Pipe Market
 - 4.5.1: Market by Grade Type: PE100 Pipes, PE80 Pipes, and PE63 and Other Pipes
 - 4.5.2: Market by Application: Potable Water, Wastewater, Oil and Gas, Irrigation, and Others
 - 4.5.3: Market by Diameter: Small Diameter Pipes and Large Diameter Pipes
 - 4.5.4: Market by Pressure Rating: Low Pressure Pipes, Medium Pressure Pipes, and High Pressure Pipes
 - 4.5.5: Middle Eastern HDPE Pipe Market
 - 4.5.6: Brazilian HDPE Pipe Market

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis

- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. COST STRUCTURE ANALYSIS

- 6.1: Raw Material Cost
- 6.2: Other Expenses
- 6.3: COGS
- 6.4: SG&A
- 6.5: EBITDA Margin

7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 7.1: Growth Opportunity Analysis
 - 7.1.1: Growth Opportunities for the Global HDPE Pipe Market by Grade Type
 - 7.1.2: Growth Opportunities for the Global HDPE Pipe Market by Application
 - 7.1.3: Growth Opportunities for the Global HDPE Pipe Market by Diameter
 - 7.1.4: Growth Opportunities for the Global HDPE Pipe Market by Pressure Rating
 - 7.1.5: Growth Opportunities for the Global HDPE Pipe Market by Region
- 7.2: Emerging Trends in the Global HDPE Pipe Market
- 7.3: Strategic Analysis
 - 7.3.1: New Product Development
 - 7.3.2: Capacity Expansion of the Global HDPE Pipe Market
 - 7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global HDPE Pipe Market
 - 7.3.4: Certification and Licensing

8. COMPANY PROFILES OF LEADING PLAYERS

- 8.1: China Lesso Group Holdings Ltd.
- 8.2: Chevron Phillips Chemical Company
- 8.3: JM Eagle Inc.
- 8.4: Advanced Drainage Systems, Inc.
- 8.5: Orbia Advance Corporation
- 8.6: Sekisui Chemical Co. Ltd.
- 8.7: Formosa Plastics Group
- 8.8: Supreme Industries Ltd
- 8.9: Jain Irrigation Systems Ltd.
- 8.10: Astral Poly Technik Ltd.

List Of Figures

LIST OF FIGURES

Chapter 2. Market Background and Classifications

Figure 2.1: HDPE Pipe Manufacturing Process

Figure 2.2: Classification of the HDPE Pipe Market

Figure 2.3: Supply Chain of the Global HDPE Pipe Market

Figure 2.4: Major Drivers and Challenges for the Global HDPE Pipe Market

Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Trends of the Regional Per Capita Income

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for the Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global HDPE Pipe Market (2015-2026)

Figure 3.11: Trends of the Global HDPE Pipe Market (\$M) by Grade Type (2015-2020)

Figure 3.12: Forecast for the Global HDPE Pipe Market (\$M) by Grade Type (2021-2026)

Figure 3.13: Trends of PE100 Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.14: Forecast for PE100 Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.15: Trends of PE80 Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.16: Forecast for PE80 Pipes in the Global HDPE Pipe Market (\$M) by Region

(2021-2026)

Figure 3.17: Trends of PE63 and Other Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.18: Forecast for PE63 and Other Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.19: Trends of the Global HDPE Pipe Market (\$M) by Application (2015-2020)

Figure 3.20: Forecast for the Global HDPE Pipe Market (\$M) by Application (2021-2026)

Figure 3.21: Trends of Potable Water in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.22: Forecast for Potable Water in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.23: Trends of Wastewater in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.24: Forecast for Wastewater in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.25: Trends of Oil and Gas in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.26: Forecast for Oil and Gas in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.27: Trends of Irrigation in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.28: Forecast for Irrigation in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.29: Trends of Others in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.30: Forecast for Others in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.31: Trends of the Global HDPE Pipe Market (\$M) by Diameter (2015-2020)

Figure 3.32: Forecast for the Global HDPE Pipe Market (\$M) by Diameter (2021-2026)

Figure 3.33: Trends of Small Diameter Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.34: Forecast for Small Diameter Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.35: Trends of Large Diameter Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.36: Forecast for Large Diameter Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.37: Trends of the Global HDPE Pipe Market (\$M) by Pressure Rating

(2015-2020)

Figure 3.38: Forecast for the Global HDPE Pipe Market (\$M) by Pressure Rating (2021-2026)

Figure 3.39: Trends of Low Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.40: Forecast for Low Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.41: Trends of Medium Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.42: Forecast for Medium Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 3.43: Trends of High Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 3.44: Forecast for High Pressure Pipes in the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global HDPE Pipe Market (\$M) by Region (2015-2020)

Figure 4.2: Forecast for the Global HDPE Pipe Market (\$M) by Region (2021-2026)

Figure 4.3: Trends and Forecast for the North American HDPE Pipe Market (2015-2026)

Figure 4.4: Trends of the North American HDPE Pipe Market (\$M) by Grade Type (2015-2020)

Figure 4.5: Forecast for the North American HDPE Pipe Market (\$M) by Grade Type (2021-2026)

Figure 4.6: Trends of the North American HDPE Pipe Market (\$M) by Application (2015-2020)

Figure 4.7: Forecast for the North American HDPE Pipe Market (\$M) by Application (2021-2026)

Figure 4.8: Trends of the North American HDPE Pipe Market (Thousand Tons) by Application (2015-2020)

Figure 4.9: Forecast for the North American HDPE Pipe Market (Thousand Tons) by Application (2021-2026)

Figure 4.10: Trends of the North American HDPE Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.11: Forecast for the North American HDPE Pipe Market (\$M) by Diameter (2021-2026)

Figure 4.12: Trends of the North American HDPE Pipe Market (\$M) by Pressure Rating (2015-2020)

Figure 4.13: Forecast for the North American HDPE Pipe Market (\$M) by Pressure

Rating (2021-2026)

Figure 4.14: Trends and Forecast for the United States HDPE Pipe Market (2015-2026)

Figure 4.15: Trends and Forecast for the Canadian HDPE Pipe Market (2015-2026)

Figure 4.16: Trends and Forecast for the Mexican HDPE Pipe Market (2015-2026)

Figure 4.17: Trends and Forecast for the European HDPE Pipe Market (2015-2026)

Figure 4.18: Trends of the European HDPE Pipe Market (\$M) by Grade Type (2015-2020)

Figure 4.19: Forecast for the European HDPE Pipe Market (\$M) by Grade Type (2021-2026)

Figure 4.20: Trends of the European HDPE Pipe Market (\$M) by Application (2015-2020)

Figure 4.21: Forecast for the European HDPE Pipe Market (\$M) by Application (2021-2026)

Figure 4.22: Trends of the European HDPE Pipe Market (Thousand Tons) by Application (2015-2020)

Figure 4.23: Forecast for the European HDPE Pipe Market (Thousand Tons) by Application (2021-2026)

Figure 4.24: Trends of the European HDPE Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.25: Forecast for the European HDPE Pipe Market (\$M) by Diameter (2021-2026)

Figure 4.26: Trends of the European HDPE Pipe Market (\$M) by Pressure Rating (2015-2020)

Figure 4.27: Forecast for the European HDPE Pipe Market (\$M) by Pressure Rating (2021-2026)

Figure 4.28: Trends and Forecast for the United Kingdom HDPE Pipe Market (2015-2026)

Figure 4.29: Trends and Forecast for the German HDPE Pipe Market (2015-2026)

Figure 4.30: Trends and Forecast for the APAC HDPE Pipe Market (2015-2026)

Figure 4.31: Trends of the APAC HDPE Pipe Market (\$M) by Grade Type (2015-2020)

Figure 4.32: Forecast for the APAC HDPE Pipe Market (\$M) by Grade Type (2021-2026)

Figure 4.33: Trends of the APAC HDPE Pipe Market (\$M) by Application (2015-2020)

Figure 4.34: Forecast for the APAC HDPE Pipe Market (\$M) by Application (2021-2026)

Figure 4.35: Trends of the APAC HDPE Pipe Market (Thousand Tons) by Application (2015-2020)

Figure 4.36: Forecast for the APAC HDPE Pipe Market (Thousand Tons) by Application (2021-2026)

Figure 4.37: Trends of the APAC HDPE Pipe Market (\$M) by Diameter (2015-2020)

Figure 4.38: Forecast for the APAC HDPE Pipe Market (\$M) by Diameter (2021-2026)

- Figure 4.39: Trends of the APAC HDPE Pipe Market (\$M) by Pressure Rating (2015-2020)
- Figure 4.40: Forecast for the APAC HDPE Pipe Market (\$M) by Pressure Rating (2021-2026)
- Figure 4.41: Trends and Forecast for the Chinese HDPE Pipe Market (2015-2026)
- Figure 4.42: Trends and Forecast for the Japanese HDPE Pipe Market (2015-2026)
- Figure 4.43: Trends and Forecast for the Indian HDPE Pipe Market (2015-2026)
- Figure 4.44: Trends and Forecast for the ROW HDPE Pipe Market (2015-2026)
- Figure 4.45: Trends of the ROW HDPE Pipe Market (\$M) by Grade Type (2015-2020)
- Figure 4.46: Forecast for the ROW HDPE Pipe Market (\$M) by Grade Type (2021-2026)
- Figure 4.47: Trends of the ROW HDPE Pipe Market (\$M) by Application (2015-2020)
- Figure 4.48: Forecast for the ROW HDPE Pipe Market (\$M) by Application (2021-2026)
- Figure 4.49: Trends of the ROW HDPE Pipe Market (Thousand Tons) by Application (2015-2020)
- Figure 4.50: Forecast for the ROW HDPE Pipe Market (Thousand Tons) by Application (2021-2026)
- Figure 4.51: Trends of the ROW HDPE Pipe Market (\$M) by Diameter (2015-2020)
- Figure 4.52: Forecast for the ROW HDPE Pipe Market (\$M) by Diameter (2021-2026)
- Figure 4.53: Trends of the ROW HDPE Pipe Market (\$M) by Pressure Rating (2015-2020)
- Figure 4.54: Forecast for the ROW HDPE Pipe Market (\$M) by Pressure Rating (2021-2026)
- Figure 4.55: Trends and Forecast for the Middle Eastern HDPE Pipe Market (2015-2026)
- Figure 4.56: Trends and Forecast for the Brazilian HDPE Pipe Market (2015-2026)
- Chapter 5. Competitor Analysis
- Figure 5.1: Market Share Analysis of the Global HDPE Pipe Market in 2020
- Figure 5.2: Market Share Analysis of the Top Five Players in the Global HDPE Pipe Market in 2020
- Figure 5.3: Locations of Major HDPE Pipe Suppliers
- Figure 5.4: Porter's Five Forces Analysis of the Global HDPE Pipe Market
- Chapter 6. Cost Structure Analysis
- Figure 6.1: Cost Structure Analysis of the Global HDPE Pipe Market (%) in 2020
- Chapter 7. Growth Opportunities and Strategic Analysis
- Figure 7.1: Growth Opportunities for the Global HDPE Pipe Market by Grade Type (2021-2026)
- Figure 7.2: Growth Opportunities for the Global HDPE Pipe Market by Application (2021-2026)
- Figure 7.3: Growth Opportunities for the Global HDPE Pipe Market by Diameter

(2021-2026)

Figure 7.4: Growth Opportunities for the Global HDPE Pipe Market by Pressure Rating

(2021-2026)

Figure 7.5: Growth Opportunities for the Global HDPE Pipe Market by Region

(2021-2026)

Figure 7.6: Emerging Trends in the Global HDPE Pipe Market

Figure 7.7: Major Capacity Expansions in the Global HDPE Pipe Market (2015-2020)

Chapter 8. Company Profiles of Leading Players

Figure 8.1: Major Locations of China Lesso Group Ltd.

Figure 8.2: Major Location of Chevron Phillips Chemical Company

Figure 8.3: Headquarter Location of JM Eagle Inc.

Figure 8.4: Headquarter Location of Advanced Drainage Systems, Inc.

Figure 8.5: Major Locations of Mexichem SAB de CV

Figure 8.6: Major Locations of Sekisui Chemical Co. Ltd.

Figure 8.7: Major Locations of Formosa Plastics Group

Figure 8.8: Major Location of Supreme Industries Ltd.

Figure 8.9: Major Location of Jain Irrigation Systems Ltd.

Figure 8.10: Major Location of Astral Poly Technik Ltd.

List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global HDPE Pipe Market Parameters and Attributes

Chapter 3. Market Trends and Forecast Analysis from 2015 to 2026

Table 3.1: Market Trends of the Global HDPE Pipe Market (2015-2020)

Table 3.2: Market Forecast for the Global HDPE Pipe Market (2021-2026)

Table 3.3: Market Size and CAGR of Various Grade Types in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.4: Market Size and CAGR of Various Grade Types in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.5: Market Size and CAGR of Various Regions of PE100 Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.6: Market Size and CAGR of Various Regions of PE100 Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.7: Market Size and CAGR of Various Regions of PE80 Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.8: Market Size and CAGR of Various Regions of PE80 Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.9: Market Size and CAGR of Various Regions of PE63 and Other Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.10: Market Size and CAGR of Various Regions of PE63 and Other Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.11: Market Size and CAGR of Various Applications in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.12: Market Size and CAGR of Various Applications in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.13: Market Size and CAGR of Various Regions of Potable Water in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.14: Market Size and CAGR of Various Regions of Potable Water in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.15: Market Size and CAGR of Various Regions of Wastewater in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.16: Market Size and CAGR of Various Regions of Wastewater in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.17: Market Size and CAGR of Various Regions of Oil and Gas in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.18: Market Size and CAGR of Various Regions of Oil and Gas in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.19: Market Size and CAGR of Various Regions of Irrigation in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.20: Market Size and CAGR of Various Regions of Irrigation in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.21: Market Size and CAGR of Various Regions of Others in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.22: Market Size and CAGR of Various Regions of Others in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.23: Market Size and CAGR of Various Diameters in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.24: Market Size and CAGR of Various Diameters of the Global HDPE Pipe Market by Value (2021-2026)

Table 3.25: Market Size and CAGR of Various Regions of Small Diameter Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.26: Market Size and CAGR of Various Regions of Small Diameter Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.27: Market Size and CAGR of Various Regions of Large Diameter Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.28: Market Size and CAGR of Various Regions of Large Diameter Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.29: Market Size and CAGR of Various Pressure Ratings in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.30: Market Size and CAGR of Various Pressure Ratings in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.31: Market Size and CAGR of Various Regions of Low Pressure Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.32: Market Size and CAGR of Various Regions of Low Pressure Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.33: Market Size and CAGR of Various Regions of Medium Pressure Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.34: Market Size and CAGR of Various Regions of Medium Pressure Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Table 3.35: Market Size and CAGR of Various Regions of High Pressure Pipes in the Global HDPE Pipe Market by Value (2015-2020)

Table 3.36: Market Size and CAGR of Various Regions of High Pressure Pipes in the Global HDPE Pipe Market by Value (2021-2026)

Chapter 4. Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions of the Global HDPE Pipe Market by Value (2015-2020)

Table 4.2: Market Size and CAGR of Various Regions of the Global HDPE Pipe Market by Value (2021-2026)

Table 4.3: Market Trends of the North American HDPE Pipe Market (2015-2020)

Table 4.4: Market Forecast for the North American HDPE Pipe Market (2021-2026)

Table 4.5: Market Size and CAGR of Various Grade Types in the North American HDPE Pipe Market by Value (2015-2020)

Table 4.6: Market Size and CAGR of Various Grade Types in the North American HDPE Pipe Market by Value (2021-2026)

Table 4.7: Market Size and CAGR of Various Applications in the North American HDPE Pipe Market by Value (2015-2020)

Table 4.8: Market Size and CAGR of Various Applications in the North American HDPE Pipe Market by Value (2021-2026)

Table 4.9: Market Size and CAGR of Various Applications in the North American HDPE Pipe Market by Volume (2015-2020)

Table 4.10: Market Size and CAGR of Various Applications in the North American HDPE Pipe Market by Volume (2021-2026)

Table 4.11: Market Size and CAGR of Various Diameters in the North American HDPE Pipe Market by Value (2015-2020)

Table 4.12: Market Size and CAGR of Various Diameters in the North American HDPE Pipe Market by Value (2021-2026)

Table 4.13: Market Size and CAGR of Various Pressure Ratings in the North American HDPE Pipe Market by Value (2015-2020)

Table 4.14: Market Size and CAGR of Various Pressure Ratings in the North American HDPE Pipe Market by Value (2021-2026)

Table 4.15: Trends and Forecast for the US HDPE Pipe Market (2015-2026)

Table 4.16: Trends and Forecast for the Canadian HDPE Pipe Market (2015-2026)

Table 4.17: Trends and Forecast for the Mexican HDPE Pipe Market (2015-2026)

Table 4.18: Market Trends of the European HDPE Pipe Market (2015-2020)

Table 4.19: Market Forecast for the European HDPE Pipe Market (2021-2026)

Table 4.20: Market Size and CAGR of Various Grade Types in the European HDPE Pipe Market by Value (2015-2020)

Table 4.21: Market Size and CAGR of Various Grade Types in the European HDPE Pipe Market by Value (2021-2026)

Table 4.22: Market Size and CAGR of Various Applications in the European HDPE Pipe Market by Value (2015-2020)

Table 4.23: Market Size and CAGR of Various Applications in the European HDPE Pipe Market by Value (2021-2026)

Table 4.24: Market Size and CAGR of Various Applications in the European HDPE Pipe Market by Volume (2015-2020)

Table 4.25: Market Size and CAGR of Various Applications in the European HDPE Pipe Market by Volume (2021-2026)

Table 4.26: Market Size and CAGR of Various Diameters in the European HDPE Pipe Market by Value (2015-2020)

Table 4.27: Market Size and CAGR of Various Diameters in the European HDPE Pipe Market by Value (2021-2026)

Table 4.28: Market Size and CAGR of Various Pressure Ratings in the European HDPE Pipe Market by Value (2015-2020)

Table 4.29: Market Size and CAGR of Various Pressure Ratings in the European HDPE Pipe Market by Value (2021-2026)

Table 4.30: Trends and Forecast for the United Kingdom HDPE Pipe Market (2015-2026)

Table 4.31: Trends and Forecast for the German HDPE Pipe Market (2015-2026)

Table 4.32: Market Trends of the APAC HDPE Pipe Market (2015-2020)

Table 4.33: Market Forecast for the APAC HDPE Pipe Market (2021-2026)

Table 4.34: Market Size and CAGR of Various Grade Types in the APAC HDPE Pipe Market by Value (2015-2020)

Table 4.35: Market Size and CAGR of Various Grade Types in the APAC HDPE Pipe Market by Value (2021-2026)

Table 4.36: Market Size and CAGR of Various Applications in the APAC HDPE Pipe Market by Value (2015-2020)

Table 4.37: Market Size and CAGR of Various Applications in the APAC HDPE Pipe Market by Value (2021-2026)

Table 4.38: Market Size and CAGR of Various Applications in the APAC HDPE Pipe Market by Volume (2015-2020)

Table 4.39: Market Size and CAGR of Various Applications in the APAC HDPE Pipe Market by Volume (2021-2026)

Table 4.40: Market Size and CAGR of Various Diameters in the APAC HDPE Pipe Market by Value (2015-2020)

Table 4.41: Market Size and CAGR of Various Diameters in the APAC HDPE Pipe Market by Value (2021-2026)

Table 4.42: Market Size and CAGR of Various Pressure Ratings in the APAC HDPE Pipe Market by Value (2015-2020)

Table 4.43: Market Size and CAGR of Various Pressure Ratings in the APAC HDPE Pipe Market by Value (2021-2026)

Table 4.44: Trends and Forecast for the Chinese HDPE Pipe Market (2015-2026)

Table 4.45: Trends and Forecast for the Japanese HDPE Pipe Market (2015-2026)

Table 4.46: Trends and Forecast for the Indian HDPE Pipe Market (2015-2026)

Table 4.47: Market Trends of the ROW HDPE Pipe Market (2015-2020)

Table 4.48: Market Forecast for the ROW HDPE Pipe Market (2021-2026)

Table 4.49: Market Size and CAGR of Various Grade Types in the ROW HDPE Pipe Market by Value (2015-2020)

Table 4.50: Market Size and CAGR of Various Grade Types in the ROW HDPE Pipe Market by Value (2021-2026)

Table 4.51: Market Size and CAGR of Various Applications in the ROW HDPE Pipe Market by Value (2015-2020)

Table 4.52: Market Size and CAGR of Various Applications in the ROW HDPE Pipe Market by Value (2021-2026)

Table 4.53: Market Size and CAGR of Various Applications in the ROW HDPE Pipe Market by Volume (2015-2020)

Table 4.54: Market Size and CAGR of Various Applications in the ROW HDPE Pipe Market by Volume (2021-2026)

Table 4.55: Market Size and CAGR of Various Diameters in the ROW HDPE Pipe Market by Value (2015-2020)

Table 4.56: Market Size and CAGR of Various Diameters in the ROW HDPE Pipe Market by Value (2021-2026)

Table 4.57: Market Size and CAGR of Various Pressure Ratings in the ROW HDPE Pipe Market by Value (2015-2020)

Table 4.58: Market Size and CAGR of Various Pressure Ratings of the ROW HDPE Pipe Market by Value (2021-2026)

Table 4.59: Trends and Forecast for the Middle Eastern HDPE Pipe Market (2015-2026)

Table 4.60: Trends and Forecast for the Brazilian HDPE Pipe Market (2015-2026)

Chapter 5. Competitor Analysis

Table 5.1: Product Mapping of HDPE Pipe Suppliers Based on Markets Served by Grade Type

Table 5.2: Product Mapping of HDPE Pipe Suppliers Based on Markets Served by Application

Table 5.3: Rankings of Suppliers Based on the HDPE Pipe Market Revenue

Table 5.4: Operational Integration of HDPE Pipe Suppliers

Chapter 6. Cost Structure Analysis

Table 6.1: Financial Statement for the Global HDPE Pipe Market

Chapter 7. Growth Opportunities and Strategic Analysis

Table 7.1: New Product Launches by Major HDPE Pipe Manufacturers (2015-2020) (Source: Lucintel)

Table 7.2: Certifications Acquired by Major Competitors in the Global HDPE Pipe Market

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