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Growth Opportunities in Global Smart Grid Market 2012-2017: Trends, Forecast, and Market Share Analysis, February 2012

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Abstracts

Background:

The global smart grid market has experienced double-digit growth rates over the last five years and is expected to continue its growth momentum, reaching approximately US $57 billion by 2016 with a CAGR of 13% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global smart grid market and presents its findings in “Growth Opportunities in Global Smart Grid Market 2011–2016: Trends, Forecast, and Market Share Analysis”

Lucintel’s research indicates that growth in renewable energy generation sources and their integration into a common grid is one of the major drivers in the smart grid market. The high cost of installing smart grid components such as smart meters and sensors, and the maintenance and monitoring expenses of smart grid technology are challenging factors. Rising costs of electricity generation, government incentives to promote green energy, distribution of smart meters, and development in transmission facilities to provide energy to remote areas, however, are boosting the smart grid market.

This unique report from Lucintel provides valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report can save hundreds of hours of research time and can significantly help in expanding your business in this market. In today’s unstable economy, you need every advantage that you can find to keep you ahead in your business.

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Features of This Report:

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors, and many more, who are dealing with this market.

Some of the features of “Growth Opportunities in Global Smart Grid Market 2011-2016: Trends, Forecast, and Market Share Analysis” include these:

Global smart grid market size in terms of value shipment

Global smart grid market trend and forecast in terms of value shipment

Trend (2005-2010) and forecast (2011-2016) of global smart grid market for component, for domains and for regions

Global smart grid market by components, by domains, by regions

Porter’s Five Force model for global smart grid market

Major drivers and challenges in global smart grid market

Emerging trends and new opportunities in global smart

Benefits of Lucintel Report:

Lucintel’s core competency is in market research and management consulting. In last 12 years, Lucintel has worked on hundreds of market research studies. Lucintel’s market report offers following benefits:

It saves your money, as compared to doing research in-house. ($80,000+)

It saves your time. Lucintel delivers the report in hours vs. months of in-house data collection and report writing.

It is an un-biased source of industry facts, intelligence and insights.

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It helps you make confident business decisions quickly.

Who Can Benefits of Lucintel Report?

This study is intended for material suppliers, parts fabricators, OEMs, investors, executives and consultants. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Personnel training

Budgeting

Investment decision

Research Methodology:

Lucintel has closely tracked and conducted research on composites and other markets since 1998. This research project was designed to determine the current, trend and forecasted analysis for smart grid market globally. Lucintel compiles vast amounts of data from numerous sources, validates the integrity of that data, and performs a comprehensive analysis on it. Lucintel then organizes the data, its findings, and insights into a concise report designed to support the strategic decision-making process

This study is a culmination of seven to eight months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

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Study of smart grid market from suppliers side, principally based on number of smart meters installed throughout different regions of the world

Study of different utilities and their deals with electrical component manufacturers for upgrading to a smart grid

Regional analysis for goals, strategies and targets to incorporate smart grid

In-depth secondary research of smart grid components manufacturers, suppliers, utilities, research institutions and electricity government bodies

Extensive search of current published literature, market and database information including industry news, company press releases, and customer intentions

A compilation of the experiences, judgments, and insights of Lucintel's professional network, which have analyzed and acked the smart grid marketplace for a years

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Contents

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List Of Figures

LIST OF FIGURES

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List Of Tables

LIST OF TABLES

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