

Growth Opportunities in the Global Dental Implant and Prosthetic Market

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Abstracts

The future of the global dental implant and prosthetic market looks good with opportunities in dental clinics. The global dental implant and prosthetic market is expected to reach an estimated \$9.8 billion by 2022, and it is forecast to grow at a CAGR of 4.7% from 2017 to 2022. The major drivers for growth of the dental implant and prosthetic market are increasing aging population, increasing awareness of cosmetic and aesthetic dentistry, increasing dental tourism and disposable income, and raising incidences of tooth decay and periodontal diseases.

Emerging trends, which have a direct impact on the dynamics of the dental implant and prosthetic industry, include adoption of CAD/CAM technology, new development in implant design, and increasing use of new implant materials.

A total of 120 figures / charts and 95 tables are provided in this 187-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this dental implant and prosthetic market report, download the report brochure.

The study includes the dental implant and prosthetic market size and a forecast for the global dental implant and prosthetics market through 2022 by type, material, procedure, price, product and region as follows:

Dental Prosthetic Market by Type [Value (\$ Million) from 2011 to 2022]: Implants By Material Titanium Zirconium By Procedure Root Form Plate form By Price Premium Value Discounted Prosthetics By Product Crowns and Bridges All Ceramic Porcelain Fused to Metal Metal Dentures Abutments Veneers Inlays and Outlays

Dental Prosthetic Market by Region [Value (\$ Million) from 2011 to 2022]: North America US Canada Mexico Europe Germany France Spain APAC South Korea Japan India ROW Brazil

Dental implant and prosthetic companies profiled in this market include Straumann AG, Danaher Corporation, Dentsply Sinora, Zimmer Biomet Holding, and Henry Schein are among the major suppliers of dental implants and prosthetics.

On the basis of comprehensive research, Lucintel forecasts the dental prosthetics segment is expected to show above average growth during the forecast period.

Within the global dental prosthetic market, crown and bridges, dentures, abutment, veneers and inlays & onlays are the segments by product type. Crown and bridges is expected to be the largest segment during the forecast period. Crowns and bridges are used as substitutes for amalgam fillings; these offer a more permanent solution to tooth decay and periodontal diseases, and this leads to increasing demand. In crowns and bridges, the materials include all ceramics, porcelain fused to metal and metal.

Europe is expected to remain the largest market during the forecast period mainly due to the increasing aging population of the region and favorable reimbursement programs and government expenditure for dental procedures.

Some of the features of “Growth Opportunities in the Global Dental Implant and Prosthetic Market 2017-2022: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Global dental implant and prosthetic market size estimation in terms of value (\$M) shipment. Trend and forecast analysis: Market trend (2011-2016) and forecast (2017-2022) by segments and region. Segmentation analysis: Global dental implant and prosthetic market size by various applications such as type, material, procedure, price, and product in terms of value and volume shipment. Regional analysis: Global dental implant and prosthetic market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of dental implant and prosthetic in the global dental implant and prosthetic market. Strategic analysis: This includes M&A, new product development, and competitive landscape of dental implant and prosthetic in the global dental implant and prosthetic market. Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report addresses the following key questions:

Q.1. What are some of the most promising, high growth opportunities for global dental implant and prosthetics market by type (dental implants and prosthetics), implant by material (titanium and zirconium implants), by procedure (root form and plate form implant), by price (premium, value and discount implant), prosthetics by product (crown and bridges, dentures, abutment, veneers, inlays and outlays), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which products segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this dental implant and prosthetic market?

Q.5. What are the business risks and competitive threats in this dental implant and prosthetic market?

Q.6. What are the emerging trends in this dental implant and prosthetic market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the dental implant and prosthetic market?

Q.8. What are the new developments in the dental implant and prosthetic market and which companies are leading these developments?

Q.9. Who are the major players in this dental implant and prosthetic market? What strategic initiatives are being taken by key companies for business growth?

Q.10. What are some of the competing products in this dental implant and prosthetic market and how big of a threat do they pose for loss of market share by product substitution?

Q.11. What M&A activity has occurred by the major dental implant and prosthetic suppliers in the last 5 years in dental implant and prosthetic market?

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