

Growth Opportunities in the Global Door and Window Market

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Abstracts

Trends, opportunities and forecast in this market to 2022 by product type (door and window), material type (metal, wood, plastic, and others), end use (residential, office, retail, hospitality, education, healthcare, and others), and region (North America, Europe, APAC, and the Rest of the World)

The future of the global door and window market looks good with opportunities in the residential and commercial construction industries. The global door and window market is expected to reach an estimated \$243.6 billion by 2022 and it is forecast to grow at a CAGR of 4.1% from 2017 to 2022. The major drivers of growth are rapidly increasing new construction and renovation activities in developing economies.

Emerging trends, which have a direct impact on the dynamics of the door and window industry, include the increasing use of impact resistance doors and windows and energy efficiency in windows and doors.

A total of 106 figures / charts and 45 tables are provided in this 162-page report to help in your business decisions.

The study includes the door and window market size and forecast for the global door and window market through 2022 segmented by product, material, end use type, and region, as follows:

Door and window market by product type [Value (\$ billion) from 2011 to 2022]:

Door

Window

Door and window market by material type [Value (\$ billion) from 2011 to 2022]:

Metal

Plastic

Wood

Others

Door and window market by by end use [Value (\$ billion) from 2011 to 2022]:

Residential

Commercial

Office

Retail

Education

Hospitality

Healthcare

Others

Door and window market by region [Value \$ billion from 2011 to 2022]:

North America

Europe

Asia Pacific

The Rest of the World

Door and window companies profiled in this market include Sanwa Holding Corporation, Lixil Group Corporation, Masonite International Corporation YKK, and PGT Inc.

The author forecasts that the plastic door and window segment is expected to show the highest growth during the forecast period due to its light weight and better energy efficient properties.

Within the global door and window market, metal is expected to remain the largest segment mainly due to strong demand for aluminum doors and windows. The aesthetic appeal of aluminum doors and windows, low maintenance, and low cost option as compared to other materials are projected to drive the demand for the metal door and window market. These major factors will spur growth for this segment over the forecast period.

APAC is expected to remain the largest as well as the highest growth market, due to the rapidly increasing construction activities in China and India, which ultimately drive the door and window demand in this region.

Some of the features of “Growth Opportunities in the Global Door and Window Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global door and window market size estimation in terms of value (\$B) shipment.

Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region.

Segmentation analysis: Global door and window market size by various applications such as product, material, and end use in terms of value and volume shipment.

Regional analysis: Global door and window market breakdown by key regions such as North America, Europe, and Asia & Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and

regions of door and window market.

Strategic analysis: This includes M&A, new product development, and competitive landscape of door and window suppliers.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report addresses the following key questions:

Q.1. What are some of the most promising, high-growth opportunities for the global door and window market by product type (door and window), material type (metal, wood, plastic, and others), end use (residential, office, retail, hospitality, education, healthcare, and others), and region (North America, Europe, APAC, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in door and window market?

Q.5. What are the business risks and competitive threats in door and window market?

Q.6. What are the emerging trends in door and window market and reasons behind them?

Q.7. What are some changing customer demands in door and window market?

Q.8. What are the new developments in door and window market? Which companies are leading these developments?

Q.9. Who are the major door and window suppliers? What strategic initiatives are being taken by key players for business growth?

Q.10. What are some of the competing products in door and window market and how big of a threat do they pose for loss of market share by material / product substitution?

Q.11. What M&A activity by door and window market suppliers has occurred in the last 5 years?

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