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Growth Opportunities in the Global Connector Industry 2016-2021: Trends, Forecast, and Opportunity Analysis, July 2016

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Abstracts

According to a new market report published by Lucintel, the future of the connector industry looks good with opportunities in the transportation, telecom/datacom, computer and peripherals, and industrial segments. The global connector industry is forecast to grow at a CAGR of 5.1% by value from 2016 to 2021. The major drivers of growth for this market are the increasing demand of connectors from 3C application (Computers, communications, and consumer electronics) and increasing demand for advanced features, convenience, and connectivity products.

Connectors are used in the variety of end-use industry, such as transportation, consumer electronics, computer and peripherals, industrial and telecommunication industry. On the basis of its comprehensive research, Lucintel predicts that the demand for transportation connector is likely to experience the highest growth in the forecast period supported by increasing electronic content in vehicles and growing automotive production.

Within the connector industry, the PCB connectors segment will remain as the largest segment. Growing automation in various sectors, such as transportation, industrials, and military is expected to spur growth for this segment over the forecast period.

Asia Pacific is expected to remain the largest market due to the increasing production of electronic component and devices in this region. Asia Pacific and the Rest of the World are expected to witness significant growth over the forecast period because of growth in communication, computer/peripheral and consumer electronic product propelled by economic expansion, increasing per capita income, and urbanization.

For business expansion, the report suggests innovation and new product development, to enhance the connectors speed. The report further suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for the end user.

The emerging trends, which have a direct impact on the dynamics of the industry, include increasing demand for high speed connectors and increasing demand for compact and thinner connectors. TE Connectivity Ltd., Amphenol Corporation, Molex Incorporated, Hon Hai Precision, and Delphi connection are among the major suppliers of connectors. There are some companies that are opting for merger and acquisition as a strategic initiative for driving growth.

Lucintel, a leading global strategic consulting and market research firm, has analyzed growth opportunities in the global connector industry by end use segment, connector type, and region and has come up with a comprehensive research report, “Growth Opportunities in the Global Connector Industry 2016-2021: Trends, Forecast, and Opportunity Analysis.” The Lucintel report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for the growth opportunities in the global connector industry by end use segment, connector type, and region as follows:

By end use segment [$ Billion shipment analysis from 2010 to 2021]:

Transportation

Consumer Electronics

Computer and Peripherals

Industrial

Telecom/Datacom

Others

By connector type [$ Billion shipment analysis from 2010 to 2021]:

PCB

Rectangular I/O

Application Specific

Circular

IC Sockets

RF Coax

Fiber Optic

Others

By region [$ Billion shipment from 2010 to 2021]:

North America

Europe

Asia Pacific

Rest of the World

This report answers following 11 key questions:

Q.1: What are some of the potential, high-growth opportunities for global connector industry by applications, by connector types, and regions?
Q.2. Which segments will grow at a faster pace and why?
Q.3: Which regions will grow at a faster pace and why?
Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
Q.5: What are the business risks and threats to the market?
Q.6: What are emerging trends in this market and reasons behind them?
Q.7: What are some changing demands of customers in the market?
Q.8: What are the new developments in the market? Which companies are leading

these developments?
Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
Q.10: What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials/product substitution
Q.11: What are M & A activities in the last 5 years in this market? What reasons can be attributed to these activities and how have they impacted the industry?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

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Contents

1. EXECUTIVE SUMMARY

2. CONNECTOR INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1: Introduction
- 2.1.1: Properties of Connectors
- 2.1.2: Structure of Connectors
- 2.1.3: Types of Connectors
- 2.1.4: Industry Classification
- 2.1.5: Supply Chain

3. INDUSTRY TREND AND FORECAST ANALYSIS

3.1: Industry Analysis 2015
- 3.1.1: Global Connector Industry by End Use Segment
- 3.1.2: Global Connector Industry by Connector Type
- 3.1.3: Global Connector Industry by Region

3.2: Global Connector Industry Trends from 2010 to 2015
- 3.2.1: Macroeconomic Trends
- 3.2.2: Trends of the Global Connector Industry from 2010 to 2015
- 3.2.3: Trends of the North American Connector Industry from 2010 to 2015
- 3.2.4: Trends of the European Connector Industry from 2010 to 2015
- 3.2.5: Trends of the APAC Connector Industry from 2010 to 2015
- 3.2.6: Trends of the ROW Connector Industry from 2010 to 2015

3.3: Industry Drivers and Challenges

3.4: Industry Forecast from 2016 to 2021
- 3.4.1: Macroeconomic Forecasts
- 3.4.2: Forecast for the Global Connector Industry
- 3.4.3: Forecast for the North American Connector Industry
- 3.4.3: Forecast for the European Connector Industry
- 3.4.4: Forecast for the APAC Connector Industry
- 3.4.5: Forecast for the ROW Connector Industry

4. COMPETITOR ANALYSIS

4.1: Product Portfolio Analysis

4.2: Market Share Analysis

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4.3: Geographical Reach
4.4: Growth Leadership Analysis
4.5: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

5.1: Growth Opportunity Analysis
5.1.1: Opportunities for the Global Connector Industry by End Use Segment
5.1.2: Opportunities for the Global Connector Industry by Connector Type
5.1.3: Opportunities for the Global Connector Industry by Region
5.2: Emerging Trends in the Global Connector Industry
5.3: Strategic Analysis
5.3.1: New Product Development
5.3.2: Capacity Expansion in the Global Connector Industry
5.3.3: Technology Development
5.3.4: Mergers and Acquisitions in the Global Connector Industry

6. COMPANY PROFILES OF LEADING PLAYERS

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List Of Figures

LIST OF FIGURES

CHAPTER 2. CONNECTOR INDUSTRY BACKGROUND AND CLASSIFICATIONS

Figure 2.1: (A) XLR Connector and (B) Mini-DIN Connector
Figure 2.2: Major Structural Components of a Connector
Figure 2.3: PCB Connectors
Figure 2.4: Terminal Blocks
Figure 2.5: 8P8C Connector
Figure 2.6: D-Subminiature Connectors
Figure 2.7: USB Connector
Figure 2.8: Power Connectors
Figure 2.9: RF (Radio Frequency) Connectors
Figure 2.10: DC Connector
Figure 2.11: Classification of the Global Connector Industry
Figure 2.12: Automotive and Transportation Connector
Figure 2.13: Consumer Electronics Connector
Figure 2.14: Computer and Peripherals Connector
Figure 2.15: Industrial Connectors
Figure 2.16: Telecom/Datacom Connector
Figure 2.17: Connectors for (A) Military, (B) Aerospace, and (C) Medical Equipment
Figure 2.18: Supply Chain of the Global Connector Industry

CHAPTER 3. INDUSTRY TREND AND FORECAST ANALYSIS

Figure 3.1: Global Connector Industry (%, $ Billion) Distribution by End Use Segment in 2015
Figure 3.2: Global Connector Industry ($ Billion) by End Use Segment in 2015
Figure 3.3: Global Connector Industry (%, $ Billion) Distribution by Connector Type in 2015
Figure 3.4: Global Connector Industry ($ Billion) by Connector Type in 2015
Figure 3.5: Global Connector Industry (%, $ Billion) Distribution by Region in 2015
Figure 3.6: Global Connector Industry ($ Billion) by Region in 2015
Figure 3.7: Trends of the Global GDP Growth Rate
Figure 3.8: Trends of the Regional GDP Growth Rate
Figure 3.9: Growth Rate Trends of the Global Semiconductor and Global Connector Industries

Figure 3.10: Trends of the Global Connector Industry from 2010 to 2015
Figure 3.11: Trends of the Global Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.12: CAGR of the Global Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.13: Trends of the Global Connector Industry ($ Billion) by Connector type from 2010 to 2015
Figure 3.14: CAGR of the Global Connector Industry ($ Billion) by Connector Type from 2010 to 2015
Figure 3.15: Trends of the North American Connector Industry from 2010 to 2015
Figure 3.16: Trends of the North American Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.17: CAGR of the North American Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.18: Trends of the European Connector Industry from 2010 to 2015
Figure 3.19: Trends of the European Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.20: CAGR of the European Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.21: Trends of the APAC Connector Industry from 2010 to 2015
Figure 3.22: Trends of the APAC Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.23: CAGR of the APAC Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.24: Trends of the ROW Connector Industry from 2010 to 2015
Figure 3.25: Trends of the ROW Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.26: CAGR of the ROW Connector Industry ($ Billion) by End Use Segment from 2010 to 2015
Figure 3.27: Drivers and Challenges of the Global Connector Industry
Figure 3.28: Forecast for the Global GDP Growth Rate
Figure 3.29: Forecast for the Regional GDP Growth Rate
Figure 3.30: Growth Rate Forecast for the Global Semiconductor and Global Connector Industries
Figure 3.31: Forecast for the Global Connector Industry from 2016 to 2021
Figure 3.32: Forecast for the Global Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.33: CAGR Forecast for the Global Connector Industry ($ Billion) by End Use Segment from 2016 to 2021

Figure 3.34: Forecast for the Global Connector Industry ($ Billion) by Connector Type from 2016 to 2021
Figure 3.35: CAGR Forecast for the Global Connector Industry ($ Billion) by Connector Type from 2016 to 2021
Figure 3.36: Forecast for the North American Connector Industry from 2016 to 2021
Figure 3.37: Forecast for the North American Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.38: CAGR Forecast for the North American Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.39: Forecast for the European Connector Industry from 2016 to 2021
Figure 3.40: Forecast for the European Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.41: CAGR Forecast for the European Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.42: Forecast for the APAC Connector Industry from 2016 to 2021
Figure 3.43: Forecast for the APAC Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.44: CAGR Forecast for the APAC Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.45: Forecast for the ROW Connector Industry from 2016 to 2021
Figure 3.46: Forecast for the ROW Connector Industry ($ Billion) by End Use Segment from 2016 to 2021
Figure 3.47: CAGR for the ROW Connector Industry ($ Billion) by End Use Segment from 2016 to 2021

CHAPTER 4. COMPETITOR ANALYSIS

Figure 4.1: Market Presence of Major Players of Global Connector Industry
Figure 4.2: Market Share Analysis of the Top Five Players of the Global Connector Industry in 2015
Figure 4.3: Market Share of the Top Five Suppliers in Terms of $ Value in the Global Connector Industry in 2015
Figure 4.4: Major Connector Manufacturers across the Globe
Figure 4.5: Market Coverage of Leading Connector Manufacturers
Figure 4.6: Growth Leadership Matrix in the Global Connector Industry
Figure 4.7: Porter’s Five Forces Industry Analysis of the Global Connector Industry

CHAPTER 5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

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Figure 5.1: Opportunities for the Global Connector Industry by End Use Segment
Figure 5.2: Opportunities for the Global Connector Industry by Connector Type
Figure 5.3: Opportunities for the Global Connector Industry by Region
Figure 5.4: Emerging Trends in the Global Connector Industry
Figure 5.5: Strategic Initiatives by Major Competitors in 2015
Figure 5.6: Strategic Initiatives by Major Competitors in 2015
Figure 5.7: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in the Global Connector Industry
Figure 5.8: New Product Launch in the Global Connector Industry in 2015
Figure 5.9: New Product Launch in the Global Connector Industry in 2014
Figure 5.10: Capacity Building by Major Players during Last Five Years

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List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Connector Industry Parameters and Attributes

CHAPTER 3. INDUSTRY TREND AND FORECAST ANALYSIS

Table 3.1: Market Trends (2010-2015) of Global Connector Shipments
Table 3.2: Average Growth Rates for One, Three, and Five Years of the Global Connector Industry in Terms of $ Shipment
Table 3.3: Market Size and 2010-2015 CAGR of the Global Connector Industry by End Use Segment in Terms of Value
Table 3.4: Market Size and 2010-2015 CAGR of the Global Connector Industry by Connector Type in Terms of Value
Table 3.5: Market Trends (2010-2015) of the North American Connector Industry
Table 3.6: Average Growth Rates for One, Three, and Five Years of the North American Connector Industry
Table 3.7: Market Size and 2010-2015 CAGR of the North American Connector Industry by End Use Segment in Terms of Value
Table 3.8: Market Trends (2010-2015) of the European Connector Industry
Table 3.9: Average Growth Rates for One, Three, and Five Years of the European Connector Industry
Table 3.10: Market Size and 2010-2015 CAGR of the European Connector Industry by End Use Segment in Terms of Value
Table 3.11: Market Trends (2010-2015) of the APAC Connector Industry
Table 3.12: Average Growth Rates for One, Three, and Five Years of the APAC Connector Industry
Table 3.13: Market Size and 2010-2015 CAGR of the APAC Connector Industry by End Use Segment in Terms of Value
Table 3.14: Market Trends (2010-2015) of the ROW Connector Industry
Table 3.15: Average Growth Rates for One, Three, and Five Years of the ROW Connector Industry
Table 3.16: Market Size and 2010-2015 CAGR of the ROW Connector Industry by End Use Segment in Terms of Value
Table 3.17: Market Forecast (2016-2021) for the Global Connector Industry
Table 3.18: Average Growth Rates for One, Three, and Five Years of the Global

Connector Industry
Table 3.19: Market Size and 2016-2021 CAGR of the Global Connector Industry by End Use Segment in Terms of Value
Table 3.20: Market Size and 2016-2021 CAGR of the Global Connector Industry by Connector Type in Terms of Value
Table 3.21: Market Forecast (2016-2021) for the North American Connector Industry
Table 3.22: Average Growth Rates for One, Three, and Five Years of the North American Connector Industry
Table 3.23: Market Size and 2016-2021 CAGR of the North American Connector Industry by End Use Segment in Terms of Value
Table 3.24: Market Forecast (2016-2021) for the European Connector Industry
Table 3.25: Average Growth Rates for One, Three, and Five Years of the European Connector Industry
Table 3.26: Market Size and 2016-2021 CAGR of the European Connector Industry by End Use Segment in Terms of Value
Table 3.27: Market Forecast (2016-2021) for the APAC Connector Industry
Table 3.28: Average Growth Rates for One, Three, and Five Years of the APAC Connector Industry
Table 3.29: Market Size and 2016-2021 CAGR of the APAC Connector Industry by End Use Segment in Terms of Value
Table 3.30: Market Forecast (2016-2021) for the ROW Connector Industry
Table 3.31: Average Growth Rates for One, Three, and Five Years of the ROW Connector Industry
Table 3.32: Market Size and 2016-2021 CAGR of the ROW Connector Industry by End Use Segment in Terms of Value

CHAPTER 4. COMPETITOR ANALYSIS

Table 4.1: Rankings of Manufacturers Based on Connector Revenue

CHAPTER 5. GROWTH OPPORTUNITY AND STRATEGIC ANALYSIS

Table 5.1: New Product Launches by Major Connector Producers during Last Five Years
Table 5.2: Technological Advancement in the Global Connector Industry

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