

Growth Opportunities in the Global Biodiesel Market 2012-2017: Trends, Forecasts, and Market Share Analysis, February 2012

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Abstracts

Background:

The Global Biodiesel market has experienced robust growth over the last five years and is expected to continue its momentum, reaching approximately US \$64 billion by 2017 with a CAGR of 19% over the next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the Global Biodiesel market and presents its findings in “Growth Opportunities in the Global Biodiesel Market 2012–2017: Trends, Forecasts, and Market Share Analysis.”

Lucintel’s research illustrates that, despite the controversies surrounding biofuel such as sustainability, food versus fuel, and the like, biofuel supply and demand is projected to grow over the forecast timeframe. Ethanol is projected to occupy a major chunk of the total biofuel production while biodiesel is expected to more than double in demand from 2011 levels.

As per the study, the use of biodiesel in the transportation sector is gaining traction where nontoxic properties, biodegradability, lower emissions, and other performance benefits are critical. The growth driver in biodiesel usage is not only being generated in Europe. The Rest of the World (ROW) and Asia Pacific (APAC) are expected to experience tremendous growth in biodiesel supply and demand by 2017, driven primarily by public policy support. Countries such as Brazil, Argentina, India, China, Malaysia, Indonesia, and Thailand produce for domestic and export markets.

APAC is expected to enjoy the highest growth rate in biodiesel production, while EU is expected to have the highest revenue value in the annual biodiesel market during 2017. APAC has the highest growth potential due to population density and burgeoning automotive markets. Lucintel's analysis on the competitive landscape and industry fundamentals indicates that the market is likely to remain profitable over the next five years.

The report, which provides trend scenarios and forecast statistics for 2012–2017, details drivers and challenges, industry background and characteristics, and makes an elaborate analysis of the biodiesel market, while exploring growth opportunities and emerging trends in the biodiesel market.

Report includes information, insights, and tools needed to identify new growth opportunities and operate successfully in this market. This report is likely to save hundreds of hours of personal research time and is estimated to significantly help to expand your business in this market. In today's unstable economy, you need every advantage to keep ahead in your business.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in biodiesel market.

Some of the features of "Growth Opportunities in the Global Biodiesel Market 2012–2017: Trends, Forecasts, and Market Share Analysis" include:

- Michael Porter's Five Forces analysis of the biodiesel market

- Global biodiesel market size in terms of value and volume shipment

- Global biodiesel market trend and forecast in terms of value and volume shipment

- Global biodiesel market by region and top producer countries

- Regional analysis of the global biodiesel market (North America, Europe, Asia, and ROW)

Major growth drivers and challenges for the global biodiesel market

Trend and forecast of the biodiesel market by region

Growth opportunities in biodiesel market by region

Benefits of a Lucintel Report:

Lucintel's core competency is in market research and management consulting. In last 12 years, Lucintel has worked on hundreds of market research studies. Lucintel's market report offer the following benefits:

It saves your money, compared to doing research in in-house. (\$50,000+)

It saves your time. Lucintel delivers the report in hours vs. months of in-house data collection and report writing.

It is an un-biased source of industry facts, intelligence and insights.

It helps you make confident business decisions quickly.

Who Can Benefit From This Report?

This study is intended for material suppliers, parts fabricators, OEMs, investors, executives and consultants. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Personnel training

Budgeting

Investment Decision

Research Methodology:

Lucintel has been closely tracking and conducting research on and for the composites and other segments since 1998. This research project lays supply-side industry analysis, end-user primary research and demand evaluation, and deep assessment of technology trends to provide a comprehensive view of the biodiesel industry, enumerates various government initiatives in the sector and provides a deep insight of the regional trends prevailing in the biodiesel market across the globe. Analysis and information regarding market size, growth, regional segmentation, and trends in technology developments have been thoroughly analyzed in the report to provide clients a comprehensive overview of the concerned market. The final section dwells on the future prospects of the biodiesel industry. In order to ensure fairness with our analysis, we compared several factors in order to align the current performance and, more importantly, the future prospects.

This study is a culmination of 7 months of full-time effort performed by Lucintel's analyst team. Our analysts used the following sources for the creation and completion of this valuable report:

In-depth secondary research and telephonic interviews with major industry associations, producers

In-depth secondary research from financial statements and annual reports of the competitors

Extensive search of current published literature, market and database information including industry news, company press releases, and customer intentions.

A compilation of the experiences, judgments, and insights of Lucintel's professional network, who have analyzed and tracked the different marketplace

for a decade.

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