

# Growth Opportunities in the Global Mining Equipment Industry, December 2016

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## Abstracts

The future of the global mining equipment industry looks good with opportunities in the surface and underground mining segment. The global mining equipment industry is expected to reach an estimated \$80.8 billion by 2021, and it is forecast to grow at a CAGR of 2.3% from 2016 to 2021. The major drivers of growth for this industry are increasing coal and metal exploration and growth in manufacturing activities.

Emerging trends which have a direct impact on the dynamics of the industry include the development of underground automation systems, the introduction of automatic power crushers and multi-functional excavators, the use of hybrid electric motors, rail-veyor technology for bulk material haulage solutions.

A total of 113 figures / charts and 41 tables are provided in this 163-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this report, download the report brochure.

By product type [\$ billion from 2010 to 2021]:

Underground mining machinery

Surface mining equipment

Drills and Breaker

Crushing, Pulverizing, Screening equipment

## Mineral processing machinery

### Parts and attachment

By application [\$ billion from 2010 to 2021]:

Coal Mineral Metal

By region [\$ billion from 2010 to 2021]:

North America Europe Asia Pacific Rest of the World

Caterpillar Inc., Hitachi Construction Machinery Co., Komatsu Ltd, Joy Global Inc., and Atlas Copco are the major mining equipment manufacturers in the global mining equipment industry. Some companies are also pursuing mergers and acquisitions as strategic initiatives for driving growth.

On the basis of its comprehensive research, Lucintel forecasts that the crushing, pulverizing, screening equipment segment is expected to show above average growth during the forecast period of 2016 to 2021 due to resource exploration and increasing mining activity.

Within the global mining equipment industry, the surface mining equipment segment is expected to remain the largest market. The shift of mining operations to geographical terrain is the major factor that would spur growth for this segment over the forecast period. Surface mining is more prevalent, due to increasing adoption of mining techniques like strip mining and open pit mining.

APAC is expected to remain the largest market due to increasing coal and metal exploration activities for power generation and rising metal consumption due to large scale infrastructure development.

This report addresses the following key questions:

Q.1. What are some of the most promising, high-growth opportunities for the mining equipment industry by product (surface mining equipment, underground mining machinery, drills and breakers, crushing, pulverizing, screening equipment, mineral processing machinery, and parts and attachment), application (metal, mineral, and coal) and region (North America, Europe, APAC, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are emerging trends in this market and reasons behind them?

Q.7. What are some changing customer demands of in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are being taken by key players for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M & A activity has occurred in the last 5 years.

## Contents

### 1. EXECUTIVE SUMMARY

### 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1.1: Industry Classification

2.1.2: Market Served

2.1: Supply Chain

### 3. INDUSTRY TRENDS AND FORECAST ANALYSIS

3.1: Industry Analysis in 2015

3.1.1: Global Mining Equipment Industry by Value

3.1.2: Global Mining Equipment Market by Region

3.2: Industry Trends from 2010 to 2015

3.2.1: Macroeconomic Trends

3.2.2: Trends of the Global Mining Equipment Industry

Global mining equipment industry size by product type: Underground mining machinery

Surface mining equipment Drills and Breaker Crushing, Pulverizing, Screening

equipment Mineral processing machinery Parts and attachment Global mining

equipment industry size by application type: Coal Mineral Metal

3.2.3: Trends of the European Mining Equipment Industry

3.2.4: Trends of the APAC Mining Equipment Industry

3.2.5: Trends of the ROW Mining Equipment Industry

3.2.6: Industry Drivers and Challenges

3.3: Industry Forecast from 2016 to 2021

3.3.1: Macroeconomic Forecast

3.3.2: Forecast for the Global Mining Equipment Industry by Value

Global mining equipment industry size by product type: Underground mining machinery

Surface mining equipment Drills and Breaker Crushing, Pulverizing, Screening

equipment Mineral processing machinery Parts and attachment Global mining

equipment industry size by application type: Coal Mineral Metal

3.3.3: Forecast for the North American Mining Equipment Industry

3.3.4: Forecast for the European Mining Equipment Industry

3.3.5: Forecast for the APAC Mining Equipment Industry

3.3.6: Forecast for the ROW Mining Equipment Industry

### 4. COMPETITOR ANALYSIS

- 4.1: Product Portfolio Analysis
- 4.2: Market Share Analysis
- 4.3: Geographical Reach
- 4.4: Operational Integration
- 4.5: Market Coverage Matrix
- 4.6: Growth Leadership Analysis
- 4.7: Porter's Five Forces Analysis

## **5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 5.1: Growth Opportunity Analysis
- 5.2: Emerging Trends in the Global Mining Equipment Industry
- 5.3: Strategic Analysis
  - 5.3.1: New Product Development
  - 5.3.2: Capacity Expansion in the Global Mining Equipment Industry
  - 5.3.3: Certification and Licensing
  - 5.3.4: Technology Development
  - 5.3.5: Mergers, Acquisitions, and Joint Ventures in the Global Mining Equipment Industry

## **6. COMPANY PROFILES OF LEADING PLAYERS**

## List Of Figures

### LIST OF FIGURES

#### CHAPTER 2. INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Surface Mining Activity
- Figure 2.2: Underground Mining Activity
- Figure 2.3: Classification Mining Equipment industry
- Figure 2.4: Blast Hole Drill
- Figure 2.5: Conveyor System
- Figure 2.6: Electric Mining Shovels
- Figure 2.7: High Angle Conveyor
- Figure 2.8: Hybrid Excavator
- Figure 2.9: Wheel Loader
- Figure 2.10: Haul Trucks
- Figure 2.11: Armored Face Conveyor
- Figure 2.12: Battery Hauler
- Figure 2.13: Continuous Chain Haulage System
- Figure 2.14: Continuous Miners
- Figure 2.15: Longwall Shearer
- Figure 2.16: Feeder Breaker
- Figure 2.17: Powered Roof Support
- Figure 2.18: Roof Header
- Figure 2.19: Roof Bolter
- Figure 2.20: Shuttle Car
- Figure 2.21: Surface Metal Mining
- Figure 2.22: Underground Metal Mining.
- Figure 2.23: Surface Coal Mining Activity.
- Figure 2.24: Underground Coal mining Activity
- Figure 2.25: Supply Chain of the Global Mining Equipment Industry

#### CHAPTER 3. INDUSTRY TRENDS AND FORECAST ANALYSIS

- Figure 3.1: Global Mining Equipment Industry (%) by Product Type in 2015
- Figure 3.2: Global Mining Equipment Industry (\$B) by Product Type in 2015
- Figure 3.3: Global Mining Equipment Industry by Application in 2015
- Figure 3.4: Global Mining Equipment Industry (\$B) by Region in 2015
- Figure 3.5: Trends of the Global GDP Growth Rate

Figure 3.6: Trends of the Global Coal Production

Figure 3.7: Trends of the Global Population Growth Rate

Figure 3.8: Trends of the Global Inflation Rate

Figure 3.9: Trends of the Global Unemployment Rate

Figure 3.10: Trends of the Regional GDP Growth Rate

Figure 3.11: Trends of the Regional Population Growth Rate

Figure 3.12: Trends of the Regional Inflation Rate

Figure 3.13: Trends of the Regional Unemployment Rate

Figure 3.14: Trends of the Global Mining Equipment Industry from 2010 to 2015

Figure 3.15: Trends of the Global Mining Equipment Industry (\$B) by Product Type from 2010 to 2015 (Source: Lucintel)

Figure 3.16: Growth of the Global Mining Equipment Industry (\$B) by Product Type from 2014 to 2015

Figure 3.17: CAGR of the Global Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.18: Global Mining Equipment Industry (\$B) Distribution by Application in 2015

Figure 3.19: Trends of the North American Mining Equipment Industry from 2010 to 2015

Figure 3.20: Trends of the North American Mining Equipment Industry (\$B) by Product type from 2010 to 2015

Figure 3.21: Growth of the North American Mining Equipment Industry (\$B) by Product Type from 2014 to 2015

Figure 3.22: CAGR of the North American Mining Equipment Industry by Product Type from 2010 to 2015

Figure 3.23: North American Mining Equipment Industry by Application in 2015

Figure 3.24: Trends of the European Mining Equipment Industry from 2010 to 2015

Figure 3.25: Trends of the European Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.26: Growth of the European Mining Equipment Industry (\$B) by Product Type from 2014 to 2015

Figure 3.27: CAGR of the European Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.28: European Mining Equipment Industry by Application in 2015

Figure 3.29: Trends of the APAC Mining Equipment Industry from 2010 to 2015

Figure 3.30: Trends of the APAC Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.31: Growth of the APAC Mining Equipment Industry (\$B) by Product Type from 2014 to 2015

Figure 3.32: CAGR of the APAC Mining Equipment Industry (\$B) by Product Type from



2010 to 2015

Figure 3.33: APAC Mining Equipment Industry by Application in 2015

Figure 3.34: Trends of the ROW Mining Equipment Industry from 2010 to 2015

Figure 3.35: Trends of the ROW Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.36: Growth of the ROW Mining Equipment Industry (\$B) by Product Type from 2014 to 2015

Figure 3.37: CAGR of the ROW Mining Equipment Industry (\$B) by Product Type from 2010 to 2015

Figure 3.38: ROW Mining Equipment Industry by Application in 2015

Figure 3.39: Forecast for the Global GDP Growth Rate

Figure 3.40: Forecast for the Global Population Growth Rate

Figure 3.41: Forecast for the Global Inflation Rate

Figure 3.42: Forecast for the Global Unemployment Rate

Figure 3.43: Forecast for the Regional GDP Growth Rate

Figure 3.44: Forecast for the Regional Population Growth Rate

Figure 3.45: Forecast for the Regional Inflation Rate

Figure 3.46: Forecast for the Regional Unemployment Rate

Figure 3.47: Forecast for the Global Mining Equipment Industry from 2016 to 2021

Figure 3.48: Forecast for the Global Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.49: Growth Forecast for the Global Mining Equipment Industry (\$B) by Product Type from 2015 to 2016

Figure 3.50: CAGR Forecast for the Global Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.51: Global Mining Equipment Industry by Application

Figure 3.52: Forecast for the North American Mining Equipment Industry from 2016 to 2021

Figure 3.53: Forecast for the North American Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.54: Growth Forecast for the North American Mining Equipment Industry (\$B) by Product Type from 2015 to 2016

Figure 3.55: CAGR Forecast for the North American Mining Equipment Industry (\$B) by Product Type from 2016 to 2021.

Figure 3.56: North American Mining Equipment Industry by Application in 2021

Figure 3.57: Forecast of the European Mining Equipment Industry from 2016 to 2021

Figure 3.58: Forecast for the European Mining Equipment Industry (\$B) by Product Type from 2016 to 2021.

Figure 3.59: Growth Forecast for the European Mining Equipment Industry (\$B) by



Product Type from 2015 to 2016.

Figure 3.60: CAGR Forecast for the European Mining Equipment Industry (\$B) by Product Type from 2016 to 2021.

Figure 3.61: European Mining Equipment Industry by Application in 2021

Figure 3.62: Forecast for the European Mining Equipment Industry from 2016 to 2021

Figure 3.63: Forecast for the APAC Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.64: Growth Forecast for the APAC Mining Equipment Industry (\$B) by Product Type from 2015 to 2016

Figure 3.65: CAGR Forecast for the APAC Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.66: APAC Mining Equipment Industry by Application in 2021

Figure 3.67: Forecast for the ROW Mining Equipment Industry from 2016 to 2021

Figure 3.68: Forecast for the ROW Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.69: Growth Forecast for the ROW Mining Equipment Industry (\$B) by Product Type from 2015 to 2016

Figure 3.70: CAGR Forecast for the ROW Mining Equipment Industry (\$B) by Product Type from 2016 to 2021

Figure 3.71: ROW Mining Equipment Industry by Application in 2021

## **CHAPTER 4. COMPETITOR ANALYSIS**

Figure 4.1: Market Presence of Major Players of the Global Mining Equipment Industry

Figure 4.2: Global Mining Equipment Industry Market Share Analysis in 2015

Figure 4.3: Market Share Analysis of the Top Five Players in the Global Mining Equipment Industry

Figure 4.4: Geographical Footprint of Competitors in the Global Mining Equipment Industry

Figure 4.5: Market Coverage of Global Mining Equipment Market

Figure 4.6: Growth Leadership Matrix of Global Mining Equipment Industry

Figure 4.7: Porter's Five Forces Industry Analysis for Global Mining Equipment Industry

## **CHAPTER 5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Figure 5.1: Growth Forecasts by Segment in the Global Mining Equipment Industry

Figure 5.2: Growth Forecasts in Regions of Global Mining Equipment Industry

Figure 5.3: Emerging Trends in Global Mining Equipment Industry

Figure 5.4: Strategic Initiatives by Major Competitors in 2015

Figure 5.5: Strategic Initiatives by Major Competitors in 2014

Figure 5.6: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Global Mining Equipment Market

Figure 5.7: New Product Launches in Mining Equipment Industry in 2014

Figure 5.8: New Product Launches in mining equipment industry in 2015

Figure 5.9: Capacity Building by Major Players from 2010 to 2015

Figure 5.10: Relative Market Attractiveness of Segments by Region

## List Of Tables

### LIST OF TABLES

#### CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Mining Equipment Industry Parameters and Attributes – Segment Perspective

#### CHAPTER 3. INDUSTRY TRENDS AND FORECAST ANALYSIS

Table 3.1: Trends of the Global Mining Equipment Industry from 2010 to 2015

Table 3.2: Average Growth Rates for One, Three, and Five Years of the Global Mining Equipment Industry in Terms of \$ Value

Table 3.3: Market Size and Growth Rates (2014 to 2015) by Product Type of the Global Mining Equipment Industry in Terms of Value

Table 3.4: Market Size and Annual Growth Rates from 2010 to 2015 of the Global Mining Equipment Industry by Product Type in Terms of Value

Table 3.5: Trends of the North American Mining Equipment Industry from 2010 to 2015

Table 3.6: Average Growth Rates for One, Three, and Five Years of the North American Mining Equipment Industry in Terms of \$ Value

Table 3.7: Market Size and Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015

Table 3.8: Market Size and Annual Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value fro, 2010 to 2015

Table 3.9: Trends of the European Mining Equipment Industry from 2010 to 2015

Table 3.10: Average Growth Rates for One, Three, and Five Years of the European Mining Equipment Industry in Terms of \$ Value.

Table 3.11: Market Size and Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015

Table 3.12: Market Size and Annual Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2010 to 2015

Table 3.13: Trends of the APAC Mining Equipment Industry from 2010 to 2015

Table 3.14: Average Growth Rates for One, Three, and Five Years of the APAC Mining Equipment Industry in Terms of \$ Value

Table 3.15: Market Size and Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015

Table 3.16: Market Size and Annual Growth Rates of the APAC Mining Equipment Market by Product Type in Terms of Value from 2010 to 2015

Table 3.17: Trends of the ROW Mining Equipment Industry from 2010 to 2015

Table 3.18: Average Growth Rates for One, Three, and Five Years of the ROW Mining Equipment Industry in Terms of \$ Value

Table 3.19: Market Size and Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2014 to 2015

Table 3.20: Market Size and Annual Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2010 to 2015

Table 3.21: Average Growth Rates for One, Three, and Five Years of the Global Mining Equipment Industry in Terms of \$ Value

Table 3.22: Market Size and Growth Rates of the Global Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016

Table 3.23: Market Size and Annual Growth Rates in of the Global Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021

Table 3.24: Average Growth Rates for One, Three, and Five Years of the North American Mining Equipment Industry in Terms of \$ Value

Table 3.25: Market Size and Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016

Table 3.26: Market Size and Annual Growth Rates of the North American Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021

Table 3.27: Average Growth Rates for One, Three, and Five Years of the European Mining Equipment Industry in Terms of \$ Value

Table 3.28: Market Size and Growth Rates of the European Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016

Table 3.29: Market Size and Annual Growth Rates of the European Mining Equipment Market by Product Type in Terms of Value from 2016 to 2021

Table 3.30: Average Growth Rates for One, Three, and Five Years of the APAC Mining Equipment Industry in Terms of \$ Value.

Table 3.31: Market Size and Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016

Table 3.32: Market Size and Annual Growth Rates of the APAC Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021

Table 3.33: Average Growth Rates for One, Three, and Five Years of the ROW Mining Equipment Industry in Terms of \$ Value

Table 3.34: Market Size and Growth Rates of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2015 to 2016

Table 3.35: Market Size and Annual Growth Rates over the forecast period of the ROW Mining Equipment Industry by Product Type in Terms of Value from 2016 to 2021

## **CHAPTER 4. COMPETITOR ANALYSIS**

Table 4.1: Global Market Share of the Mining Equipment Contractors in 2015

Table 4.2: Operational Integration of Mining Equipment Manufacturer in the Mining Equipment Industry

## **CHAPTER 5. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Table 5.1: New Product Launches by Major Mining Equipment during

Table 5.2: Certification and Licenses Acquired by Major Competitors in the Global Mining Equipment Industry

Table 5.3: Technological Advancements in the Global Mining Equipment Industry

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