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Growth Opportunities in the Global Fluoropolymer Market

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Abstracts

The global fluoropolymer market is attractive with opportunities in various end use industries, including industrial processing, electrical and electronics, transportation, construction, healthcare, and others. The global fluoropolymer market is expected to reach an estimated $6.8 billion by 2022 and it is forecast to grow at a CAGR of 5.1% from 2017 to 2022. The major drivers for growth in this market are increasing demand for high performance polymers in industrial processing, transportation, and electrical and electronics, because of its superior properties such as non-adhesiveness, low friction, non-stick, high dielectric, and chemical resistance properties.

Emerging trends, which have a direct impact on the dynamics of the fluoropolymer industry, include the development of closed-loop up cycling manufacturing processes for fluoropolymers and increase usage of fluoropolymers in new applications.

A total of 135 figures / charts and 109 tables are provided in this 206 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this fluoropolymer report, download the report brochure.

The study includes the fluoropolymer market size and forecast for the global fluoropolymer market through 2022 by product type, end use industry and region as follows:

Fluoropolymer Market by Product Type [Volume (Million Pounds) and $M shipment analysis for 2011 - 2022]:

PTFE (Polytetrafluoroethylene)

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PVDF (Polyvinylidene fluoride)

FEP (Fluorinated ethane propene copolymer)

Fluoroelastomer

PVF (Polyvinyl fluoride)

Others

Fluoropolymer Market by End Use Industry [Volume (Million Pounds) and $M shipment analysis for 2011 - 2022]:

Industrial processing

Electrical and Electronics

Transportation

Construction

Healthcare

Others

Fluoropolymer Market by Region [Volume (Million Pounds) and $M shipment analysis for 2011 - 2022]:

North America

Europe

Asia Pacific

The Rest of the World

Fluoropolymer market companies profiled in this market include Chemours, Daikin Industries Ltd, 3M (Dyneon), Solvay and Halopolymer OJSC are among the major suppliers of the fluoropolymer market.

On the basis of its comprehensive research, Lucintel forecasts that industrial processing is expected to remain the largest segment by value and volume and will experience the highest growth over the forecast period supported by increasing demand for fluoropolymer based plastic products in chemical processing equipment.

PTFE fluoropolymer is expected to be the largest market by value and volume and will experience the highest growth over the forecast period because it absorbs ultraviolet electromagnetic radiation and has excellent dialectic and chemical resistance properties, chemical resistance, and can be used both at very high (up to 530 K) and extremely low temperatures.

Asia Pacific (APAC) is expected to remain the largest region by value and volume; APAC is also expected to experience the highest growth over the forecast period due to growth in end use industries.

Some of the features of 'Growth Opportunities in the Global Fluoropolymer Market 2017-2022: Trends, Forecast, and Opportunity Analysis' include:

Market size estimates: Global fluoropolymer market size estimation in terms of value ($M) and volume (M Lbs.) shipment.

Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region.

Segmentation analysis: Global fluoropolymer market size by various applications such as product and end use industry in terms of value and volume shipment.

Regional analysis: Global fluoropolymer market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different applications and regions of fluoropolymer in the global fluoropolyme market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of fluoropolymer in the global fluoropolymer market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising potential, high-growth opportunities for the global fluoropolymer market by product type (PTFE, FEP, PVDF, PVF, fluoroelastomer, and others), end use industry (industrial processing, electrical and electronics, transportation, construction, healthcare, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the fluoropolymer market?

Q.5 What are the business risks and threats to the fluoropolymer market?

Q.6 What are emerging trends in this fluoropolymer market and the reasons behind them?

Q.7 What are some changing demands of customers in the fluoropolymer market?

Q.8 What are the new developments in the fluoropolymer market? Which companies are leading these developments?

Q.9 Who are the major players in this fluoropolymer market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place by the major major fluoropolymer

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suppliers in the last 5 years in this fluoropolymer market?

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