

Growth Opportunities in the Global Gelcoat Market

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Abstracts

The future of the gelcoat market looks attractive with opportunities in the wind energy, marine, construction, tanks, and transportation industries. The global gelcoat market is expected to reach an estimated \$1.04 billion by 2022 and is forecast to grow at a CAGR of 4.4% from 2017 to 2022. Growth in marine, wind and construction industries is driving gelcoat consumption.

Emerging trends, which have a direct impact on the dynamics of the gelcoat industry, include a shift towards low styrene emission gelcoat and the development of gelcoat having compatibility with different resin system.

A total of 85 figures/charts and 58 tables are provided in this 139 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this gelcoat market report, download the report brochure.

The study includes the gelcoat market size and forecast for the global gelcoat market through 2022 by end use industry, resin chemistry, and region as follows:

Gelcoat Market by End Use Industry [Volume (Million Pounds) and \$M shipment analysis for 2011 – 2022]:

Wind

Marine

Construction

Transportation



Tanks	
Others	
Gelcoat Marke for 2011 – 202	et by Resin Chemistry [Volume (Million Pounds) and \$M shipment analysis 22]:
Polyes	ter
Vinyles	ster
Ероху	
Others	
– 2022 <u>]</u> :	et by Region [Volume (Million Pounds) and \$M shipment analysis for 2011 America
	US
Europe	Russia France Germany Italy
	rically
Asia P	acific China
	India



Japan

The Rest of the World

Brazil

Gelcoat companies profiled in this market include Ashland Inc., Scott Bader, Allnex, Bufa Composite Systems GmbH & Co. KG, Polynt-Reichhold Group, and HK Research Corporation are among the major suppliers of gelcoat.

Within the gelcoat market, marine is expected to remain the largest end use industry. The wind energy industry is expected to witness the highest growth during the forecast period, supported by the increasing installation of wind turbines.

North America is expected to remain the largest market by value and volume and is also expected to witness the highest growth over the forecast period because of growth in the end use industries industry.

Some of the features of "Growth Opportunities in the Global Gelcoat Market 2017-2022: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Global gelcoat market size estimation in terms of value (\$M) and volume (Million Pounds) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global gelcoat market size by various applications such as end use industry, and resin chemistry in terms of value and volume shipment. Regional analysis: Global gelcoat market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of gelcoat in the global gelcoat market. Strategic analysis: This includes M&A, new product development, and competitive landscape of gelcoat in the global gelcoat market. Analysis of competitive intensity of the industry based on Porter's Five Forces model

This report answers following 11 key questions:

Q.1 What are some of the most promising potential, high-growth opportunities for the



global gelcoat market by end use industry (wind, marine, construction, transportation, tank, and others), resin chemistry (polyester, vinylester, epoxy and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the gelcoat market?
- Q.5 What are the business risks and threats to the gelcoat market?
- Q.6 What are emerging trends in this gelcoat market and the reasons behind them?
- Q.7 What are some changing demands of customers in the gelcoat market?
- Q.8 What are the new developments in the gelcoat market? Which companies are leading these developments?
- Q.9 Who are the major players in this gelcoat market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this gelcoat area and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M & A activities have taken place in the last 5 years in this gelcoat market?



Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

- 3.1: Macroeconomic Trends and Forecast
- 3.2: Global Gelcoat Market Trends and Forecast
- 3.3: Global Gelcoat Market by End Use Industry
 - 3.3.1: Wind Energy
 - 3.3.2: Marine
 - 3.3.3: Construction
 - 3.3.4: Transportation
 - 3.3.5: Tank
 - 3.3.6: Others
- 3.4: Global Gelcoat Market by Resin Chemistry
 - 3.4.1: Polyester
 - 3.4.2: Vinylester
 - 3.4.3: Epoxy
 - 3.4.4: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1: Global Gelcoat Market by Region
- 4.2: North American Gelcoat Market
 - 4.2.1: The US Gelcoat Market
- 4.3: European Gelcoat Market
 - 4.3.1: Russian Gelcoat Market
 - 4.3.2: French Gelcoat Market
 - 4.3.3: German Gelcoat Market
 - 4.3.4: Italian Gelcoat Market
- 4.4: APAC Gelcoat Market
- 4.4.1: Chinese Gelcoat Market



- 4.4.2: Indian Gelcoat Market
- 4.4.3: Japanese Gelcoat Market
- 4.5: ROW Gelcoat Market
 - 4.5.1: Brazilian Gelcoat Market

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Gelcoat Market by Resin
 - 6.1.2: Growth Opportunities for the Global Gelcoat Market by End Use Industry
 - 6.1.3: Growth Opportunities for the Global Gelcoat Market by Region
- 6.2: Emerging Trends in the Global Gelcoat Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global Gelcoat Market
 - 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Gelcoat Market
 - 6.3.4: Certification and Licensing
 - 6.3.5: Technology Development

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Ashland Inc.
- 7.2: Scott Bader
- 7.3: Allnex
- 7.4: Bufa Composite Systems GmbH & Co. KG
- 7.5: Polynt-Reichhold Group
- 7.7: HK Research Corporation



List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Global Gelcoat Market Classification (Source: Lucintel)
- Figure 2.2: Rotor Blade (Source: BASF)
- Figure 2.3: Bluewater 31 Offshore Workboat (Source: Blue Water Boats)
- Figure 2.4: Bath Sink (Source: Scott Bader)
- Figure 2.5: Forage Harvester RSM 1403 (Source: Rostselmash)
- Figure 2.6: Water Storage Tank (Source: Aropal)
- Figure 2.7: Supply Chain of the Global Gelcoat Market
- Figure 2.8: Major Drivers and Challenges for the Global Gelcoat Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

- Figure 3.1: Trends of the Global GDP Growth Rate
- Figure 3.2: Trends of the Regional GDP Growth Rate
- Figure 3.3: Global Annual Wind Turbine Installations (MW) (2011-2016) (Source: GWEC)
- Figure 3.4: Forecast for the Global GDP Growth Rate
- Figure 3.5: Forecast for the Regional GDP Growth Rate
- Figure 3.6: Trends of the Global Gelcoat Market (\$M) by End Use Industry (2011-2016)
- Figure 3.7: Forecast for the Global Gelcoat Market (\$M) by End Use Industry (2017-2022)
- Figure 3.8: Trends of the Global Gelcoat Market (M lbs) by End Use Industry (2011-2016)
- Figure 3.9: Forecast for the Global Gelcoat Market (M lbs) by End Use Industry (2016-2021)
- Figure 3.10: Trends of Wind Energy in the Global Gelcoat Market (\$M) by Region (2011-2016)
- Figure 3.11: Forecast for Wind Energy in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.12: Trends of Wind Energy in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.13: Forecast for Wind Energy in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.14: Trends of Marine in the Global Gelcoat Market (\$M) by Region (2011-2016)



- Figure 3.15: Forecast for Marine in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.16: Trends of Marine in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.17: Forecast for Marine in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.18: Trends of Construction in the Global Gelcoat Market (\$M) by Region (2011-2016)
- Figure 3.19: Forecast for Construction in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.20: Trends of Construction in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.21: Forecast for Construction in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.22: Trends of Transportation in the Global Gelcoat Market (\$M) by Region (2011-2016)
- Figure 3.23: Forecast for Transportation in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.24: Trends of Transportation in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.25: Forecast for Transportation in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.26: Trends of Tank in the Global Gelcoat Market (\$M) by Region from 2011 to 2016
- Figure 3.27: Forecast for Tank in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.28: Trends of Tank in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.29: Forecast for Tank in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.30: Trends of Others in the Global Gelcoat Market (\$M) by Region (2011-2016)
- Figure 3.31: Forecast for Others in the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 3.32: Trends of Others in the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 3.34: Forecast for Others in the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 3.35: Trends of the Global Gelcoat Market (\$M) by Resin Chemistry (2011-2016)
- Figure 3.36: Forecast for the Global Gelcoat Market (\$M) by Resin Chemistry



(2017-2022)

- Figure 3.37: Trends of the Global Gelcoat Market (M lbs) by Resin Chemistry (2011-2016)
- Figure 3.38: Forecast for the Global Gelcoat Market (M lbs) by Resin (2017-2022)
- Figure 3.39: Trends and Forecast for Polyester in the Global Gelcoat Market (2011-2022)
- Figure 3.40: Trends and Forecast for Vinylester in the Global Gelcoat Market (2011-2022)
- Figure 3.41: Trends and Forecast for Epoxy in the Global Gelcoat Market (2011-2022)
- Figure 3.42: Trends and Forecast for Others in the Global Gelcoat Market (2011-2022)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- Figure 4.1: Trends of the Global Gelcoat Market (\$M) by Region (2011-2022)
- Figure 4.2: Forecast for the Global Gelcoat Market (\$M) by Region (2017-2022)
- Figure 4.3: Trends of the Global Gelcoat Market (M lbs) by Region (2011-2016)
- Figure 4.4: Forecast for the Global Gelcoat Market (M lbs) by Region (2017-2022)
- Figure 4.5: Trends and Forecast of the North American Gelcoat Market from 2011 to 2022
- Figure 4.6: Trends and Forecasts for the United States Gelcoat Market (M lbs) (2011-2022)
- Figure 4.7: Trends and Forecast for the European Gelcoat Market (2011-2022)
- Figure 4.8: Trends and Forecasts for the Russian Gelcoat Market (M lbs) (2011-2022)
- Figure 4.9: Trends and Forecasts for the French Gelcoat Market (M lbs) (2011-2022)
- Figure 4.10: Trends and Forecasts for the German Gelcoat Market (M lbs) (2011-2022)
- Figure 4.11: Trends and Forecasts for the Italian Gelcoat Market (M lbs) (2011-2022)
- Figure 4.12: Trends and Forecast for the APAC Gelcoat Market from 2011 to 2022
- Figure 4.13: Trends and Forecasts for the Chinese Gelcoat Market (M lbs) (2011-2022)
- Figure 4.14: Trends and Forecasts for the Indian Gelcoat Market (M lbs) (2011-2022)
- Figure 4.15: Trends and Forecasts for the Japanese Gelcoat Market (M lbs) (2011-2022)
- Figure 4.16: Trends and Forecast for the ROW Gelcoat Market (2011-2022)
- Figure 4.17: Trends and Forecasts for the Brazilian Gelcoat Market (M lbs) (2011-2022)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Market Share Analysis of Top Players of the Global Gelcoat Market in 2016 Figure 5.2: Market Share of Top Five Suppliers in Terms of Value of the Global Gelcoat Market in 2016



Figure 5.3: Headquarters of Major Gelcoat Suppliers

Figure 5.4: Porter's Five Forces Industry Analysis for the Global Gelcoat Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.2: Growth Opportunities for the Global Gelcoat Market by Resin (2017- 2022)

Figure 6.3: Growth Opportunities for the Global Gelcoat Market by End Use Industry (2017- 2022)

Figure 6.4: Growth Opportunities for the Global Gelcoat Market by Region (2017- 2022)

Figure 6.5: Emerging Trends in the Global Gelcoat Market

Figure 6.6: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Global Gelcoat Market

Figure 6.7: Major Capacity Expansions in the Global Gelcoat Market

CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS

Figure 7.1: Major Gelcoat Plant Locations of Ashland

Figure 7.2: Major Gelcoat Plant Locations of Scott Bader

Figure 7.3: Major Gelcoat Plant Locations of Allnex

Figure 7.4: Headquarter Location of B?FA Composite Systems GmbH & Co. KG

Figure 7.5: Major Gelcoat Plant Locations of Polynt-Reichhold Group

Figure 7.7: Major Gelcoat Plant Location of HK Research



List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Gelcoat Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2011 TO 2022

- Table 3.1: Market Size and CAGR of Various End Use Industries in the Global Gelcoat Market by Value (2011-2016)
- Table 3.2: Market Size and CAGR of Various End Use Industries in the Global Gelcoat Market by Value (2017-2022)
- Table 3.3: Market Size and CAGR of Various End Use Industries of the Global Gelcoat Market by Volume (2011-2016)
- Table 3.4: Market Size and CAGR of Various End Use Industries of the Global Gelcoat Market by Volume (2017-2022)
- Table 3.5: Market Size and CAGR of Various Regions of Wind Energy in the Global Gelcoat Market by Value (2011-2016)
- Table 3.6: Market Size and CAGR of Various Regions of Wind Energy in the Global Gelcoat Market by Value (2017-2022)
- Table 3.7: Market Size and CAGR of Various Regions of Wind Energy in the Global Gelcoat Market by Volume (2011-2016)
- Table 3.8: Market Size and CAGR of Various Regions of Wind Energy in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.9: Market Size and CAGR of Various Regions of Marine in the Global Gelcoat Market by Value (2011-2016)
- Table 3.10: Market Size and CAGR of Various Regions of Marine in the Global Gelcoat Market by Value (2017-2022)
- Table 3.11: Market Size and CAGR of Various Regions of Marine in the Global Gelcoat Market by Volume (2011-2016)
- Table 3.12: Market Size and CAGR of Various Regions of Marine in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.14: Market Size and CAGR of Various Regions of Construction in the Global Gelcoat Market by Value (2011-2016)
- Table 3.15: Market Size and CAGR of Various Regions of Construction in the Global Gelcoat Market by Value (2017-2022)
- Table 3.16: Market Size and CAGR of Various Regions of Construction in the Global



- Gelcoat Market by Volume (2011-2016)
- Table 3.17: Market Size and CAGR of Various Regions of Construction in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.18: Market Size and CAGR of Various Regions of Transportation in the Global Gelcoat Market by Value (2011-2016)
- Table 3.19: Market Size and CAGR of Various Region of Transportation in the Global Gelcoat Market by Value (2017-2022)
- Table 3.20: Market Size and CAGR of Various Regions of Transportation in the Global Gelcoat Market by Volume (2011-2016)
- Table 3.21: Market Size and CAGR of Various Regions of Transportation in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.23: Market Size and CAGR of Various Regions of Tank in the Global Gelcoat Market by Value (2011-2016)
- Table 3.24: Market Size and CAGR of Various Regions of Tank in the Global Gelcoat Market by Value (2017-2022)
- Table 3.25: Market Size and CAGR of Various Regions of Tank in the Global Gelcoat Market by Volume (2011-2016)
- Table 3.26: Market Size and CAGR of Various Regions of Tank in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.28: Market Size and CAGR of Various Regions of Others in the Global Gelcoat Market by Value (2011-2016)
- Table 3.29: Market Size and CAGR of Various Regions of Others in the Global Gelcoat Market by Value (2017-2022)
- Table 3.30: Market Size and CAGR of Various Regions of Others in the Global Gelcoat Market by Volume (2011-2016)
- Table 3.31: Market Size and CAGR of Various Regions of Others in the Global Gelcoat Market by Volume (2017-2022)
- Table 3.32: Market Size and CAGR of Various Resin Chemistries in the Global Gelcoat Market by Value (2011-2016)
- Table 3.33: Market Size and CAGR of Various Resin Chemistries in the Global Gelcoat Market by Value (2017-2022)
- Table 3.34: Market Size and CAGR of Various Resin Chemistries of the Global Gelcoat Market by Volume (2011-2016)
- Table 3.35: Market Size and CAGR of Various Resin of the Global Gelcoat Market by Volume (2017-2022)
- Table 3.36: Market Trends of Polyester in the Global Gelcoat Market (2011-2016)
- Table 3.37: Market Forecast for Polyester in the Global Gelcoat Market (2017-2022)
- Table 3.38: Market Trends of Vinylester in the Global Gelcoat Market (2011-2016)
- Table 3.39: Market Forecast for Vinylester in the Global Gelcoat Market (2017-2022)



- Table 3.40: Market Trends of Epoxy in the Global Gelcoat Market (2011-2016)
- Table 3.41: Market Forecast for Epoxy in the Global Gelcoat Market (2017-2022)
- Table 3.42: Market Trends of Others in the Global Gelcoat Market (2011-2016)
- Table 3.43: Market Forecast for Epoxy in the Global Gelcoat Market (2017-2022)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- Table 4.1: Market Size and CAGR of Various Regions in the Global Gelcoat Market by Value (2011-2016)
- Table 4.2: Market Size and CAGR of Various Regions in the Global Gelcoat Market by Value (2017-2022)
- Table 4.3: Market Size and CAGR of Various Regions in the Global Gelcoat Market by Volume (2011-2016)
- Table 4.4: Market Size and CAGR of Various Regions in the Global Gelcoat Market by Volume (2017-2022)
- Table 4.5: Market Trends (2011-2016) and Forecast (2017-2022) for the North American Gelcoat Market
- Table 4.3: Market Trends (2011-2016) and Forecast (2017-2022) for the European Gelcoat Market
- Table 4.7: Market Trends (2011-2016) and Forecast (2017-2022) for the APAC Gelcoat Market
- Table 4.8: Market Trends (2011-2016) and Forecast (2017-2022) for the ROW Gelcoat Market

CHAPTER 5. COMPETITOR ANALYSIS

- Table 5.1: Product Mapping of Gelcoat Suppliers Based on Markets Served
- Table 5.2: Ranking of Suppliers Based on Revenue of the Gelcoat Market
- Table 5.3: Operational Integration of Gelcoat Suppliers

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- Table 6.1: New Product Launches by Major Gelcoat Producers (2011-2016)
- Table 6.2: Certification and Licenses Acquired by Major Competitors in the Global Gelcoat Market
- Table 6.3: Technological Advancement in the Global Gelcoat Market



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