

Growth Opportunities in the Global Sensor Market

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Abstracts

The future of the global sensor market looks promising with opportunities in the industrial, healthcare, consumer electronics, automotive, and aerospace/defense industries. The global sensor market is expected to reach an estimated \$188.4 billion by 2022 with a CAGR of 9.2% from 2017 to 2022. The major drivers for this market are the growth of internet of things (IoT), increasing need of automation in various industries, and miniaturization of sensors.

Emerging trends, which have a direct impact on the dynamics of the sensor industry, include increasing sensor content in automotive for safety and power efficiency and advancement in the gas sensor.

A total of 85 figures / charts and 79 tables are provided in this 165 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this sensor market report, download the report brochure.

The study includes the sensor market size and forecast for the global sensor market through 2022 by type, end use industry, and region as follows:

Sensor Market by Type [\$B shipment analysis from 2011 to 2022]: Chemical Sensor Temperature Sensor Pressure Sensor Image Sensor Position Sensor Bio Sensor Flow Sensor Level Sensor Motion Sensor Radar Sensor Other Sensor

Sensor Market by End Use Industry [\$B shipment analysis from 2011 to 2022]: Industrial Healthcare Electronics Automotive Aerospace and Defense Others

Sensor Market by Region [\$B shipment analysis for 2011 – 2022]: North America United States Canada Mexico Europe United Kingdom Germany France Asia Pacific Japan

China South Korea India The Rest of the World

Sensor companies profiled in this market include Sony Corporation, STMicroelectronics, Analog Devices, Inc., ABB Ltd, Texas Instruments, Robert Bosch GmbH, and Infineon Technologies AG are among the major sensor suppliers.

Lucintel forecasts that chemical sensor is expected to remain the largest segment due to its increasing usage in industrial sector for the process control and industrial safety. Radar sensor is expected to witness the highest growth in the forecast period supported by increasing demand for advanced driving assistance system (ADAS) in the automotive industry.

Within the sensor market, industrial will remain the largest end use industry due to increased demand for automation and control in various industries, including oil and gas, chemical, and food and beverages. Lucintel predicts that the healthcare application is likely to experience the highest growth in the forecast period due to the increasing demand for Electrocardiography (ECG) sensors in cardiac treatment.

North America is expected to remain the largest region during the forecast period due to growth in smart city projects, wearable devices, and increasing demand for ADAS in automotive industry.

Some of the features of “Growth Opportunities in the Global Sensor Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global security detection system market size estimation in terms of value (\$B) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global sensor market size by various applications such as product, and end user in terms of value and volume shipment. Regional analysis: Global sensor market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of sensor in the global sensor market. Strategic analysis: This includes M&A, new product development, and competitive landscape of sensor the global sensor market. Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising, high-growth opportunities for the

global sensor market by sensor type (temperature sensor, pressure sensor, image sensor, position sensor, bio sensor, flow sensor, level sensor, motion sensor, radar sensor, chemical sensor, and other sensor), by end use industry (industrial, healthcare, electronics, automotive, aerospace and defense, and others), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the sensor market?

Q.5 What are the business risks and threats to the sensor market?

Q.6 What are the emerging trends in this sensor market and reasons behind them?

Q.7 What are some changing demands of customers in the sensor market?

Q.8 What are the new developments in the sensor market? Which companies are leading these developments?

Q.9 Who are the major players in this sensor market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via product substitution?

Q.11 What M&A activity has occurred by the major sensor suppliers in the last 5 years in sensor market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

3.1: Macroeconomic Trends and Forecast

3.2: Global Sensor Market Trends and Forecast

3.3: Global Sensor Market by Type

3.3.1: Chemical Sensors

3.3.2: Temperature Sensors

3.3.3: Pressure Sensors

3.3.4: Image Sensors

3.3.5: Position Sensors

3.3.6: Bio Sensors

3.3.7: Flow Sensors

3.3.8: Level Sensors

3.3.9: Motion Sensors

3.3.10: Radar Sensors

3.3.11: Other Sensors

3.4: Global Sensor Market by Application

3.4.1: Industrial

3.4.2: Healthcare

3.4.3: Electronics

3.4.4: Automotive

3.4.5: Aerospace and Defense

3.4.6: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Sensor Market by Region

4.2: North American Sensor Market

4.2.1: North American Market by Type of Sensor

- 4.2.2: North American Market by Application
- 4.2.3: The US Sensor Market
- 4.2.4: The Canadian Sensor Market
- 4.2.5: The Mexican Sensor Market
- 4.3: European Sensor Market
 - 4.3.1: European Market by Type of Sensor
 - 4.3.2: European Market by Application
 - 4.3.3: German Sensor Market
 - 4.3.4: UK Sensor Market
 - 4.3.5: French Sensor Market
- 4.4: APAC Sensor Market
 - 4.4.1: APAC Market by Type of Sensor
 - 4.4.2: APAC Market by Application
 - 4.4.3: Chinese Sensor Market
 - 4.4.4: Japanese Sensor Market
 - 4.4.5: South Korean Sensor Market
 - 4.4.6: Indian Sensor Market
- 4.5: ROW Sensor Market
 - 4.5.1: ROW Market by Type of Sensor
 - 4.5.2: ROW Market by Application

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Geographical Reach
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Sensor Market by Application
 - 6.1.2: Growth Opportunities for the Global Sensor Market by Type
 - 6.1.3: Growth Opportunities for the Global Sensor Market by Region
- 6.2: Emerging Trends in the Global Sensor Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Geography Expansion
 - 6.3.3: Mergers, Acquisitions, Partnership, and Joint Ventures in the Global Sensor Market

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Sony Corporation
- 7.2: STMicroelectronics
- 7.3: Infineon Technologies AG
- 7.4: Analog Devices, Inc
- 7.5: ABB Ltd.
- 7.6: NXP Semiconductors N.V.
- 7.7: Robert Bosch Gmbh
- 7.8: Sensata Technologies Inc.
- 7.9: MTS Systems Corporation
- 7.10: Texas Instruments Incorporated

List Of Figures

LIST OF FIGURES

1 CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of the Global Sensor Market

Figure 2.2: Supply Chain for the Global Sensor Market

Figure 2.3: Major Drivers and Challenges for the Global Sensor Market

1 CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Regional GDP Growth Rate

Figure 3.4 Trends of the Regional Population Growth Rate

Figure 3.5: Trends of the Global Vehicle Production

Figure 3.6: Forecast for the Global GDP Growth Rate

Figure 3.7 Forecast for the Global Population Growth Rate

Figure 3.8: Forecast for the Regional GDP Growth Rate

Figure 3.9: Forecast for the Regional Population Growth Rate

Figure 3.10: Trends and Forecast for the Global Sensor Market (2011-2022)

Figure 3.11: Trends of the Global Sensor Market (\$B) by Type (2011-2016)

Figure 3.12: Forecast for the Global Sensor Market (\$B) by Type (2017-2022)

Figure 3.13: Trends of the Chemical Sensor Market (\$B) by Region (2011-2016)

Figure 3.14: Forecast for the Chemical Sensor Market (\$B) by Region (2017-2022)

Figure 3.15: Trends of the Temperature Sensor Market (\$B) by Region (2011-2016)

Figure 3.16: Forecast for the Temperature Sensor Market (\$B) by Region (2017-2022)

Figure 3.17: Trends of the Pressure Sensor Market (\$B) by Region (2011-2016)

Figure 3.18: Forecast for the Pressure Sensor Market (\$B) by Region (2017-2022)

Figure 3.19: Trends of the Image Sensor Market (\$B) by Region (2011-2016)

Figure 3.20: Forecast for the Image Sensor Market (\$B) by Region (2017-2022)

Figure 3.21: Trend of the Position Sensor Market (\$B) by Region (2011-2016)

Figure 3.22: Forecast for the Position Sensor Market (\$B) by Region (2017-2022)

Figure 3.23: Trends of the Bio Sensor Market (\$B) by Region (2011-2016)

Figure 3.24: Forecast for the Bio Sensor Market (\$B) by Region (2017-2022)

Figure 3.25: Trends of the Flow Sensor Market (\$B) by Region (2011-2016)

Figure 3.26: Forecast for the Flow Sensor Market (\$B) by Region (2017-2022)

Figure 3.27: Trends of the Level Sensor Market (\$B) by Region (2011-2016)
Figure 3.28: Forecast for the Level Sensor Market (\$B) by Region (2017-2022)
Figure 3.29: Trends of the Motion Sensor Market (\$B) by Region (2011-2017)
Figure 3.30: Forecast for the Motion Sensor Market (\$B) by Region (2017-2022)
Figure 3.31: Trends of the Radar Sensor Market (\$B) by Region (2011-2016)
Figure 3.32: Forecast for the Radar Sensor Market (\$B) by Region (2017-2022)
Figure 3.33: Trends of the Other Sensor Market (\$B) by Region (2011-2016)
Figure 3.34: Forecast for the Other Sensor Market (\$B) by Region (2017-2022)
Figure 3.35: Trends of the Global Sensor Market (\$B) by Application (2011-2016)
Figure 3.36: Forecast for the Global Sensor Market (\$B) by Application (2017-2022)
Figure 3.37: Trends and Forecast for Industrial Application in the Global Sensor Market (2011-2022)
Figure 3.38: Trends and Forecast for Healthcare Application in the Global Sensor Market (2011-2022)
Figure 3.39: Trends and Forecast for Electronics Application in the Global Sensor Market (2011-2022)
Figure 3.40: Trends and Forecast for Automotive Application in the Global Sensor Market (2011-2022)
Figure 3.41: Trends and Forecast for Aerospace & Defense Application in the Global Sensor Market (2011-2022)
Figure 3.42: Trends and Forecast for Other Application in the Global Sensor Market (2011-2022)

1 CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global Sensor Market (\$B) by Region (2011-2016)
Figure 4.2: Forecast for the Global Sensor Market (\$B) by Region (2017-2022)
Figure 4.3: Trends and Forecast for the North American Sensor Market (2011-2022)
Figure 4.4: Trends of the North American Sensor Market (\$B) by Type of Sensor (2011-2016)
Figure 4.5: Forecast for the North American Sensor Market (\$B) by Type of Sensor (2017-2022)
Figure 4.6: Trends of the North American Sensor Market (\$B) by Application (2017-2022)
Figure 4.7: Forecast for the North American Sensor Market (\$B) by Application (2017-2022)
Figure 4.8: Trends and Forecast for the United States Sensor Market (2011-2022)
Figure 4.9: Trends and Forecast for the Canadian Sensor Market (2011-2022)
Figure 4.10: Trends and Forecast for the Mexican Sensor Market (2011-2022)

Figure 4.11: Trends and Forecast for the European Sensor Market (2011-2022)

Figure 4.12: Trends of the European Sensor Market (\$B) by Type of Sensor (2011-2016)

Figure 4.13: Forecast for the European Sensor Market (\$B) by Type of Sensor (2017-2022)

Figure 4.14: Forecast for the European Sensor Market (\$B) by Application (2017-2022)

Figure 4.15: Forecast for the European Sensor Market (\$B) by Application (2017-2022)

Figure 4.16: Trends and Forecast for the German Sensor Market (2011-2022)

Figure 4.17: Trends and Forecast for the UK Sensor Market (2011-2022)

Figure 4.18: Trends and Forecast for the French Sensor Market (2011-2022)

Figure 4.19: Trends and Forecast for the APAC Sensor Market (2011-2022)

Figure 4.20: Trends of the APAC Sensor Market (\$B) by Type of Sensor (2011-2016)

Figure 4.21: Forecast for the APAC Sensor Market (\$B) by Type of Sensor (2017-2022)

Figure 4.22: Trends of the APAC Sensor Market (\$B) by Application (2011-2016)

Figure 4.23: Forecast for the APAC Sensor Market (\$B) by Application (2017-2022)

Figure 4.24: Trends and Forecast for the Chinese sensor Market (2011-2022)

Figure 4.25: Trends and Forecast for the Japanese Sensor Market (2011-2022)

Figure 4.26: Trends and Forecast for the South Korean Sensor Market (2011-2022)

Figure 4.27: Trends and Forecast for the Indian Sensor Market (2011-2022)

Figure 4.28: Trends and Forecast for the ROW Sensor Market (2011-2022)

Figure 4.29: Trends of the ROW Sensor Market (\$B) by Type of Sensor (2011-2016)

Figure 4.30: Forecast for the ROW Sensor Market (\$B) by Type of Sensor (2017-2022)

Figure 4.31: Trends of the ROW Sensor Market (\$B) by Application (2011-2016)

Figure 4.32: Forecast for the ROW Sensor Market (\$B) by Application (2017-2022)

1 CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Headquarter Locations of Major Sensor Manufacturers

Figure 5.2: Porter's Five Forces Analysis of the Global Sensor Market

1 CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1.1: Growth Opportunities for the Global Sensor Market by Application (2017-2022)

Figure 6.1.2: Growth Opportunities for the Global Sensor Market by Type (2017-2022)

Figure 6.1.3: Growth Opportunities for the Global Sensor Market by Region (2017-2022)

Figure 6.1.4: Emerging Trends in the Global Sensor Market

Figure 6.1.5: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Global Sensor Market

Figure 6.1.6: Major Geography Expansions in the Global Sensor Market

List of Tables

1 CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Sensor Market Parameters and Attributes

1 CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

Table 3.1: Market Trends of the Global Sensor Market (2011-2016)

Table 3.2: Market Forecast for the Global Sensor Market (2017-2022)

Table 3.3: Market Size and CAGR of Various Types of Sensors in the Global Sensor Market by Value (2011-2016)

Table 3.4: Market Size and CAGR of Various Types of Sensors in the Global Sensor Market by Value (2017-2022)

Table 3.5: Market Size and CAGR (2011-2016) of Various Regions of the Chemical Sensor Market

Table 3.6: Market Size and CAGR (2017-2022) of Various Regions of the Chemical Sensor Market

Table 3.7: Market Size and CAGR (2011-2016) of Various Regions of the Temperature Sensor Market

Table 3.8: Market Size and CAGR (2017-2022) of Various Regions of the Temperature Sensor Market

Table 3.9: Market Size and CAGR (2011-2016) of Various Regions of the Pressure Sensor Market

Table 3.10: Market Size and CAGR (2017-2022) of Various Regions of the Pressure Sensor Market

Table 3.11: Market Size and CAGR (2011-2016) of Various Regions of the Image Sensor Market

Table 3.12: Market Size and CAGR (2017-2022) of Various Regions of the Image Sensor Market

Table 3.13: Market Size and CAGR (2011-2016) of Various Regions of the Position Sensor Market

Table 3.14: Market Size and CAGR (2017-2022) of Various Regions of the Position Sensor Market

Table 3.15: Market Size and CAGR (2011-2016) of Various Regions of the Bio Sensor Market

Table 3.16: Market Size and CAGR (2017-2022) of Various Regions of the Bio Sensor Market

Market

Table 3.17: Market Size and CAGR (2011-2016) of Various Regions of the Flow Sensor Market

Table 3.18: Market Size and CAGR (2017-2022) of Various Regions of the Flow Sensor Market

Table 3.19: Market Size and CAGR (2011-2016) of Various Regions of the Level Sensor Market

Table 3.20: Market Size and CAGR (2017-2022) of Various Regions of the Level Sensor Market

Table 3.21: Market Size and CAGR (2011-2016) of Various Regions of the Motion Sensor Market

Table 3.22: Market Size and CAGR (2017-2022) of Various Regions of the Motion Sensor Market

Table 3.23: Market Size and CAGR (2011-2016) of Various Regions of the Radar Sensor Market

Table 3.24: Market Size and CAGR (2017-2022) of Various Regions of the Radar Sensor Market

Table 3.25: Market Size and CAGR (2011-2016) of Various Regions of the Other Sensor Market

Table 3.26: Market Size and CAGR (2017-2022) of Various Regions of the Other Sensor Market

Table 3.27: Market Size and CAGR of Various Applications in the Global Sensor Market (2011-2016)

Table 3.28: Market Size and CAGR of Various Applications in the Global Sensor Market (2017-2022)

Table 3.29: Market Trends of Industrial Application in the Global Sensor Market (2011-2016)

Table 3.30: Market Forecast for Industrial Application in the Global Sensor Market (2017-2022)

Table 3.31: Market Trends of Healthcare Application in the Global Sensor Market (2011-2016)

Table 3.32: Market Forecast for Healthcare Application in the Global Sensor Market (2017-2022)

Table 3.33: Market Trends of Electronics Application in the Global Sensor Market

Table 3.34: Market Forecast for Electronics Application in the Global Sensor Market

Table 3.35: Market Trends of Automotive Application in the Global Sensor Market (2011-2016)

Table 3.36: Market Forecast for Automotive Application in the Global Sensor Market (2017-2022)

Table 3.37: Market Trends of for Aerospace & Defense Application in the Global Sensor Market (2011-2016)

Table 3.38: Market Forecast for Aerospace & Defense Application in the Global Sensor Market (2017-2022)

Table 3.39: Market Trends for Other Application in the Global Sensor Market (2011-2016)

Table 3.40: Market Forecast for Other Application in the Global Sensor Market (2017-2022)

1 CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR (2011-2016) of Various Regions of the Global Sensor Market by Value

Table 4.2: Market Size and CAGR (2017-2022) of Various Regions of the Global Sensor Market by Value

Table 4.5: Market Trends of the North American Sensor Market (2011-2016)

Table 4.6: Market Forecast for the North American Sensor Market (2017-2022)

Table 4.5: Market Size and CAGR of Various Types of the North American Sensor Market (2011-2016)

Table 4.6: Market Size and CAGR of Various Type of the North American Sensor Market by Value (2017-2022)

Table 4.7: Market Size and CAGR of Various Applications in the North American Sensor Market (2011-2016)

Table 4.8: Market Size and CAGR of Various Applications in the North American Sensor Market (2017-2022)

Table 4.9: Trends and Forecast for the United States Sensor Market (2011-2022)

Table 4.10: Trends and Forecast for the Canadian Sensor Market (2011-2022)

Table 4.11: Trends and Forecast for the Mexican Sensor Market (2011-2022)

Table 4.12: Market Trends of the European Sensor Market (2011-2016)

Table 4.13: Market Forecast for the European Sensor Market (2017-2022)

Table 4.14: Market Size and CAGR of Various Types of Sensor of the European Market (2011-2016)

Table 4.15: Market Size and CAGR of Various Type of Sensor of the European Market (2017-2022)

Table 4.16: Market Size and CAGR of Various Applications in the European Sensor Market (2011-2016)

Table 4.17: Market Size and CAGR of Various Applications in the European Sensor Market (2017-2022)

Table 4.18: Trends and Forecast for the German Sensor Market (2011-2022)

Table 4.19: Trends and Forecast for the UK Sensor Market (2011-2022)

Table 4.20: Trends and Forecast for the French Sensor Market (2011-2022)

Table 4.21: Market Trends of the APAC Sensor Market (2011-2016)

Table 4.22: Market Forecast for the APAC Sensor Market (2017-2022)

Table 4.23: Market Size and CAGR of Various Types of Sensor of the APAC Sensor Market (2011-2016)

Table 4.24: Market Size and CAGR of Various Types of Sensors of the APAC Sensor Market (2017-2022)

Table 4.25: Market Size and CAGR of Various Applications in the APAC Sensor Market (2011-2016)

Table 4.26: Market Size and CAGR of Various Applications in the APAC Sensor Market (2017-2022)

Table 4.27: Trends and Forecast for the Chinese Sensor Market (2011-2022)

Table 4.28: Trends and Forecast for the Japanese Sensor Market (2011-2022)

Table 4.29: Trends and Forecast for the South Korean Sensor Market (2011-2022)

Table 4.30: Trends and Forecast for the Indian Sensor Market (2011-2022)

Table 4.31: Market Trends of the ROW Sensor Market (2011-2016)

Table 4.26: Market Forecast for the ROW Sensor Market (2017-2022)

Table 4.33: Market Size and CAGR of ROW Sensor Market by Value (2011-2016)

Table 4.34: Market Size and CAGR of the ROW Sensor Market (2017-2022)

Table 4.35: Market Size and CAGR of Various Applications in the ROW Sensor Market (2011-2016)

Table 4.36: Market Size and CAGR of Various Applications in the ROW Sensor Market (2017-2022)

1 CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Sensor Suppliers Based on Markets Served

1 CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1.1: New Product Launches by Major Sensor Producers (2011-2016)

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