

Growth Opportunities in Global Emission Control Catalyst Market, December 2016

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Abstracts

The future of the global emission control catalyst market looks promising with opportunities in the segments of transportation, industrial, and others. The global emission control catalyst market is expected to reach an estimated \$14.82 billion by 2021 and it is forecast to grow at a CAGR of 7.7% from 2016 to 2021. The major growth drivers of growth for this market are stringent environmental policies adopted by various governments and environmental protection agencies combined with an increase in vehicle production and growth in industrial sectors.

Emerging trends, which have a direct impact on the dynamics of the market, include increasing demand for new cold start concept catalysts and increasing uses of the four way catalyst.

A total of 111 figures / charts and 103 tables are provided in this 185-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this report, download the report brochure.

By metal type [\$ Billion Shipment from 2010 to 2021]: Platinum Palladium Rhodium Others

By end use industry [\$ Billion Shipment from 2010 to 2021]: Transportation Industrial Other

By vehicle type [\$ Billion Shipment from 2010 to 2021]: Light Duty Vehicle Heavy Duty Vehicle Other By fuel type [\$ Billion Shipment for 2015]: Gasoline Vehicles Diesel Vehicles

By region [\$ Billion Shipment from 2010 to 2021]: North America Europe Asia Pacific
The Rest of the World

Johnson Matthey, BASF, and Umicore are among the major suppliers of emission control catalysts.

On the basis of its comprehensive research, Lucintel forecasts that the industrial segment is expected to show above average growth during the forecast period.

Within the global emission control catalyst market, the transportation application segment is expected to remain the largest market. Economic development in Asia Pacific, particularly China and India, has presented opportunities for emission control catalysts in the transportation industry, which would spur growth for this segment over the forecast period. The light duty vehicle segment is expected to remain the largest market in the transportation industry due to increasing light duty vehicle production especially in the APAC region.

Europe is expected to remain the largest region due to stringent emission regulations, such as Euro 6, and increasing vehicle production.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the emission control catalyst market by end use industry (transportation, industrial, and others), metal type (platinum, palladium, rhodium, and others), vehicle type (light duty vehicle and heavy duty vehicle), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which product segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10. What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11. What M&A activity has transpired in the last 5 years?

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