

Growth Opportunity in Global Aerospace Tire Industry 2016-2021: Trends, Forecast, and Opportunity Analysis, May 2016

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Abstracts

According to a new market report published by Lucintel, the future of the aerospace tire industry looks positive with opportunities in commercial, regional aircraft, general aviation, helicopter and military aircraft segment. The global aerospace tire industry is forecast to grow at a CAGR of 3.9% from 2016 to 2021. The major growth drivers of this market are increase in aircraft delivery and increase in the frequency of flights.

In this market, radial and bias tire are the two types of tires. Lucintel predicts that the demand for radial tire is likely to experience the highest growth in the forecast period due to more durability and light weight, which increases life span of the aircraft tire.

Within the aerospace tire industry, commercial aircraft is expected to remain the largest market during forecast period due to increase in deliveries of commercial aircraft and increase in the frequency of flights. By market type, retrofit market is expected to remain the largest market during forecast period due to increase in the frequency of flights.

North America is expected to remain the largest market during the forecast period due to the increase in aircraft deliveries and rise in the frequency of flights because of increase in passenger traffic. APAC is expected to grow with the highest CAGR during the forecast period due to increasing demand of new aircraft and introduction of new airlines in this region as the passenger traffic is expected to rise in the forecast period which will increase the demand for aircraft tires.

For market expansion, the report suggests innovation and new product development, where the unique features of tire can be capitalized. Emerging trends, which have a direct impact on the dynamics of the industry, include lightweight tires which use light

alloy metal bead cores and increasing demand of more durable tires.

Michelin, Goodyear Tire and Rubber Co., Bridgestone, and Dunlop Aircraft Tire are among the major manufacturers of aerospace tires. Most of the aircraft tire manufactures are expanding their markets to APAC region to capture the growth opportunity in this region. Dunlop Aircraft Tyres opened a new tire distribution and retreading facility in China.

Lucintel, a leading global strategic consulting and market research firm, has analyzed growth opportunities in the global aerospace tire industry by tire type, market type, aircraft type, and region and has come up with a comprehensive research report, "Growth Opportunities in the Global Aerospace Tire Industry 2016-2021:Trends, Forecast, and Opportunity Analysis." The Lucintel report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the global aerospace tire industry by tire type, market type, aircraft type, and region as follows:

By tire type (Value \$ Million from 2010 to 2021):

Radial Tire

Bias Tire

By market type (Value \$ Million from 2010 to 2021):

OEMs

Retrofit

By aircraft type (Value \$ Million from 2010 to 2021):

Commercial Aircraft

Regional Aircraft

General Aviation

Military Aircraft

Helicopter

By region (Value \$ Million from 2010 to 2021):

North America

Europe

Asia Pacific

Rest of World

This report answers following 10 key questions:

Q.1: What are some of the potential, high-growth opportunities for global aerospace tire industry by tire type, market type, aircraft type and region?

Q.2. Which product /segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges in this market?

Q.5: What are the business risks and threats of this market?

Q.6: What are emerging trends in this market and reasons behind them?

Q.7: What are some of the changing demands of customers in the market?

Q.8: What are the new developments in the market? Which companies are leading these developments?

Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10: How is the competitive rivalry and threat of substitution in this market?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Contents

1. EXECUTIVE SUMMARY

2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.1.1: Global Aerospace Industry

2.2: Global Aerospace Tire Industry

2.2.1: Aircraft Tire Function

2.2.2: Aircraft Tire Types

2.2.3: New Tire Identification Markings

2.2.4: Difference between Aerospace Tire and Other Type of Tires

2.3: Supply Chain

3. MARKET TREND AND FORECAST ANALYSIS

3.1: Market Analysis 2015

3.1.1: Global Aerospace Tire Industry

3.1.2: Global Aerospace Tire Industry by Tire Type

3.1.3: Global Aerospace Tire Industry by Market Type

3.1.4: Global Aerospace Tire Industry by Aircraft Type

3.1.5: Global Aerospace Tire Industry by Region

3.2: Market Trends from 2010 to 2015

3.2.1: Macroeconomic Trends

3.2.2: Global Aerospace Tire Industry Trend

3.2.3: Global Aerospace Tire Industry Trend by Tire Type

3.2.4: Global Aerospace Tire Industry Trend by Market Type

3.2.5: Global Aerospace Tire Industry Trend by Aircraft Type

3.2.6: Global Aerospace Tire Industry Trend by Region

3.2.7: Industry Drivers and Challenges

3.3: Market Forecast from 2016 to 2021

3.3.1: Macroeconomic Forecast

3.3.2: Global Aerospace Tire Industry Forecast

3.3.3: Global Aerospace Tire Industry Forecast by Tire Type

3.3.4: Global Aerospace Tire Industry Forecast by Market Type

3.3.5: Global Aerospace Tire Industry Forecast by Aircraft Type

3.3.6: Global Aerospace Tire Industry Forecast by Region

4. COMPETITOR ANALYSIS

- 4.1: Product Portfolio Analysis
- 4.2: Geographical Reach
- 4.3: Operational Integration
- 4.4: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 5.1: Growth Opportunity Analysis
 - 5.1.1: Growth Opportunities in the Global Aerospace Tire Industry by Tire Type
 - 5.1.2: Growth Opportunities in the Global Aerospace Tire Industry by Market Type
 - 5.1.3: Growth Opportunities in the Global Aerospace Tire Industry by Aircraft Type
 - 5.1.4: Growth Opportunities in the Global Aerospace Tire Industry by Region
- 5.2: Emerging Trends in Global Aerospace Tire Industry
- 5.3: Strategic Analysis
 - 5.3.1: Innovations and New Product Development
 - 5.3.2: Expansion Strategy
 - 5.2.3: Product-Market Growth Matrix for Aerospace Tire in Aerospace Industry

6. COMPANY PROFILES FOR LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of Aerospace Industry according to Aircraft Type

Figure 2.2: Aircraft Tires

Figure 2.3: Classification of Aircraft Tire Types

Figure 2.4: Bridgestone Aircraft Tire

Figure 2.5: Michelin Aircraft Tires

Figure 2.6: Tire Serial Numbers Explained

Figure 2.7: Supply Chain of Aerospace Tire Industry

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Figure 3.1: Global Aerospace Tire Industry Distribution (%) by Tire Type: 2015

Figure 3.2: Global Aerospace Tire Industry Distribution (\$M) by Tire Type: 2015

Figure 3.3: Global Aerospace Tire Industry Distribution (%) by Market Type: 2015

Figure 3.4: Global Aerospace Tire Industry Distribution (\$M) by Market Type: 2015

Figure 3.5: Global Aerospace Tire Industry Distribution (%) by Aircraft Type: 2015

Figure 3.6: Global Aerospace Tire Industry Distribution (\$M) by Aircraft Type: 2015

Figure 3.7: Global Aerospace Tire Industry Distribution (%) by Region: 2015

Figure 3.8: Global Aerospace Tire Industry Distribution (\$M) by Region: 2015

Figure 3.9: Global GDP Growth Rate Trend 2010-2015

Figure 3.10: Trends of Global Passenger Traffic Growth (Billion RPK) from 2010 to 2015

Figure 3.11: Trend in Commercial Aircraft Deliveries for Boeing and Airbus

Figure 3.12: External Forces Shaping Growth Aerospace Tire Industry

Figure 3.13: Global Aerospace Tire Industry Trends from 2010 to 2015

Figure 3.14: Global Aerospace Tire Industry (\$M) Trends by Tire Type from 2010 to 2015

Figure 3.15: Global Aerospace Tire Industry Trends (\$M) by Market Type from 2010 to 2015

Figure 3.16: Global Aerospace Tire Industry Trends (\$M) by Aircraft Type from 2010 to 2015

Figure 3.17: Global Aerospace Tire Industry Trends (\$M) by Region from 2010 to 2015

Figure 3.18: Drivers and Challenges of Global Aerospace Tire Market

Figure 3.19: Forecast of Global GDP Growth Rate 2016-2021

Figure 3.20: Commercial Aircraft Deliveries Forecast from 2016-2021

Figure 3.21: Global Aerospace Tire Industry Forecast (\$M) from 2016 to 2021

Figure 3.22: Global Aerospace Tire Industry Forecast (\$M) by Tire Type from 2016 to 2021

Figure 3.23: Global Aerospace Tire Industry Forecast (\$M) by Market Type from 2016 to 2021

Figure 3.24: Global Aerospace Tire Industry Forecast (\$M) by Aircraft Type from 2016 to 2021

Figure 3.25: Global Aerospace Tire Industry Forecast (\$M) by Region from 2016 to 2021

CHAPTER 4. COMPETITOR ANALYSIS

Figure 4.1: Geographical Mapping of Major Global Aerospace Tire Suppliers

Figure 4.2: Market Coverage of Aerospace Tire Manufacturers in Global Aerospace Tire Industry

Figure 4.3: Porter's Five Forces Analysis for Global Aerospace Tire Industry

CHAPTER 5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 5.1: Growth Opportunities in Global Aerospace Tire Industry by Tire Type

Figure 5.2: Growth Opportunities in Global Aerospace Tire Industry by Segment Type

Figure 5.3: Growth Opportunities in Global Aerospace Tire Industry by Aircraft Type

Figure 5.4: Growth Opportunities in Global Aerospace Tire Industry by Region

Figure 5.5: Emerging Trends in Global Aerospace Tire Industry

Figure 5.6: Competitors Focus Area of Competitiveness during Last Two Years

Figure 5.7: Strategic Initiatives by Major Competitors in 2014

Figure 5.8: Analysis of Business expansion strategies of competitors: Ansoff Matrix

Figure 5.9: Product- Market Strategy for Aerospace Tire in the Global Aerospace Industry

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Aerospace Tire Industry Parameters and Attributes

CHAPTER 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

Table 2.1: Aerospace Tire V/S Automotive Tire

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Table 3.1: Market Trends in Global Aerospace Tire Industry from 2010 to 2015

Table 3.2: Average Growth Rates in Global Aerospace Tire Industry for One, Three, and Five Years in Terms of \$ Million

Table 3.3: Market Size (\$M) and 2014-2015 Growth Rates in Global Aerospace Tire Industry by Tire Type

Table 3.4: Market Size (\$M) and Compound Annual Growth Rate 2010-2015 in Global Aerospace Tire Industry by Tire Type

Table 3.5: Market Size (\$M) and 2014-2015 Growth Rates in Global Aerospace Tire Industry by Market Type

Table 3.6: Market Size (\$M) and Compound Annual Growth Rate 2010-2015 in Global Aerospace Tire Industry by Market Type

Table 3.7: Market Size (\$M) and 2014-2015 Growth Rates in Global Aerospace Tire Industry by Aircraft Type

Table 3.8: Market Size (\$M) and Compound Annual Growth Rate 2010-2015 in Global Aerospace Tire Industry by Aircraft Type

Table 3.9: Market Size (\$M) and 2014-2015 Growth Rates in Global Aerospace Tire Industry by Region

Table 3.10: Market Size (\$M) and Compound Annual Growth Rate 2010-2015 in Global Aerospace Tire Industry by Region

Table 3.11: Market Forecast in Global Aerospace Tire Industry from 2016 to 2021

Table 3.12: Average Growth Rates in Global Aerospace Tire Industry for One, Three, and Five Years in Terms of \$ Million

Table 3.13: Market Size (\$M) and 2015-2016 Growth Rates in Global Aerospace Tire Industry by Tire Type

Table 3.14: Market Size (\$M) and Compound Annual Growth Rate 2016-2021 in Global

Aerospace Tire Industry by Tire Type

Table 3.15: Market Size (\$M) and 2015-2016 Growth Rates in Global Aerospace Tire Industry by Segment Type

Table 3.16: Market Size (\$M) and Compound Annual Growth Rate 2016-2021 in Global Aerospace Tire Industry by Segment Type

Table 3.17: Market Size (\$M) and 2015-2016 Growth Rates in Global Aerospace Tire Industry by Aircraft Type

Table 3.18: Market Size (\$M) and Compound Annual Growth Rate 2016-2021 in Global Aerospace Tire Industry by Aircraft Type

Table 3.19: Market Size (\$M) and 2015-2016 Growth Rates in Global Aerospace Tire Industry by Region

Table 3.20: Market Size (\$M) and Compound Annual Growth Rate 2016-2021 in Global Aerospace Tire Industry by Region

CHAPTER 4. COMPETITOR ANALYSIS

Table 4.1: Product Mapping of Aerospace Tire Manufacturers Based on Aircraft Type

Table 4.2: Product Mapping of Aerospace Tire Manufacturers Based on Tire Type

Table 4.3: Presence of Aerospace Tire Manufacturers across the Value Chain

CHAPTER 5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 5.1: New Product Launches by the Players in Global Aerospace Tire Industry

Table 5.2: New Product Attractiveness Rating for Different Products by Lucintel

Table 5.3: Capability Enhancement Activities by Competitors (2010-2015)

Table 5.4: Segmentation of Strategic Initiatives by Major Players in 2014

Table 5.5: Types of Market Expansion Activities by Competitors

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