

Growth Opportunities in Global Wind Tower Market 2012-2017 Trends, Forecast, and Opportunity Analysis ,May 2012

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Abstracts

According to this report, the wind tower market experienced robust growth during the last five years and is expected to continue its growth momentum, reaching approximately US \$21.6 billion in 2017 with a CAGR of 10.3% over the next five years (2012-2017). Asia is estimated to have the highest number of wind tower installations in 2017, and in terms of value Europe will lead the global wind tower market because of higher prices.

The wind tower market experienced robust growth during the last five years and is expected to continue its growth momentum, reaching approximately US \$21.6 billion in 2017 with a CAGR of 10.3% over the next five years (2012-2017). Asia is estimated to have the highest number of wind tower installations in 2017, and in terms of value Europe will lead the global wind tower market because of higher prices.

Lucintel, a leading global management consulting and market research firm, has analyzed the wind tower market and presents its findings in -Growth Opportunities in Global Wind Tower Market 2012 - 2017: Trends, Forecast and Opportunity Analysis.

The business of generating electricity from wind is set to expand as China, the US, and ROW seek cleaner, more sustainable ways to create electricity. Although wind is more expensive than conventional energy sources, wind turbines have evolved rapidly, and decades of research and development have resulted in lower wind energy prices, making wind energy competitive with fossil-based fuel energy prices.

Lucintel's research indicates that although the tower manufactures are deprived of the benefits of international markets due to transportation problems, the booming wind

industry is expected to offset negativity and present immense opportunities for existing as well as new tower manufacturers in this market. In the next five years, the wind tower market is estimated to depict double-digit growth rate, driven by wind turbine market. China will be one of the leading countries in wind energy installations.

The report, which provides trend scenarios for 2006-2011 and forecast statistics for 2012-2017, includes a brief explanation of materials used to manufacture towers, highlights wind towers based on turbine categories by sizes, and profiles major tower manufacturers and companies market shares. This report splits the wind tower market into in-house tower sourcing or out-sourcing of towers by major wind turbine manufacturers, which provide insights to industry players regarding the tower market and its future needs. The report also describes new opportunities and emerging trends in the global wind towers market and more.

This unique report from Lucintel will provide you with valuable information, insights and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of -Growth Opportunities in Global Wind Tower Market 2012 - 2017 Trends, Forecast, and Opportunity Analysis include:

- The global wind towers market size in terms of value and volume

- The global wind tower market trend (2006-2011) and forecast (2012-2017) in terms of value and volume

- Tower material mapping by turbine capacity (MW) and by tower height

- Tower market: in-house and outsourced by volume

- Regional analysis of global wind tower by the key regions of North America, Europe, Asia Pacific and Rest of the World

Growth opportunities and emerging trends in global wind towers market

More than 26 figures/charts and 18 tables are provided in this roughly 92 page report

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