

Growth Opportunities in the Global Ground and Precipitated Calcium Carbonate Market

<https://marketpublishers.com/r/G584E297B2EEN.html>

Date: October 2017

Pages: 214

Price: US\$ 4,850.00 (Single User License)

ID: G584E297B2EEN

Abstracts

The future of ground and precipitated calcium carbonate market looks good with opportunities in the packaging, building & construction, transportation, and industrial end use industries. The global ground and precipitated calcium carbonate market is expected to reach an estimated \$23.5 billion by 2022 with a CAGR of 4.6% from 2017 to 2022. The major growth drivers for this market are increasing per capita paper consumption and growth in plastic demand in the building and construction industries.

Emerging trends, which have a direct impact on the dynamics of the ground and precipitated calcium carbonate industry, include growing consumption of nano-precipitated calcium carbonate and the emergence of green product for low carbon footprint.

A total of 151 figures / charts and 125 tables are provided in this 214-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this ground and precipitated calcium carbonate market report, download the report brochure.

The study includes the ground and precipitated calcium carbonate market size and forecast for the global ground and precipitated calcium carbonate market through 2022 by application, product type, end use industry, and region as follows:

Ground and Precipitated Calcium Carbonate Market by Application [volume (kilotons) and \$M shipment from 2011 to 2022]: Paper Plastics Paint and Coating Rubber Adhesive and Sealant Others

Ground and Precipitated Calcium Carbonate Market by Product [volume (kilotons) and

\$M shipment from 2011 to 2022]: Ground Calcium Carbonate (GCC)
Precipitated Calcium Carbonate (PCC)

Ground and Precipitated Calcium Carbonate Market by End Use Industry [volume (kilotons) and \$M shipment for 2011 to 2022]: Packaging Building and Construction Printing Transportation Industrial Consumer Others

Ground and Precipitated Calcium Carbonate Market by Region [Volume (Kilotons) and \$M shipment analysis for 2011 – 2022]: North America US Canada Mexico Europe Germany Italy Spanish Asia Pacific China Japan Rest of the World

Ground and precipitated calcium carbonate companies profiled in this market include Omya, Imerys, Mineral Technologies, and Nordkalk are among the major suppliers of ground and precipitated calcium carbonate.

Lucintel forecasts that GCC will remain the largest segment due to the growth in plastic and coating applications. On the basis of its comprehensive research, Lucintel forecasts that PCC will witness the highest growth during the forecast period and this growth will be supported by increasing penetration in plastic and paint & coating applications due to its high brightness, opacity, and absorption level.

Within the GCC and PCC market, the paper segment is expected to remain the largest application market by value and volume consumption. Growth of the packaging and tissue paper market is expected to drive the paper segment over the forecast period. Lucintel predicts that demand for calcium carbonate in the paint and coating market is expected to witness the highest growth in the forecast period due to increasing usage of calcium carbonate as a substitute of titanium dioxide.

Asia Pacific is expected to remain the largest market by value and volume and is also expected to witness the highest growth over the forecast period due to the growth in paper and plastics in the APAC region particularly in China and India.

Some of the features of “Growth Opportunities in the Global Ground and Precipitated Calcium Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global ground and precipitated calcium carbonate market size estimation in terms of value (\$M) and volume (KT) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global ground and precipitated calcium carbonate

market size by various applications such as application, product type, and end use industry in terms of value and volume shipment. Regional analysis: Global ground and precipitated calcium carbonate market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of ground and precipitated calcium carbonate in the global ground and precipitated calcium carbonate market. Strategic analysis: This includes M&A, new product development, and competitive landscape of ground and precipitated calcium carbonate in the global ground and precipitated calcium carbonate market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global ground and precipitated calcium carbonate market by application (paper, plastics, paint & coating, rubber, adhesive and sealant, and others), product (ground calcium carbonate and precipitated calcium carbonate), end use industry (packaging, building and construction, printing, transportation, industrial, consumer, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the ground and precipitated calcium carbonate market?

Q.5 What are the business risks and threats to the ground and precipitated calcium carbonate market?

Q.6 What are emerging trends in this ground and precipitated calcium carbonate market and the reasons behind them?

Q.7 What are some changing demands of customers in the ground and precipitated calcium carbonate market?

Q.8 What are the new developments in the ground and precipitated calcium carbonate market? Which companies are leading these developments?

Q.9 Who are the major players in this ground and precipitated calcium carbonate market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place by the major ground and precipitated calcium carbonate suppliers in the last 5 years in this ground and precipitated calcium carbonate market?

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